

Amendments of the CIDOC Conceptual reference Model ver. 6.2.5

volume B

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Amendments to version 3.3

In the Second Joined Meeting of ISO/TC46/SC4/WG9 and CIDOC CRM SIG the following has been decided: 3, new entities and 14 new properties have been declared, domain of 3 properties and range of 2 properties was changed and 1 property renamed

1) New Entities and their properties

- E78 Collection is curated by (curates): Actor
- E79 Part Addition added to (was augmented by): Physical Man-Made Thing
- E79 Part Addition added (was added by): Physical Thing
- E80 Part Removal removed from (was diminished by): Physical Man-Made Thing
- E80 Part Removal removed (was removed by): Physical Thing

2) New properties

- E2 Temporal Entity. removed (was removed by): Temporal Entity
- E2 Temporal Entity. equal in time: Temporal Entity
- E2 Temporal Entity. finishes (finished-by): Temporal Entity
- E2 Temporal Entity. starts (started-by): Temporal Entity
- E2 Temporal Entity. during (includes): Temporal Entity
- E2 Temporal Entity. overlaps in time (overlapped-by in time): Temporal Entity
- E2 Temporal Entity. meets in time (met-by in time): Temporal Entity
- E2 Temporal Entity. before (after): Temporal Entity
- E53 Place overlaps. with: E53 Place
- E53 Place borders, with: E53 Place

3) The Property:

E19 Physical Object. has former or current location (is former or current location of): Place has been redirected to:

E18 Physical Thing. has former or current location (is former or current location of): Place

4) The Property:

E19 Physical Object. has current permanent location (is current permanent location of): Place has been redirected to:

E18 Physical Thing. has current permanent location (is current permanent location of): Place

5) The Property:

E19 Physical Object. has current location (currently holds): Place

has been redirected to:

E18 Physical Thing. has current location (currently holds): Place

6) The Property:

E7 Activity. was motivation for (motivated): Conceptual Object

has been redirected to:

E7 Activity. was motivation for (motivated): Man-Made Thing

7) The Property:

E7 Activity. motivated the creation of (was created for): Conceptual Object

has been redirected and changed to:

E7 Activity. motivated the creation of (was created because of): Man-Made Thing

- 8) The property "P33 used specific technique" was declared as subproperty of "P15 took into account"
- 9) The property "P111 added to" was declared as subproperty of "P31 has modified"
- 10) The property "P113 removed from" was declared as subproperty of "P31 has modified"
- 11) Scope note for Actors Hierarchy, Actor and Title have been revised.

12) Scope notes for properties have been added.

Amendments to version 3.3.1

In the 3rd joined meeting of the CIDOC Special Interest Group and ISO/TC46//SC4/WG9 the following have been decided: 1 new entity and 5 new properties have been declared, domain of 4 properties was changed and 1 property renamed, 1 entity has been deleted, 7 entities was renamed.

1) New Entity and its properties

E81 Transformation resulted in (was result on): Persistent Item

E81 Transformation transformed (was transformed by): Persistent Item

2) New properties

E7 Activity. used general object (was used for): Type

E11 Modification. employed (was employed by): Material

E55 Type. has broader term (has narrower term): Type

3) The Property:

E19 Physical Object. has former or current keeper (is former or current keeper of): Actor has been redirected to:

E18 Physical Thing, has former or current keeper (is former or current keeper of): Actor

4) The Property:

E19 Physical Object. has keeper (is current keeper of): Actor

has been redirected to:

E18 Physical Thing. has keeper (is current keeper of): Actor

5) The Property:

E19 Physical Object. has former or current owner (is former or current owner of): Actor has been redirected to:

E18 Physical Thing. has former or current owner (is former or current owner of): Actor

6) The Property:

E19 Physical Object. has owner (is current owner of): Actor

has been redirected to:

E18 Physical Thing. has owner (is current owner of): Actor

7) The Property:

E7 Activity. used object (was used for): Physical Object

has been renamed to:

E7 Activity. used specific object (was used for): Physical Object

8) The entity

E76 Gender and the property P61 has gender

have been deleted

9) 7 entities has been renamed:

E8 AcquisitionE8 AcquisitionE11 ModificationE11 ModificationE12 ProductionE12 ProductionE16 MeasurementE16 MeasurementE65 Conceptual CreationE65 CreationE66 FormationE66 FormationE77 ExistenceE77 Persistent Item

Amendments to version 3.3.2

In the 3th joined meeting of the CIDOC Special Interest Group and ISO/TC46//SC4/WG9 the following have been decided: 2 new entities and 12 new properties have been declared, 1 entity has been renamed, domain of 4 properties was changed, range of 8 properties was changed, 6 properties renamed, 7 properties has been deleted.

Note: a typing mistake was corrected in item number 17 of the list on 16/01/2008.

The property:

E9 Move. P27 moved from (vacated): E53 Place

has been renamed to:

E9 Move. P26 moved from (was origin of): E53 Place

This was corrected to:

The property:

E9 Move. P27 moved from (vacated): E53 Place

has been renamed to:

E9 Move. P27 moved from (was origin of): E53 Place

1) New Entities:

E82 Actor Appellation.

It was declared as subclass of E41 Appellation

E83 Type Creation.

It was declared as subclass of E65 Creation

2) New properties:

E23 Information Carrier. P128 is carried of (is materialized by): E73 Information Object

E73 Information Object. P129 is about (is subject of): E1 CRM Entity

It was declared as subproperty of

E28 Conceptual Object. P67 refers to (is referred to by): E1 CRM Entity

E70 Thing. P130 shows features of (features are also found on): E70 Thing

(kind of similarity: Type)

It was declared as superproperty of

E33 Linguistic Object. P73 has translation (is translation of): E33 Linguistic Object

E4 Period. P132 overlaps with: E4 Period

E4 Period. P133 is separated from: E4 Period

E7 Activity. P134 continued (was continued by): E7 Activity

It was declared as subproperty of

E7 Activity. P15 (was influenced by (influenced): E7 Activity

E83 Type Creation. P135 created type (was created by): E55 Type.

It was declared as subproperty of

E65 Creation. P94 has created (was created by): E28 Conceptual Object

E83 Type Creation. P136 was based on (supported type creation): E1 CRM Entity

(in the taxonomic role: E55 Type) It was declared as subproperty of

E7 Activity. P15 was influenced by (influenced): E1 CRM Entity.

E55 Type. P137 is exemplified by (exemplifies): E1 CRM Entity

(in the taxonomic role: E55 Type)

E36 Visual Item. P138 visualizes (has visualization): E1 CRM Entity,

It was declared as subpropertry of

E28 Conceptual Object. P67 refer to (is referred to by): E1 CRM Entity

E41 Appellation. P139 also represented by: E41 Appellation

- 3) The entity E23 Iconographic Object has been renamed to E23 Information Carrier
- 4) The domain of the following properties was changed:

The property:

E18 Physical Thing. P43 has dimension (is dimension of): E54 Dimension has been redirected to:

E70 Thing. P43 has dimension (is dimension of): E54 Dimension.

The property:

E28 Conceptual Object. P67 refers to (is referred to by): E1 CRM Entity has been redirected to:

E73 Information Object. P67 refers to (is referred to by): E1 CRM Entity

The property:

E18 Physical Thing. P54 has current permanent location (is current permanent location of): E53 Place has been redirected to:

E19 Physical Object. P54 has current permanent location (is current permanent location of): E53 Place

The property:

E18 Physical Thing. P55 has current location (currently holds): E53 Place has been redirected to:

E19 Physical Object. P55 has current location (currently holds): E53 Place

5) The ranges of the following properties were changed:

The property:

E16 Measurement. P39 measured (was measured by): E18 Physical Thing has been redirected to:

E16 Measurement. P39 measured (was measured by): E70 Thing

The property:

E7 Activity. P16 used specific object (was used for): E19 Physical Object has been redirected to:

E7 Activity. P16 used specific object (was used for): E70 Thing

The property:

E8 Acquisition. P24 transferred title of (changed ownership through): E19 Physical Object has been redirected to:

E8 Acquisition. P24 transferred title of (changed ownership through): E18 Physical Thing

The property:

E5 Event. P12 occurred in the presence of (was present at): E70 Thing has been redirected to:

E5 Event. P12 occurred in the presence of (was present at): E77 Persistent Item

7) The property:

E7 Activity. P15 took into account (was taken into account by): E77 Persistent Item has been renamed and redirected to:

E7 Activity. P15 was influenced by (influenced): E1 CRM Entity

8) The property:

E7 Activity. P17 was motivation for (motivated): E71 Man-Made Thing has been renamed and redirected to:

E7 Activity. P17 was motivated by (motivated): E1 CRM Entity

9) The property:

E24 Physical Man-Made Thing. P62 depicts object (is depicted by): E18 Physical Thing has been renamed and redirected to:

E24 Physical Man-Made Thing. P62 depicts (is depicted by): E1 CRM Entity

10) The property:

E74 Group. P107 had member (was member of): E39 Actor

has been renamed to:

E74 Group. P107 has current or former member (is current or former member of): E39 Actor

11) The property:

E52 Time-Span. P81 at least covering: E61 Time Primitive

has been renamed to:

E52 Time-Span. P81 ongoing throughout: E61 Time Primitive

12) The property:

E52 Time-Span. P82 at most within: E61 Time Primitive

has been renamed to:

E52 Time-Span. P82 at some time within: E61 Time Primitive

13) The following properties was deleted:

E3 Condition State. P6 falls within (contains): E3 Condition State

E7 Activity. P18 motivated the creation of (was created because of): E71 Man-Made Thing

E21 Person. P60 is member of: E40 Legal Body

E24 Physical Man-Made Thing. P63 depicts event (is depicted by):E5 Event

E24 Physical Man-Made Thing. P64 depicts concept (is depicted by):E55 Type

E28 Conceptual Object. P66 refer to concept (is referred to by): E55 Type

E52 Time-Span. P85 consists of (forms part of): E52 Time-Span

14) The property:

E5 Event. P11 had participants (participated in): E39 Actor

has been renamed to:

E5 Event. P11 had participant (participated in): E39 Actor

15) The property:

E7 Activity. P21 had as general purpose (was purpose of): E55 Type

has been renamed to:

E7 Activity. P21 had general purpose (was purpose of): E55 Type

16) The property:

E9 Move. P26 moved to (occupied): E53 Place

has been renamed to:

E9 Move. P26 moved to (was destination of): E53 Place

17) The property:

E9 Move. P27 moved from (vacated): E53 Place

has been renamed to:

E9 Move. P27 moved from (was origin of): E53 Place

18) The property:

E15 Identifier Assignment. P37 assigns (is assigned by): E42 Object identifier

has been renamed to:

E15 Identifier Assignment. P37 assigned (was assigned by): E42 Object identifier

19) The property:

E15 Identifier Assignment. P38 deassigns (is deassigned by): E42 Object identifier

has been renamed to:

E15 Identifier Assignment. P38 deassigned (was deassigned by): E42 Object identifier

20) The property:

E19 Physical Object. P48 preferred identifier is (is preferred identifier of): E42 Object identifier has been renamed to :

E19 Physical Object. P48 has preferred identifier (is preferred identifier of): E42 Object identifier

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21) The property:
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E32 Authority Document. P71 contains (is part of): E55 Type

has been renamed to:

E32 Authority Document. P71 lists (is listed in): E55 Type

21) The property:

E39 Actor. P76 has contact points (provides access to): E51 Contact Point

has been renamed to:

E39 Actor. P76 has contact point (provides access to): E51 Contact Point

22) The property:

E52 Time-Span. P83 had at least duration: E54 Dimension

has been renamed to:

E52 Time-Span. P83 had at least duration (was minimum duration of): E54 Dimension

23) The property:

E52 Time-Span. P84 had at most duration: E54 Dimension

has been renamed to:

E52 Time-Span. P84 had at most duration (was maximum duration of): E54 Dimension

24) The property:

E54 Dimension. P90 value: E60 Number

has been renamed to:

E54 Dimension. P90 has value: E60 Number

25) The property:

P15 was influenced by (influenced)

was declared as superproperty of

P16 used specific object (was used for)

P17 was motivated by (motivated)

P19 was intended use of (was made for)

P20 had specific purpose (was purpose of)

P134 continued (was continued by)

26) The property:

P11 had participant (participated in)

was declared as subproperty of

P12 occurred in the presence of (was present at)

27) The entity

E72 Legal Object was declared as subclass of E70 Thing

28) The entity

E55 Type was declared as subclass of E28 Conceptual Object

29) All uses of the word "link" as synonym for "property" have been replaced by the term "property"

The following changes for internal consistency have been proposed, but they have not been decided in the Copenhagen meeting. They are incorporated in this document, in expectation of a positive decision:

1) The property:

E40 Legal Body. consists of (belongs to): E40 Legal Body was deleted (new issue 104).

2) The property

P105.2 has note: E62 String was deleted (new issue 106).

3) The property:

P33 used specific technique

was declared as subproperty of

P12 occurred in the presence of (was present at)

4) New property

E39 Actor. P131 is identified by (identifies): E82 Actor Appellation.

It was declared as subproperty of

E1 CRM Entity. P1 is identified by (identifies): E41 Appellation

Amendments to version 3.4

In the 5th joined meeting of the CIDOC Special Interest Group and ISO/TC46//SC4/WG9 the following have been decided: 3 entities were deleted and 1 new entity was declared, 24 properties has been renamed, domain of 1 property was changed, and range of 1 property was changed.

Note: a typing mistake was corrected in item number 14 of the list on 16/01/2008. The property

E79 Part Removal. P112 removed from (was diminished by): E24 Physical Man-Made Thing

has been renamed to:

E79 Part Removal. P112 diminished (was diminished by): E24 Physical Man-Made Thing

This was corrected to:

The property

E80 Part Removal. P112 removed from (was diminished by): E24 Physical Man-Made Thing

has been renamed to:

E80 Part Removal. P112 diminished (was diminished by): E24 Physical Man-Made Thing

1) The entity:

E23 Information Carrier

was deleted.

2) New entity

E84 Information Carrier

was declared.

3) The property

E8 Acquisition. P22 transferred title to (acquired title to): E39 Actor

has been renamed to:

E8 Acquisition. P22 transferred title to (acquired title through): E39 Actor

4) The property

E10 Transfer of Custody. P28 custody surrendered by (surrendered custody): E39 Actor

has been renamed to:

E10 Transfer of Custody. P28 custody surrendered by (surrendered custody through): E39 Actor

5) The property

E10 Transfer of Custody. P29 custody received by (received custody): E39 Actor

has been renamed to:

E10 Transfer of Custody. P29 custody received by (received custody through): E39 Actor

6) The property

E10 Transfer of Custody. P30 transferred custody of (custody changed by): E19 Physical Object has been redirected and renamed to:

E10 Transfer of Custody. P30 transferred custody of (custody transferred through): E18 Physical Thing

7) The property

E16 Measurement. P40 observed dimension (was observed): E54 Dimension

has been renamed to:

E16 Measurement. P40 observed dimension (was observed in): E54 Dimension

8) The property

E19 Physical Object. P58 has section definition (defines section): E46 Section Definition has been redirected to:

E18 Physical Thing. P58 has section definition (defines section): E46 Section Definition

9) The property

E52 Time-Span. P79 begins at qualify: E62 String

has been renamed to:

E52 Time-Span. P79 beginning is qualified by: E62 String

10) The property

E52 Time-Span. P80 ends at qualify: E62 String

has been renamed to:

E52 Time-Span. P80 end is qualified by: E62 String

11) The property

E54 Dimension. P91 unit: E58 Measurement Unit

has been renamed to:

E54 Dimension. P91 has unit (is unit of): E58 Measurement Unit

12) The property

E78 Collection. P109 is curated by (curates): E39 Actor

has been renamed to:

E78 Collection. P109 has current or former curator (is current or former curator of): E39 Actor

13) The property

E79 Part Addition. P110 added to (was augmented by): E24 Physical Man-Made Thing has been renamed to:

E79 Part Addition. P110 augmented (was augmented by): E24 Physical Man-Made Thing

14) The property

E80 Part Removal. P112 removed from (was diminished by): E24 Physical Man-Made Thing has been renamed to:

E80 Part Removal. P112 diminished (was diminished by): E24 Physical Man-Made Thing

15) The property

E2 Temporal Entity. P114 equal in time: E2 Temporal Entity

has been renamed to:

E2 Temporal Entity. P114 is equal in time to: E2 Temporal Entity

16) The property

E2 Temporal Entity. P115 finishes (finished-by): E2 Temporal Entity

has been renamed to:

E2 Temporal Entity. P115 finishes (is finished by): E2 Temporal Entity

17) The property

E2 Temporal Entity. P116 starts (started-by): E2 Temporal Entity

has been renamed to:

E2 Temporal Entity. P116 starts (is started by): E2 Temporal Entity

18) The property

E2 Temporal Entity. P117 during (includes): E2 Temporal Entity

has been renamed to:

E2 Temporal Entity. P117 occurs during (includes): E2 Temporal Entity

19) The property

E2 Temporal Entity. P118 overlaps in time (overlapped-by in time): E2 Temporal Entity has been renamed to:

E2 Temporal Entity. P118 overlaps in time with (is overlapped in time by): E2 Temporal Entity

20) The property

E2 Temporal Entity. P119 meets in time (met-by in time): E2 Temporal Entity

has been renamed to:

E2 Temporal Entity. P119 meets in time with (is met in time by): E2 Temporal Entity

21) The property

E2 Temporal Entity. P120 before (after): E2 Temporal Entity

has been renamed to:

E2 Temporal Entity. P120 occurs before (occurs after): E2 Temporal Entity

22) The property

E81 Transformation. P123 resulted in (was resulted on): E77 Persistent Item

has been renamed to:

E81 Transformation. P123 resulted in (resulted from): E77 Persistent Item

23) The property

E7 Activity. P125 used general object (was used for): E55 Type

has been renamed to:

E7 Activity. P125 used object of type (was type of object used in): E55 Type

24) The property

E11 Modification. P126 employed (was employed by): E57 Material

has been renamed to:

E11 Modification. P126 employed (was employed in): E57 Material

25) The property

E23 Information Carrier. P128 is carried of (is materialized by): E73 Information Object

has been redirected and renamed to:

E24 Physical Man-Made thing. P128 carries (is carried by): E73 Information Object

26) The property

E36 Visual Item. P138 visualizes (has visualization): E1 CRM Entity

has been renamed to:

E36 Visual Item. P138 represents (has representation): E1 CRM Entity

27) The property

E41 Appellation. P139 also represented: E41 Appellation

has been renamed to:

E41 Appellation. P139 has alternative form: E41 Appellation

28) The property

P3 has note

has been declared as superproperty of

P79 beginning is qualified by

P80 end is qualified by

29) The property

P11 had participant (participated in)

was declared as superproperty of

P14 carried out by (performed)

P96 by mother (gave birth)

P99 dissolved (was dissolvedby)

30) The property

P12 occured in the presence of (was present at)

was declared as superproperty of

P11 had participant (participated in)

P16 used specific object (was used for)

P25 moved (moved by)

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P31 has modified (was modified by)
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P33 used specific technique (was used by)

P92 brought into existence (was brought into existence by)

P93 took out of existence (was taken out of existence by)

31) The property:

P15 was influenced by (influenced)

was declared as superproperty of

P16 used specific object (was used for)

P17 was motivated by (motivated)

P33 used specific technique (was used by)

P134 continued (was continued by)

P136 was based on (supported type creation)

32) The property:

E40 Legal Body. consists of (belongs to): E40 Legal Body

was deleted

33) The property

P105.2 has note: E62 String

was deleted

34) New property

E39 Actor. P131 is identified by (identifies): E82 Actor Appellation.

It was declared as subproperty of

E1 CRM Entity. P1 is identified by (identifies): E41 Appellation

Amendments to version 3.4.1

Introduction and Scope Notes for classes E21 – E84 have been revised, and 2 new paragraphs were inserted (CIDOC CRM Class Declarations and CIDOC CRM Property Declarations).

Amendments to version 3.4.2

Scope Notes for all entities and properties have been revised, 2 new properties was declared, 1 property was redirected and two properties was renamed:

1) New property

E13 Attribute Assignment. P140 assigned attribute to (was attributed by): E1 CRM Entity

It was declared as superproperty of

E14 Condition Assessment. P34 concerned (was assessed by): E18 Physical Thing

E15 Identifier Assignment. P36 registered (was registered by): E19 Physical Object

E16 Measurement. P39 measured (was measured by): E70 Thing

E17 Type Assignment. P41 classified (was classified by): E1 CRM Entity

2) New property

E13 Attribute Assignment. P141 assigned (was assigned by): E1 CRM Entity

It was declared as superproperty of

E14 Condition Assessment. P35 has identified (identified by): E3 Condition State

E15 Identifier Assignment. P37 assigned (was assigned by): E42 Object Identifier

E15 Identifier Assignment. P38 deassigned (was deassigned by): E42 Object Identifier

E16. Measurement. P40 observed dimension (was observed in): E54 Dimension

E17 Type Assignment. P42 assigned (was assigned by): E55 Type

3) The Property:

E6 Destruction. P13 destroyed (was destroyed by): E19 Physical Object

has been redirected to:

E6 Destruction. P13 destroyed (was destroyed by): E18 Physical Thing

4) The property:

E8 Acquisition. P23 transferred title from (surrendered title of): E39 Actor has been renamed to:

E8 Acquisition. P23 transferred title from (surrendered title through): E39 Actor

5) The property:

E8 Acquisition. P24 transferred title of (changed ownership by): E18 Physical Thing has been renamed to:

E8 Acquisition. P24 transferred title of (changed ownership through): E18 Physical Thing

Amendments to version 3.4.9

The property

105.1 has type:E55 Type

was deleted

Amendments to version 4.2

(This amendments list has been added in version 4.2.2 on 11/03/2008 because it was omitted in the due version 4.2.)

In the 11th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 which tool place in Zagreb Croatia on May 25th and 27th, 2005 the following decisions have been taken:

1) Stuff has been renamed in Thing, thus

E18 Physical Stuff

has been renamed to:

E18 Physical Thing

E24 Physical Man-Made Stuff

has been renamed to:

E24 Physical Man-Made Thing

E70 Stuff

has been renamed to:

E70 Thing

E71 Man-Made Stuff

has been renamed to:

E71 Man-Made Thing

2) From compounds with Event the word Event has been removed, thus

E8 Acquisition Event

has been renamed to:

E8 Acquisition

E11 Modification Event

has been renamed to:

E11 Modification

E12 Production Event

has been renamed to:

E12 Production

E16 Measurement Event

has been renamed to:

E16 Measurement

E65 Creation Event has been renamed to: E65

E65 Creation

E66 Formation Event has been renamed to: E66 Formation

Amendments to version 4.2.1

In the 14th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 which tool place in Crete, Greece on October 23-27, 2006 the following decisions have been taken:

1. The domain of the properties

P32 used general technique (was technique of): E55 Type P33 used specific technique (was used by): E29 Design or Procedure has been changed from E11 Modification to E7 Activity

2. The scope note of E28 Conceptual Object has been changed

New scope note:

This class comprises non-material products of our minds and information produced by humans with or without using technical devices that have become objects of a discourse about their identity, circumstances of creation and historical implications.

Characteristically, instances of this class are created, invented or thought by someone, and then may be documented or communicated between persons. Instances of E28 Conceptual Object have the ability to exist on more than one particular carrier at the same time, such as papers,

electronic signals, marks, audio media, paintings, photos, human memories, etc.

They cannot be destroyed as long as they exist on at least one carrier or in memory.

Their existence ends when the last carrier is lost. A greater distinction can be made between products having a clear identity, such as a specific text, or photographs, and the ideas and concepts shared and traded by groups of people.

Current scope note:

This class comprises non-material products of our minds, in order to allow for reasoning about their identity, circumstances of creation and historical implications.

Characteristically, instances of this class are created, invented or thought by someone, and then may be documented or communicated between persons. Instances of E28 Conceptual Object may be found on more than one particular carrier, such as papers, electronic signals, marks, audio media, paintings, photos, human memories, etc.

They cannot be destroyed as long as they exist on at least one carrier or in memory.

Their existence ends when the last carrier is lost. A greater distinction can be made between products having a clear identity, such as a specific text, or photographs, and the ideas and concepts shared and traded by groups of people.

P16 used specific object (was used for)

Became superproperty to of E7 Activity.P33 used specific technique (was used by):E29 Design or Procedure

P32 used general technique (was technique of)

Became subproperty of E7 Activity. P125 used object of type (was type of object used in): E55 Type

P33 used specific technique (was used by)

Became subproperty E7 Activity. P16 used specific object (was used for): E70 Thing

P35 has identified (identified by)

The name of P35B is changed to P35 has identified (was identified by)

Amendments to version 4.2.2

In 15th CIDOC CRM Harmonization meeting, which took place in Edinburgh in 9-12 July 2007 the following changes tool place.

Changes to entities:

E1 CRM Entity

In the second paragraph of the scope note, in the item numbered 1, the phrase ", and in particular by a preferred identifier" has been added.

E3 Condition State

In the second paragraph of the scope note the "It" has been substituted by "An instance of this class"

E4 Period

The first and the last sentence of the 4^{th} paragraph of the scope note has been changed. From :

Artistic style may be modelled as E4 Period. There are two different conceptualisations of 'style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is consistent with E4 Period, and the second defines morphological object types that fall under E55 Type.

To:

There are two different conceptualisations of 'artistic style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is an E4 Period, and the second defines morphological object types that fall under E55 Type.

E15 Identifier Assignment

The scope note and the examples are changed and the property P36 is deleted and P142 is added.

BEFORE

Scope note: This class comprises actions assigning or deassigning object identifiers.

Examples of such identifiers include Find Numbers and Inventory Numbers. Documenting the act of identifier assignment and deassignment is especially useful when objects change custody or the identification system of an organization is changed. In order to keep track of the identity of an object in such cases, it is important to document by whom, when and for what purpose an identifier is assigned to an object.

Examples:

 replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens

Properties:

P36 registered (was registered by): E19 Physical Object P37 assigned (was assigned by): E42 Object Identifier P38 deassigned (was deassigned by): E42 Object Identifier

AFTER

Scope note:

This class comprises activities that result in the allocation of an identifier to an instance of E1 CRM Entity. An E15 Identifier Assignment may include the creation of the identifier from multiple constituents, which themselves may be instances of E41 Appellation. The syntax and kinds of constituents to be used may be declared in a rule constituting an instance of E29 Design or Procedure.

Examples of such identifiers include Find Numbers, Inventory Numbers, uniform titles in the sense of librarianship and Digital Object Identifiers (DOI). Documenting the act of identifier assignment and deassignment is especially useful when objects change custody or the identification system of an organization is changed. In order to keep track of the identity of things in such cases, it is important to document by whom, when and for what purpose an identifier is assigned to an item.

The fact that an identifier is a preferred one for an organisation can be expressed by using the property E1 CRM Entity. P48 has preferred identifier (is preferred identifier of): E42 Identifier. It can better be expressed in a context independent form by assigning a suitable E55 Type, such as "preferred identifier assignment", to the respective instance of E15 Identifier Assignment via the P2 has type property.

Examples:

- Replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens
- Assigning the author-uniform title heading "Goethe, Johann Wolfgang von, 1749-1832. Faust. 1. Theil." for a work (E28)
- On June 1, 2001 assigning the personal name heading "Guillaume, de Machaut, ca. 1300-1377" (E42,E82) to Guillaume de Machaut (E21)

Properties:

P37 assigned (was assigned by): E42 Identifier P38 deassigned (was deassigned by): E42 Identifier P142 used constituent (was used in): E41 Appellation

E29 Design or Procedure

from:

"This class comprises documented plans for the execution of actions in order to achieve a result of a specific quality, form or contents. In particular it comprises plans for deliberate human activities that result in the modification or production of instances of E24 Physical Thing."

To:

"This class comprises documented plans for the execution of actions in order to achieve a result of a specific quality, form or contents. In particular it comprises plans for deliberate human activities that may result in the modification or production of instances of E24 Physical Thing."

E33 Linguistic Object

A third paragraph added to the scope note text which is the following:

"The text of an instance of E33 Linguistic Object can be documented in a note by P3 has note: E62 String"

E41 Appellation

The Appellation became subclass of E28 Conceptual Object and super class of E51 Contact Point

E42 Identifier

The name of E42 is changed from E42 Object Identifier to E42 Identifier. Also the scope note and the examples are changed BEFORE:

This class comprises codes assigned to objects in order to identify them uniquely within the context of one or more organisations.

Such codes are often known as inventory numbers, registration codes, etc. and are typically composed of alphanumeric sequences. The class E42 Object Identifier is not normally used for machine-generated identifiers used for automated processing unless these are also used by human agents.

Examples:

- MM.GE.195
- **1**3.45.1976
- DPS_1000
- OXCMS: 1997.4.1

AFTER:

"This class comprises codes assigned to instances of E1 CRM Entity in order to identify them uniquely and permanently within the context of one or more organisations. Such codes are often known as inventory numbers, registration codes, etc. and are typically composed of alphanumeric sequences. The class E42 Identifier is not normally used for machine-generated identifiers used for automated processing unless these are also used by human agents

Examples:

- "MM.GE.195"
- **"**13.45.1976"
- "OXCMS: 1997.4.1"
- ISSN "0041-5278"
- ISRC "FIFIN8900116"
- Shelf mark "Res 8 P 10"
- "Guillaume de Machaut (1300?-1377)" [a controlled personal name heading that follows the French rules]

E51 Contact Point

The subclass of E51 is changed from E77 Persistent Item became E41 Appellation

E54 Dimension

BEFORE

Scope note:

This class comprises quantifiable properties that are measured by some calibrated means and can be approximated by numerical values.

An instance of E54 Dimension is thought to be the true quantity, independent from its numerical approximation, e.g. in inches or in cm.

AFTER

Scope note:

This class comprises quantifiable properties that are measured by some calibrated means and can be approximated by numerical values.

An instance of E54 Dimension is regarded as the true quantity, independent from its numerical approximation, e.g. in inches or in cm.

E74 Group

The scope note is changed

From

This class comprises any gatherings or organizations of two or more people that act collectively or in a similar way due to any form of unifying relationship

A gathering of people becomes an E74 Group when it exhibits organizational characteristics usually typified by a set of ideas or beliefs held in common, or actions performed together. These might be communication, creating some common artifact, a common purpose such as study, worship, business, sports, etc. Nationality can be modeled as membership in an E74 Group (cf. HumanML markup).

Examples:

- the impressionists
- the Navajo
- the Greeks
- the peace protestors in New York City on February 15 2003
- Exxon-Mobil

To:

This class comprises any gatherings or organizations of two or more people that act collectively or in a similar way due to any form of unifying relationship. In the wider sense this class also comprises official positions which used to be regarded in certain contexts as one actor, independent of the current holder of the office, such as the president of a country.

A gathering of people becomes an E74 Group when it exhibits organizational characteristics usually typified by a set of ideas or beliefs held in common, or actions performed together. These might be communication, creating some common artifact, a common purpose such as study, worship, business, sports, etc. Nationality can be modeled as membership in an E74 Group (cf. HumanML markup). Married couples and other concepts of family are regarded as particular examples of E74 Group.

Examples:

- the impressionists
- the Navajo
- the Greeks
- the peace protestors in New York City on February 15 2003
- Exxon-Mobil
- King Solomon and his wives
- The President of the Swiss Confederation

E85, E80 have been added

E85 Joining

Subclass of:

E7 Activity

Scope note:

This class comprises the activities that result in an instance of E49 Actor becoming a member of an instance of E74 Group. This class does not imply initiative by either party.

Typical scenarios include becoming a member of a social organisation, becoming employee of a company, the adoption of a child by a family and the inauguration of somebody into an official position.

Examples:

• The election of Sir Isaac Newton as Member of Parliament for the University of Cambridge to the

Convention Parliament of 1689

 The inauguration of Mikhail Sergeyevich Gorbachev as leader of the Union of Soviet Socialist Republics (USSR) in 1985

Properties:

P143 joined (was joined by): E39 Actor

P144 joined with (gained member by) E74 Group

E80 Leaving

Subclass of: E7 Activity

Scope note: This class comprises the activities that result in an instance of E49 Actor to be separated from an instance of E74 Group. This class does not imply initiative by either party.

of E74 Group. This class does not impry initiative by either party.

Typical scenarios include the termination of membership in a social organisation, ending the employment at a company, and the end of tenure of somebody in an official position.

Examples:

- The end of Sir Isaac Newton's duty as Member of Parliament for the University of Cambridge to the Convention Parliament in 1702
- George Washington's leaving office in 1797

Properties:

P145 separated (left by) E39 Actor

P146 separated from (lost member by) E74 Group

P3 has note

The scope note is changed

BEFORE:

This property is a container for all informal descriptions about an object that cannot be expressed in terms of CRM constructs.

In particular it captures the characterisation of the item itself, its internal structures, appearance etc. Like property *P2 has type (is type of)*, this property is a consequence of the restricted focus of the CRM. The aim is not to capture, in a structured form, everything that can be said about an item; indeed, the CRM formalism is not regarded as sufficient to express everything that can be said. Good practice requires use of distinct note fields for different aspects of a characterisation. The *P2 has type (is type of)* property of *P3 has note* allows differentiation of specific notes, e.g. "construction", "decoration" etc. An item may have many notes, but a note is attached to a specific item.

AFTER:

This property is a container for all informal descriptions about an object that have not been expressed in terms of CRM constructs.

In particular it captures the characterisation of the item itself, its internal structures, appearance etc. Like property *P2 has type (is type of)*, this property is a consequence of the restricted focus of the CRM. The aim is not to capture, in a structured form, everything that can be said about an item; indeed, the CRM formalism is not regarded as sufficient to express everything that can be said. Good practice requires use of distinct note fields for different aspects of a characterisation. The *P3 I has type* property of *P3 has note* allows differentiation of specific notes, e.g. "construction", "decoration" etc. An item may have many notes, but a note is attached to a specific item.

P36

Is deleted

P37 assigned (was assigned by)

The scope note of P37 is changed

BEFORE

Scope note: This property records the identifier that was assigned to an object in an Identifier Assignment activity.

P47 is identified by (identifies) - a property of an E19 Physical Object - is a short cut of the fully developed path from E19 Physical Object through P36, E15 Identifier Assignment, P37 assigned (was

assigned by) to E42 Object Identifier.

The same identifier may be assigned on more than one occasion. An Object Identifier might be created prior to an assignment.

AFTER

Scope note: This property records the identifier that was assigned to an item in an Identifier Assignment activity.

The same identifier may be assigned on more than one occasion.

An Identifier might be created prior to an assignment.

P38 deassigned (was deassigned by)

The scope note of P38 is changed

BEFORE

Scope note: This property records the identifier that was deassigned from an object.

Deassignment of an identifier may be necessary when an object is taken out of an inventory, a new

numbering system is introduced or objects are merged or split up. The same identifier may be deassigned on more than one occasion.

AFTER

Scope note: This property records the identifier that was deassigned from an instance of E1 CRM Entity.

Deassignment of an identifier may be necessary when an item is taken out of an inventory, a new

numbering system is introduced or items are merged or split up. The same identifier may be deassigned on more than one occasion.

P47 is identified by(identifies)

Is deleted

P48 has preferred identifier (is preferred identifier of

The domain, range and the scope note of P48 is changed

BEFORE

Domain: E19 Physical Object Range: E42 Object Identifier

Subproperty of: E19 Physical Object. P47 is identified by (identifies): E42 Object Identifier

Quantification: many to one (0,1:0,n)

Scope note: This property records the preferred E42 Object Identifier that was used to identify the E19 Physical

Object at the time this property was recorded.

More than one preferred identifier may have been assigned to an object during its history.

Use of this property requires an external mechanism for assigning temporal validity to the respective

CRM instance.

P48 has preferred identifier (is preferred identifier of), like P47 is identified by (identifies) is a shortcut for the path from E19 Physical Object through P36 registered (was registered by), E15 Identifier

Assignment, P37 assigned (was assigned by) to E42 Object Identifier.

AFTER

Domain: E1 CRM Entity

Range: E42 Identifier

Subproperty of: E1 CRM Entity. P1 is identified by (identifies): E41 Appellation

Quantification: many to one (0,1:0,n)

Scope note: This property records the preferred E42 Identifier that was used to identify an instance of E1 CRM Entity

at the time this property was recorded.

More than one preferred identifier may have been assigned to an item over time.

Use of this property requires an external mechanism for assigning temporal validity to the respective

CRM instance.

P48 has preferred identifier (is preferred identifier of), is a shortcut for the path from E1 CRM Entity through P140 assigned attribute to (was attributed by), E15 Identifier Assignment, P37 assigned (was assigned by) to E42 Identifier. The fact that an identifier is a preferred one for an organisation can be better expressed in a context independent form by assigning a suitable E55 Type to the respective instance of E15 Identifier Assignment using the P2 has type property.

P69 is associated with

A property is added to this property

Properties: P69.1 has type: E55 Type

P139 has alternative form

The scope note is changed and a property is added

BEFORE

Scope note: This property establishes a relationship of synonymy between two instances of E41 Appellation.

The synonymy applies to all cases of use of an instance of E41 Appellation. Multiple names assigned to an object, which, are not always synonymous should be instantiated as repeated values of the "is identified by " property. This property is symmetric but not transitive

AFTER

Scope note: This property establishes a relationship of synonymy between two instances of E41 Appellation,

independent from any item identified by them. The property is a dynamic, asymmetric relationship, where the domain expresses a derivative, if such a direction can be established. Otherwise, the

relationship is symmetric.

The synonymy applies to all cases of use of an instance of E41 Appellation. Multiple names assigned to an object, which, are not always synonymous should be instantiated as repeated values of the "is identified by "property. This property is not transitive.

recommed by property. This property is not manistrive.

P139.1 has type allows the type of derivation, such as "transliteration from Latin 1 to ASCII" be refined.

Properties: P139.1 has type: E55 Type

P142, P143, P144, P145, P146, P148

Six new properties have been added

P142 used constituent (was used in)

Domain: E15 Identifier Assignment

Range: E41 Appellation

Subproperty of: E7 Activity. P16 used specific object (was used for): E70 Thing

Quantification: (0:n,0:n)

Scope note: This property associates the event of assigning an instance of E42 Identifier to an entity, with the

instances of E41 Appellation that were used as elements of the identifier.

Examples:

• On June 1, 2001 assigning the personal name heading "Guillaume, de Machaut, ca. 1300-1377" (E15) used constituent "Guillaume, de Machaut" (E82 Actor Appellation)

• On June 1, 2001 assigning the personal name heading "Guillaume, de Machaut, ca. 1300-1377" (E15) *used constituent* "ca. 1300-1377" (E49 Time Appellation)

P143 joined (was joined by)

Domain: E85 Joining Range: E39 Actor

Subproperty of: E5 Event. P11 had participant (participated in): E39 Actor

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the instance of E39 Actor that becomes member of a E74 Group in an E85

Joining.

Examples:

The election of Sir Isaac Newton as Member of Parliament to the Convention Parliament of 1689
joined Sir Isaac Newton

 The inauguration of Mikhail Sergeyevich Gorbachev as leader of the Union of Soviet Socialist Republics (USSR) in 1985 *joined* Mikhail Sergeyevich Gorbachev

P144 joined with (gained member by)

Domain: E85 Joining Range: E74 Group

Subproperty of: E5 Event. P11 had participant (participated in): E39 Actor

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the instance of E74 Group of which an instance of E39 Actor becomes a member

through an instance of E85 Joining.

Although a Joining activity normally concerns only one instance of E74 Group, it is possible to imagine circumstances under which becoming member of one Group implies becoming member of another Group

as well.

Examples:

• The election of Sir Isaac Newton as Member of Parliament to the Convention Parliament of 1689 *joined with* the Convention Parliament

 The inauguration of Mikhail Sergeyevich Gorbachev as Leader of the Union of Soviet Socialist Republics (USSR) in 1985 *joined with* the office of Leader of the Union of Soviet Socialist Republics (USSR)

P145 separated (left by)

Domain: E86 Leaving Range: E39 Actor

Subproperty of: E5 Event. P11 had participant (participated in): E39 Actor

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the instance of E39 Actor that leaves an instance of E74 Group through an

instance of E86 Leaving.

Examples:

■ The end of Sir Isaac Newton's duty as Member of Parliament for the University of Cambridge to the Convention Parliament in 1702 *separated* Sir Isaac Newton

George Washington's leaving office in 1797 separated George Washington

P146 separated from (lost member by)

Domain: E86 Leaving Range: E74 Group

Subproperty of: E5 Event. P11 had participant (participated in): E39 Actor

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the instance of E74 Group an instance of E39 Actor leaves through an instance

of E86 Leaving.

Although a Leaving activity normally concerns only one instance of E74 Group, it is possible to imagine

circumstances under which leaving one E74 Group implies leaving another E74 Group as well.

Examples:

The end of Sir Isaac Newton's duty as Member of Parliament for the University of Cambridge to the Convention Parliament in 1702 *separated from* the Convention Parliament

 George Washington's leaving office in 1797 separated from the office of President of the United States

P148 is identified by (identifies)

Domain: E28 Conceptual Object

Range: E75 Conceptual Object Appellation

Subproperty: E1 CRM Entity. P1 is identified by (identifies): E41 Appellation

Quantification: many to many (0,n:0,n)

Scope note: This property identifies a name used specifically to identify an E28 Conceptual Object.

This property is a specialisation of P1 is identified by (identifies) is identified by.

Examples:

The publication "Germanisches Nationalmuseum (GNM), Fuehrer durch die Sammlungen" (broschiert), Prestl 1995 (E73) *is identified by* ISBN 3-7913-1418-1 (E75)

Amendments to version 4.2.4

In 16^{th} CIDOC CRM Harmonization meeting which took place in Nuremberg on 4-7 December 2007, the following changes took place

Delete the word "domain"

From the introduction, the characterization of the CRM ontology as a domain ontology is deleted. The text was changed as:

BEFORE

Applied Form

The CRM is a domain ontology in the sense used in computer science.

AFTER

Applied Form

т

he CRM is an ontology in the sense used in computer science.

E15

The first letter of the first word in the first example was capitalized.

BEFORE

• replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens

AFTER

 Replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens

E42

The first sentence of the scope note is changed

BEFORE

This class comprises codes assigned to instances...

AFTER

This class comprices strings or codes assigned to instances....

E85 and E86

The scope note is changed to include marriage as a social organization and also to correct misspelled class numbers and names.

BEFORE

E85 Joining

Subclass of: E7 Activity

Scope note:

This class comprises the activities that result in an instance of E49 Actor becoming a member of an instance of E74 Group. This class does not imply initiative by either party.

Typical scenarios include becoming a member of a social organisation, becoming employee of a company, the adoption of a child by a family and the inauguration of somebody into an official position.

Examples:

- The election of Sir Isaac Newton as Member of Parliament for the University of Cambridge to the Convention Parliament of 1689
- The inauguration of Mikhail Sergeyevich Gorbachev as leader of the Union of Soviet Socialist Republics (USSR) in 1985

Properties:

P143 joined (was joined by): E39 Actor

P144 joined with (gained member by) E74 Group

E80 Leaving

Subclass of: E7 Activity

Scope note: This class comprises the activities that result in an instance of E49 Actor to be separated from an instance

of E74 Group. This class does not imply initiative by either party.

Typical scenarios include the termination of membership in a social organisation, ending the employment at a company, and the end of tenure of somebody in an official position.

Examples:

- The end of Sir Isaac Newton's duty as Member of Parliament for the University of Cambridge to the Convention Parliament in 1702
- George Washington's leaving office in 1797

Properties:

P145 separated (left by) E39 Actor

AFTER

E85 Joining

Subclass of: E7 Activity

Scope note: This class comprises the activities that result in an instance of E39 Actor becoming a member of an instance of E74 Group. This class does not imply initiative by either party. Typical scenarios include becoming a member of a social **organisation**, becoming employee of a company, marriage, the adoption of a child by a family and the inauguration of somebody into an official position.

Examples:

- The election of Sir Isaac Newton as Member of Parliament for the University of Cambridge to the Convention Parliament of 1689
- The inauguration of Mikhail Sergeyevich Gorbachev as leader of the Union of Soviet Socialist Republics (USSR) in 1985

Properties:

P143 joined (was joined by): E39 Actor P144 joined with (gained member by) E74 Group

E86 Leaving

Subclass of: E7 Activity

Scope note: This class comprises the activities that result in an instance of E39 Actor to be disassociated from an instance of E74 Group. This class does not imply initiative by either party. Typical scenarios include the termination of membership in a social organisation, ending the employment at a company, divorce, and the end of tenure of somebody in an official position.

Examples:

- The end of Sir Isaac Newton's duty as Member of Parliament for the University of Cambridge to the Convention Parliament in 1702
- George Washington's leaving office in 1797

Properties:

P145 disassociated (left by) E39 Actor P146 disassociated from (lost member by) E74 Group

Amendments to version 4.2.5

The following changes have been made to the 17th SIG meeting May 12-15 at Heraklion Crete Changes in the terminology

In the terminology there were two instance paragraphs. In this version they have been merged.

BEFORE

instance An instance of a **class** is an item that has the traits that match the criteria of the **intension** of the class.

For example:

The painting known as the "The Mona Lisa" is an instance of the class Physical Man Made Object.

An instance of a **property** is a factual relation between an instance of the **domain** and an instance of the **range** of the property that matches the criteria of the **intension** of the property.

For example:

"The Louvre is current owner of The Mona Lisa" is an instance of the property "is current owner of".

instance

An instance of a **class** is a real world item that fulfils the criteria of the **intension** of the class. Note, that the number of **instances** declared for a class in an information system is typically less than the total in the real world. For example, you are an instance of Person, but you are not mentioned in all information systems describing Persons.

AFTER

instance

An instance of a **class** is a real world item that fulfils the criteria of the **intension** of the class. Note, that the number of **instances** declared for a class in an information system is typically less than the total in the real world. For example, you are an instance of Person, but you are not mentioned in all information systems describing Persons. For example:

The painting known as the "The Mona Lisa" is an instance of the class Physical Man Made Object.

An instance of a **property** is a factual relation between an instance of the **domain** and an instance of the **range** of the property that matches the criteria of the **intension** of the property.

For example:

"The Louvre is current owner of The Mona Lisa" is an instance of the property "is current owner of".

E89, E90 have been added:

E89 Propositional Object

Subclass of: E28 Conceptual Object Superclass of: E73 Information Object

E30 Right

Scope note:

This class comprises immaterial items, including but not limited to stories, plots, procedural prescriptions, algorithms, laws of physics or images that are, or represent in some sense, sets of propositions about real or mental things and that are documented as single units or serve as topic of discourse.

This class also comprises items that are "about" something in the sense of a subject. In the wider sense, this class includes expressions of psychological value such as non-figural art and musical themes. However, conceptual items such as types and classes are not instances of E89 Propositional Object. This should not be confused with the definition of a type, which is indeed an instance of E89 Propositional Object.

Examples:

- Maxwell's Equations
- The ideational contents of Aristotle's book entitled 'Metaphysics' as rendered in the Greek texts translated in ... Oxford edition...
- The underlying prototype of any "no-smoking" sign (E36)
- The common ideas of the plots of the movie "The Seven Samurai" by Akira Kurosawa and the movie

"The Magnificent Seven" by John Sturges

The image content of the photo of the Allied Leaders at Yalta 1945 (E38)

Properties:

P148 has component (is component of): E89 Propositional Object

P67 refers to (is referred to by): E1 CRM Entity

(P67.1 has type: E55 Type)

P129 is about (is subject of): E1 CRM Entity

E90 Symbolic Object

Subclass of: E28 Conceptual Object

E72 Legal Object

Superclass of: E73 Information Object

E41 Appellation

Scope note:

This class comprises identifiable symbols and any aggregation of symbols, such as characters, identifiers, traffic signs, emblems, texts, data sets, images, musical scores, multimedia objects, computer program code or mathematical formulae that have an objectively recognizable structure and that are documented as single units.

It includes sets of signs of any nature, which may serve to designate something, or to communicate some propositional content.

An instance of E90 Symbolic Object does not depend on a specific physical carrier, which can include human memory, and it can exist on one or more carriers simultaneously. An instance of E90 Symbolic Object may or may not have a specific meaning, for example an arbitrary character string.

Examples:

- 'ecognizabl'
- The "no-smoking" sign (E36)
- 'BM000038850.JPG' (E75)
- image BM000038850.JPG from the Clayton Herbarium in London (E38)
- The distribution of form, tone and colour found on Leonardo da Vinci's painting named "Mona Lisa" (E38)
- The Italian text of Dante's "Divina Commedia" as found in the authoritative critical edition *La Commedia secondo l'antica vulgata a cura di Giorgio Petrocchi*, Milano: Mondadori, 1966-67 (= Le Opere di Dante Alighieri, Edizione Nazionale a cura della Società Dantesca Italiana, VII, 1-4) (E33)

Properties:

P106 is composed of (forms part of): E90 Symbolic Object

P148 has been changed

BEFORE

P148 is identified by (identifies)

Domain: E28 Conceptual Object

Range: E75 Conceptual Object Appellation

Subproperty: E1 CRM Entity. P1 is identified by (identifies): E41 Appellation

Quantification: many to many (0,n:0,n)

Scope note: This property identifies a name used specifically to identify an E28 Conceptual Object.

This property is a specialisation of P1 is identified by (identifies) is identified by.

Examples:

 The publication "Germanisches Nationalmuseum (GNM), Fuehrer durch die Sammlungen" (broschiert), Prestl 1995 (E73) is identified by ISBN 3-7913-1418-1 (E75)

AFTER

P148 has component (is component of)

Domain: E89 Propositional Object Range: E89 Propositional Object

Superproperty of: Subproperty of:

Quantification: (0:n,0:n)

Scope note: This property associates an instance of E89 Propositional Object with a structural part of it that is by

itself an instance of E89 Propositional Object.

Examples: The Italian text of Dante's textual work entitled "Divina Commedia" (E33) P148 has component The

Italian text of Dante's textual work entitled "Inferno" (E33)

P67, P129 changed domain

BEFORE

E73 Information Object.P67 refers to (is referred to by): E1 CRM Entity E73 Information Object.P129 is about (is subject of): E1 CRM Entity

AFTER

E89 Propositional Object.P67 refers to (is referred to by): E1 CRM Entity E89 Propositional Object.P129 is about (is subject of): E1 CRM Entity

P106 changed domain and range

BEFORE

E73 Information Object. P106 is composed of (forms part of): E73 Information Object

AFTER

E90 Symbolic Object. P106 is composed of (forms part of): E90 Symbolic Object

Changes in the scope note of E7 Activity P16

Changes in the scope note of E7 Activity P16 have been made for the name use and new examples have been added to both of them.

E7 Activity

Subclass of: E5 Event
Superclass of: E8 Acquisition
E9 Move

E10 Transfer of Custody E11 Modification

E13 Attribute Assignment

E65 Creation E66 Formation E85 Joining E86 Leaving

Scope note: This class comprises actions intentionally carried out by instances of E39 Actor that result in changes of

state in the cultural, social, or physical systems documented.

This notion includes complex, composite and long-lasting actions such as the building of a settlement or a war, as well as simple, short-lived actions such as the opening of a door.

Examples:

- the Battle of Stalingrad
- the Yalta Conference
- my birthday celebration 28-6-1995
- the writing of "Faust" by Goethe (E65)
- the formation of the Bauhaus 1919 (E66)
- calling the place identified by TGN '7017998' 'Quyunjig' by the people of Iraq

Properties:

```
P14 carried out by (performed): E39 Actor

(P14.1 in the role of: E55 Type)

P15 was influenced by (influenced): E1 CRM Entity

P16 used specific object (was used for): E70 Thing

(P16.1 mode of use: E55 Type)

P17 was motivated by (motivated): E1 CRM Entity

P19 was intended use of (was made for): E71 Man-Made Thing

(P19.1 mode of use: E55 Type)

P20 had specific purpose (was purpose of): E7 Activity

P21 had general purpose (was purpose of): E55 Type

P32 used general technique (was technique of): E55 Type

P33 used specific technique (was used by): E29 Design or Procedure

P125 used object of type (was type of object used in): E55 Type

P134 continued (was continued by): E7 Activity
```

P16 used specific object (was used for)

```
Domain: E7 Activity
```

Range: <u>E70</u> Thing

Subproperty of: <u>E5</u> Event. <u>P12</u> occurred in the presence of (was present at): <u>E77</u> Persistent Item

E7 Activity. P15 was influenced by (influenced): E1 CRM Entity

Superproperty of:E7 Activity.P33 used specific technique (was used by):E29 Design or Procedure

E15 Identifier Assignment. P142 used constituent (was used in): E41 Appellation

Quantification: many to many (0,n:0,n)

Scope note:

This property describes the use of material or immaterial things in a way essential to the performance or the outcome of an E7 Activity.

This property typically applies to tools, instruments, moulds, raw materials and items embedded in a product. It implies that the presence of the object in question was a necessary condition for the action. For example, the activity of writing this text required the use of a computer. An immaterial thing can be used if at least one of its carriers is present. For example, the software tools on a computer.

Another example is the use of a particular name by a particular group of people over some span to identify a thing, such as a settlement. In this case, the physical carriers of this name are at least the people understanding its use.

Examples:

- the writing of this scope note (E7) *used specific object* Nicholas Crofts' computer (E22) *mode of use* Typing Tool; Storage Medium (E55)
- the people of Iraq calling the place identified by TGN '7017998' (E7) used specific object "Quyunjig" (E44) mode of use Current; Vernacular (E55)

Properties: P16.1 mode of use: <u>E55</u> Type

Changes to E54

BEFORE

E54 Dimension (old)

Subclass of: <u>E1</u> CRM Entity

Scope note: This class comprises quantifiable properties that are measured by some calibrated means and can be approximated by numerical values.

An instance of E54 Dimension is regarded as the true quantity, independent from its numerical approximation, e.g. in inches or in cm. The properties of the class E54 Dimension allow for expressing the numerical approximation. It is recommended to record all numerical approximations of instances of E54 Dimension as intervals of indeterminacy. Numerical approximations in archaic instances of E58 Measurement Unit used in historical records should be preserved. Equivalents corresponding to current knowledge should be recorded as additional instances of E54 Dimension as appropriate.

Examples:

currency: £26.00
length: 3.9-4.1 cm
diameter 26 mm
weight 150 lbs
density: 0.85 gm/cc

luminescence: 56 ISO lumens

tin content: 0.46 %taille au garot: 5 hands

• calibrated C14 date: 2460-2720 years, etc

Properties:

P90 has value: E60 Number

P91 has unit (is unit of): E58 Measurement Unit

AFTER

E54 Dimension

Subclass of: <u>E1</u> CRM Entity

Scope note:

This class comprises quantifiable properties that can be measured by some calibrated means and can be approximated by values, i.e. points or regions in a mathematical or conceptual space, such as natural or real numbers, RGB values etc.

An instance of E54 Dimension represents the true quantity, independent from its numerical approximation, e.g. in inches or in cm. The properties of the class E54 Dimension allow for expressing the numerical approximation of the values of an instance of E54 Dimension. If the true values belong to a non-discrete space, such as spatial distances, it is recommended to record them as approximations by intervals or regions of indeterminacy enclosing the assumed true values. For instance, a length of 5 cm may be recorded as 4.5-5.5 cm, according to the precision of the respective observation. Note, that interoperability of values described in different units depends critically on the representation as value regions.

Numerical approximations in archaic instances of E58 Measurement Unit used in historical records should be preserved. Equivalents corresponding to current knowledge should be recorded as additional instances of E54 Dimension as appropriate.

Examples:

- the height of silver cup 232
- The RGB value matrix of my digital image IMG_0025 from 4-5-2007
- the wingspan of my stuffed chaffinch 'Fringilla coelebs Linnaeus, 1758'
- the calibrated C14 date of bone splinter AC-1983-04532
- The number of coins in the silver hoard XXXX

Properties:

P90 has value: E60 Number

P91 has unit (is unit of): E58 Measurement Unit

Changes to the text of E28

BEFORE

E28 Conceptual Object

Subclass of: E71 Man-Made Thing

Superclass of: E30 Right

E55 Type

E73 Information Object

Scope note:

This class comprises non-material products of our minds and information produced by humans with or without using technical devices that have become objects of a discourse about their identity, circumstances of creation and historical implications.

Characteristically, instances of this class are created, invented or thought by someone, and then may be documented or communicated between persons. Instances of E28 Conceptual Object have the ability to exist on more than one particular carrier at the same time, such as papers, electronic signals, marks, audio media, paintings, photos, human memories, etc.

They cannot be destroyed as long as they exist on at least one carrier or in memory.

Their existence ends when the last carrier is lost. A greater distinction can be made between products having a clear identity, such as a specific text, or photographs, and the ideas and concepts shared and traded by groups of people.

Examples:

- Beethoven's "Ode an die Freude" (Ode to Joy), (E73)
- the definition of "ontology" in the Oxford English Dictionary
- the knowledge about the victory at Marathon carried by the famous runner

Properties:

P148 is identified by (identifies): E75 Conceptual Object Appellation

AFTER

E28 Conceptual Object

Subclass of: <u>E71</u> Man-Made Thing Superclass of: E89 Propositional Object

E90 Symbolic Object

E55 Type

Scope note:

This class comprises non-material products of our minds and other human

produced data that have become objects of a discourse about their identity, circumstances of creation or historical implication. The production of such information may have been supported by the use of technical devices such as cameras or computers.

Characteristically, instances of this class are created, invented or thought by someone, and then may be documented or communicated between persons. Instances of E28 Conceptual Object have the ability to exist on more than one particular carrier at the same time, such as paper, electronic signals, marks, audio media, paintings, photos, human memories, etc.

They cannot be destroyed. They exist as long as they can be found on at least one carrier or in at least one human memory. Their existence ends when the last carrier and the last memory are lost.

Examples:

- Beethoven's "Ode an die Freude" (Ode to Joy), (E73)
- the definition of "ontology" in the Oxford English Dictionary
- the knowledge about the victory at Marathon carried by the famous runner

Changes in the domain, range and superproperty of P137

BEFORE

P137 is exemplified by (exemplifies) (old)

Domain: E55 Type
Range: E1 CRM Entity
Quantification: many to many (0,n:0,n)

Scope note: This property allows an item to be declared as an example of an E55 Type or taxon.

The taxonomic role renders the specific relationship of this example to the Type, such as "prototypical", "archetypical" "lectotype", etc. The taxonomic role "lectotype" is not associated with the Type Creation (F83) itself, but selected in a letter phase.

(E83) itself, but selected in a later phase.

Examples:

• *Spigelia marilandica* (L.) L.' (E55) *is exemplified by* Object BM000098044 of the Clayton Herbarium (E20) *in the taxonomic role* lectotype

Properties: P137.1 in the taxonomic role: E55 Type

AFTER

P137 exemplifies (is exemplified by) (NEW)

Domain: <u>E1</u> CRM Entity Range: <u>E55</u> Type

Quantification: many to many (0,n:0,n)

subproperty of: E1 CRM Entity. P2 has type: E55 Type

Scope note: This property allows an item to be declared as a particular example of an E55 Type or taxon.

The P137.1 in the taxonomic role property of P137 exemplifies (is exemplified by) allows differentiation of taxonomic roles. The taxonomic role renders the specific relationship of this example to the Type, such as "prototypical", "archetypical", "lectotype", etc. The taxonomic role "lectotype" is not associated with the Type Creation (E83) itself, but selected in a later phase.

Examples:

Object BM000098044 of the Clayton Herbarium (E20) exemplifies Spigelia marilandica (L.) L.
 (E55) in the taxonomic role lectotype

Properties: P137.1 in the taxonomic role: <u>E55</u> Type

P39

Changes in the range and the scope note of P39

BEFORE

P39 measured (was measured by):

Domain: <u>E16</u> Measurement Range: E70 Thing

Subproperty of: E13 Attribute Assignment. P140 assigned attribute to (was attributed by): E1 CRM Entity

Quantification: many to one, necessary (1,1:0,n)

Scope note: This property records the E70 Thing that was the subject of an instance of E16 Measurement

Event. Thing may be measured more than once. Both material and immaterial sThing may be measured,

e.g. the number of words in a text.

Examples:

• 31 August 1997 measurement of height of silver cup 232 (E16) measured silver cup 232 (E22)

AFTER

P39 measured (was measured by):

Domain: <u>E16</u> Measurement Range: <u>E1 CRM Entity</u>

Subproperty of: E13 Attribute Assignment. P140 assigned attribute to (was attributed by): E1 CRM Entity

Quantification: many to one, necessary (1,1:0,n)

Scope note: This property associates an instance of E16 Measurement with the instance of E1 CRM Entity to which

it applied. An instance of E1 CRM Entity may be measured more than once. Material and immaterial things and processes may be measured, e.g. the number of words in a text, or the duration of an event.

Examples:

■ 31 August 1997 measurement of height of silver cup 232 (E16) *measured* silver cup 232 (E22)

Amendments to version 4.2.5a

The range and the scope note of P20 has been changed

P20 had specific purpose (was purpose of)

Domain: <u>E7</u> Activity Range: E5 Event

Quantification: many to many (0,n:0,n)

Scope note: This property identifies the relationship between a preparatory activity and the event it is intended to be

preparation for.

This includes activities, orders and other organisational actions, taken in preparation for other activities

or events.

P20 had specific purpose (was purpose of) implies that an activity succeeded in achieving its aim. If it does not succeed, such as the setting of a trap that did not catch anything, one may document the unrealized intention using P21 had general purpose (was purpose of):E55 Type and/or P33 used specific

technique (was used by): E29 Design or Procedure.

Examples:

Van Eyck's pigment grinding in 1432 (E7) had specific purpose the painting of the Ghent alter piece
 (E12)

The scope note of P21 has been changed and an example is added

P21 had general purpose (was purpose of)

Domain: <u>E7</u> Activity Range: <u>E55</u> Type

Quantification: many to many (0,n:0,n)

Scope note: This property describes an intentional relationship between an E7 Activity and some general goal or

nurnose.

This may involve activities intended as preparation for some type of activity or event. P21had general purpose (was purpose of) differs from P20 had specific purpose (was purpose of) in that no occurrence

of an event is implied as the purpose.

Examples:

- Van Eyck's pigment grinding (E7) had general purpose painting (E55)
- The setting of trap 2742 on May 17th 1874 (E7) *had general purpose* Catching Moose (E55) (Activity type)

P105 has been superproperty of P52

The scope note of P105 has been changed

P105 right held by (has right on)

Domain: <u>E72</u> Legal Object Range: E39 Actor

Superproperty of: P52 has current owner (is current owner of)

Quantification: many to many (0,n:0,n)

Scope note: This property identifies the E39 Actor who holds the instances of E30 Right to an E72 Legal Object.

It is a superproperty of P52 has current owner (is current owner of) because ownership is a right that is

held on the owned object.

P105 right held by (has right on) is a shortcut of the fully developed path from E72 Legal Object through

P104 is subject to (applies to), E30 Right, P75 possesses (is possessed by) to E39 Actor.

Examples:

• J.M.Barrie's Peter Pan (E73) *right held by* Great Ormond Street Hospital (E40)

Proofreading:

1. 2nd paragraph of chapter "APPLIED FORM"

Before:

Although the definition of the CRM provided here is complete, it is an intentionally compact and concise presentation of the CRM's 86 classes and 132 unique properties. It does not attempt to articulate the inheritance of properties by subclasses throughout the class hierarchy (this would require the declaration of several thousand properties, as opposed to 132)

After:

Although the definition of the CRM provided here is complete, it is an intentionally compact and concise presentation of the CRM's 86 classes and 137 unique properties. It does not attempt to articulate the inheritance of properties by subclasses throughout the class hierarchy (this would require the declaration of several thousand properties, as opposed to 137)

2. In chapter "Terminology" the paragraph that gives the definition of the instance (page v)

Before:

An instance of a **class** is a real world item that fulfils the criteria of the **intension** of the class. Note, that the number of **instances** declared for a class in an information system is typically less than the total in the real world. For example, you are an instance of Person, but you are not mentioned in all information systems describing Persons.

For example:

The painting known as the "The Mona Lisa" is an instance of the class Physical Man Made Object.

<u>After</u>

An instance of a **class** is a real world item that fulfils the criteria of the **intension** of the class. Note, that the number of **instances** declared for a class in an information system is typically less than the total in the real world.

For example, you are an instance of Person, but you are not mentioned in all information systems describing Persons.

For example:

The painting known as the "The Mona Lisa" is an instance of the class Man Made Object.

Amendments to version 4.3

P68 usually employs (is usually employed by)

The name of P68 usually employs (is usually employed by) was changed from P68 usually employs (is usually employed by) to P68 foresees use of (use foreseen by):

FROM:

P68 usually employs (is usually employed by):

Domain: <u>E29</u> Design or Procedure

Range: <u>E57</u> Material

Quantification: many to many (0,n:0,n)

Scope note: This property describes an E57 Material usually employed in an E29 Design or Procedure.

Designs and procedures commonly employ particular Materials. The fabrication of adobe bricks, for example, requires straw, clay and water. This property enables this to be documented.

This property is not intended for the documentation of Materials that were required on a

particular occasion when a Design or Procedure was executed.

Examples:

procedure for soda glass manufacture (E29) usually employs soda (E57)

TO:

P68 foresees use of (use foreseen by):

Domain: E29 Design or Procedure

Range: E57 Material

Quantification: many to many (0,n:0,n)

Scope note: This property identifies an E57 Material foreseeen to be used by an E29 Design or Procedure.

E29 Designs and procedures commonly foresee the use of particular E57 Materials. The fabrication of adobe bricks, for example, requires straw, clay and water. This property enables

this to be documented.

This property is not intended for the documentation of E57 Materials that were used on a

particular occasion when an instance of E29 Design or Procedure was executed.

Examples:

procedure for soda glass manufacture (E29) foresees use of soda (E57)

•

Compatibility

The text of compatibility was changed.

FROM:

Compatibility with the CRM

Users intending to take advantage of the semantic interoperability offered by the CRM may want to make parts of their data structures compatible with the CRM. The respective parts should pertain either to the associations by which users would like their data to be accessible in an integrated environment, or to contents intended for transport to other environments, so that the meaning encoded by its structure is preserved in another target system.

In that sense, the CRM is not aimed at proposing a complete matching of user documentation structures with the CRM, nor that a user should always implement all CRM concepts and associations; rather it is intended to leave room for all kinds of extensions to capture the richness of cultural information, but also for simplifications for reasons of economy.

Further, the CRM is a means to interpret structured information in a way, so that large amounts of data contents can be transformed or mediated automatically. As a consequence, the CRM aims not at resolving free text information into a formal logical form. In other terms, it does not intend to provide more structuring than the users have done before, and free text information does not fall under the scope of compatibility considerations. The CRM foresees however the associations to transport such information in relation to structured information. The CRM is a formal ontology, expressible in terms of logic or a suitable knowledge representation language. Its concepts can be instantiated as sets of statements that form models of the assumed reality referred to in a structured document. Any encoding of CRM instances in a formal language that preserves the relations to the CRM classes, properties and inheritance rules among them is regarded a "CRM-compatible form".

A part of a documentation structure is compatible with the CRM, if a deterministic logical algorithm can be found, that transforms any data correctly encoded in this structure into a CRM-compatible form without loss of meaning. No assumptions are made about the nature of this algorithm. It may in particular draw on other formal ontologies expressing background knowledge such as thesauri. The algorithm itself can only be found and verified intellectually by understanding the meaning intended by the designer of the data structure and the CRM concepts. By the term "correctly encoded" we mean that the data are encoded so that the meaning intended by the designer of the data structure is correctly applied to the intended meaning of the data.

Information system implementers may choose to provide **export** facilities of selected data into a CRM-compatible form. They may further choose to provide a service to **access** selected data by querying with CRM concepts. It is not regarded a loss of compatibility, if certain subclasses and subproperties of the CRM are not supported in such a service. In that case it is regarded essential that the services publishes the set of CRM concepts it supports.

TO:

Utility of CRM compatibility

The goal of the CRM is to enable the integration of the largest number of information resources. Therefore it aims to provide the greatest flexibility of systems to become compatible, rather than imposing one particular solution.

Users intending to take advantage of the semantic interoperability offered by the CRM may want to make parts of their data structures compatible with the CRM. Compatibility may pertain either to the associations by which users would like their data to be accessible in an integrated environment, or to the contents intended for transport to other environments, allowing encoded meaning to be preserved in a target system.

The CRM does not require complete matching of all user documentation structures with the CRM, nor that systems should always implement all CRM concepts and associations; instead it leaves room both for extensions, needed to capture the full richness of cultural information, and for simplifications, required for reasons of economy.

Furthermore, the CRM provides a means of interpreting structured information so that large amounts of data can be transformed or mediated automatically. It does not require unstructured or semi-structured free text information to be analysed into a formal logical representation. In other words, it does not aim to provide more structure than users have previously provided. The interpretation of information in the form of free text falls outside the scope of compatibility considerations. The CRM does, however, allow free text information to be integrated with structured information.

The Information Integration Environment

The notion of CRM compatibility is based on *interoperability*. Interoperability is best defined on the basis of specific communication practices between *information systems*. Following current practice, we distinguish the following types of information integration environments pertaining to information systems:

- 1. Local information systems. These are either collection management systems or content management systems that constitute institutional memories and are maintained by an institution. They are used for primary data entry, i.e. a relevant part of the information, be it data or metadata, is primary information in digital form that fulfils institutional needs.
- 2. *Integrated access systems*. These provide an homogeneous access layer to multiple local systems. The information they manage resides primarily on local systems. We distinguish between:
 - a. *Materialized access systems*, which physically *import* data provided by local systems, using a data warehouse approach. Such systems may employ so-called metadata harvesting techniques or rely on data submission. Data may be transformed to respect the schema of the access system before being merged.
 - b. *Mediation systems*, [Gio Wiederholt] which send out queries, formulated according to a virtual global schema, to multiple local systems and then collect and integrate the answers. The queries may be transformed to a local schema either by the mediation system or by the receiving local system itself.

Local systems may also *import* data from other systems, in order to complement collections, or to merge information from other systems. An information system may *export* information for migration and preservation.

Compatibility with the CRM pertains to one or more of the following data communication capabilities or *use cases*:

- 1. data falling within the scope of the CRM can be *exported* from an information system into an encoded form without loss of meaning with respect to CRM concepts;
- 2. data falling within the scope of the CRM can be *transformed* into another encoded form without loss of meaning with respect to CRM concepts;
- 3. data falling within the scope of the CRM can be *imported* from an encoded form into an information system without loss of meaning with respect to CRM concepts;
- 4. data falling within the scope of the CRM that is contained in an information system can be *queried and* retrieved exhaustively in terms of CRM concepts, subject to the expressive power of a particular query language.

Any declaration of CRM compatibility must specify one or more of the above use cases. System and data structure providers shall not declare their products as "CRM compatible" without specifying the appropriate use cases as detailed below.

In the context of this chapter, the expression "without loss of meaning with respect to the CRM concepts" means the following: The CRM concepts are used to classify items of discourse and their relationships. By virtue of this classification, data can be understood as propositions of a kind declared by the CRM about real world facts, such as "Object x. forms part of: Object y". In case the encoding, i.e. the language used to describe a fact, is changed, only an expert conversant with both languages can assess if the two propositions do indeed describe the same fact. If this is the case, then there is no loss of meaning with respect to CRM concepts. Communities of practice requiring fewer concepts than the CRM declares may restrict CRM compatibility with respect to an explicitly declared subset of the CRM.

Users of this standard may communicate CRM compatible data, as detailed below, with data structures and systems that are either more detailed and specialized than the CRM or whose scope extends beyond that of the CRM. In such cases, the standard guarantees only the preservation of meaning with respect to CRM concepts. However, additional information that can be regarded as extending CRM concepts may be communicated and preserved in CRM compatible systems through the appropriate use of controlled terminology. The specification of the latter techniques does not fall under the scope of this standard. Communities of practice requiring extensions to the CRM are encouraged to declare their extensions as CRM-compatible standards.

CRM-Compatible Form

The CRM is a formal ontology which can be expressed in terms of logic or a suitable knowledge representation language. Its concepts can be instantiated as sets of statements that provide a model of reality. We call any

encoding of such CRM instances in a formal language that preserves the relations between the CRM *classes*, *properties* and *inheritance rules* a "CRM-compatible form". Hence data expressed in any CRM-compatible form can be automatically transformed into any other CRM-compatible form without loss of meaning. Classes and properties of the CRM are identified by their initial codes, such as "E55" or "P12". The names of classes and properties of a CRM-compatible form *may be translated into any local language*, but the identifying codes must be preserved. A CRM-compatible form *should not implement the quantifiers* of CRM properties as cardinality constraints for the encoded instances. Quantifiers may be implemented in an informative way, or not at all. Statements that violate quantifiers should be treated as *alternative knowledge*.

Any encoding of CRM instances in a formal language that preserves the relations within a consistent *subset* of CRM *classes*, *properties* and *inheritance rules* is regarded a "reduced CRM-compatible form", if:

- all the conditions applicable to a *CRM compatible form* are respected;
- the subset does not violate the rules of subsumption and inheritance;
 - any instance of the reduced CRM-compatible form is also a valid instance of a (full) CRM compatible form
 - the subset contains at least the following concepts:

```
CRM Entity
E1
E2
              Temporal Entity
E4
                  Period
E5
E7
                          Activity
E11
                              Modification
E12
                                 Production
                              Attribute Assignment
E13
                              Creation
E65
                          Beginning of Existence
E63
E12
                              Production
E65
                              Creation
                         End of Existence
E64
              Persistent Item
E77
                  Thing
E70
                      Legal Object
E72
                          Physical Thing
E18
                             Physical Man-Made Thing
E24
                          Symbolic Object
E90
                      Man-Made Thing
E71
                          Physical Man-Made Thing
E24
                          Conceptual Object
E28
                              Propositional Object
E89
E30
                                  Right
E73
                                  Information Object
E90
                              Symbolic Object
E41
                                  Appellation
                                  Information Object
E73
                              Type
E55
                  Actor
E39
E74
                      Group
E52
              Time-Span
              Place
E53
              Dimension
E54
         Primitive Value
E59
              Time Primitive
E61
              String
E62
```

Property Name	Entity – Domain	Entity - Range
is identified by (identifies)	E1 CRM Entity	E41 Appellation
has type (is type of)	E1 CRM Entity	E55 Type
has note	E1 CRM Entity	E62 String
has time-span (is time-span of)	E2 Temporal Entity	E52 Time-Span
took place at (witnessed)	E4 Period	E53 Place
falls within (contains)	E4 Period	E4 Period
	is identified by (identifies) has type (is type of) has note has time-span (is time-span of) took place at (witnessed)	is identified by (identifies) has type (is type of) has note has time-span (is time-span of) took place at (witnessed) E1 CRM Entity E1 CRM Entity E2 Temporal Entity E4 Period

Prope	Property Name	Entity – Domain	Entity - Range
rty id			
P12	occurred in the presence of (was present at)	E5 Event	E77 Persistent Item
P11	 had participant (participated in) 	E5 Event	E39 Actor
P14	carried out by (performed)	E7 Activity	E39 Actor
P16	 used specific object (was used for) 	E7 Activity	E70 Thing
P31	 has modified (was modified by) 	E11 Modification	E24 Physical Man-Made Thing
P108	 - has produced (was produced by) 	E12 Production	E24 Physical Man-Made Thing
P92	- brought into existence (was brought into existence by)	E63 Beginning of Existence	E77 Persistent Item
P108	has produced (was produced by)	E12 Production	E24 Physical Man-Made Thing
P94	 - has created (was created by) 	E65 Creation	E28 Conceptual Object
P93	 took out of existence (was taken out of existence by) 	E64 End of Existence	E77 Persistent Item
P15	was influenced by (influenced)	E7 Activity	E1 CRM Entity
P16	 used specific object (was used for) 	E7 Activity	E70 Thing
P20	had specific purpose (was purpose of)	E7 Activity	E7 Activity
P43	has dimension (is dimension of)	E70 Thing	E54 Dimension
P46	is composed of (forms part of)	E18 Physical Thing	E18 Physical Thing
P59	has section (is located on or within)	E18 Physical Thing	E53 Place
P67	refers to (is referred to by)	E89 Propositional Object	E1 CRM Entity
P75	possesses (is possessed by)	E39 Actor	E30 Right
P81	ongoing throughout	E52 Time-Span	E61 Time Primitive
P82	at some time within	E52 Time-Span	E61 Time Primitive
P89	falls within (contains)	E53 Place	E53 Place
P104	is subject to (applies to)	E72 Legal Object	E30 Right
P106	is composed of (forms part of)	E90 Symbolic Object	E90 Symbolic Object
P107	has current or former member (is current or former member of)	E74 Group	E39 Actor
P127	has broader term (has narrower term)	E55 Type	E55 Type
P128	carries (is carried by)	E24 Physical Man-Made Thing	E90 Symbolic Object
P130	shows features of (features are also found on)	E70 Thing	E70 Thing
P140	assigned attribute to (was attributed by)	E13 Attribute Assignment	E1 CRM Entity
P141	assigned (was assigned by)	E13 Attribute Assignement	E1 CRM Entity
P148	has component (is component of)	E89 Propositional Object	E89 Propositional Object

CRM Compatibility of Data Structure

A data structure is *export-compatible* with the CRM if it is possible to transform any data from this data structure into a CRM-compatible form *without loss of meaning*. Implicit concepts may be present in elements of the data structure that are not supported by the CRM. As long as these concepts can be encoded as instances of E55 Type (i.e. as terminology) and attached unambiguously to their respective data items with suitable properties, the data structure is *still regarded as* export compatible.

Note that not all CRM concepts may be represented by elements of an export-compatible data structure. All data from export-compatible data structures can be transported in a CRM-compatible form. In particular any CRM compatible form or *reduced CRM-compatible form* is export-compatible with the CRM.

A data structure is *import-compatible* with the CRM if it is possible to automatically transform any data from a CRM-compatible form into this data structure *without loss of meaning*, simply on the basis of knowledge about the data structure elements being used. This implies that a data record transformed into this data structure from a CRM-compatible form can be transformed back into the CRM-compatible form *without loss of meaning*. Note that the back-transformation into a CRM-compatible form may result in a data record that is semantically equivalent but not identical with the original.

Any CRM-compatible form is automatically import-compatible with the CRM. Note that an import-compatible data structure may be semantically richer than the CRM. It may contain elements that, through the use of a transformation algorithm, can be made to correspond to CRM concepts or specializations thereof or that contain elements with meanings that fall outside the scope of the CRM. However, it must not contain elements that overlap in meaning with CRM concepts and which cannot be subsumed via transformation by a CRM concept other than E1 CRM Entity and E77 Persistent Item.

Import-compatible data structures may be used to transport data for applications that require concepts that lie beyond the scope of the CRM, as well as data from any export-compatible data structure. Note that, in general, applications may *make use* of data from a CRM import-compatible data structure that has been exported into a CRM compatible form by semantic reduction to CRM concepts, i.e. by generalizing all subsumed concepts to the most specific CRM concept applicable, and by discarding elements that fall outside the scope of the CRM.

A data structure is *partially import-compatible* with the CRM if the above holds for a reduced CRM-compatible form.

CRM Compatibility of Information Systems

An information system is *export-compatible* with the CRM if it is possible to export all user data from this information system into an import-compatible data structure. This capability is the recommended kind of CRM-compatibility for *local information systems*.

An information system is *partially export compatible* if it is possible to export all user data from this information system into a partially import-compatible data structure. This is not the recommended kind of CRM-compatibility, but it may not be feasible for legacy systems to acquire a higher level of CRM compatibility without unreasonable effort. This reduced level of CRM compatibility is nonetheless highly useful.

Note that there is no minimum requirement for the classes and properties that must be present in the exported user data. Therefore it is possible that the data may pertain to instances of just a single property, such as E21 Person. *P131 is identified by*: E82 Actor Appellation.

An information system is *import-compatible* with the CRM if it is possible to import data encoded in a CRM-compatible form and to access the data in a manner equivalent to and homogeneous with all generic data of this system that fall under the same concepts. This capability is considered as the normal kind of CRM compatibility for *integrated access systems* that physically copy source data in a *data warehouse* style (materialized access systems).

An information system is *partially import-compatible* with the CRM if it is possible to import data encoded in a reduced CRM-compatible form and to access the data in a manner equivalent to and homogeneous with all generic data of this system that fall under the same concepts. Depending on the functional requirements, it makes sense for integrated access systems to offer access services of reduced complexity by being only partially import-compatible with the CRM.

Note that it makes sense for integrated access systems to import data from extended data structures by semantic reduction to CRM defined concepts.

Note that local information system providers may choose to make their systems import-compatible with the CRM to be import-compatible with the CRM in order to exchange data, for example in the case of museum object loans or for system migration purposes. Communities of practice may choose to agree on import compatibility for extended data structures.

Some local information systems are likely to focus on specialized subject areas, such as inscriptions. For these specialized systems, the ability to import a specific data structure is recommended. This should be export-compatible with the CRM, and encompass the concepts that are required by the subject matter ("dedicated import compatibility").

An information system is *access-compatible* with the CRM if it is possible to access the user data in the information system by querying with CRM classes and properties so that the meaning of the answers to the queries corresponds to the query terms used. It is not regarded as a reduction of compatibility if access is limited to data deemed to be exchanged.

An information system is *partially access-compatible* with the CRM if it is possible to access the user data in the information system by querying with a consistent subset of CRM classes and properties, corresponding to a reduced CRM-compatible form, so that the meaning of the answers to the queries corresponds to the query terms used.

An access-compatible system may be *export-compatible* with respect to the query answers. Note that it may make sense for an access-compatible content management system to return only content items in response to queries rather than being export compatible.

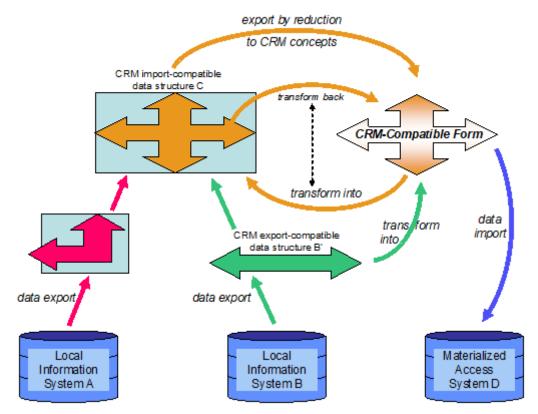


Figure XXX: Possible data flow between different kinds of CRM-compatible systems and data structures

Fig. XXX shows a symbolic representation of some of the data flow patterns defined above between different kinds of CRM-compatible systems and data structures. In this figure it is assumed that the Local System B exports data into a CRM export-compatible data structure, which implies that it can be exported into a CRM-compatible form or any other CRM import-compatible data structure. Therefore Local System B is export-compatible with the CRM. For Local System A, the figure symbolizes the case where the exported data contain elements that correspond to specializations of the CRM or fall out of its scope.

Compatibility claim declaration

A provider of a data structure or information system claiming compatibility with the CRM has to provide a declaration that describes the kind of compatibility and, depending on the kind, the following additional information:

- For export-compatible data structures:
 - The subset of CRM concepts directly instantiated by any possible data in this data structure after transformation into a CRM-compatible form.
- For export-compatible systems:
 - a. A declaration of configurable user data elements, if any, that are not semantically restricted to a CRM Concept (other than E1 CRM Entity or E77 Persistent Item).
 - b. User data elements or units that are not exported.
 - c. The subset of CRM concepts directly instantiated by any possible data exported from the system after transformation into a CRM-compatible form.
- For partially or dedicated import-compatible systems:
 - The subset of CRM concepts under which data can be imported into the system.
- For access-compatible systems:
 - a. The query language by which the system can be queried.
 - b. The subset of CRM concepts directly instantiated by any possible query answers exported from the system after transformation into a CRM-compatible form.
 - c. For partially access-compatible systems, the subset of CRM concepts by which the system can be queried.

The provider should be able to *demonstrate* the claim with suitable test data. A third party should be able to *verify* the claim with suitable test data.

About Types

The text about types was changed:

FROM:

Virtually all structured descriptions of museum objects begin with a unique object identifier and information about the "type" of the object, often in a set of fields with names like "Object Type," "Object Name," "Category," "Classification," etc. All these fields are used for terms that declare that the object is a member of a particular class or category of items, and are described by the CRM as instances of E55 Type. Since the instances of this class are themselves classes, E55 Type is in fact a metaclass.

The class E1 CRM Entity is the domain of the property *P2 has type (is type of)*, which has the range E55 Type. Consequently, every class in the CRM, with the exception of E59 Primitive Value, inherits the property *P2 has type (is type of)*. This provides a general mechanism for refining the classification of CRM instances to any level of detail, by linking to external vocabulary sources, thesauri, classification schema or ontologies that function as *extensions* to the CRM class and property hierarchies. The external vocabularies do not themselves fall within the scope of the CRM.

The class E55 Type also serves as the range of properties that relate to categorical knowledge commonly found in cultural documentation. For example, the property P125 used object of type (was type of object used in) enables the CRM to express statements such as "this casting was produced using a mould", meaning that there has been an unknown or unmentioned instance of "mould" that was actually used. This enables the specific instance of the casting to be associated with the entire type of manufacturing devices known as moulds. Further, the objects of type "mould" would be related via P2 has type (is type of) to this term. This indirect relationship may actually help in detecting the unknown object in an integrated environment. On the other side, some casting may refer directly to a known mould via P16 used specific object (was used for). So a statistical question to how many objects in a certain collection are made with moulds could be answered correctly (following both paths through P16 used specific object (was used for) - P2 has type (is type of) and P125 used object of type (was type of object used in). This consistent treatment of categorical knowledge significantly enhances the CRM's ability to integrate cultural knowledge.

Some properties in the CRM are associated with an additional property. These are numbered in the CRM documentation with a ".1" extension. These do not appear in the property hierarchy list but are included as part of the property declarations and referred to in the class declarations. For example, *P62.1 mode of depiction: E55 Type* is associated with *E24 Physical Man-made Thing. P62 depicts (is depicted by): E1 CRM Entity.* The range of these properties of properties always falls within the type hierarchy E55 Type. Their purpose is to allow dynamic extensions to their parent property through the use of property subtypes declared as instances of E55 Type. This function is analogous to that of the *P2 has type (is type of)* property, which all CRM classes inherit from E1 CRM Entity. System implementations and schemas that do not support properties of properties may use dynamic subtyping of the parent properties instead.

Finally, types play a central role in the history of human understanding; they are intellectual products, and documentation about the history and justification by physical evidence of types (particularly in disciplines such as archaeology and natural history) falls squarely within the intended scope of the CRM. Therefore types are modelled as "conceptual objects," in parallel to their structural role as metaclasses. This approach elegantly addresses the dual nature of types in a manner consistent with material culture and natural history documentation.

TO:

Virtually all structured descriptions of museum objects begin with a unique object identifier and information about the "type" of the object, often in a set of fields with names like "Classification", "Category", "Object Type", "Object Name", etc. All these fields are used for terms that declare that the object belongs to a particular category of items. In the CRM the class E55 Type comprises such terms from thesauri and controlled vocabularies used to characterize and classify instances of CRM classes. Instances of E55 Type represent concepts (universals) in contrast to instances of E41 Appellation which are used to name instances of CRM classes.

E55 Type is the CRM's interface to domain specific ontologies and thesauri. These can be represented in the CRM as subclasses of E55 Type, forming hierarchies of terms, i.e. instances of E55 Type linked via P127 has broader term (has narrower term). Such hierarchies may be extended with additional properties.

For this purpose the CRM provides two basic properties that describe classification with terminology, corresponding to what is the current practice in the majority of information systems. The class E1 CRM Entity is the domain of the property P2 has type (is type of), which has the range E55 Type. Consequently, every class in the CRM, with the exception of E59 Primitive Value, inherits the property P2 has type (is type of). This provides a general mechanism for simulating a specialization of the classification of CRM instances to any level of detail, by linking to external vocabulary sources, thesauri, classification schema or ontologies.

Analogous to the function of the P2 has type (is type of) property, some properties in the CRM are associated with an additional property. These are numbered in the CRM documentation with a '.1' extension. The range of these properties of properties always falls under E55 Type. Their purpose is to simulate a specialization of their parent property through the use of property subtypes declared as instances of E55 Type. They do not appear in the property hierarchy list but are included as part of the property declarations and referred to in the class declarations. For example, P62.1 mode of depiction: E55 Type is associated with E24 Physical Man-made Thing. P62 depicts (is depicted by): E1 CRM Entity.

The class E55 Type also serves as the range of properties that relate to categorical knowledge commonly found in cultural documentation. For example, the property P125 used object of type (was type of object used in) enables the CRM to express statements such as "this casting was produced using a mould", meaning that there has been an unknown or unmentioned object, a mould, that was actually used. This enables the specific instance of the casting to be associated with the entire type of manufacturing devices known as moulds. Further, the objects of type "mould" would be related via P2 has type (is type of) to this term. This indirect relationship may actually help in detecting the unknown object in an integrated environment. On the other side, some casting may refer directly to a known mould via P16 used specific object (was used for). So a statistical question to how many objects in a certain collection are made with moulds could be answered correctly (following both paths through P16 used specific object (was used for) - P2 has type (is type of) and P125 used object of type (was type of object used in). This consistent treatment of categorical knowledge enhances the CRM's ability to integrate cultural knowledge.

In addition to being an interface to external thesauri and classification systems E55 Type is an ordinary class in the CRM and a subclass of E28 Conceptual Object. E55 Type and its subclasses inherit all properties from this superclass. Thus together with the CRM class E83 Type Creation the rigorous scholarly or scientific process that ensures a type is exhaustively described and appropriately named can be modelled inside the CRM. In some cases, particularly in archaeology and the life sciences, E83 Type Creation requires the identification of an exemplary specimen and the publication of the type definition in an appropriate scholarly forum. This is very central to research in the life sciences, where a type would be referred to as a "taxon," the type description as a "protologue," and the exemplary specimens as "original element" or "holotype".

Finally, types, that is, instances of E55 Type and its subclasses, are used to characterize the instances of a CRM class and hence refine the meaning of the class. A type 'artist' can be used to characterize persons through P2 has type (is type of). On the other hand, in an art history application of the CRM it can be adequate to extend the CRM class E21 Person with a subclass E21.xx Artist. What is the difference of the type 'artist' and the class Artist? From an everyday conceptual point of view there is no difference. Both denote the concept 'artist' and identify the same set of persons. Thus in this setting a type could be seen as a class and the class of types may be seen as a metaclass. Since current systems do not provide an adequate control of user defined metaclasses, the CRM prefers to model instances of E55 Type as if they were particulars, with the relationships described in the previous paragraphs.

Users may decide to implement a concept either as a subclass extending the CRM class system or as an instance of E55 Type. A new subclass should only be created in case the concept is sufficiently stable and associated with additional explicitly modeled properties specific to it. Otherwise, an instance of E55 Type provides more flexibility of use. Users that may want to describe a discourse not only using a concept extending the CRM but also describing the history of this concept itself, may chose to model the same concept both as subclass and as an instance of E55 Type with the same name. Similarly it should be regarded as good practice to foresee for each term hierarchy refining a CRM class a term equivalent of this class as top term. For instance, a term hierarchy for instances of E21 Person may begin with "Person".

E55 Type

The scope note of E55 Type was changed:

FROM

This class comprises arbitrary concepts (universals) and provides a mechanism for organising them into a hierarchy.

This hierarchy is intended to duplicate the names of all the classes present in the model. This allows additional refinement, through subtyping, of those classes which do not require further analysis of their formal properties, but which nonetheless represent typological distinctions important to a given user group.

It should be noted that the Model does not make the distinction between classes and types known from some knowledge representation systems and object-oriented programming languages. The class E55 Type can be regarded as a metaclass (a class whose instances are universals), used to denote a user-defined specialization of some class or property of the Model, without introducing any additional formal properties for this specialization.

It reflects the characteristic use of the term "object type" for naming data fields in museum documentation and particularly the notion of typology in archaeology. It has however nothing to do with the term "type" in Natural History (cf. E83 Type Creation), but it includes the notion of a "taxon".

Ideally, instances of the class E55 Type should be organised into thesauri, with scope notes, illustrations, etc. to clarify their meaning. In general, it is expected that different domains and cultural groups will develop different thesauri in parallel. Consistent reasoning on the expansion of subterms used in a thesaurus is possible insofar as it conforms to both the classes and the hierarchies of the model.

E56 Language, E57 Material and E58 Measurement Unit have been defined explicitly as elements of the E55 Type hierarchy because they are used categorically in the model without reference to instances of them, i.e. the Model does not foresee the description of instances of instances of them, e.g., the property instance "P45 consists of: gold" does not refer to a particular instance of gold.

TO:

This class comprises concepts denoted by terms from thesauri and controlled vocabularies used to characterize and classify instances of CRM classes. Instances of E55 Type represent concepts in contrast to instances of E41 Appellation which are used to name instances of CRM classes.

E55 Type is the CRM's interface to domain specific ontologies and thesauri. These can be represented in the CRM as subclasses of E55 Type, forming hierarchies of terms, i.e. instances of E55 Type linked via P127 has broader term (has narrower term). Such hierarchies may be extended with additional properties.

E66 Formation

The scope note of E66 Formation was changed:

FROM:

This class comprises events that result in the formation of a formal or informal E74 Group of people, such as a club, society, association, corporation or nation.

E66 Formation does not include the arbitrary aggregation of people who do not act as a collective.

TO:

This class comprises events that result in the formation of a formal or informal E74 Group of people, such as a club, society, association, corporation or nation.

E66 Formation does not include the arbitrary aggregation of people who do not act as a collective. The formation of an instance of E74 Group does not mean that the group is populated with members at the time of formation. In order to express the joining of members at the time of formation, the respective activity should be simultaneously an instance of both E66 Formation and E85 Joining.

P143 joined was joined by)

The scope note of P143 was changed:

FROM:

This property identifies the instance of E39 Actor that becomes member of a E74 Group in an E85 Joining

TO:

This property identifies the instance of E39 Actor that becomes member of a E74 Group in an E85 Joining. Joining events allow for describing people becoming members of a group with a more detailed path from E74

Group through *P144 joined with (gained member by)*, E85 Joining, *P143 joined (was joined by)* to E39 Actor, compared to the shortcut offered by *P107 has current or former member (is current or former member of)*.

P144 joined with (gained member by)

The scope note of P144 was changed

FROM:

This property identifies the instance of E74 Group of which an instance of E39 Actor becomes a member through an instance of E85 Joining.

Although a Joining activity normally concerns only one instance of E74 Group, it is possible to imagine circumstances under which becoming member of one Group implies becoming member of another Group as well.

TO:

This property identifies the instance of E74 Group of which an instance of E39 Actor becomes a member through an instance of E85 Joining.

Although a Joining activity normally concerns only one instance of E74 Group, it is possible to imagine circumstances under which becoming member of one Group implies becoming member of another Group as well.

Joining events allow for describing people becoming members of a group with a more detailed path from E74 Group through *P144 joined with (gained member by)*, E85 Joining, *P143 joined (was joined by)* to E39 Actor, compared to the shortcut offered by *P107 has current or former member (is current or former member of)*.

P5 consists of

The example of P5 was changed

FROM:

Ruination of the Tower of Babylon (E3) consists of wind-erosion phase (E3)

TO:

The Condition State of the ruined Parthenon (E3 Condition State) consists of(P5) a bombarded state (E3 Condition State) from the explosion of a Venetian shell in 1687

E78 Collection

An example is added:

FROM:

Examples:

- the John Clayton Herbarium
- the Wallace Collection

TO:

Examples:

- the John Clayton Herbarium
- the Wallace Collection
- Mikael Heggelund Foslie's coralline red algae Herbarium at Museum of Natural History and Archaeology, Trondheim, Norway

E87 Curation Activity

An example is added:

FROM:

Examples:

TO:

Examples:

 The curation of Mikael Heggelund Foslie's coralline red algae Herbarium 1876 – 1909 (when Foslie died), now at Museum of Natural History and Archaeology, Norway

P147 curated (was curated by)

An example is added:

FROM:

Examples:

- The activities (E87) by the Benaki Museum *curated* the acquisition of dolls and games of urban and folk manufacture dating from the 17th to the 20th century, from England, France and Germany for the "Toys, Games and Childhood Collection (E78) of the Museum.
- The activities (E87) of the Historical Museum of Crete, Heraklion, Crete, *curated* the development of the permanent Numismatic Collection (E78).

TO:

Examples:

- The activities (E87) by the Benaki Museum *curated* the acquisition of dolls and games of urban and folk manufacture dating from the 17th to the 20th century, from England, France and Germany for the "Toys, Games and Childhood Collection (E78) of the Museum.
- The activities (E87) of the Historical Museum of Crete, Heraklion, Crete, *curated* the development of the permanent Numismatic Collection (E78).
- The activities (E87) by Mikael Heggelund Foslie *curated* the Mikael Heggelund Foslie's coralline red algae Herbarium

P109 has current or former curator (is current or former curator of)

An example is added:

FROM:

Examples:

• the Robert Opie Collection (E78) has current or former curator Robert Opie (E39)

TO:

Examples:

- the Robert Opie Collection (E78) has current or former curator Robert Opie (E39)
- the Mikael Heggelund Foslie's coralline red algae Herbarium (E78) has current or former curator Mikael Heggelund Foslie

Amendments to version 5.0

Compatibility claim declaration

The last paragraph was changed. The phrase

"The provider should be able to demonstrate the claim with suitable test data. A third party should be able to verify the claim with suitable test data."

is replaced by

""The provider should be able to demonstrate the claim with suitable test data. The provider should be able to demonstrate its claim according to certain procedures included in any applicable certificate practice related statement.

The provider should either make evidence of these procedures publicly available on the Internet on a site nominated by the ISO community of use, so that any third party is able to verify the claim with suitable test data, or acquire a certificate by a certification authority (CA).

A trusted third party recognised and authorised by a competent regulatory authority to act as a CA in this practice area, should be able to verify the credentials of the provider applying for such certificate and thus, of its claim with suitable test data, before issuing the certificate so that the users can trust the information in the CA certificates.

The CA will grant the provider of the certified system the right to use the "CRM compatible" logo."

E78 Collection

The first sentence in the scope note has been changed. The phrase "This class comprises aggregations of physical items that are assembled and maintained ..." is replaced by

"This class comprises aggregations of instances of E18 Physical Thing that are assembled and maintained .."

P107 has current or former member (is current or former member of)

The property 'P107.1 kind of member: <u>E55</u> Type' has been added and the scope note and the examples have been changed to:

Scope note: This property relates an E39 Actor to the E74 Group of which he or she is a member.

Groups, Legal Bodies and Persons, may all be members of Groups. A Group necessarily consists of more than one member.

This property is a shortcut of the more fully developed path from E74 Group through P144 joined with (gained member by), E85 Joining, P143 joined (was joined by) to E39 Actor

The property P107.1 kind of member can be used to specify the type of membership or the role the member has in the group.

Examples:

- Moholy Nagy (E21) is current or former member of Bauhaus (E74)
- National Museum of Science and Industry (E40) has current or former member The National Railway Museum (E40)
- The married couple Queen Elisabeth and Prince Phillip (E74) has current or former member Prince Phillip (E21) with P107.1 kind of member husband (E55 Type)

Properties: P107.1 kind of member: <u>E55</u> Type

P144 joined with (gained member by)

The property P144.1 *kind of member*: E55 Type has been added and the scope note and the examples have been changed to:

Scope note:

This property identifies the instance of E74 Group of which an instance of E39 Actor becomes a member through an instance of E85 Joining.

Although a Joining activity normally concerns only one instance of E74 Group, it is possible to imagine circumstances under which becoming member of one Group implies becoming member of another Group as well.

Joining events allow for describing people becoming members of a group with a more detailed path from E74 Group through P144 joined with (gained member by), E85 Joining, P143 joined (was joined by) to E39 Actor, compared to the shortcut offered by P107 has current or former member (is current or former member of).

The property P144.1 kind of member can be used to specify the type of membership or the role the member has in the group.

Examples:

- The election of Sir Isaac Newton as Member of Parliament to the Convention Parliament of 1689 *joined with* the Convention Parliament
- The inauguration of Mikhail Sergeyevich Gorbachev as Leader of the Union of Soviet Socialist Republics (USSR) in 1985 *joined with* the office of Leader of the Union of Soviet Socialist Republics (USSR) with P144.1 kind of member President

• The implementation of the membership treaty January 1. 1973 between EU and Denmark *joined* with EU (E40)

Properties: P144.1 kind of member: <u>E55</u> Type

Proofreading:

Page vii: Figure XXX became fig. 1

<u>Page xiv</u>: **Naming Conventions**, second paragraph became "..... P126 employed (was employed in)" instead of P126 employed (was employed by")

Page xviii: Examples: the first figure fig.1 reasoning about spatial information was updated and became fig2

<u>Page xix</u>: in the first paragraph the domain of P59 was corrected, from E19 Physical Object to E18 Physical Thing. The fig.2 in the same page became fig.3

Page xxiv: P33 was added to the table of CIDOC CRM Property Hierarchy

<u>Page 14</u>: The name of P68 was corrected. It was "P68 usually employs (is usually employed)" and it was changed to "<u>P68</u> foresees use of (use foreseen by)"

Page 14: A correction was made to the superclasses of E30 Right. E30 is not a direct subclass of E28 Conceptual Object.

<u>Page 29</u>: A correction was made to the superclasses of E73 Information Object. E73 Information Object is not a direct subclass of E28 Conceptual Object

<u>Page 40</u>: A correction was made to the subclasses of 'P12 occurred in the presence of (was present at)'. It was added the subclass of 'E7 Activity.P33 used specific technique(was used by):E29 Design or Procedure'

<u>Page 41</u>: A correction was made to the subclasses of 'P15 was influenced by (influenced)'. It was added the subclass of 'E7 Activity. P33 used specific technique(was used by): E29 Design or Procedure'

<u>Page 64</u>: It was missing the domain of 'P52 has current owner (is current owner of)' of the subclass of 'P105 right held by (has right on)'. The 'E18 Physical Thing' was added.

Amendments to version 5.01

Proofreading:

Page xxv: CIDOC CRM Property Hierarchy is updated

Page 18: E41 Appellation: E28 Conceptual Object was removed from the subclass list

Page 28: E72 Legal Object: E73 Information Object was removed from the superclass list

Page 29: E73 Information Object: E72 Legal Object was removed from the subclass list

<u>Page 33:</u> The fist sentence of the scope note of E85 Joining read: This class comprises the activities that result in an instance of E49 Actor: it was corrected to: This class comprises the activities that result in an instance of E39 Actor

Page 40: P12 occurred in the presence of (was present at): P33 was removed from the superproperty list

Page 41: P15 was influenced by (influenced): P33 was removed from the superproperty list

Page 44: P24 transferred title of (changed ownership through): the scope note is updated

Page 46: P33 used specific technique (was used by): P12, P15 were removed from the subroperty list

Page 47: P37 assigned (was assigned by): The spelling error in the domain part is corrected

Page 50: P46 is composed of (forms part of): the "Hog's Back" (E24) forms part of the "Fosseway" (E24): The missing ')' was added to (E24)

Page 54: P62 depicts (is depicted by): italics were added to the name of the property at the examples

<u>Page 67</u>: P118 overlaps in time with (is overlapped in time by): the Iron Age (E52) *overlaps in time with* the Roman period (E52): it was corrected to: the Iron Age (E4) *overlaps in time with* the Roman period (E4)

<u>Page 68:</u> P119 meets in time with (is met in time by): Early Saxon Period (E52) *meets in time with* Middle Saxon Period (E52): it was corrected to: Early Saxon Period (E4) *meets in time with* Middle Saxon Period (E4)

<u>Page 68</u>: P120 occurs before (occurs after): Early Bronze Age (E52) occurs before Late Bronze age (E52): it was corrected to: Early Bronze Age (E4) occurs before Late Bronze age (E4)

Amendments to amendments

Page 101: E15: The first letter of the first word in the first example was capitalized.

BEFORE

replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens

AFTER

replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens:

It was corrected to

BEFORE

replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens

AFTER

Replacement of the inventory number TA959a by GE34604 for a 17th century lament cloth at the Museum Benaki, Athens

Page 112: P105 has been superpolass of P52: It was changed to:P105 has been superproperty of P52

Page 124: P143 Joining: it was corrected to: P143 joined (was joined by)

Amendments to version 5.02

E5 Event, E6 Destruction

The example "the destruction of Lisbon by earthquake in 1755" wasn't really an example for E6 Destruction since Lisbon continued to exist and be identified as Lisbon after the earthquake, so the example changed from

• the destruction of Lisbon by earthquake in 1755 (E6)

To

• the destruction of Herculaneum by volcanic eruption in 79 AD (E6)

Also, for the same reason the example "the shooting of the last wolf [...] of E6 Destruction has been removed.

E12 Production

The second and the third example were reworded, because the term "edition" is ambiguous, it makes one think of E73 Information Object rather than E7 Activity. The text of the example was modified from:

- the recasting of the Little Mermaid at the harbour of Copenhagen
- the seventh edition of Rembrandt's etching "Woman sitting half dressed beside a stove", 1658, Bartsch Number 197

To:

- the first casting of the Little Mermaid from the harbour of Copenhagen
- Rembrandt's creating of the seventh state of his etching "Woman sitting half dressed beside a stove", 1658, identified by Bartsch Number 197 (E12,E65,E81)

E29 Design or Procedure

The fourth example of E29 Design or Procedure was modified in order to be more accurate from:

 folio 860 of the Codex Atlanticus from Leonardo da Vinci, 1486-1490, kept in the Biblioteca Ambrosiana in Milan

to:

■ The drawing on the folio 860 of the Codex Atlanticus from Leonardo da Vinci, 1486-1490, kept in the Biblioteca Ambrosiana in Milan

E35 Title

The text in the parenthesis in the scope note was changed from:

(the latter are common nouns and are modelled in the CRM as instances of E55 Type)

To:

(the latter are common nouns that stand for instances of E55 Type)

E70 Thing

The following examples were modified for better understanding from:

- the pint of milk in my refrigerator
- the plan of the Stassburger Muenster
- the thing on the top of Otto Hahn's desk
- the design of the no-smoking sign (E29)

- the bottle of milk in my refrigerator (E22)
- the plan of the Strassburger Muenster (E29)
- the thing on the top of Otto Hahn's desk (E19)
- the form of the no-smoking sign (E36)

E75 Conceptual Object Appellation

The scope note of E75 Conceptual Object Appellation was modified for not confusing with the class E42 Identifier. So the text of the scope note is changed from:

This class comprises all specific identifiers of intellectual products or standardized patterns

To:

This class comprises all appellations specific to intellectual products or standardized patterns

Also in the second example the letter in the parenthesis at the end was changed to (F) for not confusing with the label of a CRM entity. So the example was changed from:

■ ISO 2788-1986 (E)

To:

■ ISO 2788-1986 (F)

E81 Transformation – issue 165

The scope note and the example of E81 Transformation were changed from:

This class comprises the events that result in the simultaneous destruction of one E77 Persistent Item and the creation of another E77 Persistent Item that preserves recognizable substance from the first but has a fundamentally different nature and identity.

Although the two instances of E77 Persistent Item are treated as discrete entities having separate, unique identities, they are causally connected through the E81 Transformation; the destruction of the first E77 Persistent Item directly causes the creation of the second using or preserving some relevant substance. Instances of E81 Transformation are therefore distinct from re-classifications (documented using E17 Type Assignment) or modifications (documented using E11 Modification) of objects that do not fundamentally change their nature or identity. Characteristic cases are reconstructions and repurposing of historical buildings or ruins, fires leaving buildings in ruins, taxidermy of specimen in natural history and the reorganization of a corporate body into a new one.

Examples:

 the death and mummification of Tut Ankh Amun (transformation of Tut Ankh Amun from a living person to a mummy)

To:

This class comprises the events that result in the simultaneous destruction of one or more than one E77 Persistent Item and the creation of one or more than one E77 Persistent Item that preserves recognizable substance from the first one(s) but has fundamentally different nature and identity.

Although the old and the new instances of E77 Persistent Item are treated as discrete entities having separate, unique identities, they are causally connected through the E81 Transformation; the destruction of the old E77 Persistent Item(s) directly causes the creation of the new one(s) using or preserving some relevant substance. Instances of E81 Transformation are therefore distinct from re-classifications (documented using E17 Type Assignment) or modifications (documented using E11 Modification) of objects that do not fundamentally change their nature or identity. Characteristic cases are reconstructions and repurposing of historical buildings or ruins, fires leaving buildings in ruins, taxidermy of specimen in natural history and the reorganization of a corporate body into a new one.

Examples:

• the death and mummification of Tut Ankh Amun (transformation of Tut Ankh Amun from a living person to a mummy) (E69,E81,E7)

P4 has time-span (is time-span of)

The example was reworded for better understanding. The example changed from:

• the Yalta Conference (E7) has time-span Yalta Conference time-span (E52), ongoing throughout 11 February 1945 (E61)

To:

• the Yalta Conference (E7) has time-span Yalta Conference time-span (E52)

P5 consists of (forms part of)

The example has been reworded to follow the usual pattern for property examples. So the example changed form:

The Condition State of the ruined Parthenon (E3 Condition State) consists of (P5) a bombarded state (E3 Condition State) from the explosion of a Venetian shell in 1687

To:

The Condition State of the ruined Parthenon (E3) *consists of* the bombarded state after the explosion of a Venetian shell in 1687 (E3)

P14 carried out by (performed) – issue 170

In P14, the example was corrected, the word 'was' was deleted from the example.

P44 has condition (is condition of) – issue 144

The name of the property P44 changed from 'P44 has condition (condition of)' to 'P44 has condition (is condition of).

P62 depicts (is depicted by)

The first example was changed for better understanding. It was changed from:

 "Impression Sunrise" by Monet (E84) depicts sun rising over Le Havre (E5) mode of depiction Impressionistic (E55)

To:

• The painting "La Liberté guidant le peuple" by Eugene Delacroix (E84) *depicts* the French "July Revolution" 1830 (E7)

P65 shows visual item (is shown by) - issue 169

The example has been changed from:

■ "Impression Sunrise" by Monet (E84) *shows visual item* Impression_Sunrise.jpg (E38)

To

• My T-Shirt (E22) shows visual item Mona Lisa (E38)

P107 has current or former member (is current or former member of)

In the scope note of this property the phrase "he or she" was reworded for not equating E39 Actor with E21 Person. So the first paragraph of the scope note changed

From

This property relates an E39 Actor to the E74 Group of which he or she is a member.

To

This property relates an E39 Actor to the E74 Group of which that E39 Actor is a member.

P148 has component (is component of)

The example was reworded for better understanding and it is changed from:

The Italian text of Dante's textual work entitled "Divina Commedia" (E33) P148 has component The Italian text of Dante's textual work entitled "Inferno" (E33)

To:

Dante's "Divine Comedy" (E89) has component Dante's "Hell" (E89)

Proofreading:

<u>Page 2</u>: it was corrected the declaration of property 'P3.1 has type: <u>E55</u> Type' of the property 'P3 has note' of E1 CRM Entity

Page 11: the "P" removed from the second example of E20: "Tut-Ankh-AmunP"

Page 14: the "," at the end of the first example of E28 has been deleted.

<u>Page 18</u>: it was corrected the declaration of property 'P139.1 has type: E55 Type' of the property P139 has alternative form of E41 Appellation.

Page 23: The reference to the

Page 26: the terms "postquem" and "antequem" in the scope note of E63 Beginning of Existence were corrected.

Page 27: The singulars and plurals in the first sentence in the scope note of E67 Birth are corrected

<u>Page 30</u>: It was corrected the declaration of property 'P107.1 *kind of member*: <u>E55</u> Type' of the property P107 has current or former member (is current or former member of) of E74 Group

Page 33: one of the two closing brackets in property P136 in the definition of E83 Type Creation was dropped

Page 34: In E87, in the example, in the phrase "Michael. Foslie", the period was removed.

Page 40: P11 had participant (participated in), the OR between two examples has been deleted

Page 41: the name of the property P14 was corrected in the example

Page 42: P16 used specific object (was used for), in the second example the phrase 'mode of use' is turned on italics

<u>Page 45</u>: P30 transferred custody of (custody transferred through), the phrase "transferred custody of" in the example, changed to italics.

Page 47: a closing bracket was added after "P35 has identified (was identified by".

Pages 6,32,44,45,66,69: E9,E81,P26,P27,P112,P113,P123,P124, the different spellings of Tut Ankh Amun / Tutankhamun /.. are changed to Tut-Ankh-Amun

Page 48, 58,59: In P43,P83,P84, the codes (P90 and P91) of the properties are added to the examples.

Page 49: The name of the P35B in the scope note of P44 was corrected.

Page 54: In P62, in the scope note and examples, all occurrences of property names were turned to italics.

Page 54: the two examples for P62 depicts (is depicted by) were corrected: "Eugene Delacroix" was replaced with "Eugène Delacroix", "the "July Revolution" 1830" was replaced with "the "July Revolution" of 1830", "a 20 pence coin" was replaced with "the 20 pence coin held by the Department of Coins and Medals of the British Museum under registration number 2006,1101.126".

Page 55: In P67, the domain of P129 is about (is subject of) was corrected to E89 Propositional Object

Page 58: inside the parenthesis in the scope notes of the P81 and P82, "it's" was changed to "its"

Page 58: outside and inside the parenthesis in the scope notes of the P83 and P84, "it's" was changed to "its"

Page 64: In P105, in the definition, the range of the subproperty P52 was added.

Page 64: In P106, the label of the property P106 is composed of (forms part of), in the examples were corrected.

Page 65: In P109, in the second example, in the phrase "Mikael.Foslie", the period between "Mikael" and "Foslie" was removed.

<u>Page 70</u>: In P128 carries (is carried by) and P129 is about (is subject of), in the examples for both properties, the label of the property (i.e., "carries", "is about") was converted to italics.

<u>Page 74</u>: In P142, in the examples the reference to the property names and codes was formalized to be the same as in the rest document.

Page 74,75: In p143, P144, P145, P146, in the examples, the class codes are added to follow the usual pattern of property example.

Page 76: In P147, in the third example, in the phrase "Mikael. Foslie", the period was removed.

Page 70,71,72: In P130,P134,P136,P137,P138, the missing "of" next to the superproperty or subproperty definition is added.

Page. 31, 34, 65, 76: "Mikael Foslie" was replaced with "Mikael Heggelund Foslie".

<u>General Notice 1:</u> All the appellations in the examples of the entities and properties are displayed in double quotes. Changes took place at the following pages / entity code / property code.

Page no.	Entity / Property code
16	E35
19	E44
20	E46, E47,E48
21	E50, E51
30	E75
32	E82
35	E90
37	P2
42	P16
47	P37, P38
53	P58
57	P76, P78
59	P87
71	P131

Amendments to version 5.0.3

EII Modification

The forth paragraph of the scope note of E11 Modification has been changed

From: "If the instance of the E29 Design or Procedure utilised for the modification prescribes the use of specific materials, they should be documented using properties of the design or procedure, rather than via *P126 employed* (was employed in): E57 Material."

To: "If the instance of the E29 Design or Procedure utilized for the modification prescribes the use of specific materials, they should be documented using property P68 foresees use of (use foreseen by): E57 Material of E29 Design or Procedure, rather than via P126 employed (was employed in): E57 Material."

This is related to ISSUE 188

E51 Contact Point

The scope note of E51 has been changed

from: "This class comprises identifiers employed, or understood, by communication services to direct communications to an instance of E39 Actor. These include E-mail addresses, telephone numbers, post office boxes, Fax numbers, etc. Most postal addresses can be considered both as instances of E44 Place Appellation and E51 Contact Point. In such cases the subclass E45 Address should be used"

to: "This class comprises identifiers employed, or understood, by communication services to direct communications to an instance of E39 Actor. These include E-mail addresses, telephone numbers, post office boxes, Fax numbers, URLs etc. Most postal addresses can be considered both as instances of E44 Place Appellation and E51 Contact Point. In such cases the subclass E45 Address should be used.

URLs are addresses used by machines to access another machine through an http request. Since the accessed machine acts on behalf of the E39 Actor providing the machine, URLs are considered as instances of E51 Contact Point to that E39 Actor."

This is related to the ISSUE 180

E89 Propositional Object

The first paragraph of the scope note has been changed

from: This class comprises immaterial items, including but not limited to stories, plots, procedural prescriptions, algorithms, laws of physics or images that are, or represent in some sense, sets of propositions about real or mental things and that are documented as single units or serve as topic of discourse.

to: This class comprises immaterial items, including but not limited to stories, plots, procedural prescriptions, algorithms, laws of physics or images that are, or represent in some sense, sets of propositions about real or imaginary things and that are documented as single units or serve as topics of discourse.

This is related to the ISSUE 181

P2 has type (is type of)

The example has been changed

from: "www.cidoc.icom.org" (E51) has type URL (E55)

to: "enquiries@cidoc-crm.org" (E51) has type e-mail address (E55)

This is related to the ISSUE 180

P33 used specific technique (was used by)

The scope note of this property has been changed

from: This property identifies a specific E29 Design or Procedure used in an E11 Modification.

Modification may be carried out in order to ensure the preservation of an object and not just as part of the creative process.

The property differs from *P32 used general technique* (was technique of) in that the E29 Design or Procedure referred to is specific and documented rather than simply being a term in the E55 Type hierarchy. Typical examples would include intervention plans for conservation.

to: This property identifies a specific instance of E29 Design or Procedure in order to carry out an instance of E7 Activity or parts of it.

The property differs from P32 used general technique (was technique of) in that P33 refers to an instance of E29 Design or Procedure, which is a concrete information object in its own right rather than simply being a term or a method known by tradition.

Typical examples would include intervention plans for conservation or the construction plans of a building This is related to *ISSUE 188*

P68 foresees use of (use foreseen by)

P68 is subproperty of P67 refers to(is referred to by). This is related to the **ISSUE 189.** The appropriate changes were made to the pages:

- xxvi(table)
- 55(P67)
- 55(P68)

P69 is associated with

The third paragraph of the scope note has been changed

from: The nature of the association may be whole-part, sequence, prerequisite etc. The property is assumed to be entirely reciprocal.

to: The P69.1 has type property of P69 is associated with allows the nature of the association to be specified; examples of types of association between instances of E29 Design or Procedure include: whole-part, sequence, prerequisite, etc

This is related to the ISSUE 184

P71 lists (is listed in)

The range of this property has been changed from E55 Type to E1 CRM Entity. This is related to **ISSUE 182.** The appropriate changes have been made to pages:

- xxvi(table)
- 15 (E32)
- 55(P67)
- 56(P71)

P101 had as general use (was use of)

The first sentence of the second paragraph of the scope note has been changed.

from: It allows the generic link between things, both physical and immaterial, to methods and techniques of use. *to*: It allows the relationship between particular things, both physical and immaterial, and general methods and techniques of use to be documented.

This is related to the ISSUE 190

PIII added (was added by)

P111 is subproperty of *P12 occurred in the presence of(was present at)*. This is related to the **ISSUE 189.** The appropriate changeswere made to the pages:

- xxv(table)
- 40(P12)
- 66(P111)

P113 removed (was removed by)

P113 is subproperty of *P12 occurred in the presence of(was present at)*. This is related to the **ISSUE 189.** The appropriate changes were made to the pages:

- xxv(table)
- 40(P12)
- 66(P113)

P128 carries (is carried by)

The range of this property has been changed from E73 Information Object to E90 Symbolic Object. This is related to **ISSUE 167.** Also *P128 carries (is carried by)* has been declared as subproperty of *P130 shows features of (features are also found on)*. The latter change is related to **ISSUE 178.**

The appropriate changes have been made to pages:

- v(table),
- xxvi(table),
- 12(E24 Physical Man-Made Thing),
- 54(P65 shows visual item (is shown by)),
- 70 (P128, P130)

P149 is identified by (identifies)

It is decided to create a subproperty of P1 to connect E28 with E75 as follows

P149 is identified by: E75

Domain: E28 Conceptual Object

Range: E75 Conceptual Object Appellation

Subproperty of: <u>E1</u> CRM Entity. <u>P1</u> is identified by (identifies): <u>E41</u> Appellation

Quantification: many to many (0,n:0,n)

Scope note: This property identifies an instance of E28 Conceptual Object using an instance of E75 Conceptual Object Appellation.

Examples: The German edition of the CIDOC CRM (E73) is identified by ISBN 978-3-00-030907-6 (E75)

This is related to the **ISSUE 183.** The appropriate changes have been made to pages:

- xxv(table)
- 14(E28)
- 37 (P1)

Proofreading:

Page xi: The last paragraph of the terminology of Subproperty has been changed

from: In Some object-oriented languages, such as C++, have no equivalent to the specialization of properties *to*: Some object-oriented programming languages, such as C++, do not contain constructs that allow for the expression of the specialization of properties as sub-properties

This is related to ISSUE 174.

Page xii: The last sentence of the terminology of shortcut has been changed

from: The CRM allows shortcuts as cases of less detailed knowledge, while preserving in its schema the relationship to the full information.

to: The CRM declares shortcuts explicitly as single properties in order to allow the user to describe cases in which he has less detailed knowledge than the full data path would need to be described. For each shortcut, the CRM contains in its schema the properties of the full data path explaining the shortcut

This is related to **ISSUE 174**.

Page xiii: In the paragraph of property quantifiers, the first sentence have been changed

from: "We use the term property quantifiers for the declaration of the allowed number of **instances** of a certain **property** that an instance of its **range** or **domain** may have."

to: "We use the term "property quantifiers" for the declaration of the allowed number of instances of a certain property that can refer to a particular instance of the range class or the domain class of that property"

This is related to **ISSUE 179**.

Page xiv: The first sentences of the last paragraph of this page have been changed

from: The CRM defines some properties as being necessary for their domain or as being dependent from their range" seems to be wrong.

to: The CRM defines some dependencies between properties and the classes that are their domains or ranges. These can be one or both of the following:

A) the property is necessary for the domain

B) the property is necessary for the range, or, in other words, the range is dependent on the property.

The possible kinds of dependencies are defined in the table above. Note that if a dependent property is not specified for an instance of the respective domain or range, it means that the property exists, but the value on one

side of the property is unknown.

This is related to ISSUE 175.

Page xix: The first paragraph in the examples under the figure has been changed

from: "The diagram above shows a partial view of the CRM, representing reasoning about spatial information. Five of the main hierarchy branches are included in this view: E39 Actor, E51 Contact Point, E41 Appellation, E53 Place, and E70 Thing. The relationships between these main classes and their subclasses are shown as arrows. Properties between classes are shown as green rectangles. A 'shortcut' property is included in this view: P59 has section (is located on or within) between E53 Place and E18 Physical Thing is a shortcut of the path through E46 Section Definition. In some cases the order of priority for property names has been modified in order to facilitate reading the diagram from left to right."

to: "The diagram above shows a partial view of the CRM, representing reasoning about spatial information. Five of the main hierarchy branches are included in this view: E39 Actor, E51 Contact Point, E41 Appellation, E53 Place and E70 Thing. All classes are shown as blue-white rectangles. Properties are shown as single arrows. In some cases the order of priority for property names has been reversed in order to facilitate reading the diagram from left to right. Double arrows indicate IsA relations between classes and their subclasses or between properties and their subproperties. 'Shortcuts' are indicated with light grey rectangles and their names are written in italics, such as the P59 has section (is located on or within) between E53 Place and E18 Physical Thing, which is a shortcut of the path through E46 Section Definition."

This is related to ISSUE 168

Page xix: The last sentence in the second paragraph has been changed:

from: An instance of E53 Place may *consist of* or *form part of* another instance of E53 Place, thereby allowing a hierarchy of physical 'containers' to be constructed'

to: An instance of E53 Place may consist of or form part of another instance of E53 Place, thereby allowing a hierarchy of geometric 'containers' to be constructed

This is related to ISSUE 186

Page xx: The third paragraph inside the parenthesis the text has been changed

from: "The E2 Temporal Entity class is an abstract class (i.e. it has no instances) that serves to group together all classes with a temporal component, such as instances of E4 Period, E5 Event and E3 Condition State."

to: "The E2 Temporal Entity class is an abstract class (i.e. it has no direct instances) that serves to group together all classes with a temporal component, such as instances of E4 Period, E5 Event and E3 Condition State."

This is related to ISSUE 187

Page 43:In the example of P20 the word "alter" changed to "altar"

Amendments to version 5.0.4

Change the text in objectives of the CIDOC CRM

The third paragraph in the chapter entitled "Objectives of the CIDOC CRM" in page i has been changed

From:

"It intends to provide an optimal analysis of the intellectual structure of cultural documentation in logical terms. As such, it is not optimised to implementation-specific storage and processing aspects. Rather, it provides the means to understand the effects of such optimisations to the semantic accessibility of the respective contents".

It intends to provide a model of the intellectual structure of cultural documentation in logical terms. As such, it is not optimised for implementation-specific storage and processing aspects. Implementations may lead to solutions where elements and links between relevant elements of our conceptualizations are no longer explicit in a database or other structured storage system. For instance the birth event that connects elements such as father, mother, birth date, birth place may not appear in the database, in order to save storage space or response time of the system. The CRM allows us to explain how such apparently disparate entities are intellectually interconnected, and how the ability of the database to answer certain intellectual questions is affected by the omission of such elements and links.

This is related to the ISSUE 176

P109 is subproperty of P49

Resolving the **ISSUE 193**, the CRM-SIG decided that the property P109 has current or former curator (is current or former curator of) is a Subproperty of P49 has former or current keeper (is former or current keeper of). This decision produced the following changes in the document:

Page xxvi: The CIDOC CRM Property Hierarchy has been updated

Page 50: the Superproperty section of P49 has been updated

Page 65: the Subproperty section of P109 has been updated

PIII is subproperty of PI6

Resolving the **ISSUE 194**, the CRM-SIG decided that P111 added (was added by) is A P16 used specific object. This decision produced the following changes in the document:

Page xxv: The CIDOC CRM Property Hierarchy has been updated Page 41: the Superproperty section of P16 has been updated Page 66: the Subproperty section of P111 has been updated

Proofreading:

Page v: The range of P20 is corrected to E5 Event

Page 2: The notation of P137.1 has been added to the properties of E1 CRM Entity

Page 14: The notation of P69.1 has been added to the properties of E29 Design or Procedure

Page 33: The notation of P144.1 has been added to the properties of E85 Joining

Page 56: The E55 type in the scope note of P71 became E1 CRM Entity

Amendments to draft version 5.1 (November 2012)

Change the authors list in the first page of CIDOC-CRM

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, it is decided to made the following changes to the authors list on the first page of the CIDOC-CRM text:

From:

Editors: Nick Crofts, Martin Doerr, Tony Gill, Stephen Stead, Matthew Stiff.

To:

Current Main Editors: Patrick Le Boeuf, Martin Doerr, Christian Emil Ore, Stephen Stead

Contributors: Trond Aalberg, Detlev Balzer, Chryssoula Bekiari, Lina Boudouri, Nick Crofts, Gordon Dunsire, Øyvind Eide, Tony Gill, Günther Goerz, Monika Hagedorn-Saupe, Gerald Hiebel, Jon Holmen, Juha Inkari, Dolores Iorizzo, Juha Kotipelto, Siegfried Krause, Karl Heinz Lampe, Carlos Lamsfus, Jutta Lindenthal, Mika Nyman, Pat Riva, Lene Rold, Richard Smiraglia, Regine Stein, Matthew Stiff, Maja Žumer.

This decision is related to the item#49 in the minutes of this meeting

Change in the scope note of E41

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, resolving the ISSUE 200 and 206 the following changes made to the scope note of E41 Appellation.

From:

Scope note:

This class comprises all sequences of signs of any nature, either meaningful or not, that are used or can be used to refer to and identify a specific instance of some class within a certain context.

Instances of E41 Appellation do not identify things by their meaning, even if they happen to have one, but by convention, tradition, or agreement. Instances of E41 Appellation are cultural constructs; as such, they have a context, a history, and a use in time and space by some group of users. A given instance of E41 Appellation can have alternative forms, i.e., other instances of E41 Appellation that are always regarded as equivalent independent from the thing it denotes.

Specific subclasses of E41 Appellation should be used when instances of E41 Appellation of a characteristic form are used for particular objects. Instances of E49 Time Appellation, for example, which take the form of instances of E50 Date, can be easily recognised.

E41 Appellation should not be confused with the act of naming something. Cf. E15 Identifier Assignment

Examples:

- "Martin"
- "the Forth Bridge"
- "the Merchant of Venice" (E35)
- "Spigelia marilandica (L.) L." [not the species, just the name]

"information science" [not the science itself, but the name through which we refer to it in an English-speaking context]

To:

Scope note:

This class comprises signs, either meaningful or not, or arrangements of signs following a specific syntax, that are used or can be used to refer to and identify a specific instance of some class or category within a certain context.

Instances of E41 Appellation do not identify things by their meaning, even if they happen to have one, but instead by convention, tradition, or agreement. Instances of E41 Appellation are cultural constructs; as such, they have a context, a history, and a use in time and space by some group of users. A given instance of E41 Appellation can have alternative forms, i.e., other instances of E41 Appellation that are always regarded as equivalent independent from the thing it denotes.

Specific subclasses of E41 Appellation should be used when instances of E41 Appellation of a characteristic form are used for particular objects. Instances of E49 Time Appellation, for example, which take the form of instances of E50 Date, can be easily recognised.

E41 Appellation should not be confused with the act of naming something. Cf. E15 Identifier Assignment

Examples:

- "Martin"
- "the Forth Bridge"
- "the Merchant of Venice" (E35)
- "Spigelia marilandica (L.) L." [not the species, just the name]
- "information science" [not the science itself, but the name through which we refer to it in an English-speaking context]
 - "妄" [Chinese "an", meaning "peace"]

New property PI51 has been added

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, resolving the ISSUE 210. The CRM-SIG decided to add a new property to E66 Formation the following:

P151 was formed from (participated in)

Domain: E66 Formation Range: E74 Group

Subproperty of: P11 had participant (participated in)

Quantification: (0,n:0:n)

Scope note: This property associates an instance of E66 Formation with an instance of E74 Group from which the

new group was formed preserving a sense of continuity such as in mission, membership or tradition.

Examples:

The formation of the House of Bourbon-Conti in 1581 (E66) *was formed from* House of Condé (E74) Also appropriate changes were made to (1) the property section to E66 Formation (2) to the superproperty section of P11 had participant (participated in) (3) CIDOC CRM Property Hierarchy table in page xxv

Changes in the scope note of E90 Symbolic Object

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, resolving the ISSUE 207, made the following changes in the scope note of E90 Symbolic Object and on the fifth example.

From:

Scope note:

This class comprises identifiable symbols and any aggregation of symbols, such as characters, identifiers, traffic signs, emblems, texts, data sets, images, musical scores, multimedia objects, computer program code or mathematical formulae that have an objectively recognizable structure and that are documented as single units.

It includes sets of signs of any nature, which may serve to designate something, or to communicate some propositional content.

An instance of E90 Symbolic Object does not depend on a specific physical carrier, which can include

human memory, and it can exist on one or more carriers simultaneously. An instance of E90 Symbolic Object may or may not have a specific meaning, for example an arbitrary character string.

Examples:

- 'ecognizabl'
- The "no-smoking" sign (E36)
- "BM000038850.JPG" (E75)
- image BM000038850.JPG from the Clayton Herbarium in London (E38)
- The distribution of form, tone and colour found on Leonardo da Vinci's painting named "Mona Lisa" (E38)

To:

Scope note:

This class comprises identifiable symbols and any aggregation of symbols, such as characters, identifiers, traffic signs, emblems, texts, data sets, images, musical scores, multimedia objects, computer program code or mathematical formulae that have an objectively recognizable structure and that are documented as single units.

It includes sets of signs of any nature, which may serve to designate something, or to communicate some propositional content.

An instance of E90 Symbolic Object does not depend on a specific physical carrier, which can include human memory, and it can exist on one or more carriers simultaneously. An instance of E90 Symbolic Object may or may not have a specific meaning, for example an arbitrary character string.

In some cases, the content of an instance of E90 Symbolic Object may completely be represented by a serialized content model, such.. as the property P3 has note allows for describing this content model...P3.1 has type: E55 Type to specify the encoding..

Examples:

- 'ecognizabl'
- The "no-smoking" sign (E36)
- "BM000038850.JPG" (E75)
- image BM000038850.JPG from the Clayton Herbarium in London (E38)
- The distribution of form, tone and colour found on Leonardo da Vinci's painting named "Mona Lisa" in daylight (E38)

Changes in the scope note of P50, P52, P55, P54

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, resolving the ISSUE 204, made changes to the following properties:

P50 has current keeper (is current keeper of) (first paragraph of the scope note)

From:

This property identifies the E39 Actor or Actors who had custody of an instance of E18 Physical Thing at the time this property was recorded.

To:

This property identifies the E39 Actor or Actors who had custody of an instance of E18 Physical Thing at the time of validity of the record or database containing the statement that uses this property.

P52 has current owner (is current owner of) (first paragraph of the scope note)

From:

This property identifies the E21 Person, E74 Group or E40 Legal Body that was the owner of an instance of E18 Physical Thing at the time this property was recorded.

To:

This property identifies the E21 Person, E74 Group or E40 Legal Body that was the owner of an instance of E18 Physical Thing at the time of validity of the record or database containing the statement that uses this property.

P54 has current permanent location (is current permanent location of) (first paragraph of the scope note)

From:

This property records the foreseen permanent location of an instance of E19 Physical Object at the time this property was recorded.

To:

This property records the foreseen permanent location of an instance of E19 Physical Object at the time of validity

of the record or database containing the statement that uses this property.

P55 has current location (currently holds) (first paragraph of the scope note)

From:

This property records the location of an E19 Physical Object at the time the property was recorded.

To:

This property records the location of an $\underline{E19}$ Physical Object at the time of validity of the record or database containing the statement that uses this property.

P88 consists of (forms part of) has been deleted

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, resolving the ISSUE 201, decided to delete E53 Place. P88 consists of (form part of):E53 Place and to post an new issue about E18 Physical Thing occupies place. Appropriate updates were made to the text of CIDOC CRM:

- 1. CIDOC CRM Property Hierarchy, page xxvi
- 2. Property Section of E53 Place, page 22
- 3. CIDOC CRM Property declarations, page 59

The range of P142 used constituent (was used in) is changed

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, the CRM-SIG resolving the ISSUE 209, made the following changes in the definition of P142 in page 74.

from:

P142 used constituent (was used in)

Domain: <u>E15</u> Identifier Assignment

Range: <u>E41</u> Appellation

Subproperty of: <u>E7</u> Activity. <u>P16</u> used specific object (was used for): <u>E70</u> Thing

Quantification: (0:n,0:n)

Scope note: This property associates the event of assigning an instance of E42 Identifier to an entity, with the

instances of E41 Appellation that were used as elements of the identifier.

Examples:

- On June 1, 2001 assigning the personal name heading "Guillaume, de Machaut, ca. 1300-1377" (E15) *used constituent* "Guillaume, de Machaut" (E82)
- On June 1, 2001 assigning the personal name heading "Guillaume, de Machaut, ca. 1300-1377" (E15) used constituent "ca. 1300-1377" (E49)

to:

P142 used constituent (was used in)

Domain: E15 Identifier Assignment
Range: E90 Symbolic Object

Subproperty of: E7 Activity. P16 used specific object (was used for): E70 Thing

Quantification: (0:n,0:n)

Scope note: This property associates the event of assigning an instance of E42 Identifier with the instances of E90

Symbolic Object that were used as constituents of the identifier.

Examples:

- On June 1, 2001 assigning the personal name identifier "Guillaume, de Machaut, ca. 1300-1377" (E15) *used constituent* "ca. 1300-1377" (E49)
- Assigning a uniform title to the anonymous textual work known as 'The Adoration of the Shepherds'(E15) used constituent 'Coventry' (E48)
- Assigning a uniform title to Pina Bausch's choreographic work entitled 'Rite of spring' (E15) used constituent '(Choreographic Work: Bausch)' (E90)
- Assigning a uniform title to the motion picture directed in 1933 by Merian C. Cooper and Ernest B. Schoedsack and entitled 'King Kong' (E15) used constituent '1933' (E50)

Assigning the corporate name identifier 'Univerza v Ljubljani. Oddelek za bibliotekarstvo' to The Department for library science of the University of Ljubljana (E15) *used constituent* 'Univerza v Ljubljani' (E42)

The range of P142 has been changed in the following:

Page xxv: CIDOC Property Hierarchy Page 9: Property section of E15 Page 41: Superproperty section of P16

New property PI50 has been added

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, resolving the ISSUE 208. The CRM-SIG decided to add a new property P150 (the name will be decided to the next meeting) to E55 Type the following:

P150 defines typical parts of (defines typical wholes for)

Domain: E55 Type Range: E55 Type

Quantification: many to many (0,n:0,n)

Scope note: The property "broaderPartitive" associates an instance of E55 Type "A" with an instance of E55 Type

"B", when items of type "A" typically form part of items of type "B", such as "car motors" and "cars".

It allows Types to be organised into hierarchies. This is the sense of "broader term partitive (BTP)" as defined in ISO 2788 and "broaderPartitive" in SKOS.

Examples:

Car motors (E55) has broader term cars (E55)

Also appropriate changes were made to (1) the property section to E55 Type (2) CIDOC CRM Property Hierarchy table in page xxvii

New property PI52 has been added

In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, resolving the ISSUE 199. The CRM-SIG decided to add a new property P152 has parent(is parent of) the following:

P152 has parent (is parent of)

Domain: E21 Person Range: E21 Person

Subproperty of:

Quantification: (2,n:0:n)

Scope note:

It appears that there is a notion of events justifying parenthood relationships in a biological or legal sense. There is a notion of legal parenthood being equal to or equivalent to biological parenthood. The fact that the legal system may not acknowledge biological parenthood is not a contradiction to a more general concept comprising both biological and legal sense. In particular, such a notion should imply as default children being heirs, if the society supports such concept.

The superproperty of this property is in abeyance until the next meeting. It should be paths for was born – gave birth, was born, by father..

Also appropriate changes were made to (1) the property section to E21 Person (2) CIDOC CRM Property Hierarchy table in page xxvii

Proofreading:

<u>Page xvi:</u> In the 25th CIDOC SIG meeting and the 18th FRBR-CIDOC CRM Harmonization meeting, at April 30th – May 3rd, 2012, at ICS – FORTH, the CRM-SIG, it is decided to made the following changes for clarification reasons to Disjointness

from

"Classes are disjoint if they share no common instances in any possible world. There are many examples of disjoint classes in the CRM."

To

Classes are disjoint if they share no common instances in any possible world. That implies that it is not possible

to instantiate an item using a combination of classes that are mutually disjoint or with subclasses of them (see "multiple instantiation" in section "Terminology"). There are many examples of disjoint classes in the CRM.

Page 62: In the first sentence of the scope note of P98 brought into life (was born), the phrase *E67Birth* became E67 Birth Page 65: In P109 has current or former curator (is current or former curator of), the hyperlink of code P49 has former or current keeper (is former or current keeper of) to the subproperty section has been added.

Page 70: In the scope note of P128 carries(is carried by), in the first sentence the E73 Information Object became E90 Symbolic Object.

<u>Page 119</u>:The range of *P128 carries(is carried by)*, in the table of the section CRM-Compatible Form, set to E90 Symbolic Object.

Page 76: the first paragraph of P147 has been changed

from

This property associates an instance of E78 Collection or collections with subject of a curation activity following some implicit or explicit curation plan.

To

This property associates an instance of E87 Curation Activity with the instance of E78 Collection that is subject of that curation activity.

Page 136:in P111 added(was added by), P113 removed(was removed by) the form of the tense has been corrected.

Page 170:in P88 foresees use of (use forseen by), the form of the tense has been corrected.

Amendments to draft version 5.1.1

Addition to the monotonicity text in page xvi

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November – 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG, resolving the ISSUE 204, decided to add the following text in the monotonicity section in page xvi.

The following text is added:

Properties, such as having a part, an owner or a location, may change many times for a single item during its existence. Stating instances of such properties for an item in terms of the CRM only means that these properties existed during some particular time-span. Therefore, one item may have multiple instances of the same property reflecting an aggregation of these instances over the time-span of its existence. If more temporal details are required, the CRM recommends explicitly describing the events of acquiring or losing such property instances, such as by E9 Move etc. By virtue of this principle, the CRM achieves monotonicity with respect to an increase of knowledge about the states of an item at different times, regardless of their temporal order.

However, for some of these properties many collection databases describe the "current" state, such as "current location" or "current owner". Using such a "current" state means, that the database manager is able to verify the respective reality at the latest date of validity of the database. Obviously, this information is non-monotonic, i.e., it requires deletion when the state changes. In order to preserve a reduced monotonicity, these properties have time-neutral superproperties by which respective instances can be reclassified if the validity becomes unknown or no longer holds. Therefore the use of such properties in the CRM is only recommended if they can be maintained consistently. Otherwise, they should be reclassified by their time-neutral superproperties. This holds in particular if data is exported to another repository.

The range of P8 took place on or within (witnessed)

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November – 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG, resolving the ISSUE 211, decided to change the range of $\underline{E4}$ Period.P8 took place on or within (witnessed) to E18 Physical Thing from $\underline{E19}$ Physical Object.The following changes took place:

Page xvv: on the property hierarchy table

Page 4: Properties section of E4 Period

Page 39: Properties definition section on Range field.

The name of the property P69 is associated with

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November – 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG, discussing the **ISSUE 214**

Decided to change the name of the property P69 is associated with to P69 has association with (is associated with). The following changes took place:

Page xxvi: on the property hierarchy table

Page 14: On the scope note and properties of E29 Design or Procedure

Page 55,56: Name, scope note and examples of P69

The following example has been added to the P69

• The set of instructions for performing Macbeth in Max Reinhardt's production in 1916 in Berlin at Deutsches Theater (E29) has association with the scene design drawing by Ernst Stern reproduced at http://www.glopad.org/pi/fr/record/digdoc/1003814 (E29) has type set design (E55)

Examples in E28 Conceptual Object

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November - 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG, decided the example of Maxwell equations in F50 Controlled Access Point to be added to E28 Conceptual Object

The scope note of E90 Symbolic Object

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November – 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG, decided to finalize the text of the issue 207.

From

In some cases, the content of an instance of E90 Symbolic Object may completely be represented by a serialized content model, such.. as the property P3 has note allows for describing this content model...P3.1 has type: <u>E55</u> Type to specify the encoding..

To

In some cases, the content of an instance of E90 Symbolic Object may completely be represented by a serialized digital content model, such as a sequence of ASCII-encoded characters, an XML or HTML document, or a TIFF image. The property P3 has note allows for the description of this content model. In order to disambiguate which symbolic level is the carrier of the meaning, the property P3.1 has type can be used to specify the encoding (e.g. "bit", "Latin character", RGB pixel)

New property for E55 Type about narrower term partitive

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November - 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG, decided to close the issue 208. The definition of the property, the scope notes and the example are accepted as they are.

P150 defines typical parts of (defines typical wholes for)

Domain: E55 Type Range: E55 Type

Quantification: many to many (0,n:0,n)

Scope note: The property "broaderPartitive" associates an instance of E55 Type "A" with an instance of E55 Type "B", when items of type "A" typically form part of items of type "B", such as "car motors" and "cars".

It allows Types to be organised into hierarchies. This is the sense of "broader term partitive (BTP)" as defined in ISO 2788 and "broaderPartitive" in SKOS.

Examples:

car motors (E55) has broader term cars (E55)

The range of P142 used constituent (was used in)

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November - 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG resolving the issue 209 decided to change .

the range of E15 Identifier Assignment.P142 used constituent (was used in):E41 Appellation to E90 Symbolic Object and the examples from R47 used constituent (was used in), of FRBRv2.0 draft to be transferred to P142 used constituent (was used in).

FROM

P142 used constituent (was used in)

Domain: <u>E15</u> Identifier Assignment

Range: <u>E41</u> Appellation

Subproperty of: E7 Activity. P16 used specific object (was used for): E70 Thing

Quantification: (0:n,0:n)

Scope note: This property associates the event of assigning an instance of E42 Identifier to an entity, with

the instances of E41 Appellation that were used as elements of the identifier.

Examples:

• On June 1, 2001 assigning the personal name heading "Guillaume, de Machaut, ca. 1300-1377" (E15) *used constituent* "Guillaume, de Machaut" (E82)

• On June 1, 2001 assigning the personal name heading "Guillaume, de Machaut, ca. 1300-1377" (E15) *used constituent* "ca. 1300-1377" (E49)

TO

P142 used constituent (was used in)

Domain: <u>E15</u> Identifier Assignment Range: <u>E90</u> Symbolic Object

Subproperty of: E7 Activity. P16 used specific object (was used for): E70 Thing

Quantification: (0:n,0:n)

Scope note: This property associates the event of assigning an instance of E42 Identifier with the instances

of E90 Symbolic Object that were used as constituents of the identifier.

Examples:

• On June 1, 2001 assigning the personal name identifier "Guillaume, de Machaut, ca. 1300-1377" (E15) *used constituent* "ca. 1300-1377" (E49)

- Assigning a uniform title to the anonymous textual work known as 'The Adoration of the Shepherds' (E15) used constituent 'Coventry' (E48)
- Assigning a uniform title to Pina Bausch's choreographic work entitled 'Rite of spring'
 (E15) used constituent '(Choreographic Work: Bausch)'(E90)
- Assigning a uniform title to the motion picture directed in 1933 by Merian C. Cooper and Ernest B. Schoedsack and entitled 'King Kong' (E15) used constituent '1933' (E50)
- Assigning the corporate name identifier 'Univerza v Ljubljani. Oddelek za bibliotekarstvo' to The Department for library science of the University of Ljubljana (E15) used constituent 'Univerza v Ljubljani' (E42)

Examples have been added to E7 Activity

In 27th CIDOC SIG meeting and the 20th FRBR-CIDOC CRM Harmonization meeting, at 19 November – 22 November, 2012, at Amersfoort, Netherlands, the CRM-SIG resolving the **issue 216** decided that the scope note of E7 Activity covers the notion of continuity and added two examples to denote the continuity. These are:

- Kira Weber working in glass art from 1984 to 1993
- Kira Weber working in oil and pastel painting from 1993

Proofreading:

Page xxv: The range of the property P8 has been corrected

Amendments 5.1.2

The scope note of E74 is changed

28th CIDOC SIG meeting and the 21st FRBR-CIDOC CRM Harmonization meeting 6-8 June, 2013, the CRM-SIG resolving the **issue 215** decided to accept the changes to the scope note of E74 Group.

The scope note of E74 has been changed: FROM

This class comprises any gatherings or organizations of two or more people that act collectively or in a similar way due to any form of unifying relationship. In the wider sense this class also comprises official positions which

used to be regarded in certain contexts as one actor, independent of the current holder of the office, such as the president of a country.

A gathering of people becomes an E74 Group when it exhibits organizational characteristics usually typified by a set of ideas or beliefs held in common, or actions performed together. These might be communication, creating some common artifact, a common purpose such as study, worship, business, sports, etc. Nationality can be modeled as membership in an E74 Group (cf. HumanML markup). Married couples and other concepts of family are regarded as particular examples of E74 Group.

Examples

- the impressionists
- the Navajo
- the Greeks
- the peace protestors in New York City on February 15 2003
- Exxon-Mobil
- King Solomon and his wives
- The President of the Swiss Confederation

TO

This class comprises any gatherings or organizations of two or more people that act collectively or in a similar way due to any form of unifying relationship. In the wider sense this class also comprises official positions which used to be regarded in certain contexts as one actor, independent of the current holder of the office, such as the president of a country. A joint pseudonym (i.e., a name that seems indicative of an individual but that is actually used as a persona by two or more people) is a particular case of E74 Group.

A gathering of people becomes an E74 Group when it exhibits organizational characteristics usually typified by a set of ideas or beliefs held in common, or actions performed together. These might be communication, creating some common artifact, a common purpose such as study, worship, business, sports, etc. Nationality can be modeled as membership in an E74 Group (cf. HumanML markup). Married couples and other concepts of family are regarded as particular examples of E74 Group.

Examples:

- the impressionists
- the Navajo
- the Greeks
- the peace protestors in New York City on February 15 2003
- Exxon-Mobil
- King Solomon and his wives
- The President of the Swiss Confederation
- Nicolas Bourbaki
- Betty Crocker
- Ellery Queen

Multiple Instantiation

In 29th CIDOC SIG and the 22nd FRBR-CIDOC CRM Harmonization meeting, October 21st, Crete, resolving the **issue 202**, a text about "multiple instantiation has been added to terminology section, page x. The text follows:

"Instantiation is the term that describes the case that an instance of class A is also regarded as an instance of one or more other classes B1...n at the same time. When multiple instantiation is used, it has the effect that the properties of all these classes become available to describe this instance. For instance, some particular cases of destruction may also be activities(e.g., Herostratos' deed), but not all destructions are activities (e.g., destruction of Herculaneum). In comparison, multiple inheritance describes the case that all instances of a class A are implicitly instances of all superclasses of A, by virtue of the definition of the class A, whereas the combination of classes used for multiple instantiation is a characteristic of particular instances only. It is important to note that multiple instantiation is not allowed using combinations of disjoint classes."

P138 represents (has representation)

In 29th CIDOC SIG and the 22nd FRBR-CIDOC CRM Harmonization meeting, October 21st, Crete, resolving the **issue 205**, the scope note of property P138 has been changed

FROM

This property establishes the relationship between an E36 Visual Item and the entity that it visually represents.

Any entity may be represented visually. This property is part of the fully developed path from E24 Physical Man-Made Thing through *P65 shows visual item* (*is shown by*), E36 Visual Item, *P138 represents* (*has representation*) to E1 CRM Entity, which is shortcut by *P62depicts* (*is depicted by*). P138.1 mode of representation allows the nature of the representation to be refined.

Examples:

 the design on the reverse of a Swiss coin (E36) represents Helvetia (E28) mode of representation Profile (E55)

TO:

This property establishes the relationship between an E36 Visual Item and the entity that it visually represents.

Any entity may be represented visually. This property is part of the fully developed path from E24 Physical Man-Made Thing through *P65 shows visual item* (*is shown by*), E36 Visual Item, *P138 represents* (*has representation*) to E1 CRM Entity, which is shortcut by *P62depicts* (*is depicted by*). P138.1 mode of representation allows the nature of the representation to be refined.

This property is also used for the relationship between an original and a digitisation of the original by the use of techniques such as digital photography, flatbed or infrared scanning. Digitisation is here seen as a process with a mechanical, causal component rendering the spatial distribution of structural and optical properties of the original and does not necessarily include any visual similarity identifiable by human observation."

Also the following examples has been added:

"the digital file found at http://www.emunch.no/N/full/No-MM N0001-01.jpg (E73) represents page 1 of Edward Munch's manuscript MM N 1, Munch-museet (E73) mode of representation Digitisation (E55)"

P69 has association with (is associated with)

In 29th CIDOC SIG and the 22nd FRBR-CIDOC CRM Harmonization meeting, October 21st, Crete, resolving the **issue 214** we revised the scope note of P69 and the examples and one example is added. The text and the examples are changed

FROM:

P69 has association with (is associated with)

Scope note: This symmetric property describes the association of an E29 Design or Procedure with other

Designs or Procedures.

Any instance of E29 Design or Procedure may be associated with other designs or procedures.

The P69.1 has type property of P69 has association with allows the nature of the association to be specified; examples of types of association between instances of E29 Design or Procedure

include: whole-part, sequence, prerequisite, etc

Properties: P69.1 has type: <u>E55</u> Type

Examples:

- procedure for glass blowing (E29) has association with procedure for glass heating (E29)
- The set of instructions for performing Macbeth in Max Reinhardt's production in 1916 in Berlin at Deutsches Theater (E29) has association with the scene design drawing by Ernst Stern reproduced at http://www.glopad.org/pi/fr/record/digdoc/1003814 (E29) has type set design (E55)

ТО

P69 has association with (is associated with)

Scope note: This property generalises relationships like whole-part, sequence, prerequisite or inspired by between instances of E29 Design or Procedure. Any instance of E29 Design or Procedure may be associated with other designs or procedures. The property is considered to be symmetrical unless otherwise indicated by P69.1 has type.

The *P69.1 has type* property of *P69 has association with* allows the nature of the association to be specified reading from domain to range; examples of types of association between instances of E29 Design or Procedure include: has part, follows, requires, etc.

The property can typically be used to model the decomposition of the description of a complete workflow into a series of separate procedures.

Examples:

- Procedure for glass blowing (E29) has association with procedure for glass heating (E29)
- The set of instructions for performing Macbeth in Max Reinhardt's production in 1916 in Berlin at Deutsches Theater (E29) has association with the scene design drawing by Ernst Stern reproduced at http://www.glopad.org/pi/fr/record/digdoc/1003814 (E29) has type has part (E55)
- Preparation of parchment (E29) has association with soaking and unhairing of skin (E29) has type 'has part' (E55). Preparation of parchment (E29) has association with stretching of skin (E29) has type 'has part' (E55). Stretching of skin (E29) has association with soaking and unhairing of skin (E29) has type 'follows' (E55).

Properties: P69.1 has type: <u>E55</u> Type

P56 bears feature (is found on)

In 29th CIDOC SIG and the 22nd FRBR-CIDOC CRM Harmonization meeting, October 21st, Crete, resolving the **issue 225**, the scope of P56 has been changed FROM

This property describes a E26 Physical Feature found on a E19 Physical Object It does not specify the location of the feature on the object.

P56 bears feature (is found on) is a shortcut. A more detailed representation can make use of the fully developed (i.e. indirect) path from E19 Physical Object through P59 has section (is located on or within), E53 Place, P53 has former or current location (is former or current location of) to E26 Physical Feature. A Physical Feature can only exist on one object. One object may bear more than one Physical Feature. An E27 Site should be considered as an E26 Physical Feature on the surface of the Earth.

TO

This property links an instance of E19 Physical Object to an instance of E26 Physical Feature that it bears.

An E26 Physical Feature can only exist on one object. One object may bear more than one E26 Physical Feature. An E27 Site should be considered as an E26 Physical Feature on the surface of the Earth.

An instance B of E26 Physical Feature being a detail of the structure of another instance A of E26 Physical Feature can be linked to B by use of the property P46 is composed of (forms part of). This implies that the subfeature B is P56i found on the same E19 Physical Object as A.

P56 bears feature (is found on) is a shortcut. A more detailed representation can make use of the fully developed (i.e. indirect) path from E19 Physical Object through P59 has section (is located on or within), E53 Place, P53 has former or current location (is former or current location of) to E26 Physical Feature.

Co reference statement

In 29th CIDOC SIG and the 22nd FRBR-CIDOC CRM Harmonization meeting, October 21st, Crete, resolving the **issue 230**, the following entities and properties have been added to the CRM

E91 Co-Reference Assignment

Subclass of: E13 Attribute Assignment

Scope note: This class comprises actions of making the assertion whether two or more particular instances of E89 Propositional Object refer to the same instance of E1 CRM Entity. The assertion is based

on the assumption that this was an implicit fact being made explicit by this assignment. Use of this class allows for the full description of the context of this assignment. (MD will write an

extension about the levels of belief)

Examples:

• the assertion that the author name "Hans Jæger" on the title page of the novel "Fra Christiania-Bohêmen" refers to the same historical person as the motive of the painting "Forfatteren Hans Jæger" by Edvard Munch.

• the assertion that the author name "Hans Jæger" on the title page of the novel "Fra Christiania-Bohêmen" does not refer to the same historical person as the author of the collection of drawings "Til Julebordet: ti Pennetegninger / af H.J." incorrectly attributed to Hans Jæger in the Bibsys database.

Properties:

P153 assigned co-reference to (was regarded to co-refer by): E89 Propositional Object P154 assigned non co-reference to (was regarded not to co-refer by): E89 Propositional Object P155 has co-reference target (is co-reference target of): E1 CRM Entity

P153 assigned co-reference to (was regarded to co-refer by)

Domain: E91 Co-Reference Assignment Range: E89 Propositional Object Subproperty of: P140 assigned attribute to

Quantification: ()

Scope note: This property connects an E91 Co-Reference Assignment to one of the propositional objects co-

referring to the co-reference target

P154 assigned non co-reference to (was regarded not to co-refer by)

Domain: E91 Co-Reference Assignment Range: E89 Propositional Object Subproperty of: P140 assigned attribute to

Quantification: ()

Scope note: This property connects an E91 Co-Reference Assignment to one of the propositional objects not

co-referring to the co-reference target

P155 has co-reference target (is co-reference target of)

Domain: E91 Co-Reference Assignment

Range: E1 CRM Entity

Subproperty of: P141 assigned (was assigned by)

Quantification: ()

Scope note: This property connects an E91 Co-Reference Assignment to the target of the references that are

regarded as co-referring.

Scope note of P32 used general technique (was technique of)

In 29th CIDOC SIG and the 22nd FRBR-CIDOC CRM Harmonization meeting, October 21st, Crete, resolving the **issue 232**, the scope note of P32 has been changed

FROM

These techniques should be drawn from an external E55 Type hierarchy of consistent terminology of general techniques such as embroidery, oil-painting, etc. Specific techniques may be further described as instances of E29 Design or Procedure. TO

This property identifies the technique or method that was employed in an activity.

These techniques should be drawn from an external E55 Type hierarchy of consistent terminology of general techniques or methods such as embroidery, oil-painting, carbon dating, etc. Specific documented techniques should be described as instances of E29 Design or Procedure. This property identifies the technique that was employed in an act of modification.

Spatiotemporal Entities and Properties

In 29th CIDOC SIG and the 22nd FRBR-CIDOC CRM Harmonization meeting, October 21st, Crete, resolving the **issue** 234, the following entities and properties have been added for reviewing

E92 Spacetime Volume

Subclass of: E1 CRM Entity

Scope note: This class comprises 4 dimensional point sets (volumes) in physical spacetime regardless its true

geometric form. They may derive their identity from being the extent of a material phenomenon or

from being the interpretation of an expression defining an extent in spacetime. Intersections of instances of E92 Spacetime Volume, Place and Timespan are also regarded as instances of E92 Spacetime Volume. An instance of E92 Spacetime Volume is either contiguous or composed of a finite number of contiguous subsets. Its boundaries may be fuzzy due to the properties of the phenomena it derives from or due to the limited precision up to which defining expression can be identified with a real extent in spacetime. The duration of existence of an instance of a spacetime volume is trivially its projection on time .

Examples:

- · the spacetime Volume of the Event of Ceasars murder
- the spacetime Volume where and when the carbon 14 dating of the "Schoeninger Speer II" in 1996 took place
- the spatio-temporal trajectory of the H.M.S. Victory from its building to its actual location
- the spacetime volume defined by a polygon approximating the Danube river flood in Austria between 6th and 9th of August 2002

Properties:

<u>P160</u> has temporal projection: <u>E52</u> Time-Span <u>P161</u> has spatial projection: <u>E53</u> Place

E93 Spacetime Snapshot

Subclass of: E92 Spacetime Volume

Scope note:

This class comprises instances of E92 Spacetime Volume that result from intersections of instances of E92 Spacetime Volume, E53 Place or E52 Time-Span. The identity of an instance of this class is determined by the identities of its constituting items. Those are one or more of the following:

- 1) two or more instances of E92 Spacetime Volume
- 2) one or more instances of E92 Spacetime Volume AND one or more instances of E53 Place.
- 3) one or more instances of E92 Spacetime Volume AND one or more instances of E52 Time-Span
- 4) one or more instances of E53 Place AND one or more instances of E52 Time-Span

This class can be used to define temporal snapshots at a particular time-span, such as the extent of the Roman Empire at 33 B.C., or the extent occupied by a museum object at rest in an exhibit. It can also be used to define a spatial snapshot, such as cutting the E92 Spacetime Volume occupied by the Iron Age by the current spatial extent of Austria. It can also be used to define intersections of two or more real spatiotemporal components, such as the E92 Spacetime Volume occupied by the E4 Period of Impressionism with the E92 Spacetime Volume occupied by the life of Van Gogh, or the E92 Spacetime Volume occupied by Imperial China with that claimed by Imperial Vietnam.

In particular, it can be used to define partial spatial or temporal projections of spacetime volumes, such as the time-spans of foreign occupation of a country, or the spatial extent of a flood at some particular hour.

Properties:

P162 is restricted by: E92 Spacetime Volume

<u>P163</u> is restricted by: <u>E53</u> Place <u>P164</u> is restricted by: <u>E52</u> Time Span

P156 occupies

Domain: E18 Physical Thing

Range: E53 Place

Quantification: one to one (0,1:1,1)

Scope note: This property describes the maximal real volume in space that an instance of E18 Physical Thing has

occupied during its lifetime with respect to a reference space relative to which the thing is at rest. In other

words, it is the volume that contains all the points which the thing has covered at some time during its existence. In the case of an E26 Physical Feature the default reference space is the one in which the object that bears the feature or at least the surrounding matter of the feature is at rest. In this case there is a 1:1 relation of E26 Feature and E53 Place. For simplicity of implementation multiple inheritance (E26 Feature IsA E53 Place) may be a practical approach.

For instances of E19 Physical Objects the default reference space is the one which is at rest to the object itself, i.e. which moves together with the object. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

This property is a shortcut of the fully developed path from 'E18 Physical Thing' through 'P157 occupied', 'E92 Spacetime Volume', 'P159 has spatial projection' to 'E53 Place'. For some instances of E18 Physical Object the relative stability of form may not be sufficient to define a useful local reference space, for instance for an amoeba. In such cases the fully developed path to an external reference space and using a temporal validity component may be adequate to determine the place they have occupied.

In contrast to P156 occupies, the property P53 has former or current location identifies an instance of E53 Place at which a thing is or has been for some unspecified time span. Further it does not constrain this reference space of the referred instance of P53 Place.

P157 is at rest relative to (occupied)

Domain: P53 Place

Range: <u>E18</u> Physical Thing

Superproperty of: Inverse of (<u>E53 Place</u>. P59i is located on or within: <u>E18 Physical Thing</u>)

Quantification: many to many, necessary, dependent (1,n:0,n)

Scope note:

This property associates an instance of P53 Place with the instance of E18 Physical Thing that determines a reference space for this instance of P53 Place by being at rest with respect to this reference space. The relative stability of form of an E18 Physical Thing defines its default reference space. The reference space is not spatially limited to the referred thing. For example, a ship determines a reference space in terms of which other ships in its neighbourhood may be described. Larger constellations of matter, such as continental plates, may comprise many physical features that are at rest with them and define the same reference space.

P158 occupied

Domain: E4 Period

Range: E92 Spacetime Volume

Quantification: many to one, necessary (1,1:0,n)

Scope note:

This property associates an instance of E4 Period with the real (phenomenal) 4 dimensional point set (volume) in spacetime that it has occupied. The associated instance of E92 Spacetime Volume includes the trajectories of the participating physical things during their participation in the instance of E4 Period, the open spaces via which they have interacted and the spaces by which they had the potential to interact during that period or event in the way defined by the type of the respective period or event, such as the air in a meeting room transferring the voices. Another example are the areas controlled by some military power. In general, instances of E4 Period have fuzzy boundaries in spacetime.

P159 occupied

Domain: E18 Physical Thing Range: E92 Spacetime Volume

Quantification: many to one, necessary (1,1:0,n)

Scope note: This property describes the real (phenomenal) 4 dimensional point sets (volumes) in spacetime that the

trajectory of an instance of E18 Physical Thing occupies in spacetime in the course of its existence. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

P160 has temporal projection

Domain: E92 Spacetime Volume

Range: E52 Time-Span

Quantification: one to one (1,1:1,1)

Scope note: This property describes the temporal projection of an instance of an E92 Spacetime Volume. The

property P4 has time-span is a shortcut of the more fully developed path from E4 Period through P158

occupied, E92 Spacetime Volume P160 has temporal projection to E52 Time Span.

P161 has spatial projection

Domain: E92 Spacetime Volume

Range: E53 Place

Quantification: one to many, necessary, dependent (1,n:1,1)

Scope note: This property associates an instance of a E92 Spacetime Volume with an instance of E53 Place that is

the result of the spatial projection of the instance of a E92 Spacetime Volume on a reference space. In general there can be more than one useful reference space to describe the spatial projection of a spacetime volume, such as that of a battle ship versus that of the seafloor. Therefore the projection is not unique. The property P7 took place at is a shortcut of the more fully developed path from *E4 Period through*

P158 occupied, E92 Spacetime Volume P161 has spatial projection to E53 Place.

P162 is restricted by

Domain: **E93** Spacetime Snapshot

Range: E92 Spacetime Volume

Quantification: two to many, necessary (2,n:0,n)

Scope note: This property relates an E93 Spacetime Snapshot with an arbitrary E92 Spacetime Volume that

restricts the extent of the former to a volume equal to or within the latter.

P163 is restricted by

Domain: **E93** Spacetime Snapshot

Range: **E53 Place**

Quantification: two to many, necessary (2,n:0,n)

Scope note: This property relates an E93 Spacetime Snapshot with an arbitrary instance of E53 Place that restricts

the extent of the former to a volume within the back-projection of the instance of E53 Place to all times. If the instance of E53 Place is defined in two dimensions only, such as the footprint of a

building, the place needs also to be back-projected into the third dimension.

P164 is restricted by

Domain: E93 Spacetime Snapshot

Range: <u>E52 Time-Span</u>

Quantification: two to many, necessary (2,n:0,n)

Scope note: This property relates an E93 Spacetime Snapshot with an arbitrary E52 Time-Span that restricts the

extent of the former to a volume within these time limits.

Proofreading

<u>Page 9:</u> The range of the property the P39 measured (was measured by) in the declaration of properties on E16 has been corrected to E1 CRM Entity

Page 139: The version number corrected. It changed from "Amendments to draft version 5.1 (May 2013)" to "Amendments to draft version 5.1.1"

Amendments 6.0

Inverse of a property

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig resolving the ISSUES 199 and 219, decided to add an explanation about "superproperty of inverse". Thus the following insertions has been made to: (1) Terminology section inverse of a property,

"The inverse of a property is the reinterpretation of a **property** from **range** to **domain** without more general or more specific meaning, similar to the choice between active and passive voice in some languages. In contrast to some knowledge representation languages, such as RDF and OWL, we regard that the inverse of a property is not a property in its own right that needs an explicit declaration of being inverse of another, but an interpretation implicitly existing for any property. The inverse of the inverse of a property is identical to the property itself, i.e. its primary sense of direction.

For example:

- "CRM Entity is depicted by Physical Man-Made Thing" is the inverse of "Physical Man-Made Thing depicts CRM Entity"
- (2) In the subproperty definition in the Terminology section the following text has been added:
- "Alternatively, a property may be subproperty of the **inverse of** another property, i.e. reading the property from range to domain. In that case,
 - 1. all instances of the subproperty are also instances of the inverse of the other property,
 - 2. the intension of the subproperty extends the intension of the inverse of the other property, i.e. its traits are more restrictive than that of the inverse of the other property,
 - 3. the domain of the subproperty is the same as the range of the other property or a subclass of that range,
 - 4. the range of the subproperty is the same as the domain of the other property or a subclass of that domain,
 - 5. the subproperty inherits the definition of all of the properties declared for the other property without exceptions (strict inheritance), in addition to having none, one or more properties of its own. The definitions of inherited properties have to be interpreted in the inverse sense of direction of the subproperty, i.e., from range to domain."
- (3) In the superproperty section in the Terminology section the following sentence has been added to the end of the paragraph.
- "A superproperty may be a generalization of the inverse of another property"
- (4) In the chapter entitled "naming conventions" the third paragraph is changed to:
- "Property names should be read in their non-parenthetical form for the domain-to-range direction, and in parenthetical form for the range-to-domain direction. Reading a property in range-to-domain direction is equivalent to the inverse of that property. Following a current notational practice in OWL knowledge representation language, we represent inverse properties in this text by adding a letter "i" following the identification number and the parenthetical form of the full property name, such as *P59i is located on or within*, which is the inverse of *P59 has section (is located on or within)*."

E2 Temporal Entity

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 234,

we added the following text to the end of the first paragraph of E2 Temporal Entity.

"This extent in time must be contiguous, i.e., without gaps. In case the defining kinds of phenomena for an instance of E2 Temporal Entity cease to happen, and occur later again at another time, we regard that the former E2 Temporal Entity has ended and a new instance has come into existence. In more intuitive terms, the same event cannot happen twice."

E4 Period

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 234, we modified the third paragraph of scope note of E4.

Typically this class is used to describe prehistoric or historic periods such as the "Neolithic Period", the "Ming Dynasty" or the "McCarthy Era". There are however no assumptions about the scale of the associated phenomena. In particular all events are seen as synthetic processes consisting of coherent phenomena. Therefore E4 Period is a superclass of E5 Event. For example, a modern clinical E67 Birth can be seen as both an atomic E5 Event and as an E4 Period that consists of multiple activities performed by multiple instances of E39 Actor.

New:

Typically this class is used to describe prehistoric or historic periods such as the "Neolithic Period", the "Ming Dynasty" or the "McCarthy Era", but also geopolitical units and activities of settlements are regarded as special cases of E4 Period. Geopolitical units may be distributed over disconnected areas, such as islands or colonies. In such cases, the spatiotemporal extent is composed of more than one spacetime volume. One may argue that the activities to govern disconnected areas imply travelling through spaces connecting them and that these areas hence are spatially connected in a way, but it appears counterintuitive to consider for instance travel routes in international waters as extensions of geopolitical units. Nevertheless, an instance of E4 Period must be contiguous in time. I.e., if it has ended in all areas, it has ended as a whole, but it may involve one area after another, such as the Polynesian migration, as long as it is ongoing at least in one area.

There are no assumptions about the scale of the associated phenomena. In particular all events are seen as synthetic processes consisting of coherent phenomena. Therefore E4 Period is a superclass of E5 Event. For example, a modern clinical E67 Birth can be seen as both an atomic E5 Event and as an E4 Period that consists of multiple activities performed by multiple instances of E39 Actor.

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the **ISSUE 234**, we made changes in the scope note of E4.

FROM

This class comprises sets of coherent phenomena or cultural manifestations bounded in time and space.

It is the social or physical coherence of these phenomena that identify an E4 Period and not the associated spatiotemporal bounds. These bounds are a mere approximation of the actual process of growth, spread and retreat. Consequently, different periods can overlap and coexist in time and space, such as when a nomadic culture exists in the same area as a sedentary culture.

Typically this class is used to describe prehistoric or historic periods such as the "Neolithic Period", the "Ming Dynasty" or the "McCarthy Era", but also geopolitical units and activities of settlements are regarded as special cases of E4 Period. Geopolitical units may be distributed over disconnected areas, such as islands or colonies. In such cases, the spatiotemporal extent is composed of more than one spacetime volume. One may argue that the activities to govern disconnected areas imply travelling through spaces connecting them and that these areas hence are spatially connected in a way, but it appears counterintuitive to consider for instance travel routes in international waters as extensions of geopolitical units. Nevertheless, an instance of E4 Period must be contiguous in time. I.e., if it has ended in all areas, it has ended as a whole, but it may involve one area after another, such as the Polynesian migration, as long as it is ongoing at least in one area.

There are no assumptions about the scale of the associated phenomena. In particular all events are seen as synthetic processes consisting of coherent phenomena. Therefore E4 Period is a superclass of E5 Event. For example, a modern clinical E67 Birth can be seen as both an atomic E5 Event and as an E4 Period that consists of multiple activities performed by multiple instances of E39 Actor.

There are two different conceptualisations of 'artistic style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is an E4 Period, and the second defines morphological object types that fall under E55 Type.

Another specific case of an E4 Period is the set of activities and phenomena associated with a settlement, such as the populated period of Nineveh.

TO:

This class comprises sets of coherent phenomena or cultural manifestations bounded in time and space.

It is the social or physical coherence of these phenomena that identify an E4 Period and not the associated spatiotemporal bounds. These bounds are a mere approximation of the actual process of growth, spread and retreat. Consequently, different periods can overlap and coexist in time and space, such as when a nomadic culture exists in the same area as a sedentary culture.

As the actual extent of an E4 Period in spacetime we regard the trajectories of the participating physical things during their participation in an instance of E4 Period, the open spaces via which they have interacted and the spaces by which they had the potential to interact during that period or event in the way defined by the type of the respective period or event, such as the air in a meeting room transferring the voices. Since these phenomena are fuzzy, we assume the spatiotemporal extent to be contiguous, except for cases of phenomena spreading out over islands or other separated areas. In these cases, the trajectories necessary for participants to travel between these areas are not regarded as part of the spatiotemporal extent. Consequently, instances of E4 Period may occupy each a limited number of disjoint spacetime volumes, however there must not be a discontinuity in the total timespan covered by these spacetime volumes.

Typically this class is used to describe prehistoric or historic periods such as the "Neolithic Period", the "Ming Dynasty" or the "McCarthy Era", but also geopolitical units and activities of settlements are regarded as special cases of E4 Period. Geopolitical units may be distributed over disconnected areas, such as islands or colonies. In such cases, the spatiotemporal extent is composed of more than one spacetime volume. One may argue that the activities to govern disconnected areas imply travelling through spaces connecting them and that these areas hence are spatially connected in a way, but it appears counterintuitive to consider for instance travel routes in international waters as extensions of geopolitical units. Nevertheless, an instance of E4 Period must be contiguous in time. I.e., if it has ended in all areas, it has ended as a whole, but it may involve one area after another, such as the Polynesian migration, as long as it is ongoing at least in one area.

There are no assumptions about the scale of the associated phenomena. In particular all events are seen as synthetic processes consisting of coherent phenomena. Therefore E4 Period is a superclass of E5 Event. For example, a modern clinical E67 Birth can be seen as both an atomic E5 Event and as an E4 Period that consists of multiple activities performed by multiple instances of E39 Actor.

There are two different conceptualisations of 'artistic style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is an E4 Period, and the second defines morphological object types that fall under E55 Type.

Another specific case of an E4 Period is the set of activities and phenomena associated with a settlement, such as the populated period of Nineveh.

E39 Actor

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 195, we modified the first paragraph of the scope note of E39 Actor.

Old:

This class comprises people, either individually or in groups, who have the potential to perform intentional actions for which they can be held responsible.

New:

This class comprises people, either individually or in groups, who have the potential to perform intentional actions of kinds for which someone may be held responsible.

E74 Group

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 195, we modified the first paragraph of the scope note of E74 Group.

Old:

This class comprises any gatherings or organizations of two or more people that act collectively or in a similar way due to any form of unifying relationship. In the wider sense this class also comprises official positions which used to be regarded in certain contexts as one actor, independent of the current holder of the office, such as the president of a country. A joint pseudonym (i.e., a name that seems indicative of an individual but that is actually used as a persona by two or more people) is a particular case of E74 Group.

TO:

This class comprises any gatherings or organizations of E39 Actors that act collectively or in a similar way due to any form of unifying relationship. In the wider sense this class also comprises official positions which used to be regarded in certain contexts as one actor, independent of the current holder of the office, such as the president of a country. In such cases, it may happen that the Group never had more than one member. A joint pseudonym (i.e., a name that seems indicative of an individual but that is actually used as a persona by two or more people) is a particular case of E74 Group.

P134 continued (was continued by)

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 195, we modified the scope note of P134 continued (was continued by).

Old:

This property allows two activities to be related where the domain is considered as an intentional continuation of the range.

Used multiple times, this allows a chain of related activities to be created which follow each other in sequence.

New:

This property associates two instances of E7 Activity, where the domain is considered as an intentional continuation of the range. A continuation of an activity may happen when the continued activity is still ongoing or after the continued activity has completely ended. The continuing activity may have started already before it decided to continue the other one. Continuation implies a coherence of intentions and outcomes of the involved activities.

P69 has association with (is associated with)

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 214, we added an example showing the continuation of activities. The example is the following

"The plan for reassembling the temples at Abu Simbel (E29) has association with the plan for storing and transporting the

blocks (E29) has type 'follows' (E55)'."

E75 Conceptual Object Appellation

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 233, we modified the scope note of E75 :

Old:

This class comprises all appellations specific to intellectual products or standardized patterns.

New:

This class comprises appellations that are by their form or syntax specific to identifying instances of E28 Conceptual Object, such as intellectual products, standardized patterns etc.

and we added the following example:

"DOI=10.1109/MIS.2007.103"

P138 represents (has representation)

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 205, an example has been added. The following :

"The 3D model VAM_A.200-1946_trace_1M.ply (E73) represents Victoria & Albert Museum's Madonna and child sculpture (visual work) A.200-1946 (E22) mode of representation 3D surface (E55)"

P152 has parent (is parent of)

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the **ISSUE 199**, the scope note of P152 has been updated

FROM:

Scope note:

(It appears that there is a notion of events justifying parenthood relationships in a biological or legal sense. There is a notion of legal parenthood being equal to or equivalent to biological parenthood. The fact that the legal system may not acknowledge biological parenthood is not a contradiction to a more general concept comprising both biological and legal sense. In particular, such a notion should imply as default children being heirs, if the society supports such concept.)

Superproperty of paths for was born – gave birth, was born, by father...

TO:

Scope note:

This property associates an instance of E21 Person with another instance of E21 Person who plays the role of the first instance's parent, regardless of whether the relationship is biological parenthood, assumed or pretended biological parenthood or an equivalent legal status of rights and obligations obtained by a social or legal act. This property is, among others, a shortcut of the fully developed paths from 'E21Person' through 'P98i was born', 'E67 Birth', 'P96 by mother' to 'E21 Person', and from 'E21Person' through 'P98i was born', 'E67 Birth', 'P97 from father' to 'E21 Person'.

P165 incorporates (is incorporated in)

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the ${\bf ISSUE~227}$, we introduce the property of incorporation

Domain: F22 Self-Contained Expression

Range: E90 Symbolic Object

Subproperty of: E90 Symbolic Object. P106 is composed of (forms part of): E90 Symbolic Object

Quantification: (0,n : 0,n)

Scope note: This property associates an instance of F22 Self-Contained Expression with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

E91 Co-Reference Assignment

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the ISSUE 230, we made the following changes in the scope note of E91 in order to clarify epistemological positions with respect URI use:

old

Scope note:

This class comprises actions of making the assertion whether two or more particular instances of E89 Propositional Object refer to the same instance of E1 CRM Entity. The assertion is based on the assumption that this was an implicit fact being made explicit by this assignment. Use of this class allows for the full description of the context of this assignment. (MD will write an extension about the levels of belief)

New Scope note:

Scope note:

This class comprises actions of making the assertion whether two or more particular instances of E89 Propositional Object refer to the same instance of E1 CRM Entity. The assertion is based on the assumption that this was an implicit fact being made explicit by this assignment. Use of this class allows for the full description of the context of this assignment. The Actor making the assertion may have different kinds of confidence in the truth of the asserted fact of co-reference, because it may imply an interpretation of the (past) knowledge behind the propositional objects assumed to be co-referring. This kind of confidence can be described by using the property *P2 has type (is type of)*. In case different propositional attitudes should be expressed per asserted propositional object, the assertion has accordingly to be divided into one instance of E91 Co-Reference Assignment for each kind of confidence.

This class aims at the problem of interpreting within a particular passage of an historical text, to which real-world entity a particular name, pronoun or equivalent expression was intended to refer by the texts author. In other words, it expresses the uncertainty of the creator of the assertion about the meaning of the information provided by another person.

Each such interpretation can only be documented with respect to another reference – either found in another text by the same or a different author, and/or by referring to the world known to the creator of the co-reference assertion. To do the latter, the property P155 has co-reference target (is co-reference target of) allows for referring to an instance of CRM Entity of the creator's world. In a sense, the

respective instance of E91 Co-Reference Assignment using the property P155 has co-reference target (is co-reference target of) in a knowledge base forms propositional object referring to the creator's target entity, since a knowledge base as a whole can be seen as a propositional object. Consequently, if in a Semantic Web implementation the target entity is instantiated by a URI, the meaning of this identifier must be unambiguous to the creator of the co-reference assignment. Similarly, a URI of another authority, such as an author catalogue of a library, can be interpreted as a referring proposition of this catalogue, and be referred to by the property P153 assigned co-reference to (was regarded to co-refer by) or P154 assigned non co-reference to (was regarded not to co-refer by): E89 Propositional Object in order to express that it does not immediately represent the creator's known world. In this case, the authority that knows the meaning of this URI must be unambiguous by the form of the URI itself.

In contrast, the meaning of the property 'owl:same_as' of the OWL knowledge representation language cannot specify who's knowledge it represents and cannot express kind of confidence. Therefore it is not adequate to model the progress of scholarly co-reference research.

E93 Spacetime Snapshot

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 234, we deleted the properties P162 and P163 and we made changes to the first paragraph of the scope notes:

Old:

This class comprises instances of E92 Spacetime Volume that result from intersections of instances of E92 Spacetime Volume, E53 Place or E52 Time-Span. The identity of an instance of this class is determined by the identities of its constituting items. Those are one or more of the following:

New:

This class comprises instances of E92 Spacetime Volume that result from intersections between instances of E92 Spacetime Volume, instances of E53 Place, or instances of E52 Time-Span. The identity of an instance of this class is determined by the identities of its constituting items. Those are one or more of the following:

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the **ISSUE 234**, we made the following changes in the scope note of E93

old

This class comprises instances of E92 Spacetime Volume that result from intersections between instances of E92 Spacetime Volume, instances of E53 Place, or instances of E52 Time-Span. The identity of an instance of this class is determined by the identities of its constituting items. Those are one or more of the following:

- 1) two or more instances of E92 Spacetime Volume
- 2) one or more instances of E92 Spacetime Volume AND one or more instances of E53 Place.
- 3) one or more instances of E92 Spacetime Volume AND one or more instances of E52 Time-Span
- 4) one or more instances of E53 Place AND one or more instances of E52 Time-Span

This class can be used to define temporal snapshots at a particular time-span, such as the extent of the Roman Empire at 33 B.C., or the extent occupied by a museum object at rest in an exhibit. It can also be used to define a spatial snapshot, such as cutting the E92 Spacetime Volume occupied by the Iron Age by the current spatial extent of Austria. It can also be used to define intersections of two or more real spatiotemporal components, such as the E92 Spacetime Volume occupied by the E4 Period of Impressionism with the E92 Spacetime Volume occupied by the life of Van Gogh, or the E92 Spacetime Volume occupied by Imperial China with that claimed by Imperial Vietnam.

In particular, it can be used to define partial spatial or temporal projections of spacetime volumes, such as the time-spans of foreign occupation of a country, or the spatial extent of a flood at some particular hour.

Properties:

P164 is restricted by: E52 Time Span

To:

Scope note:

This class comprises instances of E92 Spacetime Volume that result from intersections between instances of E92 Spacetime Volume, instances of E53 Place, or instances of E52 Time-Span. The identity of an instance of this class is determined by the identities of its constituting items. Those are one or more of the following:

This class can be used to define temporal snapshots at a particular time-span, such as the extent of the Roman Empire at 33 B.C., or the extent occupied by a museum object at rest in an exhibit. In particular, it can be used to define the spatial projection of a spacetime volume during a particular time-span, such as the maximal spatial extent of a flood at some particular hour, or all areas covered by the Poland within the 20th century AD

This class comprises instances of E92 Spacetime Volume that result from intersection of instances of E92 Spacetime Volume with an instance of E52 Time-Span. The identity of an instance of this class is determined by the identities of the constituting space time volume and the time-span.

This class can be used to define temporal snapshots at a particular time-span, such as the extent of the Roman Empire at 33 B.C., or the extent occupied by a museum object at rest in an exhibit. In particular, it can be used to define the spatial projection of a space time volume during a particular time-span, such as the maximal spatial extent of a flood at some particular hour, or all areas covered by the Poland within the 20th century AD

Properties:

P164 is restricted by: E52 Time Span

PI57 is at rest relative to (occupied)

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the ISSUE 234, we made changes in the name and examples have been added

FROM P157 is at rest relative to (occupied) **TO** P157 is at rest relative to (provides reference space for)

The following examples have been added

Examples:

- The spatial extent of the municipality of Athens in 2014 (E53) is at rest relative to The Royal Observatory in Greenwich (E25)
- The place where Lord Nelson died on H.M.S. Victory (E53) is at rest relative to H.M.S. Victory (E22)

P158 occupied

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 234, we modified the scope note of the properties P158.

Old:

This property associates an instance of E4 Period with the real (phenomenal) 4 dimensional point set (volume) in spacetime that it has occupied. The associated instance of E92 Spacetime Volume includes the trajectories of the participating physical things during their participation in the instance of E4 Period, the open spaces via which they have interacted and the spaces by which they had the potential to interact during that period or event in the way defined by the type of the respective period or event, such as the air in a meeting room transferring the voices. Another example are the areas controlled by some military power. In general, instances of E4 Period have fuzzy boundaries in spacetime.

New:

This property associates an instance of E4 Period with the real, that is, phenomenal, 4 dimensional point set or volume in spacetime that it has occupied. The associated instance of E92 Spacetime Volume includes the trajectories of the participating physical things during their participation in the instance of E4 Period. This consists of the open spaces via which they have interacted and the spaces by which they had the potential to

interact during that period or event. Such interactions took place in the way defined by the type of the respective period or event, such as the air in a meeting room transferring the voices. Another example are the areas controlled by some military power. In general, instances of E4 Period have fuzzy boundaries in spacetime.

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the ISSUE 234, we made changes in cardinalities and scope note of P158

Cardinalities: FROM many to one, necessary (1,1:0,n) TO: many to one, necessary (1,n:0,n)

Scope note:

FROM:

This property associates an instance of E4 Period with the real, that is, phenomenal, 4 dimensional point set or volume in spacetime that it has occupied. The associated instance of E92 Spacetime Volume includes the trajectories of the participating physical things during their participation in the instance of E4 Period. This consists of the open spaces via which they have interacted and the spaces by which they had the potential to interact during that period or event. Such interactions took place in the way defined by the type of the respective period or event, such as the air in a meeting room transferring the voices. Another example are the areas controlled by some military power. In general, instances of E4 Period have fuzzy boundaries in spacetime.

TO:

This property associates an instance of E4 Period with the real that is phenomenal,, 4 dimensional point set or volume in spacetime that it has occupied. The associated instance of E92 Spacetime Volume includes the trajectories of the participating physical things during their participation in the instance of E4 Period. This consists of the open spaces via which they have interacted and the spaces by which they had the potential to interact during that period or event. Such interactions took place in the way defined by the type of the respective period or event, such as the air in a meeting room transferring the voices. Another example are the areas controlled by some military power. In case of phenomena spreading out over islands or other separated areas, the trajectories necessary for participants to travel between these areas are not regarded as part of the occupied spacetime volumes. Such instances of E4 Period occupy each a limited number of contiguous spacetime volumes, however there must not be a discontinuity in the total timespan covered by these spacetime volumes. The real spacetime volumes occupied by an instance of E4 Period must not be confused with declarations of spacetime approximating the real extent. In general, instances of E4 Period have fuzzy boundaries in spacetime.

Therefore it cannot be verified, if two different instances of E4 Period occupy exactly the same spacetime volume. We therefore determine that a spacetime volume may only be occupied by one instance of E4 Period.

PI59 occupied

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 234, we modified the scope note of the properties P158.

Old:

This property describes the real (phenomenal) 4 dimensional point sets (volumes) in spacetime that the trajectory of an instance of E18 Physical Thing occupies in spacetime in the course of its existence. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

New:

This property describes the real, that is, phenomenal, 4 dimensional point sets or volumes in spacetime that the trajectory of an instance of E18 Physical Thing occupies in the course of its existence. We

include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the **ISSUE 234**, we made changes in cardinalities and scope note of P159

Cardinalities: FROM many to one, necessary (1,1:0,n) TO many to one, necessary (1,n:0,n)

Scope note:

FROM:

This property describes the real (phenomenal) 4 dimensional point sets (volumes) in spacetime that the trajectory of an instance of E18 Physical Thing occupies in spacetime in the course of its existence. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

TO:

This property describes the real that is phenomenal, 4 dimensional point sets or volumes in spacetime that the trajectory of an instance of E18 Physical Thing occupies in the course of its existence. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

Physical things consisting of aggregations of physically unconnected objects, such as a set of chessmen, occupy a number of individually contiguous spacetime volumes equal to the number of unconnected objects that constitute them.

P161 has spatial projection

In 30th CIDOC SIG and the 23rd FRBR-CIDOC CRM Harmonization meeting, the crm-sig discussing the ISSUE 234, we modified the scope note of the properties P161

Old:

This property associates an instance of a E92 Spacetime Volume with an instance of E53 Place that is the result of the spatial projection of the instance of a E92 Spacetime Volume on a reference space. In general there can be more than one useful reference space to describe the spatial projection of a spacetime volume, such as that of a battle ship versus that of the seafloor. Therefore the projection is not unique.

The property P7 took place at is a shortcut of the more fully developed path from E4 Period through P158 occupied, E92 Spacetime Volume P161 has spatial projection to E53 Place.

New:

This property associates an instance of a E92 Spacetime Volume with an instance of E53Place that is the result of the spatial projection on a reference space. There can be more than one useful reference space to describe the spatial projection of a spacetime volume, such as that of a battle ship and that of the seafloor, so the projection is not unique.

The property P7 took place at is a shortcut of the more fully developed path from E4 Period through P158 *occupied*, E92 Spacetime Volume P161 *has spatial projection* to E53 Place.

P9 consists of (forms part of)

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the ISSUE 235, we made changes in the P9

Old:

Domain: <u>E4</u> Period

Range: E4 Period

Quantification: one to many, (0,n:0,1)

Scope note: This property describes the decomposition of an instance of E4 Period into discrete, subsidiary periods.

The sub-periods into which the period is decomposed form a logical whole - although the entire picture may not be completely known - and the sub-periods are constitutive of the general period.

Examples:

■ Cretan Bronze Age (E4) consists of Middle Minoan (E4)

New:

Domain: <u>E4</u> Period Range: <u>E4</u> Period

Subproperty of: <u>E4</u> Period. P10i contains: <u>E4</u> Period

Quantification: one to many, (0,n:0,1)

Scope note: This property associates an instance of E4 Period with another instance of E4 Period that falls within the

spacetime volumes occupied by the former and which is defined by phenomena that form part of or are

refinements of the phenomena that define the former.

P89 falls within (contains)

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the $ISSUE\ 238$, the scope note of P89 has been changed

OLD:,

Scope note: This property identifies the instances of E53 Places that fall within the area covered by another Place.

It addresses spatial containment only, and no 'whole-part' relationship between the two places is implied.

New:

Scope note: This property identifies an instance of E53 Place that falls wholly within the extent of another E53 Place.

It addresses spatial containment only, and does not imply any relationship between things or phenomena

occupying these places.

E31 Document

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the ISSUE 246, we changed the second example.

Old:

the photo of the Allied Leaders at Yalta published by UPI, 1945

New

The image content of the photo of the Allied Leaders at Yalta published by UPI, 1945 (E38)

E73 Information Object

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the issue 252 the following example has been added . to it.

"The Getty AAT as published as Linked Open Data, accessed 1/10/2014"

E70 Thing

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the issue 253, the crm-sig changed the scope note of E70 Thing

Old:

This general class comprises usable discrete, identifiable, instances of E77 Persistent Item that are documented as single units.

They can be either intellectual products or physical things, and are characterized by relative stability. They may for instance either have a solid physical form, an electronic encoding, or they may be logical concept or structure.

New:

This general class comprises discrete, identifiable, instances of E77 Persistent Item that are documented as single units, that either consist of matter or depend on being carried by matter and are characterized by relative stability.

They may be intellectual products or physical things. They may for instance have a solid physical form, an electronic encoding, or they may be a logical concept or structure.

Inverse Subproperties of PI30

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the issue 219, we revised the subproperty of P130

Old

Superproperty of: E33 Linguistic Object. P73 has translation (is translation of): E33 Linguistic Object

New:

Superproperty of: <u>E33</u> Linguistic Object. <u>P73</u>i has translation (is translation of): <u>E33</u> Linguistic Object

E84 Information Carrier

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the issue 259, the crm-sig revised the scope note of E84

Old:

This class comprises all instances of E22 Man-Made Object that are explicitly designed to act as persistent physical carriers for instances of E73 Information Object.

This allows a relationship to be asserted between an E19 Physical Object and its immaterial information contents. An E84 Information Carrier may or may not contain information, e.g., a diskette. Note that any E18 Physical Thing may carry information, such as an E34 Inscription. However, unless it was specifically designed for this purpose, it is not an Information Carrier. Therefore the property P128 carries (is carried by) applies to E18 Physical Thing in general.

New:

This class comprises all instances of E22 Man-Made Object that are explicitly designed to act as persistent physical carriers for instances of E73 Information Object.

An E84 Information Carrier may or may not contain information, e.g., a diskette. Note that any E18 Physical Thing may carry information, such as an E34 Inscription. However, unless it was specifically designed for this purpose, it is not an Information Carrier. Therefore the property P128 carries (is carried by) applies to E18 Physical Thing in general.

P128 carries (is carried by)

In 31st joined meeting of the CIDOC CRM SIG, ISO/TC46/SC4/WG9 and the 24th FRBR - CIDOC CRM, resolving the issue 259, the crm-sig revised the scope note of P128 and the domain.

Domain: <u>E24</u> Physical Man-Made Thing

. . .

Scope note: This property identifies an E90 Symbolic Object carried by an instance of E24 Physical Man-Made

Thing.

In general this would be an E84 Information Carrier P65 shows visual item (is shown by) is a

specialisation of P128 carries (is carried by) which should be used for carrying visual items.

Examples:

Matthew's paperback copy of Reach for the Sky (E84) carries the text of Reach for the Sky (E73)

New

Domain: <u>E18</u> Physical Thing

...

Scope note: This property identifies an E90 Symbolic Object carried by an instance of E18 Physical Thing.

Proofreading:

Page 113: the code of the properties appeared in the shortcut description in the scop enote of 'P156 occupied' have been corrected

Page 72: It has been added the domain, range, subproperty and quantification part of P151.

Page 112: Editorial changes in the format in the description of P153, P154, P155

Page 80: The following reference has been added to the References section:

Doerr M., Hiebel G., Eide Ø, CRMgeo: Linking the CIDOC CRM to GeoSPARQL through a Spatiotemporal Refinement, TECHNICAL REPORT: ICS-FORTH/TR-435, April 2013

Amendments 6.1

In First Order Logic representation

In 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig decided the In First Order Logic representation of Entities and Properties as proposed by Carlo Meghini to be added to the official text of CIDOC - CRM after the examples.

E73 Information Object

In 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig reviewing the ISSUE 252. to include name graphs changed the scope note of E73 from

Scope note:

This class comprises identifiable immaterial items, such as a poems, jokes, data sets, images, texts, multimedia objects, procedural prescriptions, computer program code, algorithm or mathematical formulae, that have an objectively recognizable structure and are documented as single units.

An E73 Information Object does not depend on a specific physical carrier, which can include human memory, and it can exist on one or more carriers simultaneously.

Instances of E73 Information Object of a linguistic nature should be declared as instances of the E33 Linguistic Object subclass. Instances of E73 Information Object of a documentary nature should be

declared as instances of the E31 Document subclass. Conceptual items such as types and classes are not instances of E73 Information Object, nor are ideas without a reproducible expression.

To

Scope note:

This class comprises identifiable immaterial items, such as a poems, jokes, data sets, images, texts, multimedia objects, procedural prescriptions, computer program code, algorithm or mathematical formulae, that have an objectively recognizable structure and are documented as single units. The encoding structure known as a "named graph" also falls under this class, so that each "named graph" is an instance of an E73 Information Object.

An E73 Information Object does not depend on a specific physical carrier, which can include human memory, and it can exist on one or more carriers simultaneously.

Instances of E73 Information Object of a linguistic nature should be declared as instances of the E33 Linguistic Object subclass. Instances of E73 Information Object of a documentary nature should be declared as instances of the E31 Document subclass. Conceptual items such as types and classes are not instances of E73 Information Object, nor are ideas without a reproducible expression.

PI50 defines typical parts of (defines typical wholes for)

In 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig reviewing the ISSUE 242. corrected the example of this property

from

Car motors (E55) has broader term cars (E55)

To

Car motors (E55) defines typical parts of cars (E55)

E59 Primitive Value

In 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig reviewing the ISSUE 254, changed the scope not of E59 Primitive Value

FROM

Scope Note:

This class comprises primitive values used as documentation elements, which are not further elaborated upon within the model.

As such they are not considered as elements within our universe of discourse. No specific implementation recommendations are made. It is recommended that the primitive value system from the implementation platform be used to substitute for this class and its subclasses.

TO:

Scope Note: This class comprises values of primitive data types of programming languages or database management systems and data types composed of such values used as documentation elements, as well as their mathematical abstractions.

They are not considered as elements of the universe of discourse this model aims at defining and analysing. Rather, they play the role of a symbolic interface between the scope of this model and the world of mathematical and computational manipulations and the symbolic objects they define and handle.

In particular they comprise lexical forms encoded as "strings" or series of characters and symbols based on encoding schemes (characterised by being a limited subset of the respective mathematical abstractions) such as UNICODE and values of datatypes that can be encoded in a lexical form, including quantitative specifications of time-spans and geometry. They have in common that instances of E59 Primitive Value define themselves by virtue of their encoded value, regardless the nature of their mathematical abstractions.

Therefore they must not be represented in an implementation by a universal identifier associated with a content model of different identity. In a concrete application, it is recommended that the primitive value system from a chosen implementation platform and/or data definition language be used to substitute for this class and its subclasses.

E91 Co-Reference Assignment

In 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig reviewing the ISSUE 230, the sig decided to withdraw the Entity E91 from the version 6.1 of CIDOC-CRM as well as its properties

P153 assigned co-reference to (was regarded to co-refer by)

P154 assigned non co-reference to (was regarded not to co-refer by)

P155 has co-reference target (is co-reference target of)

PI58 occupied, PI59 occupied

In 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig reviewing the ISSUE 230, the sig decided to withdraw the properties P158, P159 from the version 6.1 of CIDOC-CRM. This was an outcome of the ISSUE 234

PI52 has parent

In 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig reviewing the ISSUE 199 added the following examples .

- Gaius Octavius (E29) has parent Julius Caesar (E29)
- Steve Jobs (E29) has parent Joanne Simpson (biological mother)(E29)
- Steve Jobs (E29) has parent Clara Jobs (adoption mother) (E29)

P165 incorporates (is incorporated in)

In the 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig reviewing the scope note of P165 and we added the following examples.

FROM

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

TO

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

In particular, this property allows for modelling relationships of different levels of symbolic specificity, such as the natural language words making up a particular text, the characters making up the words and punctuation, the choice of fonts and page layout for the characters.

A digital photograph of a manuscript page incorporates the text of the manuscript page.

Examples

The content of Charles-Moïse Briquet's 'Les Filigranes: dictionnaire historique des marques du papier' (E32) *P165 incorporates* the visual aspect of the watermark used around 1358-61 by some Spanish papermaker(s) and identified as 'Briquet 4019' (E37)

The visual content of Jacopo Amigoni's painting known as 'The Singer Farinelli and friends' (E38)

P165 incorporates the musical notation of Farinelli's musical work entitled 'La Partenza' (E73)

The visual content of Nicolas Poussin's painting entitled 'Les Bergers d'Arcadie' (E38) *P165 incorporates* the Latin phrase 'Et in Arcadia ego' (E33)

P72 has language (is language of)

In the 32nd CIDOC SIG and the 25th FRBR-CIDOC CRM Harmonization meeting, the crm-sig resolving the issue 258, the quantification changed

From:

Quantification: many to many, necessary (0,n:0,n)

To:

Quantification: many to many, necessary (1,n:0,n)

Amendments 6.2

E4 Period

In 33rd CRM-SIG meeting the group discussed the issue 234, 235 and 263 and changed the subclass, the scope note, the representation in First Order Logic and the properties of E4

From:

Subclass of: <u>E2</u> Temporal Entity

Superclass of: **E5** Event

This class comprises sets of coherent phenomena or cultural manifestations bounded in time and space.

It is the social or physical coherence of these phenomena that identify an E4 Period and not the associated spatiotemporal bounds. These bounds are a mere approximation of the actual process of growth, spread and retreat. Consequently, different periods can overlap and coexist in time and space, such as when a nomadic culture exists in the same area as a sedentary culture.

As the actual extent of an E4 Period in spacetime we regard the trajectories of the participating physical things during their participation in an instance of E4 Period, the open spaces via which they have interacted and the spaces by which they had the potential to interact during that period or event in the way defined by the type of the respective period or event, such as the air in a meeting room transferring the voices. Since these phenomena are fuzzy, we assume the spatiotemporal extent to be contiguous, except for cases of phenomena spreading out over islands or other separated areas. In these cases, the trajectories necessary for participants to travel between these areas are not regarded as part of the spatiotemporal extent. Consequently, instances of E4 Period may occupy each a limited number of disjoint spacetime volumes, however there must not be a discontinuity in the total timespan covered by these spacetime volumes.

Typically this class is used to describe prehistoric or historic periods such as the "Neolithic Period", the "Ming Dynasty" or the "McCarthy Era", but also geopolitical units and activities of settlements are regarded as special cases of E4 Period. Geopolitical units may be distributed over disconnected areas, such as islands or colonies. In such cases, the spatiotemporal extent is composed of more than one spacetime volume. One may argue that the activities to govern disconnected areas imply travelling through spaces connecting them and that these areas hence are spatially connected in a way, but it appears counterintuitive to consider for instance travel routes in international waters as extensions of geopolitical units. Nevertheless, an instance of E4 Period must be contiguous in time. I.e., if it has ended in all areas, it has ended as a whole, but it may involve one area after another, such as the Polynesian migration, as long as it is ongoing at least in one area.

There are no assumptions about the scale of the associated phenomena. In particular all events are seen as synthetic processes consisting of coherent phenomena. Therefore E4 Period is a superclass of E5 Event. For example, a modern clinical E67 Birth can be seen as both an atomic E5 Event and as an E4 Period that consists of multiple activities performed by multiple instances of E39 Actor.

There are two different conceptualisations of 'artistic style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings

with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is an E4 Period, and the second defines morphological object types that fall under E55 Type.

Another specific case of an E4 Period is the set of activities and phenomena associated with a settlement, such as the populated period of Nineveh.

```
In First Order Logic: E4(x) \supset E2(x)
```

Properties:

```
P7 took place at (witnessed): E53 Place
P8 took place on or within (witnessed): E18 Physical Thing
P9 consists of (forms part of): E4 Period
P10 falls within (contains): E4 Period
P132 overlaps with: E4 Period
P133 is separated from: E4 Period
```

To:

Subclass of: <u>E2</u> Temporal Entity
Subclass of E92 Spacetime volume

Superclass of: E5 Event

This class comprises sets of coherent phenomena or cultural manifestations occurring in time and space.

It is the social or physical coherence of these phenomena that identify an E4 Period and not the associated spatiotemporal extent. This extent is only the "ground" or space in an abstract physical sense that the actual process of growth, spread and retreat has covered. Consequently, different periods can overlap and coexist in time and space, such as when a nomadic culture exists in the same area and time as a sedentary culture. This also means that overlapping land use rights, common among first nations, amounts to overlapping periods.

Often, this class is used to describe prehistoric or historic periods such as the "Neolithic Period", the "Ming Dynasty" or the "McCarthy Era", but also geopolitical units and activities of settlements are regarded as special cases of E4 Period. However, there are no assumptions about the scale of the associated phenomena. In particular all events are seen as synthetic processes consisting of coherent phenomena. Therefore E4 Period is a superclass of E5 Event. For example, a modern clinical E67 Birth can be seen as both an atomic E5 Event and as an E4 Period that consists of multiple activities performed by multiple instances of E39 Actor.

As the actual extent of an E4 Period in spacetime we regard the trajectories of the participating physical things during their participation in an instance of E4 Period. This includes the open spaces via which these things have interacted and the spaces by which they had the potential to interact during that period or event in the way defined by the type of the respective period or event. Examples include the air in a meeting room transferring the voices of the participants. Since these phenomena are fuzzy, we assume the spatiotemporal extent to be contiguous, except for cases of phenomena spreading out over islands or other separated areas, including geopolitical units distributed over disconnected areas such as islands or colonies.

Whether the trajectories necessary for participants to travel between these areas are regarded as part of the spatiotemporal extent or not has to be decided in each case based on a concrete analysis, taking use of the sea for other purposes than travel, such as fishing, into consideration. One may also argue that the activities to govern disconnected areas imply travelling through spaces connecting them and that these areas hence are spatially connected in a way, but it appears counterintuitive to consider for instance travel routes in international waters as extensions of geopolitical units.

Consequently, an instance of E4 Period may occupy a number of disjoint spacetime volumes, however there must not be a discontinuity in the timespan covered by these spacetime volumes. This means that an instance of E4 Period must be contiguous in time. If it has ended in all areas, it has ended as a whole. However it may end in one area before another, such as in the Polynesian migration, and it continues as long as it is ongoing in at least one area.

We model E4 Period as a subclass of E2 Temporal Entity and of E92 Spacetime volume. The latter is intended as a

phenomenal spacetime volume as defined in CRMgeo (Doerr and Hiebel 2013). By virtue of this multiple inheritance we can discuss the physical extent of an E4 Period without representing each instance of it together with an instance of its associated spacetime volume. This model combines two quite different kinds of substance: an instance of E4 Period is a phenomena while a space-time volume is an aggregation of points in spacetime. However, the real spatiotemporal extent of an instance of E4 Period is regarded to be unique to it due to all its details and fuzziness; its identity and existence depends uniquely on the identity of the instance of E4 Period. Therefore this multiple inheritance is unambiguous and effective and furthermore corresponds to the intuitions of natural language.

There are two different conceptualisations of 'artistic style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is an instance of E4 Period, and the second defines morphological object types that fall under E55 Type.

Another specific case of an E4 Period is the set of activities and phenomena associated with a settlement, such as the populated period of Nineveh..

```
In First Order Logic: E4(x) \supset E2(x)

E4(x) \supset E92(x)
```

Properties:

P7 took place at (witnessed): E53 Place

P8 took place on or within (witnessed): E18 Physical Thing

<u>P9</u> consists of (forms part of): <u>E4</u> Period

E18 Physical Thing

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed the subclasses, the scope note, the representation in First Order Logic and the properties.

From:

Subclass of: <u>E72</u> Legal Object Superclass of: <u>E19</u> Physical Object

E24 Physical Man-Made Thing

E26 Physical Feature

Scope Note: This class comprises all persistent physical items with a relatively stable form, man-made or natural.

Depending on the existence of natural boundaries of such things, the CRM distinguishes the instances of E19 Physical Object from instances of E26 Physical Feature, such as holes, rivers, pieces of land etc. Most instances of E19 Physical Object can be moved (if not too heavy), whereas features are integral to the surrounding matter.

The CRM is generally not concerned with amounts of matter in fluid or gaseous states.

Examples:

- the Cullinan Diamond (E19)
- the cave "Ideon Andron" in Crete (E26)
- the Mona Lisa (E22)

```
In First Order Logic: E18(x) \supset E72(x)
```

Properties:

```
P44 has condition (is condition of): E3 Condition State P45 consists of (is incorporated in): E57 Material P46 is composed of (forms part of): E18 Physical Thing
```

P49 has former or current keeper (is former or current keeper of): E39 Actor

P50 has current keeper (is current keeper of): E39 Actor

P51 has former or current owner (is former or current owner of): E39 Actor

P52 has current owner (is current owner of): E39 Actor

```
P53 has former or current location (is former or current location of): E53 Place
P58 has section definition (defines section): E46 Section Definition
P59 has section (is located on or within): E53 Place
P128 carries (is carried by): E90 Symbolic Object
P156 occupies: E53 Place
P159 occupied: E92 Spacetime Volume
```

To:

Subclass of: E72 Legal Object

E92 Spacetime Volume

Superclass of: <u>E19</u> Physical Object

E24 Physical Man-Made Thing

E26 Physical Feature

Scope Note: This class comprises all persistent physical items with a relatively stable form, man-made or natural.

Depending on the existence of natural boundaries of such things, the CRM distinguishes the instances of E19 Physical Object from instances of E26 Physical Feature, such as holes, rivers, pieces of land etc. Most instances of E19 Physical Object can be moved (if not too heavy), whereas features are integral to the surrounding matter.

An instance of E18 Physical Thing occupies not only a particular geometric space, but in the course of its existence it also forms a trajectory through spacetime, which occupies a real, that is phenomenal, volume in spacetime. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces, such as the interior of a box. Physical things consisting of aggregations of physically unconnected objects, such as a set of chessmen, occupy a number of individually contiguous spacetime volumes equal to the number of unconnected objects that constitute the set.

We model E18 Physical Thing to be a subclass of E72 Legal Object and of E92 Spacetime volume. The latter is intended as a phenomenal spacetime volume as defined in CRMgeo (Doerr and Hiebel 2013). By virtue of this multiple inheritance we can discuss the physical extent of an E18 Physical Thing without representing each instance of it together with an instance of its associated spacetime volume. This model combines two quite different kinds of substance: an instance of E18 Physical Thing is matter while a spacetime volume is an aggregation of points in spacetime. However, the real spatiotemporal extent of an instance of E18 Physical Thing is regarded to be unique to it, due to all its details and fuzziness; its identity and existence depends uniquely on the identity of the instance of E18 Physical Thing. Therefore this multiple inheritance is unambiguous and effective and furthermore corresponds to the intuitions of natural language.

The CIDOC CRM is generally not concerned with amounts of matter in fluid or gaseous states.

Examples:

- the Cullinan Diamond (E19)
- the cave "Ideon Andron" in Crete (E26)
- the Mona Lisa (E22)

```
In First Order Logic: E18(x) \supset E72(x)

E18(x) \supset E92(x)
```

Properties:

```
P44 has condition (is condition of): E3 Condition State
P45 consists of (is incorporated in): E57 Material
P46 is composed of (forms part of): E18 Physical Thing
P49 has former or current keeper (is former or current keeper of): E39 Actor
P50 has current keeper (is current keeper of): E39 Actor
P51 has former or current owner (is former or current owner of): E39 Actor
P52 has current owner (is current owner of): E39 Actor
P53 has former or current location (is former or current location of): E53 Place
```

P58 has section definition (defines section): E46 Section Definition

```
<u>P59</u> has section (is located on or within): <u>E53</u> Place <u>P128</u> carries (is carried by): <u>E90</u> Symbolic Object <u>P156</u> occupies (is occupied by): <u>E53</u> Place
```

E53 Place

In 33rd CRM-SIG meeting the group the crm-sig, resolving the issue 275, added a new property about space primitive to the class E53 Place, the property P168 place is defined by (defines place). The properties of E53 Place changed

From:

```
Properties:
```

```
P87 is identified by (identifies): E44 Place Appellation P89 falls within (contains): E53 Place
```

P121 overlaps with: E53 Place P122 borders with: E53 Place

P157 is at rest relative to (provides reference space for): E18 Physical Thing

To:

Properties:

```
P87 is identified by (identifies): E44 Place Appellation
```

P89 falls within (contains): E53 Place P121 overlaps with: E53 Place P122 borders with: E53 Place

P157 is at rest relative to (provides reference space for): E18 Physical Thing

P168 place is defined by (defines place): E94 Space Primitive

E66 Formation

In 33rd CRM-SIG meeting the group discussed about shortcut of P107 and changed the scope note of E66

.

The formation of an instance of E74 Group does not mean that the group is populated with members at the time of formation.

To:

. . . .

The formation of an instance of E74 Group does not require that the group is populated with members at the time of formation. In order to express the joining of members at the time of formation, the respective activity should be simultaneously an instance of both E66 Formation and E85 Joining.

E85 Joining, E86 Leaving

In 33rd CRM-SIG meeting the group, resolving the issue 276 about Formalization of shortcuts, added at the end of the first paragraph of the scope note of the above classes the following sentence:

"It may be the initiative of a third party."

E92 Spacetime Volume

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263, and updated the subclasses of E92 and changed the properties.

From:

Superclass of:

Properties:

 $\underline{P160}$ has temporal projection: $\underline{E52}$ Time-Span

P161 has spatial projection: E53 Place

To:

Superclass of: E93 Presence

E4 Period

E18 Physical Thing

Properties:

<u>P10</u> falls within (contains): <u>E92</u> Spacetime Volume

P132 overlaps with: E92 Spacetime Volume P133 is separated from: E92 Spacetime Volume P160 has temporal projection: E52 Time-Span P161 has spatial projection: E53 Place

E93 Spacetime Snapshot

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed the name and properties.

From:

E93 Spacetime Snapshot

Subclass of: **E92** Spacetime Volume

Scope note:

This class comprises instances of E92 Spacetime Volume that result from intersection of instances of E92 Spacetime Volume with an instance of E52 Time-Span. The identity of an instance of this class is determined by the identities of the constituing spacetime volume and the time-span.

This class can be used to define temporal snapshots at a particular time-span, such as the extent of the Roman Empire at 33 B.C., or the extent occupied by a museum object at rest in an exhibit. In particular, it can be used to define the spatial projection of a spacetime volume during a particular time-span, such as the maximal spatial extent of a flood at some particular hour, or all areas covered by the Poland within the 20th century AD

In First Order Logic: E93(x) \supset E92(x)

Properties:

P164 is restricted by: E52 Time Span

To:

E93 Presence

Subclass of: **E92** Spacetime Volume

Scope note:

This class comprises instances of E92 Spacetime Volume that result from intersection of instances of E92 Spacetime Volume with an instance of E52 Time-Span. The identity of an instance of this class is determined by the identities of the constituing spacetime volume and the time-span.

This class can be used to define temporal snapshots at a particular time-span, such as the extent of the Roman Empire at 33 B.C., or the extent occupied by a museum object at rest in an exhibit. In particular, it can be used to define the spatial projection of a spacetime volume during a particular time-span, such as the maximal spatial extent of a flood at some particular hour, or all areas covered by the Poland within the 20th century AD

In First Order Logic: E93(x) \supset E92(x)

Properties:

P164 during (was time-span of): E52 Time Span

P166 was a presence of (had presence): E92 Space Time Volume

P167 was at (was place of): E53 Place

E94 Space Primitive

In 33rd CRM-SIG meeting the group the crm-sig, resolving the issue 275, added a new class about space primitive

Subclass of: <u>E59</u> Primitive Value

Scope Note:

This class comprises instances of E59 Primitive Value for space that should be implemented with appropriate validation, precision and references to spatial coordinate systems to express geometries on or relative to earth, or any other stable constellations of matter, relevant to cultural and scientific documentation.

An E94 Space Primitive defines an E53 Place in the sense of a declarative place as elaborated in CRMgeo (Doerr and Hiebel 2013), which means that the identity of the place is derived from its geometric definition. This declarative place allows for the application of all place properties to relate phenomenal places to their approximations expressed with geometries.

Instances of E94 Space Primitive provide the ability to link CRM encoded data to the kinds of geometries used in maps or Geoinformation systems. They may be used for visualisation of the instances of E53 Place they define, in their geographic context and for computing topological relations between places based on these geometries.

E94 Space Primitive is not further elaborated upon within this model. Statement of compatibility with OPENGIS

Examples:

- Coordinate Information in GML like <gml:Point gml:id="p21" srsName="http://www.opengis.net/def/crs/EPSG/0/4326"> <gml:coordinates>45.67, 88.56</gml:coordinates> </gml:Point>
- Coordinate Information in lat, long 48,2 13,3
- Well Known Text like POLYGON ((30 10, 40 40, 20 40, 10 20, 30 10))

In First Order Logic: E94(x) \supset E59(x)

P7 took place at (witnessed)

In 33rd CRM-SIG meeting the group discussed the issue 234, 235 and 263 and changed the superproperties, the scope note of P7.

From:

Domain: <u>E4</u> Period Range: <u>E53</u> Place

Superproperty of: <u>E9</u> Move. <u>P26</u> moved to (was destination of): <u>E53</u> Place

E9 Move. P27 moved from (was origin of): E53 Place

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property describes the spatial location of an instance of E4 Period.

The related E53 Place should be seen as an approximation of the geographical area within which the phenomena that characterise the period in question occurred. *P7took place at (witnessed)* does not convey any meaning other than spatial positioning (generally on the surface of the earth). For example, the period "Révolution française" can be said to have taken place in "France", the "Victorian" period, may be said to have taken place in "Britain" and its colonies, as well as other parts of Europe and north America.

A period can take place at multiple locations.

Examples:

• the period "Révolution française" (E4) took place at France (E53)

In First Order Logic: $P7(x,y) \supset E4(x)$

 $P7(x,y) \supset E53(y)$

To:

Domain: <u>E4</u> Period Range: <u>E53</u> Place

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property describes the spatial location of an instance of E4 Period.

The related E53 Place should be seen as an approximation of the geographical area within which the phenomena that characterise the period in question occurred. *P7took place at (witnessed)* does not convey any meaning other than spatial positioning (generally on the surface of the earth). For example, the period "Révolution française" can be said to have taken place in "France", the "Victorian" period, may be said to have taken place in "Britain" and its colonies, as well as other parts of Europe and north America.

A period can take place at multiple locations.

It is a shortcut of the more fully developed path from E4 Period through *P161 has spatial projection*, E53 Place, *P89 falls within (contains)* to E53 Place. Describe in words.

Examples:

the period "Révolution française" (E4) took place at France (E53)

```
In First Order Logic: P7(x,y) \supset E4(x)

P7(x,y) \supset E53(y)
```

P8 took place on or within (witnessed)

In 33^{rd} CRM-SIG meeting the group discussed about shortcut formalization in first order logic(issue 276), and changed the scope note

From:

This property describes the location of an instance of E4 Period with respect to an E19 Physical Object. P8 took place on or within (witnessed) is a short-cut of a path defining a E53 Place with respect to the geometry of an object. cf. E46 Section Definition.

This property is in effect a special case of P7 took place at. It describes a period that can be located with respect to the space defined by an E19 Physical Object such as a ship or a building. The precise geographical location of the object during the period in question may be unknown or unimportant.

For example, the French and German armistice of 22 June 1940 was signed in the same railway carriage as the armistice of 11 November 1918.

To:

This property describes the location of an instance of E4 Period with respect to an E19 Physical Object.

P8 took place on or within (witnessed) is a shortcut of the more fully developed path from E4 Period through P7 took place at, E53 Place, P156 occupies (is occupied by) to E18 Physical Thing.

It describes a period that can be located with respect to the space defined by an E19 Physical Object such as a ship or a building. The precise geographical location of the object during the period in question may be unknown or unimportant. For example, the French and German armistice of 22 June 1940 was signed in the same railway carriage as the armistice of 11 November 1918.

P9 consists of (forms part of)

In 33^{rd} CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed the scope note and updated the subproperty notation

From

Domain: <u>E4</u> Period Range: <u>E4</u> Period

Subproperty of: E4 Period. P10i contains: E4 Period

Quantification: one to many, (0,n:0,1)

Scope note: This property associates an instance of E4 Period with another instance of E4 Period that falls within the

spacetime volumes occupied by the former and which is defined by phenomena that form part of or are

refinements of the phenomena that define the former.

Examples:

• Cretan Bronze Age (E4) consists of Middle Minoan (E4)

In First Order Logic: $P9(x,y) \supset E4(x)$

 $P9(x,y) \supset E4(y)$ $P9(x,y) \supset P10(y,x)$

To

Domain: <u>E4</u> Period Range: E4 Period

Subproperty of: <u>E92</u> Spacetime Volume. P10i contains: <u>E92</u> Spacetime Volume

Quantification: one to many, (0,n:0,1)

Scope note: This property associates an instance of E4 Period with another instance of E4 Period that is defined by a

subset of the phenomena that define the former. Therefore the spacetime volume of the latter must fall

within the spacetime volume of the former.

P10 falls within (contains)

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed the domain, range, scope note and In First Order Logic representation.

From:

Domain: <u>E4</u> Period Range: <u>E4</u> Period

Quantification: many to many (0,n:0,n)

Scope note: This property associates an instance of E4 Period with another instance of E4 Period that falls within the

spacetime volumes occupied by the latter.

The difference with P9 consists of (forms part of) is subtle. Unlike P9 consists of (forms part of), P10 falls within (contains) does not imply any logical connection between the two periods and it may refer to

a period of a completely different nature.

Examples:

• the Great Plague (E4) falls within The Gothic period (E4)

In First Order Logic: $P10(x,y) \supset E4(x)$

 $P10(x,y) \supset E4(y)$

To:

Domain: E92 Spacetime Volume Range: E92 Spacetime Volume

Quantification: many to many (0,n:0,n)

Scope note: This property associates an instance of E92 Spacetime Volume with another instance of E92 Spacetime

Volume that falls within the latter. In other words, all points in the former are also points in the latter.

Examples:

• the Great Plague (E4) *falls within* The Gothic period (E4)

In First Order Logic: $P10(x,y) \supset E92(x)$

 $P10(x,y) \supset E92(y)$

P25 moved (moved by)

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed the scope note.

From:

Scope note: This property identifies the E19 Physical Object that is moved during a move event.

The property implies the object's passive participation. For example, Monet's painting "Impression sunrise" was moved for the first Impressionist exhibition in 1874.

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In reality, a move must concern at least one object.

To:

Scope note:

This property identifies an instance of E19 Physical Object that was moved by a move event. A move must concern at least one object.

The property implies the object's passive participation. For example, Monet's painting "Impression sunrise" was moved for the first Impressionist exhibition in 1874.

P26 moved to (was destination of)

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed subproperty, scope note and the representation in First Order Logic

From:

Domain: <u>E9</u> Move Range: <u>E53</u> Place

Subproperty of: <u>E4</u> Period. <u>P7</u> took place at (witnessed): <u>E53</u> Place

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the destination of a E9 Move.

A move will be linked to a destination, such as the move of an artefact from storage to display. A move may be linked to many terminal instances of E53 Places. In this case the move describes a distribution of a set of objects. The area of the move includes the origin, route and destination.

Examples:

• the movement of the Tut-Ankh-Amun Exhibition (E9) *moved to* The British Museum (E53)

In First Order Logic: $P26(x,y) \supset E9(x)$

 $P26(x,y) \supset E53(y)$ $P26(x,y) \supset P7(x,y)$

To:

Domain: E9 Move Range: E53 Place

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies a destination of a E9 Move.

A move will be linked to a destination, such as the move of an artefact from storage to display. A move may be linked to many terminal instances of E53 Place by multiple instances of this property. In this case the move describes a distribution of a set of objects. The area of the move includes the origin(s), route and destination(s).

Therefore the described destination is an instance of E53 Place which *P89 falls within (contains)* the instance of E53 Place the move *P7 took place at.*

Examples:

• the movement of the Tut-Ankh-Amun Exhibition (E9) *moved to* The British Museum (E53)

In First Order Logic:

```
P26(x,y) ⊃ E9(x)
P26(x,y) ⊃ E53(y)
P26(x,y) ⊃ (\exists z)[ E53(z) ∧ P7(x,z) ∧ P89(y,z)]
```

P27 moved from (was origin of)

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed, the subproperty,

scope note and the representation in First Order Logic

From:

Domain: <u>E9</u> Move Range: <u>E53</u> Place

Subproperty of: <u>E4</u> Period. <u>P7</u> took place at (witnessed): <u>E53</u> Place

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the starting E53 Place of an E9 Move.

A move will be linked to an origin, such as the move of an artefact from storage to display. A move may be linked to many origins. In this case the move describes the picking up of a set of objects. The area of the move includes the origin, route and destination.

•

In First Order Logic: $P27(x,y) \supset E9(x)$

 $P27(x,y) \supset E53(y)$ $P27(x,y) \supset P7(x,y)$

To:

Domain: <u>E9</u> Move Range: <u>E53</u> Place

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies a starting E53 Place of an E9 Move.

A move will be linked to an origin, such as the move of an artefact from storage to display. A move may be linked to many starting instances of E53 Place by multiple instances of this property. In this case the move describes the picking up of a set of objects. The area of the move includes the origin(s), route and destination(s).

Therefore the described origin is an instance of E53 Place which P89 falls within (contains) the instance of E53 Place the move P7 took place at.

In First Order Logic:

P27(x,y) ⊃ E9(x) P27(x,y) ⊃ E53(y) P27(x,y) ⊃ (∃z)[E53(z) \land P7(x,z) \land P89(y,z)]

P46 is composed of (forms part of)

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and made changes to subproperty section, to the scope note and to the representation in First Order Logic.

From:

Domain: <u>E18</u> Physical Thing Range: <u>E18</u> Physical Thing

Superproperty of: <u>E19</u> Physical Object. <u>P56</u> bears feature (is found on): <u>E26</u> Physical Feature

Quantification: many to many (0,n:0,n)

Scope note: This property allows instances of E18 Physical Thing to be analysed into component elements.

Component elements, since they are themselves instances of E18 Physical Thing, may be further analysed into sub-components, thereby creating a hierarchy of part decomposition. An instance of E18 Physical Thing may be shared between multiple wholes, for example two buildings may share a common wall.

This property is intended to describe specific components that are individually documented, rather than general aspects. Overall descriptions of the structure of an instance of E18 Physical Thing are captured by the *P3 has note* property.

The instances of E57 Materials of which an item of E18 Physical Thing is composed should be documented using P45 consists of (is incorporated in).

In First Order Logic: $P46(x,y) \supset E18(x)$

 $P46(x,y) \supset E18(y)$

To:

Domain: <u>E18</u> Physical Thing Range: <u>E18</u> Physical Thing

Subproperty of: E92 Spacetime Volume. P132 overlaps with: E92 Spacetime Volume Superproperty of: E19 Physical Object. P56 bears feature (is found on): E26 Physical Feature

Quantification: many to many (0,n:0,n)

Scope note: This property allows instances of E18 Physical Thing to be analysed into component elements.

Component elements, since they are themselves instances of E18 Physical Thing, may be further analysed into sub-components, thereby creating a hierarchy of part decomposition. An instance of E18 Physical Thing may be shared between multiple wholes, for example two buildings may share a common wall. This property does not specify when and for how long a component element resided in the respective whole. If a component is not part of a whole from the beginning of existence or until the end of existence of the whole, the classes E79 Part Addition and E90 Part Removal can be used to document when a component became part of a particular whole and/or when it stopped being a part of it. For the time-span of being part of the respective whole, the component is completely contained in the place the whole occupies.

This property is intended to describe specific components that are individually documented, rather than general aspects. Overall descriptions of the structure of an instance of E18 Physical Thing are captured by the *P3 has note* property.

The instances of E57 Material of which an item of E18 Physical Thing is composed should be documented using P45 consists of (is incorporated in).

```
In First Order Logic: P46(x,y) \supset E18(x)
```

 $P46(x,y) \supset E18(y)$ $P46(x,y) \supset P132(x,y)$

 $P46(x,y) \supset (\exists uzw)[E93(u) \land P166(x,u) \land E52(z) \land P164(u,z) \land E93(w) \land P166(y,w) \land P164(w,z) \land P10(w,u)]$

P62 depicts (is depicted by)

In 33^{rd} CRM-SIG meeting the group discussed about Issue 276, shortcut formalization in first order logic and changed the scope note

From:

Scope note: This property identifies something that is depicted by an instance of E24 Physical Man-Made Thing.

This property is a shortcut of the more fully developed path from E24 Physical Man-Made Thing through *P65 shows visual item* (*is shown by*), E36 Visual Item, *P138 represents* (*has representation*) to E1CRM Entity. P62.1 mode of depiction allows the nature of the depiction to be refined.

To:

Scope note:

This property identifies something that is depicted by an instance of E24 Physical Man-Made Thing. Depicting is meant in the sense that the surface of the E24 Physical Man-Made Thing shows, through its passive optical qualities or form, a representation of the entity depicted. It does not pertain to inscriptions or any other information encoding.

This property is a shortcut of the more fully developed path from E24 Physical Man-Made Thing through

P65 shows visual item (is shown by), E36 Visual Item, *P138 represents (has representation)* to E1 CRM Entity. P62.1 mode of depiction allows the nature of the depiction to be refined.

P109 has current or former curator (is current or former curator of)

In 33rd CRM-SIG meeting the group discussed about shortcut formalization in first order logic(issue 276), and changed the scope note.

From:

This property identifies the E39 Actor or Actors who assume or have assumed overall curatorial responsibility for an E78 Collection.

This property is effectively a short-cut. It does not allow a history of curation to be recorded. This would require use of an Event assigning responsibility for a Collection to a curator.

To:

This property identifies the E39 Actor or Actors who assume or have assumed overall curatorial responsibility for an E78 Collection.

It does not allow a history of curation to be recorded. This would require use of an Event initiating a curator being responsible for a Collection.

P132 overlaps with

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263, and updated the domain, range and the representation in First Order Logic of this property

From:

Domain: <u>E4</u> Period Range: E4 Period

In First Order Logic: $P132(x,y) \supset E4(x)$

 $P132(x,y) \supset E4(y)$ $P132(x,y) \supset P132(y,x)$

To:

Domain: <u>E92 Spacetime Volume</u>
Range: <u>E92 Spacetime Volume</u>

Superproperty of: E18 Physical Thing. P46 is composed of (forms part of): E18 Physical Thing

In First Order Logic:

 $P132(x,y) \supset E92(x)$ $P132(x,y) \supset E92(y)$ $P132(x,y) \supset P132(y,x)$

P133 is separated from

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263, and updated the domain, range and the representation in First Order Logic of this property

From:

Domain: <u>E4</u> Period Range: <u>E4</u> Period

In First Order Logic: $P133(x,y) \supset E4(x)$

```
P133(x,y) \supset E4(y)
P133(x,y) \supset P133(y,x)
```

To:

Domain: <u>E92 Spacetime Volume</u>
Range: <u>E92 Spacetime Volume</u>

In First Order Logic:

 $P133(x,y) \supset E92(x)$ $P133(x,y) \supset E92(y)$ $P133(x,y) \supset P133(y,x)$

P156 occupies

In 33rd CRM-SIG meeting the group discussed the issue 234, 235 and 263 and changed the name, the subproperty, the scope note, and the representation in First Order Logic of P156

From:

P156 occupies

Domain: <u>E18</u> Physical Thing

Range: <u>E53</u> Place

Quantification: one to one (0,1:1,1)

Scope note:

This property describes the maximal real volume in space that an instance of E18 Physical Thing has occupied during its lifetime with respect to a reference space relative to which the thing is at rest. In other words, it is the volume that contains all the points which the thing has covered at some time during its existence. In the case of an E26 Physical Feature the default reference space is the one in which the object that bears the feature or at least the surrounding matter of the feature is at rest. In this case there is a 1:1 relation of E26 Feature and E53 Place. For simplicity of implementation multiple inheritance (E26 Feature IsA E53 Place) may be a practical approach.

For instances of E19 Physical Objects the default reference space is the one which is at rest to the object itself, i.e. which moves together with the object. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

This property is a shortcut of the fully developed path from 'E18 Physical Thing' through 'P159 occupied', 'E92 Spacetime Volume', 'P161 has spatial projection' to 'E53 Place'. For some instances of E18 Physical Object the relative stability of form may not be sufficient to define a useful local reference space, for instance for an amoeba. In such cases the fully developed path to an external reference space and using a temporal validity component may be adequate to determine the place they have occupied.

In contrast to P156 occupies, the property P53 has former or current location identifies an instance of E53 Place at which a thing is or has been for some unspecified time span. Further it does not constrain this reference space of the referred instance of P53 Place.

In First Order Logic: $P156(x,y) \supset E18(x)$

 $P156(x,y) \supset E53(y)$

To:

P156 occupies (is occupied by)

Domain: <u>E18</u> Physical Thing

Range: E53 Place

Subproperty of: E92 Spacetime Volume. P161 has spatial projection: E53 Place

Quantification: one to one (0,1:1,1)

Scope note:

This property describes the largest volume in space that an instance of E18 Physical Thing has occupied at any time during its existence, with respect to the reference space relative to itself. This allows you to describe the thing itself as a place that may contain other things, such as a box that may contain coins. In other words, it is the volume that contains all the points which the thing has covered at some time during its existence. In the case of an E26 Physical Feature the default reference space is the one in which the object that bears the feature or at least the surrounding matter of the feature is at rest. In this case there is a 1:1 relation of E26 Feature and E53 Place. For simplicity of implementation multiple inheritance (E26 Feature IsA E53 Place) may be a practical approach.

For instances of E19 Physical Objects the default reference space is the one which is at rest to the object itself, i.e. which moves together with the object. We include in the occupied space the space filled by the matter of the physical thing and all its inner spaces.

This property is a subproperty of P161 has spatial projection because it refers to its own domain as reference space for its range, whereas P161 has spatial projection may refer to a place in terms of any reference space. For some instances of E18 Physical Object the relative stability of form may not be sufficient to define a useful local reference space, for instance for an amoeba. In such cases the fully developed path to an external reference space and using a temporal validity component may be adequate to determine the place they have occupied.

In contrast to P156 occupies, the property P53 has former or current location identifies an instance of E53 Place at which a thing is or has been for some unspecified time span. Further it does not constrain the reference space of the referred instance of P53 Place.

In First Order Logic: $P156 (x,y) = [E18(x) \land E53(y) \land P161(x,y) \land P157(y,x)]$

P160 has temporal projection

In 33^{rd} CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235, 263 and changed the name and the scope note

P160 has temporal projection

From:

Scope note:

This property describes the temporal projection of an instance of an E92 Spacetime Volume. The property P4 has time-span is a shortcut of the more fully developed path from E4 Period through P158 occupied, E92 Spacetime Volume P160 has temporal projection to E52 Time Span.

To:

P160 has temporal projection (is temporal projection of)

Scope note:

This property describes the temporal projection of an instance of an E92 Spacetime Volume. The property P4 has time-span is the same as P160 has temporal projection if it is used to document an instance of E4 Period or any subclass of it.

P161 has spatial projection

In 33^{rd} CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed the name, the subproperty and the scope note

From:

P161 has spatial projection

Superpoperty of:

Scope note:

This property associates an instance of a E92 Spacetime Volume with an instance of E53 Place that is the result of the spatial projection of the instance of a E92 Spacetime Volume on a reference space. In general there can be more than one useful reference space to describe the spatial projection of a spacetime volume, such as that of a battle ship versus that of the seafloor. Therefore the projection is not unique. The property P7 took place at is a shortcut of the more fully developed path from E4 Period through P158 occupied, E92 Spacetime Volume P161 has spatial projection to E53 Place.

In First Order Logic: $P161(x,y) \supset E92(x)$ $P161(x,y) \supset E53(y)$

To:

P161 has spatial projection (is spatial projection of)

Superproperty of: E18 Physical Thing. P156 occupies (is occupied by): E53 Place

Scope note:

This property associates an instance of a E92 Spacetime Volume with an instance of E53 Place that is the result of the spatial projection of the instance of a E92 Spacetime Volume on a reference space. In general there can be more than one useful reference space to describe the spatial projection of a spacetime volume, such as that of a battle ship versus that of the seafloor. Therefore the projection is not unique.

This is part of the fully developed path that is shortcut by *P7took place at (witnessed)*. The more fully developed path from E4 Period through *P161 has spatial projection*, E53 Place, *P89 falls within (contains)* to E53 Place.

P164 is restricted by

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and changed the name, the scope note and the properties.

From:

P164 is restricted by

Domain: **E93** Spacetime Snapshot

Range: <u>E52</u> Time-Span

Quantification: two to many, necessary (2,n:0,n)

Scope note: This property relates an E93 Spacetime Snapshot with an arbitrary E52 Time-Span that restricts the

extent of the former to a volume within these time limits.

In First Order Logic: $P164(x,y) \supset E93(x)$

 $P164(x,y) \supset E52(y)$

To:

P164 during (was time-span of)

Domain: <u>E93</u> Presence Range: <u>E52</u> Time-Span Quantification:

Scope note: This property relates an E93 Presence with an arbitrary E52 Time-Span that defines the section of the

spacetime volume that this instance of E93 Presence is related to by P166 was a presence of (had

presence). that is concerned by this instance of E93 Presence.

Examples:

In First Order Logic: P164 $(x,y) \supset E93(x)$ P164 $(x,y) \supset E52(y)$

P166 was a presence of (had presence)

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and added this new property

Domain: **E93** Presence

Range: E92 Space Time Volume

Quantification:

Scope note: This property relates an E93 Presence with the STV it is part of...

P167 was at (was place of)

In 33rd CRM-SIG meeting the group the crm-sig discussed about the issues 234, 235,263 and added this new property

Domain: <u>E93</u> Presence Range: E53 Place Quantification:

Scope note: This property points to a wider area in which my thing /event was...

P168 place is defined by (defines place)

In 33rd CRM-SIG meeting the group the crm-sig, resolving the issue 275, added a new property about space primitive to the class E53 Place

Domain: E53 Place

Range: <u>E94</u> Space Primitive Quantification: (0,n:1,1)

Scope note:

This property associates an instance of E53 Place with an instance of E94 Space Primitive that defines it. Syntactic variants or use of different scripts may result in multiple instances of E94 Space Primitive defining exactly the same place. Transformations between different reference systems in general result in new definitions of places approximating each other and not in alternative definitions. Note that it is possible for a place to be defined by phenomena causal to it or other forms of identification rather than by an instance of E94 Space Primitive. In this case, this property must not be used for approximating the respective instance of E53 Place with an instance of E94 Space Primitive.

Proofreading:

The In First Order Logic statements are corrected in E1, E59, P101, P103, P104, P123, P124

The expression "In First Order Logic" is substituted by "In First Order Logic"

The notation of quantification of P43 has been corrected from (0,n:1.1) to (0,n:1,1)

The notation of quantification of P156 occupies(is occupied by) has been corrected

From: Quantification: one to one (0,1:1,1)To: Quantification: one to one (1,1:1,1)

In the scope note of P130 the word "shortcut" is substituted by "short-cut"

The CIDOC CRM Class Hierarchy on page xxi is updated CIDOC CRM Property Hierarchy on page xxv is updated

Amendments 6.2.1

The scope note of P49

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 276** the scope note of P49 has been changed.

FROM

This property identifies the E39 Actor or Actors who have or have had custody of an instance of E18 Physical Thing at some time.

The distinction with P50 has current keeper (is current keeper of) is that P49 has former or current keeper (is former or current keeper of) leaves open the question as to whether the specified keepers are current.

P49 has former or current keeper (is former or current keeper of) is a shortcut for the more detailed path from E18 Physical Thing through P30 transferred custody of (custody transferred through), E10 Transfer

of Custody, P28 custody surrendered by (surrendered custody through) or P29 custody received by (received custody through) to E39 Actor.

TO

This property identifies the E39 Actor or Actors who have or have had custody of an instance of E18 Physical Thing at some time. This property leaves open the question if parts of this physical thing have been added or removed during the time-spans it has been under the custody of this actor, but it is required that at least a part which can unambiguously be identified as representing the whole has been under this custody for its whole time. The way, in which a representative part is defined, should ensure that it is unambiguous who keeps a part and who the whole and should be consistent with the identity criteria of the kept instance of E18 Physical Thing.

The distinction with P50 has current keeper (is current keeper of) is that P49 has former or current keeper (is former or current keeper of) leaves open the question as to whether the specified keepers are current.

P49 has former or current keeper (is former or current keeper of) is a shortcut for the more detailed path from E18 Physical Thing through P30 transferred custody of (custody transferred through), E10 Transfer of Custody, P28 custody surrendered by (surrendered custody through) or P29 custody received by (received custody through) to E39 Actor.

The scope note of E10

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 276** the scope note of E10 has been changed.

FROM

Scope note:

This class comprises transfers of physical custody of objects between instances of E39 Actor.

The recording of the donor and/or recipient is optional. It is possible that in an instance of E10 Transfer of Custody there is either no donor or no recipient. Depending on the circumstances it may describe:

- 1. the beginning of custody
- 2. the end of custody
- 3. the transfer of custody
- 4. the receipt of custody from an unknown source
- 5. the declared loss of an object

The distinction between the legal responsibility for custody and the actual physical possession of the object should be expressed using the property P2 has type (is type of). A specific case of transfer of custody is theft.

The interpretation of the museum notion of "accession" differs between institutions. The CRM therefore models legal ownership and physical custody separately. Institutions will then model their specific notions of accession and deaccession as combinations of these.

TO:

Scope note:

This class comprises transfers of physical custody of objects between instances of E39 Actor.

The recording of the donor and/or recipient is optional. It is possible that in an instance of E10 Transfer of Custody there is either no donor or no recipient. Depending on the circumstances it may describe:

- 6. the beginning of custody
- 7. the end of custody
- 8. the transfer of custody
- 9. the receipt of custody from an unknown source
- 10. the declared loss of an object

The distinction between the legal responsibility for custody and the actual physical possession of the object should be expressed using the property P2 has type (is type of). A specific case of transfer of custody is theft. The sense of physical possession requires that the object of custody is in the hands of the keeper at least with a part representative for the whole. The way, in which a representative part is defined, should ensure that it is unambiguous who keeps a part and who the whole and should be consistent with the identity criteria of the kept instance of E18 Physical Thing. For instance, in the case of a set of cutlery we may require the majority of pieces having been in the hands of the actor regardless which individual pieces are kept over time.

The interpretation of the museum notion of "accession" differs between institutions. The CRM therefore models legal ownership and physical custody separately. Institutions will then model their specific notions of accession and deaccession as combinations of these.

P130 shows features of (features are also found on)

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the issue 276. The scope note revised

FROM

E70 Thing Domain: E70 Thing Range:

Superproperty of: E33 Linguistic Object. P73i has translation (is translation of): E33 Linguistic Object

E18 Physical Thing. P128 carries (is carried by): E90 Symbolic Object

Ouantification: many to many (0,n:0,n)

Scope note: This property generalises the notions of "copy of" and "similar to" into a dynamic, asymmetric

relationship, where the domain expresses the derivative, if such a direction can be established.

Otherwise, the relationship is symmetric. It is a shortcut of P15 was influenced by (influenced) in a creation or production, if such a reason for the similarity can be verified. Moreover it expresses similarity in cases that can be stated between two objects only, without historical knowledge about its reasons.

Examples:

the Parthenon Frieze on the Acropolis in Athens (E22) shows features of the Original Parthenon Frieze in the British museum (E22). Kind of similarity: Copy (E55)

In First Order Logic:

 $P130(x,y) \supset E70(x)$ $P130 (x,y) \supset E70(y)$

 $P130(x,y,z) \supset [P130(x,y) \land E55(z)]$

 $P130(x,y) \supset P130(y,x)$

Properties: P130.1 kind of similarity: E55 Type

TO

Domain: E70 Thing Range: E70 Thing

33 Linguistic Object. P73 i has translation (is translation of): E33 Linguistic Object inverse subproperty! Superproperty of:

E18 Physical Thing. P128 carries (is carried by): E90 Symbolic Object

Quantification: many to many (0,n:0,n)

This property generalises the notions of "copy of" and "similar to" into a directed relationship, where Scope note:

the domain expresses the derivative, if such a direction can be established.

Otherwise, the relationship is symmetric. If the reason for similarity is a sort of derivation process, i.e. that the creator has used or had in mind the form of a particular thing during the creation or production, this process should be explicitly modelled. Moreover it expresses similarity in cases that can be stated

between two objects only, without historical knowledge about its reasons.

Examples:

the Parthenon Frieze on the Acropolis in Athens (E22) shows features of the Original Parthenon Frieze in the British museum (E22). Kind of similarity: Copy (E55)

In First Order Logic:

P130 (x,y) \supset E70(x) P130 (x,y) \supset E70(y)

 $P130(x,y,z) \supset [P130(x,y) \land E55(z)]$

 $P130(x,y) \supset P130(y,x)$

Transitive properties

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 281** the following sentence has been added to the end of the scope note all explicit transitive properties which are P5,P9,P10,P69,P73, P86,P89,P106, P114,P115,P116,P117,P120,P127, P148

"This property is transitive"

In implicit transitive property P165, at the end of the scope note has been added the sentence: "This property in an implicit transitive property"

(For all transitive, we should state that the property is transitive. For the exception (P165) should state "when this property is restricted to domain and range of information object THEN it IS transitive."

P132 overlaps with

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 234**, the scope note of P132 has been revised:

FROM:

Domain: <u>E92 Spacetime Volume</u> Range: <u>E92 Spacetime Volume</u>

Superproperty of: E18 Physical Thing. P46 is composed of (forms part of):E18 Physical Thing

Quantification: many to many (0,n:0,n)

Scope note: This symmetric property allows instances of E4 Period that overlap both temporally and spatially to be

related, i,e. they share some spatio-temporal extent.

This property does not imply any ordering or sequence between the two periods, either spatial or

temporal.

Examples:

• the "Urnfield" period (E4) overlaps with the "Hallstatt" period (E4)

TO:

Domain: <u>E92 Spacetime Volume</u>
Range: <u>E92 Spacetime Volume</u>

Superproperty of: E18 Physical Thing. P46 is composed of (forms part of): E18 Physical Thing

Quantification: many to many (0,n:0,n)

Scope note: This symmetric property associates two instances of E92 Spacetime Volume that have some of their

extent in common.

Examples:

• the "Urnfield" period (E4) overlaps with the "Hallstatt" period (E4)

P150 defines typical parts of (defines typical wholes for)

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 242**, the scope note of P150 has been revised:

FROM

Domain: E55 Type Range: E55 Type

Quantification: many to many (0,n:0,n)

Scope note: The property "broaderPartitive" associates an instance of E55 Type "A" with an instance of E55 Type

"B", when items of type "A" typically form part of items of type "B", such as "car motors" and "cars".

It allows Types to be organised into hierarchies. This is the sense of "broader term partitive (BTP)" as

defined in ISO 2788 and "broaderPartitive" in SKOS.

TO:

Domain: E55 Type Range: E55 Type

Quantification: many to many (0,n:0,n)

Scope note: This property associates an instance of E55 Type "A" with an instance of E55 Type "B", when items of

type "A" typically form part of items of type "B", such as "car motors" and "cars".

It allows types to be organised into hierarchies based on one type describing a typical part of another. This property is equivalent to "broader term partitive" (BTP)" as defined in ISO 2788 and

"broaderPartitive" in SKOS.

Examples:

Car motors (E55) defines typical parts of cars (E55)

P133 is separated from

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 234**, the scope note of P133 has been revised:

FROM

Domain: <u>E92 Spacetime Volume</u>
Range: <u>E92 Spacetime Volume</u>
Quantification: many to many (0,n:0,n)

Scope note: This symmetric property allows instances of E4 Period that do not overlap both temporally and spatially,

to be related i,e. they do not share any spatio-temporal extent.

This property does not imply any ordering or sequence between the two periods either spatial or temporal.

Examples:

• the "Hallstatt" period (E4) is separated from the "La Tène" era (E4)

TO:

Domain: <u>E92 Spacetime Volume</u>
Range: <u>E92 Spacetime Volume</u>
Quantification: many to many (0,n:0,n)

Scope note: This symmetric property associates two instances of E92 Spacetime Volume that have no extent in

common.

Examples:

• the "Hallstatt" period (E4) is separated from the "La Tène" era (E4)

P164 during (was time-span of)

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 234**, the scope note of P164 and the subproperty part has been revised:

FROM:

Domain: <u>E93</u> Presence Range: <u>E52</u> Time-Span

Quantification:

Scope note: This property relates an E93 Presence with an arbitrary E52 Time-Span that defines the section of the

spacetime volume that this instance of E93 Presence is related to by P166 was a presence of (had

presence). that is concerned by this instance of E93 Presence.

TO:

Domain: <u>E93</u> Presence Range: <u>E52</u> Time-Span

Subproperty of: E92 Spacetime Volume.P160 has temporal projection: E52 Time-Span

Quantification: (1,1:0,n)

Scope note: This property relates an instance of E93 Presence with an arbitrary instance of E52 Time-Span that

defines the section of the spacetime volume that this instance of E93 Presence is related to by the

property P166 was a presence of (had presence).

P166 was a presence of (had presence)

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 234**, the quantifications of P164 has been revised:

FROM:

Domain: **E93** Presence

Range: **E92** Space Time Volume

Quantification:

TO:

Domain: **E93** Presence

Range: <u>E92</u> Spacetime Volume Quantification: (1,1:0,n)

P167 was at (was place of)

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 234**, the label of the property P176 has been changed:

FROM:

P167 was at (was place of)

TO:

P167 at (was place of)

Knowledge Creation Process

In 34th CRM-SIG and 27th FRBR-CIDOC CRM group meeting, resolving the **issue 276**, an entry about knowledge creation process has been added to Terminology

Knowledge Creation Process All knowledge in an information system is introduced into that system by some human agent either directly or indirectly. Despite this fact, many, if not most, statements within such a system will lack specific attribution of authority. In the domain of cultural heritage, however, there are clear systems of responsibility for collection documentation and management, ideally specified in institutional policy and protocol documents. Thus, it is reasonable to hold that such not explicitly attributed statements represent the official view of the administrating institution of that system.

This is to not say that an information system represents at any particular moment a completed phase of knowledge that the institution promotes. Rather, it is to say that is represents a managed set of data that, at any state of elaboration, adheres to and strives to some explicit code of standards. So long as the information is under active management it remains continuously open to revision and improvement as further research reveals further understanding surrounding the objects of concern.

A distinct exception to this rule is represented by information in the data set that carries with

it an explicit statement of responsibility.

In CRM such statements of responsibility are expressed though knowledge creation events such as E13 Attribute Assignment with subclasses. Any information in a CRM model that is based on an explicit creation event for that piece of information is attributed to be the responsibility of the actor identified as causal in that event (provided the creator's identity has been made explicit for that event). For any information connected to knowledge creation events that do not explicitly reference their creator, as well as any information not connected to creation events, the responsibility falls back to the institution responsible for the database/knowledge graph. That means that for information only expressed through shortcuts such as 'P2 has type', where no knowledge creation event has been explicitly specified, the originating creation event cannot be deduced and the responsibility for the information can never be any other body than the institution responsible for the whole information system.

In the case of an institution taking over stewardship of a database transferred into their custody, two relations of responsibility for the knowledge therein can be envisioned. If the institution accepts the dataset and undertakes to maintain and update it, then they take on responsibility for that information and become the default authority behind its statements as described above. If the institution accepts the data set and stores it without change as a closed resource, then it can considered that the default authority remains the original steward.

Proofreading:

Page 78: The statement in First Order Logic is corrected.

Page 92: the class number in the example of P138 represents (has representation) is corrected.

Amendments 6.2.2

34th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 27th FRBR - CIDOC CRM Harmonization meeting

EI0 Transfer of Custody

Resolving the **issue 276** the scope note of E10 has been changed. This change was left out of the amendments of the affected the version 6.2.1. while the scope note of E10 has been changed in the text of version 6.2.1.

P130 shows features of (features are also found on)

Resolving the issue 276 the definition of P130 has been changed.

FROM:

Domain: $\underline{E70}$ Thing Range: $\underline{E70}$ Thing

Superproperty of: **Linguistic Object**. **P73** has translation (is translation of): **L33** Linguistic Object inverse subproperty!

E18 Physical Thing. P128 carries (is carried by): E90 Symbolic Object

Quantification: many to many (0,n:0,n)

Scope note: This property generalises the notions of "copy of" and "similar to" into a directed relationship, where

the domain expresses the derivative, if such a direction can be established.

Otherwise, the relationship is symmetric. If the reason for similarity is a sort of derivation process, i.e., that the creator has used or had in mind the form of a particular thing during the creation or production, this process should be explicitly modelled. Moreover it expresses similarity in cases that can be stated between two shiests only without historical knowledge about its reasons.

between two objects only, without historical knowledge about its reasons.

Examples:

• the Parthenon Frieze on the Acropolis in Athens (E22) *shows features of* the Original Parthenon Frieze in the British museum (E22). *Kind of similarity*: Copy (E55)

In First Order Logic:

P130 (x,y) \supset E70(x) P130 (x,y) \supset E70(y)

 $P130(x,y,z) \supset [P130(x,y) \land E55(z)]$

$P130(x,y) \supset P130(y,x)$

Properties: P130.1 kind of similarity: <u>E55</u> Type

TO:

Superproperty of: <u>E33</u> Linguistic Object. <u>P73</u>i is translation of: <u>E33</u> Linguistic Object

E18 Physical Thing. P128 carries (is carried by): E90 Symbolic Object

Quantification: many to many (0,n:0,n)

Scope note:

This property generalises the notions of "copy of" and "similar to" into a directed relationship, where the domain expresses the derivative or influenced item and the range the source or influencing item, if such a direction can be established. The property can also be used to express similarity in cases that can be stated between two objects only, without historical knowledge about its reasons. The property expresses a symmetric relationship in case no direction of influence can be established either from evidence on the item itself or from historical knowledge. This holds in particular for siblings of a derivation process from a common source or non-causal cultural parallels, such as some weaving patterns.

The P130.1 kind of similarity property of the P130 shows features of (features are also found on) property enables the relationship between the domain and the range to be further clarified, in the sense from domain to range, if applicable. For example, it may be expressed if both items are product "of the same mould", or if two texts "contain identical paragraphs".

If the reason for similarity is a sort of derivation process, i.e., that the creator has used or had in mind the form of a particular thing during the creation or production, this process should be explicitly modelled. In these cases, *P130 shows features of* can be regarded as a shortcut of such a process. However, the current model does not contain any path specific enough to infer this property. Specializations of the CIDOC CRM may however be more explicit, for instance describing the use of moulds etc.

Examples:

• the Parthenon Frieze on the Acropolis in Athens (E22) *shows features of* the Original Parthenon Frieze in the British museum (E22). *Kind of similarity*: copy of (E55)

In First Order Logic:

 $P130(x,y) \supset E70(x),$ $P130(x,y) \supset E70(y),$ $P130(x,y,z) \supset [P130(x,y) \land A]$

E55(z)

Properties: P130.1 kind of similarity: <u>E55</u> Type

35th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 28th FRBR - CIDOC CRM Harmonization meeting

E78 Collection

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the **issue 270** the name and the scope note of the class E78 has been changed

FROM

E78 Collection

Scope note:

This class comprises aggregations of instances of E18 Physical Thing that are assembled and maintained ("curated" and "preserved," in museological terminology) by one or more instances of E39 Actor over time for a specific purpose and audience, and according to a particular collection development plan.

Items may be added or removed from an E78 Collection in pursuit of this plan. This class should not be confused with the E39 Actor maintaining the E78 Collection often referred to with the name of the E78 Collection (e.g. "The Wallace Collection decided...").

Collective objects in the general sense, like a tomb full of gifts, a folder with stamps or a set of chessmen, should be documented as instances of E19 Physical Object, and not as instances of E78 Collection. This is because they form wholes either because they are physically bound together or because they are kept together for their functionality.

TO:

E78 Curated Holding

Scope note:

This class comprises aggregations of instances of E18 Physical Thing that are assembled and maintained ("curated" and "preserved," in museological terminology) by one or more instances of E39 Actor over time for a specific purpose and audience, and according to a particular collection development plan. Typical instances of curated holdings are museum collections, archives, library holdings and digital libraries. A digital library is regarded as an instance of E18 Physical Thing because it requires keeping physical carriers of the electronic content.

Items may be added or removed from an E78 Curated Holding in pursuit of this plan. This class should not be confused with the E39 Actor maintaining the E78 Curated Holding often referred to with the name of the E78 Curated Holding (e.g. "The Wallace Collection decided...").

Collective objects in the general sense, like a tomb full of gifts, a folder with stamps or a set of chessmen, should be documented as instances of E19 Physical Object, and not as instances of E78 Curated Holding. This is because they form wholes either because they are physically bound together or because they are kept together for their functionality.

E93 Presence

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the issue 234,the scope note has been changed .

FROM

Subclass of: **E92** Spacetime Volume

Scope note:

This class comprises instances of E92 Spacetime Volume that result from the intersection of instances of E92 Spacetime Volume with an instance of E52 Time-Span. The identity of an instance of this class is determined by the identities of the constituent spacetime volume and the time-span.

This class can be used to define temporal snapshots at a particular time-span, such as the extent of the Roman Empire at 33 B.C., or the extent occupied by a museum object at rest in an exhibit. In particular, it can be used to define the spatial projection of a spacetime volume during a particular time-span, such as the maximal spatial extent of a flood at some particular hour, or all areas covered by Poland within the 20th century AD.

TO

This class comprises instances of E92 Spacetime Volume, whose arbitrary temporal extent has been chosen in order to determine the spatial extent of a phenomenon over the chosen time-span. Respective phenomena may, for instance, be historical events or periods, but can also be physical things seen in their diachronic existence and extent. In other words, instances of this class fix a slice of a Spacetime Volume in time.

The temporal extent typically is predetermined by the researcher so as to focus the investigation particularly on finding the spatial extent of the phenomenon by testing for its characteristic features. There are at least two basic directions such investigations might take. The investigation may wish to determine where something was during some time or it may wish to reconstruct the total passage of a phenomenon's Spacetime Volume through an examination of discrete presences. Observation and measurement of features indicating the presence or absence of a phenomenon in some space allows for the progressive approximation of spatial extents through argumentation typically based on inclusion, exclusion and various overlaps.

E94 Space Primitive

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 275* the scope note of E94 has been changed.

FROM

Scope Note:

This class comprises instances of E59 Primitive Value for space that should be implemented with appropriate validation, precision and references to spatial coordinate systems to express geometries on or relative to earth, or any other stable constellations of matter, relevant to cultural and scientific documentation.

An E94 Space Primitive defines an E53 Place in the sense of a declarative place as elaborated in CRMgeo (Doerr and Hiebel 2013), which means that the identity of the place is derived from its geometric definition. This declarative place allows for the application of all place properties to relate phenomenal places to their approximations expressed with geometries.

Instances of E94 Space Primitive provide the ability to link CRM encoded data to the kinds of geometries used in maps or Geoinformation systems. They may be used for visualisation of the instances of E53 Place they define, in their geographic context and for computing topological relations between places based on these geometries.

E94 Space Primitive is not further elaborated upon within this model. Statement of compatibility with OPENGIS

Examples:

- Coordinate Information in GML like <gml:Point gml:id="p21" srsName="http://www.opengis.net/def/crs/EPSG/0/4326"> <gml:coordinates>45.67, 88.56</gml:coordinates> </gml:Point>
- Coordinate Information in lat, long 48,2 13,3
- Well Known Text like POLYGON ((30 10, 40 40, 20 40, 10 20, 30 10))

To:

Scope Note:

This class comprises instances of E59 Primitive Value for space that should be implemented with appropriate validation, precision and references to spatial coordinate systems to express geometries on or relative to earth, or any other stable constellations of matter, relevant to cultural and scientific documentation.

An E94 Space Primitive defines an E53 Place in the sense of a declarative place as elaborated in CRMgeo (Doerr and Hiebel 2013), which means that the identity of the place is derived from its geometric definition. This declarative place allows for the application of all place properties to relate phenomenal places to their approximations expressed with geometries.

Definitions of instances of E53 Place using different spatial reference systems always result in definitions of different instances of E53 place approximating each other.

Instances of E94 Space Primitive provide the ability to link CRM encoded data to the kinds of geometries used in maps or Geoinformation systems. They may be used for visualisation of the instances of E53 Place they define, in their geographic context and for computing topological relations between places based on these geometries.

Note that it is possible for a place to be defined by phenomena causal to it or other forms of identification rather than by an instance of E94 Space Primitive. In this case, this property must not be used for approximating the respective instance of E53 Place with an instance of E94 Space Primitive. E94 Space Primitive is not further elaborated upon within this model. Compatibility with OGC standards are recommended. Examples:

- Coordinate Information in GML like <gml:Point gml:id="p21" srsName="http://www.opengis.net/def/crs/EPSG/0/4326"> <gml:coordinates>45.67, 88.56</gml:coordinates> </gml:Point>
- Coordinate Information in lat, long 48,2 13,3
- Well Known Text like POLYGON ((30 10, 40 40, 20 40, 10 20, 30 10))

E95 Spacetime Primitive

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 275 Space primitive* new class have been added. The following:

E95 Spacetime Primitive

Subclass of: <u>E59</u> Primitive Value

Scope Note:

This class comprises instances of E59 Primitive Value for spacetime volumes that should be implemented with appropriate validation, precision, interval logic and reference systems to express date ranges and geometries relevant to cultural documentation. A Spacetime Primitive may consist of one expression including temporal and spatial information like in GML or a different form of expressing spacetime in an integrated way like a formula containing all 4 dimensions.

An E95 Spacetime Primitive defines an E92 Spacetime Volume in the sense of a declarative spacetime volume as defined in CRMgeo (Doerr & Hiebel 2013), which means that the identity of the spacetime volume is derived from its geometric and temporal definition. This declarative spacetime volume allows for the application of all E92 Spacetime Volume properties to relate phenomenal spacetime volumes of periods and physical things to propositions about their spatial and temporal extents.

Definitions of spacetime volumes using different spacetime reference systems always result in definitions of different spacetime volumes approximating each other.

Note that it is possible for a spacetime volume to be defined by phenomena causal to it or other forms of identification rather than by an instance of E95 Spacetime Primitive. In this case, this property must not be used for approximating the respective instance of E92 Spacetime volume with an instance of E95 Spacetime Primitive.

E95 Spacetime Primitive is not further elaborated upon within this model. Compatibility with OGC standards are recommended.

Examples:

Spatial and temporal information in KML for the maximum extent of the Byzantine Empire
 Placemark>

Properties:

P169 defines spacetime volume (spacetime volume is defined by): E92 Spacetime Volume

E96 Purchase

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting,

resolving the issue 273, the crm-sig added the class: E96 Purchase with the following definition.

Subclass of: E8 Acquisition

Superclass of:

Scope note:

This class comprises transfers of legal ownership from one or more instances of E39 Actor to one or more other instances of E39 Actor, which are completely compensated by payment of a monetary amount. In more detail, a purchase agreement establishes a fixed monetary obligation at its initialization on the receiving party to the giving party. An instance of E96 Purchase begins with the contract or equivalent agreement and ends with the fulfilment of the monetary obligation in whatever form. In the case that the activity is abandoned before both parties have fulfilled their contractual obligations, the activity is not regarded as an instance of E96 Purchase.

This class is a very specific case of much more complex social business practices of exchange of good and the creation and satisfaction of related social obligations. Purchase activities which define individual sales prices per object can be modelled by instantiating E96 Purchase for each object individually and as part of an overall transaction.

Properties:

P179 had sales price (was sales price of)): E97 Monetary Amount

E97 Monetary Amount

In the **35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM** Harmonization meeting, resolving the issue 273, the crm-sig added the class: E97 Monetary Amount with the following definition

Subclass of: E54 Dimension

Scope note: This class comprises quantities of monetary possessions or obligations in terms of

their nominal value with respect to a particular currency. These quantities may be abstract accounting units, the nominal value of a heap of coins or bank notes at the time of validity of the respective currency, the nominal value of a bill of exchange

or other documents expressing monetary claims or obligations.

Properties:

P180 has currency (was_currency_of): E98 Currency

P181 has amount: E60 Number

E98 Currency

In the **35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM** Harmonization meeting, resolving the issue 273, the crm-sig added the class: E98 Currency with the following definition

Subclass of: E55 Type

Scope note:

This class comprises the units in which a monetary system supported by an administrational authority or other community quantifies and compares all monetary amounts declared in this unit arithmetically. The unit of a monetary system must describe a nominal value which is kept constant by its authority and an associated banking system, and not by market value. For instance, one may pay with grams of gold, but the respective monetary amount may be agreed on as the gold price in US dollars the day of the payment. Under this definition, British pounds, U.S. dollars, and European euros are examples of currency, but "grams of gold" are not. One monetary system has only one currency. Instances of this class must not be confused with coin denominations, such as "Dime" or "Sestertius". Non-monetary exchange of values in terms of quantities of a particular type of goods, such as cows, do not constitute a currency.

Examples: "As" (Roman mid republic), "Euro", "US Dollar"

PI is identified by (identifies)/ P48 has preferred identifier (is preferred identifier of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 276*, the following paragraph is added to the end of scope note of P1, this paragraph was taken out of the scope note of P48. Thus the scope notes of P1 and P48 changed accordingly to:

P1 is identified by (identifies)

Scope note:

This property describes the naming or identification of any real world item by a name or any other identifier.

This property is intended for identifiers in general use, which form part of the world the model intends to describe, and not merely for internal database identifiers which are specific to a technical system, unless these latter also have a more general use outside the technical context. This property includes in particular identification by mathematical expressions such as coordinate systems used for the identification of instances of E53 Place. The property does not reveal anything about when, where and by whom this identifier was used. A more detailed representation can be made using the fully developed (i.e. indirect) path through E15 Identifier Assignment.

P48 has preferred identifier (is preferred identifier of), is a shortcut for the path from E1 CRM Entity through P140 assigned attribute to (was attributed by), E15 Identifier Assignment, P37 assigned (was assigned by) to E42 Identifier.

P48 has preferred identifier (is preferred identifier of)

Scope note:

This property records the preferred E42 Identifier that was used to identify an instance of E1 CRM Entity at the time this property was recorded.

More than one preferred identifier may have been assigned to an item over time.

Use of this property requires an external mechanism for assigning temporal validity to the respective CRM instance.

The fact that an identifier is a preferred one for an organisation can be better expressed in a context independent form by assigning a suitable E55 Type to the respective instance of E15 Identifier Assignment using the *P2 has type* property.

PIO falls within (contains)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 234*, and completing the definition of P166 the subproperty/superproperty section of P10 has been completed. Thus the following additions made in P10

Subproperty of: E92 Spacetime Volume. P132 overlaps with: E92 Spacetime Volume

Superproperty of: E93 Presence, P166 was a presence of (had presence): E92 Spacetime Volume

PII5 finishes (is finished by)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, the crm-sig resolving the *issue 285*, the first paragraph of scope note changed

From

Scope note: This property allows the ending point for a E2 Temporal Entity to be situated by reference to the ending

point of another temporal entity of longer duration.

To:

Scope note: This property identifies a situation in which the ending point of an instance of E2 Temporal Entity is

equal to the ending point of another temporal entity of longer duration. There is no causal relationship

implied by this property.

P130 shows features of (features are also found on)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 281*, the sig changed the scope note of P130 and the FOL representation

FROM:

Scope note: This property generalises the notions of "copy of" and "similar to" into a directed relationship, where

the domain expresses the derivative, if such a direction can be established.

Otherwise, the relationship is symmetric. If the reason for similarity is a sort of derivation process, i.e., that the creator has used or had in mind the form of a particular thing during the creation or production, this process should be explicitly modelled. Moreover it expresses similarity in cases that can be stated

between two objects only, without historical knowledge about its reasons.

Examples:

• the Parthenon Frieze on the Acropolis in Athens (E22) *shows features of* the Original Parthenon Frieze in the British museum (E22). *Kind of similarity*: Copy (E55)

In First Order Logic:

P130 (x,y) \supset E70(x) P130 (x,y) \supset E70(y)

 $P130(x,y,z) \supset [P130(x,y) \land E55(z)]$

 $P130(x,y) \supset P130(y,x)$

TO:

Scope note: This property generalises the notions of "copy of" and "similar to" into a directed relationship, where

the domain expresses the derivative or influenced item and the range the source or influencing item, if such a direction can be established. The property can also be used to express similarity in cases that can be stated between two objects only, without historical knowledge about its reasons. The property expresses a symmetric relationship in case no direction of influence can be established either from evidence on the item itself or from historical knowledge. This holds in particular for siblings of a derivation process from a common source or non-causal cultural parallels, such as some weaving patterns.

The P130.1 kind of similarity property of the P130 shows features of (features are also found on) property enables the relationship between the domain and the range to be further clarified, in the sense from domain to range, if applicable. For example, it may be expressed if both items are product "of the same mould", or if two texts "contain identical paragraphs".

If the reason for similarity is a sort of derivation process, i.e., that the creator has used or had in mind the form of a particular thing during the creation or production, this process should be explicitly modelled. In these cases, *P130 shows features of* can be regarded as a shortcut of such a process. However, the current model does not contain any path specific enough to infer this property. Specializations of the CIDOC CRM may however be more explicit, for instance describing the use of moulds etc.

In First Order Logic:

```
P130 (x,y) \supset E70(x),
P130 (x,y) \supset E70(y),
P130(x,y,z) \supset [P130(x,y) \land E55(z)]
```

P132 overlaps with

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the issue 234, the following examples and subproperties have been added. Also the label of the property changed . Thus the P132 changed

FROM:

P132 overlaps with

Domain: <u>E92 Spacetime Volume</u> Range: <u>E92 Spacetime Volume</u>

Superproperty of: E18 Physical Thing. P46 is composed of (forms part of): E18 Physical Thing

Examples:

- the "Urnfield" period (E4) overlaps with the "Hallstatt" period (E4)
- Example with a PO needed

In First Order Logic:

```
P132(x,y) \supset E92(x)

P132(x,y) \supset E92(y)

P132(x,y) \supset P132(y,x)
```

TO:

P132 spatiotemporally overlaps with

Domain: <u>E92 Spacetime Volume</u>
Range: <u>E92 Spacetime Volume</u>

Superproperty of: E18 Physical Thing. P46 is composed of (forms part of): E18 Physical Thing

<u>E4</u> Period.<u>P9</u> consists of (forms part of): <u>E4</u> Period

E92 Spacetime Volume.P10 falls within (contains): E92 Spacetime Volume

Examples:

- the "Urnfield" period (E4) overlaps with the "Hallstatt" period (E4)
- (E78) Yale Peabody Collection of Artefacts P132 overlaps with (E27) Cuzco Museum [after repatriation]

In First Order Logic:

 $P132(x,y) \supset E92(x)$ $P132(x,y) \supset E92(y)$ $P132(x,y) \supset P132(y,x)$ $P132(x,y) \supset P133(x,y)$

Appropriate change are made to the subproperty section of P9 and P10.

P133 is separated from

In the **35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM** Harmonization meeting, resolving the issue 234, the following examples have been added

(E22) Parthenon Marbles P133 is separated from (E27) Acropolis Museum [through expropriation]

Also changes have been made to First Order logic representation

In the **36th joined meeting of the CIDOC CRM SIG and 29th FRBR - CIDOC CRM** Harmonization meeting, resolving the issue 234, the label of P133 is changed FROM:

P133 is separated from

TO:

P133 spatiotemporally separated from

P150 defines typical parts of (defines typical wholes for)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 281*, the sig changed the scope note of P150

FROM:

Scope note:

This property associates an instance of E55 Type "A" with an instance of E55 Type "B", when items of type "A" typically form part of items of type "B", such as "car motors" and "cars".

It allows types to be organised into hierarchies based on one type describing a typical part of another. This property is equivalent to "broader term partitive" (BTP)" as defined in ISO 2788 and "broaderPartitive" in SKOS.

TO:

Scope note:

This property associates an instance of E55 Type "A" with an instance of E55 Type "B", when items of type "A" typically form part of items of type "B", such as "car motors" and "cars". The property is in

general not transitive.

It allows types to be organised into hierarchies based on one type describing a typical part of another. This property is equivalent to "broader term partitive" (BTP)" as defined in ISO 2788 and "broaderPartitive" in SKOS.

P161 has spatial projection (is spatial projection of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the issue 234, the scope note of P161 has been changed.

FROM:

Scope note:

This property associates an instance of a E92 Spacetime Volume with an instance of E53 Place that is the result of the spatial projection of the instance of a E92 Spacetime Volume on a reference space. In general there can be more than one useful reference space to describe the spatial projection of a spacetime volume, such as that of a battle ship versus that of the seafloor. Therefore the projection is not unique. This is part of the fully developed path that is shortcut by *P7took place at (witnessed.* The more fully developed path from E4 Period through *P161 has spatial projection*, E53 Place, *P89 falls within (contains)* to E53 Place, MD

Example

In First Order Logic:

 $P161(x,y) \supset E92(x)$ $P161(x,y) \supset E53(y)$

TO:

Scope note:

This property associates an instance of an E92 Spacetime Volume with an instance of E53 Place that is the result of the spatial projection of the instance of the E92 Spacetime Volume on a reference space.

In general there can be more than one useful reference space (for reference space see *p156 occupies* and *p157 is at rest relative to*) to describe the spatial projection of a spacetime volume, for example, in describing a sea battle, the difference between the battle ship and the seafloor as reference spaces. Thus it can be seen that the projection is not unique.

The spatial projection is the actual spatial coverage of a spacetime volume, which normally has fuzzy boundaries. except Spacetime volumes which are geometrically defined in the same reference system as the range of this property are an exception to this and do not have fuzzy boundaries. Modelling explicitly fuzzy spatial projections serves therefore as a common topological reference of different spatial approximations rather than absolute geometric determination, for instance for relating outer or inner spatial boundaries for the respective spacetime volumes.

In case the domain of an instance of *P161 has spatial projection* is an instance of E4 Period, the spatial projection describes all areas that period was ever present at, for instance, the Roman Empire. In case the domain of an instance of *P161 has spatial projection* is an instance of E19 Physical Object, the spatial projection has to be understood as the complete path along which the object has or has been moved during its existence.

This property is part of the fully developed path from E4 Period through *P161 has spatial projection*, E53 Place, *P89 falls within (contains)* to E53 Place, which in turn is shortcut by *P7took place at (witnessed.)*

Example

The Roman Empire P161 has spatial projection all areas ever claimed by Rome.

In First Order Logic:

 $P161(x,y) \supset E92(x),$ $P161(x,y) \supset E53(y)$

P164 during (was time-span of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the issue 234, an example was added to P164 and the scope note has been changed **FROM:**

Scope note: This property relates an instance of E93 Presence with an arbitrary instance of E52 Time-Span that

defines the section of the spacetime volume that this instance of E93 Presence is related to by the

property P166 was a presence of (had presence).

Examples:

TO:

Scope note: This property relates an instance of E93 Presence with the chosen instance of E52 Time-Span that

defines the time-slice of the spacetime volume that this instance of E93 Presence is related to by the

property P166 was a presence of (had presence).

Examples:

2016-02-09 (E52 was time-span of the last day of the 2016 Carnival in Cologne (E93).

P165 incorporates (is incorporated in)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 281*, the sig changed the scope note of P165

FROM

Scope note:

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

In particular, this property allows for modelling relationships of different levels of symbolic specificity, such as the natural language words making up a particular text, the characters making up the words and punctuation, the choice of fonts and page layout for the characters.

A digital photograph of a manuscript page incorporates the text of the manuscript page

It is an implicit transitive property.

TO:

Scope note:

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

In particular, this property allows for modelling relationships of different levels of symbolic specificity, such as the natural language words making up a particular text, the characters making up the words and punctuation, the choice of fonts and page layout for the characters.

When restricted to information objects, that is, seen as a property with E73 Information Object as domain and range the property is transitive.

A digital photograph of a manuscript page incorporates the text of the manuscript page

P166 was a presence of (had presence)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 234*, the definition of P166 has been completed.

FROM

Domain: **E93** Presence

Range: <u>E92</u> Spacetime Volume Quantification: (1,1:0,n)

Scope note: This property relates an E93 Presence with the STV it is part of...MD

In First Order Logic:

 $P166(x,y) \supset E93(x)$ $P166(x,y) \supset E92(y)$

TO

Domain: E93 Presence

Range: E92 Spacetime Volume

Subproperty of: <u>E92</u> Spacetime Volume. P10 falls within (contains): <u>E92</u> Spacetime Volume

Quantification: (1,1:0,n)

Scope note: This property associates an instance of E93 Presence with the instance of E92 Spacetime Volume of

which it represents a temporal restriction (i.e.: a time-slice). Instantiating this property constitutes a

necessary part of the identity of the respective instance of E93 Presence.

In First Order Logic:

 $P166(x,y) \supset E93(x)$, $P166(x,y) \supset E92(y)$, $P166(x,y) \supset P10(x,y)$

P167 at (was place of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the issue 234, the scope note of P167 was completed.

FROM:

Domain: <u>E93</u> Presence Range: <u>E53</u> Place Quantification:

Scope note: This property points to a wider area in which my thing /event was...MD

In First Order Logic:

 $P167(x,y) \supset E93(x)$ $P167(x,y) \supset E53(y)$

TO:

Domain: <u>E93</u> Presence

Range: E53 Place

Quantification:

Scope note: This property associates an instance of E93 Presence with an instance of E53 Place

that geometrically includes the spatial projection of the respective instance of E93 Presence. Besides others, this property may be used to state in which space an object has been for some known time, such as a room of a castle or in a drawer. It may also be used to describe a confinement of the spatial extent of some realm during a known time-span. It is a shortcut of the more fully developed path from E93 Presence through *P161 has spatial projection*, E53 Place, *P89 falls within (contains)* to E53

Place.

In First Order Logic: P167(x,y) \supset E93(x), P167(x,y) \supset E53(y), P167(x,y) \supset (\exists z)[E53(z) \land P161(x,z) \land P89(z,y)]

P168 place is defined by (defines place)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 275 Space primitive* changes made to the scope note of P168.

P168 place is defined by (defines place)

FROM

Scope note:

This property associates an instance of E53 Place with an instance of E94 Space Primitive that defines it. Syntactic variants or use of different scripts may result in multiple instances of E94 Space Primitive defining exactly the same place. Transformations between different reference systems in general result in new definitions of places approximating each other and not in alternative definitions. Note that it is possible for a place to be defined by phenomena causal to it or other forms of identification rather than by an instance of E94 Space Primitive. In this case, this property must not be used for approximating the respective instance of E53 Place with an instance of E94 Space Primitive.

TO

This property associates an instance of E53 Place with an instance of E94 Space Primitive that defines it. Syntactic variants or use of different scripts may result in multiple instances of E94 Space Primitive defining exactly the same place. Transformations between different reference systems always result in new definitions of places approximating each other and not in alternative definitions.

P169 defines spacetime volume (spacetime volume is defined by)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the **issue 275**, new property have been added about spacetime primitive

Domain: E95 Spacetime Primitive Range: E92 Spacetime Volume

Scope note: This property associates an instance of E95 Spacetime Primitive with the instance of E92 Spacetime

Volume it defines.

{reference to CRMgeo.. check where references need to be made}

P170 defines time (time is defined by)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the **issue 275**, new property have been added about spacetime primitive

Domain: E61Time Primitive Range: <u>E52</u> Time Span

Scope note: This property associates an instance of E61 Time Primitive with the instance of E52 Time Span it defines.

PI7I at some place within

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 275 Space primitive* new property has been added. The following:

P171 at some place within

Domain: E53 Place

Range: E94 Space Primitive

Scope note:

This property describes the maximum spatial extent within which an E53 Place falls. Since instances of E53 Places may not have precisely known spatial extents, the CRM supports statements about maximum spatial extents of E53 Places. This property allows an instance of an E53 Places's maximum spatial extent (i.e. its outer boundary) to be assigned an E94 Space Primitive value.

P171 at some place within is a shortcut of P89 falls within, P168, ... (to be formulated by George) through a not represented declarative Place as defined in CRMgeo (Doerr and Hiebel 2013) to a Space Primitive.

Space Primitives are treated by the CRM as application or system specific spatial intervals, and are not further analysed. Does not belong to property.

Examples:

the spatial extent of the Acropolis of Athens (E53) is at some place within POLYGON ((37.969172 23.720787, 37.973122 23.721495 37.972741 23.728994, 37.969299 23.729735, 37.969172 23.720787)) (Exx)

P172 contains

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, resolving the *issue 275 Space primitive* new property has been added. The following:

P172 contains

Domain: <u>E53</u> Place

Range: E94 Space Primitive

Scope note:

This property describes a minimum spatial extent which is contained within an E53 Place. Since instances of E53 Place may not have precisely known spatial extents, the CRM supports statements about minimum spatial extents of instances of E53 Place. This property allows an instance of E53 Places's minimum spatial extent (i.e. its inner boundary or a point being within a Place) to be assigned an E94 Space Primitive value.

P172 contains is a shortcut through a P89i, P168 (to be formulated george.).

Examples:

• the spatial extent of the Acropolis of Athens (E53) contains POINT (37.971431 23.725947) (Exx)

P173 starts before the end of (ends after the start of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, the sig, resolving the *issue 195*, added the property P173

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Superproperty of: E7 Activity. P134 continued by (was continued by): E7 Activity

Quantification: many to many (0,n:0,n)

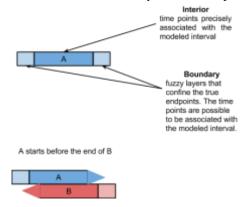
Scope note:

This property associates instances of E7 Activity, representing the temporal topology implied among the activities' Time-Span, in order for an intentional continuation relation to hold between them. The domain is continued by the range and therefore the range activity is influenced by the domain one.

The main temporal primitive that fully expresses a continuation in time requires the starting time point of the domain activity to be before the ending time point of the range. Since, discrete endpoints extracted from a continuous spectrum (such as time) carry a level of imprecision, temporal endpoints are by nature vague, in terms of real phenomena. Consequently, adapting the fuzzy temporal interval model, we accept that the temporal endpoints are represented by fuzzy layers, which demarcate the possible time region in which the true endpoint exists. Consequently, the absolute comparative operators that form the temporal primitive is generalized in order to carry a fuzzy interpretation.

The final form of the temporal primitive states that the domain activity must have its *starting time point before or at the ending time point* of the range. It is worth noting that the inclusion of the the equality operator does not violate the initial

temporal condition of continuation in time, since it refers to fuzzy zones overlap.



P174 starts before (starts after the start of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, the sig, resolving the *issue 195*, added the property P174

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the starting time point of an E7 Activity to be situated before the starting time point of another Activity.

This property can be expressed using a set of possible Allen operators { Allen, 1983} such as: {before, meets, overlaps, starts, started-by, includes, finished-by, equals}. The temporal primitive is implied when the starting time point of the domain activity is before (or at) the start of the range. Time equality is considered as an overlap over fuzzy boundary zones, and serves the interpretation of time imprecision.



P175 starts within (includes the start of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, the sig, resolving the *issue 195*, added the property P175

Domain: E2 Temporal Entity Range: E2 Temporal Entity

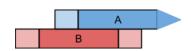
Subproperty of: E7 Activity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the starting time point of an E7 Activity to be situated during the time extent of another Activity.

This property expresses a set of all of the following possible Allen operators {Allen, 1983} such as: {met-by, overlapped-by, started-by, starts, during, finishes, equals}. The temporal primitive is implied when the starting time point of the domain activity is after (or at) the start of the range **and** before (or at) the end of the range. Time equality is considered to be an overlap over fuzzy boundary zones, and serves the representation of time imprecision.



P176 ends before (starts after the end of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, the sig, resolving the *issue 195*, added the property P176

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Subproperty of: E2 Activity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the ending time point of an E7 Activity to be situated before the starting time point of another Activity.

This property expresses a clear before association. Including the fuzzy interpretation, the corresponding Allen operator set that expresses this property is {before, meets}. The temporal primitive is implied when the ending point of the domain activity is before (or at) the starting point of the range. Time equality is considered as an overlap over fuzzy boundary zones, and serves the representation of time imprecision.



P177 ends within (includes the end of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, the sig, resolving the *issue 195*, added the property P177

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Subproperty of: E7 Activity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the ending time point of an E7 Activity to be situated during the time extent of another Activity.

ends within $(A^{end} < B^{end})$ & $A^{end} > B^{start}$

This property can be expressed using a set of possible Allen operators such as: {meets, overlaps, starts, during, finishes, finished-by, equals}. The temporal primitive is implied when the ending point of the domain activity is after (or at) the starting point of the range and before (or at) the end of the range. Time inequality is considered to be a non-overlap over the fuzzy boundary zones, and serves the representation of time imprecision. [There must not be an overlap between the fuzzy boundary zones.]



P178 ends after or with (ends before or at the end of)

In the 35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization meeting, the sig, resolving the *issue 195*, added the property P178

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Subproperty of: E7 Activity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the ending time point of an E7 Activity to be situated after the ending time point of another Activity. This is part of a set of temporal primitives.

This property can be expressed using a set of possible Allen operators such as: {meets, overlaps, starts, finishes, finished-by, equals}. This property is implied when the ending point of the domain activity is after (or at) the end of the range. Time equality is considered as an overlap over fuzzy boundary zones, and serves the interpretation of time imprecision.



Transitivity

In the **35th joined meeting of the CIDOC CRM SIG and 28th FRBR - CIDOC CRM Harmonization** meeting, resolving the *issue 281*, the following paragraph is added to the terminology section as well as to modelling principle sections.

Terminology

Transitivity is defined in the standard way found in mathematics or logic: A property P is transitive if the domain and range is the same class and for all instances x, y, z of this class the following is the case: If x is related by P to y and y is related by P to z, then x is related by P to z. The intention of a property as described in the scope note will decide whether a property is transitive. For example overlap in time or in space are not transitive, while occurs before is transitive. Transitivity is especially useful when CRM is implemented in a system with deduction.

Modelling principle

CRM is formulated as a class system with inheritance. A property P with domain A and range B will also be a property between possible subclasses of A and B. In many cases there will be a common subclass C of A and B. In these cases when the property restricted to C, that is, with C as domain and range, the restricted property could be transitive. For instance, an information object can be incorporated in a symbolic object and thus an information object can be incorporated in another information object.

In the definition of CRM the transitive properties are explicitly marked as such in the scope notes. All unmarked properties should be considered as not transitive.

Path descriptions

Resolving **the issue 234**, the crm-sig proposed to delete all the inverse part of the label in all path descriptions in the CRM text

Inverse property in FOL

Resolving the **issue 234**, the crm-sig noted that the FOL expression of a property should include the inverse property too. 36th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 29th FRBR - CIDOC CRM Harmonization meeting

P7 took place at (witnessed)

In the 36th joined meeting of the CIDOC CRM SIG and 29th FRBR - CIDOC CRM Harmonization meeting, resolving **the issue 234**, in the scope note of P7 a paragraph has been added to the end. The following:

E4 Period is a subclass of E92 Spacetime Volume. By the definition of P161 has spatial projection an instance of E4 Period takes place on all its spatial projections, that is, instances of E53 Place. Something happening at a given place can also be considered to happen at a larger place containing the first: The assault on the Bastille July 14th 1789 took place in Paris but also in France.

Also in the example the word 'France' changed to 'the area covered by France in 1789' (E53)

P62 depicts (is depicted by)

In the 36th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 29th FRBR - CIDOC CRM Harmonization meeting, the sig resolving the issue 276 made changes to the first paragraph of the scope note of P62

From:

Scope note: This property identifies something that is depicted by an instance of E24 Physical Man-Made Thing.

Depicting is meant in the sense that the surface of the E24 Physical Man-Made Thing shows, through its passive optical qualities or form, a representation of the entity depicted. It does not pertain to inscriptions

or any other information encoding.

To:

Scope note: This property identifies something that is depicted by an instance of E24 Physical Man-Made Thing. Depicting is meant in the sense that an E24 Physical Man-Made Thing intentionally shows, through its optical qualities or form, a representation of the entity depicted. Photographs are by default regarded as being intentional in this sense. Anything that is designed to change the properties of the depiction, such as an e-book reader, is specifically excluded. The property does not pertain to inscriptions or any other information encoding.

E54 Dimension

The crm-sig discussed the **issue 273** added the following example.

Christies' hammer price for "Vase with Fifteen Sunflowers" (E97) has currency British Pounds (E98)

E96 Purchase

In the 36th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 29th FRBR - CIDOC CRM Harmonization meeting, the crm-sig discussed issue 273 changed the scope note of E96

FROM

This class comprises transfers of legal ownership from one or more instances of E39 Actor to one or more other instances of E39 Actor, which are completely compensated by payment of a monetary amount. In more detail, a purchase agreement establishes a fixed monetary obligation at its intialization on the receiving party to the giving party. An instance of E96 Purchase begins with the contract or equivalent agreement and ends with the fulfilment of the monetary obligation in whatever form. In the case that the activity is abandoned before both parties have fulfilled their contractual obligations, the activity is not regarded as an instance of E96 Purchase.

This class is a very specific case of much more complex social business practices of exchange of good and the creation and satisfaction of related social obligations. Purchase activities which define individual sales prices per object can be modelled by instantiating E96 Purchase for each object individually and as part of an overall transaction.

TO

This class comprises transfers of legal ownership from one or more instances of E39 Actor to one or more different instances of E39 Actor, where the transferring party is completely compensated by the payment of a monetary amount. In more detail, a purchase agreement establishes a fixed monetary obligation at its initialization on the receiving party, to the giving party. An instance of E96 Purchase begins with the contract or equivalent agreement and ends with the fulfilment of all contractual obligations. In the case that the activity is abandoned before both parties have fulfilled these obligations, the activity is not regarded as an instance of E96 Purchase.

This class is a very specific case of the much more complex social business practices of exchange of goods and the creation and satisfaction of related social obligations. Purchase activities which define individual sales prices per object can be modelled by instantiating E96 Purchase for each object individually and as part of an overall E96 Purchase transaction.

E97 Monetary Amount

The crm-sig discussed issue 273 changed the scope note of E97 and the example.

FROM

Scope note: This class comprises quantities of monetary possessions or obligations in terms of their nominal value

with respect to a particular currency. These quantities may be abstract accounting units, the nominal value of a heap of coins or bank notes at the time of validity of the respective currency, the nominal

value of a bill of exchange or other documents expressing monetary claims or obligations.

TO

Scope note: This class comprises quantities of monetary possessions or obligations in terms of their nominal value with respect to a particular currency. These quantities may be abstract accounting units, the nominal value of a

heap of coins or bank notes at the time of validity of the respective currency, the nominal value of a bill of exchange or other documents expressing monetary claims or obligations. It specifically excludes amounts expressed in terms of weights of valuable items, like gold and diamonds, and quantities of other non-currency items, like goats or stocks and bonds.

Example:

• Christies' hammer price for "Vase with Fifteen Sunflowers" (E97) has currency British Pounds (E98)

P179 had sales price (was sales price of)

The crm-sig discussed issue 273, completed the definition of P179.

FROM:

Domain: E96 Purchase

Range: E97 Monetary Amount

Subproperty of:

Superproperty of:

Quantification: many to many (0,n:0,n)

Scope note: ???

Examples:

TO:

Domain: E96 Purchase

Range: E97 Monetary Amount

Subproperty of: E8 Acquisition: P?? had consideration (): E70 Thing

Scope note: This property establishes the relationship between an instance of E96 Purchase and the instance of

E97 Monetary Amount that forms the compensation for the transaction.

Examples:

• The sale of Vincent van Gogh's "Vase with Fifteen Sunflowers" on 1987/03/30 (E96) had sales price Christies' hammer price for "Vase with Fifteen Sunflowers" (E97)

P180 has currency (was_currency_of)

The crm-sig discussed **issue 273** changed the scope note of P180:

FROM:

Domain: E97 Monetary Amount

Range: E98 Currency

Subproperty of: Superproperty of:

Quantification: many to many (0,n:0,n)

Scope note: ???

Examples:

TO:

Domain: E97 Monetary Amount

Range: E98 Currency

Subproperty of: P91 has unit (is unit of)

Superproperty of:

Scope note: This property establishes the relationship between an instance of E97 Monetary Amount and the currency

that it is measured in.

Examples:

• Christies' hammer price for "Vase with Fifteen Sunflowers" (E97) has currency British Pounds (E98)

P181 has amount

The crm-sig discussed issue 273 change the scope note

FROM:

Domain: E97 Monetary Amount

Range: E98 Currency

Subproperty of: Superproperty of:

Quantification: many to many (0,n:0,n)

Scope note: ???

Examples:

TO:

Domain: E97 Monetary Amount

Range: E60 Number Subproperty of: P90 has value

Scope note: This property establishes the relationship between an instance of E97 Monetary Amount and the

amount of currency that it consists of.

Examples:

• Christies hammer price for "Vase with Fifteen Sunflowers" (E97) has amount 24,750,000 (E60)

Proofreading:

Page 42: the example of E92 Spacetime Volume is corrected

E85 Joining: The typo in the last example corrected, the 1973 became 1993

Shortcuts: Deleted all the inverse part of the label in all path descriptions in the CRM text (decision taken in the 35nd joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 28th FRBR - CIDOC CRM Harmonization meeting). The shortcut notation changed in P1, P7, P8, P41, P43, P44, P49, P50, P51, P52, P53, P55, P56, P58, P59, P62, P65, P105, P107, P143, P144

Editorial Status, Document Type: In the first page of the document, information has been added about the Document Type and Editorial Status of the CIDOC CRM text (decision taken in the 36nd joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 29th FRBR - CIDOC CRM Harmonization meeting)

37th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and

the 30th FRBR - CIDOC CRM Harmonization meeting

Modelling principles

Resolving **the issues 309 and 278-268**, the crm-sig decided to create new section entitled "Specific modelling constructs" for describing special cases of modelling, like Types, Temporal Relation Primitives based on fuzzy boundaries.

E3 Condition State

The crm-sig discussed the **issue 318** changed the examples of E3.

From:

'the "Amber Room" in Tsarskoje Selo being completely reconstructed from summer 2003 until now'

To

'the "reconstructed" state of the "Amber Room" in Tsarskoje Selo from summer 2003 until now'

From

'the Peterhof Palace near Saint Petersburg being in ruins from 1944 – 1946'

To

'the "ruined" state of Peterhof Palace near Saint Petersburg from 1944 to 1946'

Also another example is added the following

'the topography of the leaves of Sinai Printed Book 3234.2361 on the 10th of July 2007 (described as: of type "cockled")'

E41 Appellation

Resolving the issue 260, the crm-sig added a paragraph after the third, the following:

"Thus, the use of subclasses of E41 is not determined of the characteristics of the object the appellation refers to, e.g., a person or a place, but rather the form of the appellation itself shows it as a special type of appellation, such as an identifier."

E46 Section definition: delete

Resolving the issue 260, the crm-sig decided to delete this class

E54 Dimension

Resolving the issue 293, the examples of E54 Dimesion are changed

From:

currency: £26.00
length: 3.9-4.1 cm
diameter 26 mm
weight 150 lbs

density: 0.85 gm/cc

luminescence: 56 ISO lumens

tin content: 0.46 %taille au garot: 5 hands

calibrated C14 date: 2460-2720 years, etc

• Christies' hammer price for "Vase with Fifteen Sunflowers" (E97) has currency British Pounds

(E98)

To:

- The 250 metric ton weight of the Luxor Obelisk
- The 5.17 m height of the statue of David by Michaelangelo
- The 530.2 carats of the Great Star of Africa diamond
- The AD1262-1312, 1303-1384 calibrated C14 date for the Shroud of Turin
- The 33 m diameter of the Stonehenge Sarcen Circle
- The 755.9 foot length of the sides of the Great Pyramid at Giza
- Christies' hammer price for "Vase with Fifteen Sunflowers" (E97) has currency British Pounds (E98)

•

E16 Measurement

The sig resolving the issue 307 reviewed the proposed changes of the scope note. The new scope note for E16 changed:

From:

This class comprises actions measuring physical properties and other values that can be determined by a systematic procedure.

Examples include measuring the monetary value of a collection of coins or the running time of a specific video cassette. The E16 Measurement may use simple counting or tools, such as yardsticks or radiation detection devices. The interest is in the method and care applied, so that the reliability of the result may be judged at a later stage, or research continued on the associated documents. The date of the event is important for dimensions, which may change value over time, such as the length of an object subject to shrinkage. Details of methods and devices are best handled as free text, whereas basic techniques such as "carbon 14 dating" should be encoded using *P2 has type (is type of:) E55 Type*.

To:

This class comprises actions measuring quantitative physical properties and other values that can be determined by a systematic, objective procedure of direct observation of particular states of physical reality. Properties of instances of E90 Symbolic Object may be measured by observing some of their representative carriers which may or may not be named explicitly. In the former case, the property *P16 used specific object* should be used to specify the information carriers used as empirical basis for the measurement activity.

Examples include measuring the nominal monetary value of a collection of coins or the running time of a movie on a specific video cassette.

The E16 Measurement may use simple counting or tools, such as yardsticks or radiation detection devices. The interest is in the method and care applied, so that the reliability of the result may be judged at a later stage, or research continued on the associated documents. The date of the event is important for dimensions, which may change value over time, such as the length of an object subject to shrinkage. Methods and devices employed should be associated with instances of E16 Measurement by properties such as *P33 used specific technique*, *P125 used object of type*, *P16 used specific object*, whereas basic techniques such as "carbon 14 dating" should be encoded using *P2 has type* (is type of:) E55 Type. Details of methods and devices reused or reusable in other instances of E16 Measurement should be documented for these entities rather than the measurements themselves, whereas details of particular execution may be documented by free text or by instantiating adequate subactivities, if the detail may be of interest for an overarching query.

Regardless whether a measurement is made by an instrument or by human senses, it represents the initial transition from physical reality to information without any other documented information object in between within the reasoning chain that would represent the result of the interaction of the observer or device with reality. Therefore, inferring properties of depicted items using image material, such as satellite images, is not regarded as an instance of E16 Measurement, but as a subsequent instance of E13 Attribute Assignment. Rather, only the production of the images, understood as arrays of radiation intensities, is regarded as an instance of E16 Measurement. The same reasoning holds for other sensor data.

E61 Time Primitive

Resolving the issue 275, the crm-sig changed the scope note of E61

FROM:

This class comprises instances of E59 Primitive Value for time that should be implemented with appropriate validation, precision and interval logic to express date ranges relevant to cultural documentation.

E61 Time Primitive is not further elaborated upon within the model.

TO:

This class comprises instances of E59 Primitive Value for time that should be implemented with appropriate validation, precision and references to temporal coordinate systems to express time in some context relevant to cultural and scientific documentation.

Instantiating different instances of E61 Time Primitive relative to the same instance of E52 Time Span allows for the expression of multiple opinions/approximations of the same phenomenon. When representing different opinions/approximations of the E52 Time Span of some E2 Temporal Event, multiple instances of E61 Time Primitive should be instantiated relative to one E52 Time Span. Only one E52 Time Span should be instantiated since there is only one real phenomenal time extent of any given event.

The instances of E61 Time Primitive are not considered as elements of the universe of discourse that the CRM aims at defining and analysing. Rather, they play the role of a symbolic interface between the scope of this model and the world of mathematical and computational manipulations and the symbolic objects they define and handle.

Therefore they must not be represented in an implementation by a universal identifier associated with a content model of different identity. In a concrete application, it is recommended that the primitive value system from a chosen implementation platform and/or data definition language be used to substitute for this class and its subclasses.

E75 Conceptual Object Appellation

Resolving the issue 260, the crm-sig decided to delete this class

E81 Transformation

The sig resolving the issue 287 made changes to the first paragraph of the scope note E81.

FROM:

This class comprises the events that result in the simultaneous destruction of one or more than one E77 Persistent Item and the creation of one or more than one E77 Persistent Item that preserves recognizable substance from the first one(s) but has fundamentally different nature and identity

TO:

This class comprises the events that result in the simultaneous destruction of one or more than one E77 Persistent Item and the creation of one or more than one E77 Persistent Item that preserves recognizable substance from the first one(s) but has fundamentally different nature or identity

E82 Actor Appellation

Resolving the issue 260, the crm-sig decided to delete this class

E89 Propositional Object

Resolving *the issue 312*, the crm-sig added the following examples in E89.

- The character "Little Red Riding Hood" variants of which appear amongst others in Grimm brothers' 'Rotkäppchen', other oral fairy tales and the film 'Hoodwinked'
- The place "Havnor" as invented by Ursula K. Le Guin for her 'Earthsea' book series, the related maps and appearing in derivative works based on these novels

E98 Currency

Resolving the issue 273, the crm-sig changed the scope note of E98

FROM

This class comprises the units in which a monetary system, supported by an administrational authority or other community, quantifies and arithmetically compares all monetary amounts declared in this unit. The unit of a monetary system must describe a nominal value which is kept constant by its authority and an associated banking system, and not by market value. For instance, one may pay with grams of gold, but the respective monetary amount may be agreed on as the gold price in US dollars the day of the payment. Under this definition, British Pounds, U.S. Dollars, and European Euros are examples of currency, but "grams of gold" are not. One monetary system has only one currency. Instances of this class must not be confused with coin denominations, such as "Dime" or "Sestertius". Non-monetary exchange of values in terms of quantities of a particular type of goods, such as cows, do not constitute a currency.

TO

This class comprises the units in which a monetary system, supported by an administrative authority or other community, quantifies and arithmetically compares all monetary amounts declared in the unit. The unit of a monetary system must describe a nominal value which is kept constant by its administrative authority and an associated banking system if it exists, and not by market value. For instance, one may pay with grams of gold, but the respective monetary amount would have been agreed as the gold price in US dollars on the day of the payment. Under this definition, British Pounds, U.S. Dollars, and European Euros are examples of currency, but "grams of gold" is not. One monetary system has one and only

one currency. Instances of this class must not be confused with coin denominations, such as "Dime" or "Sestertius". Non-monetary exchange of value in terms of quantities of a particular type of goods, such as cows, do not constitute a currency.

E99 Product Type

Resolving the issues 278-286, the crm-sig added new class about Product Type

E99 Product Type

Subclass of: E55 Type

Scope note: This class comprises types that characterize instances of E22 Man-Made Object that are the result of production activities that

- a) use the same plans and
- b) are intended to result in one or more series of functionally and aesthetically identical and interchangeable items.

A notable case is component parts which are typically replaceable pieces of a larger assembly. Instances of this class would, for example, capture the characteristic type of the series of objects that share a manufacturer's model number.

Frequently this uniform production is achieved by creating individual tools, such as moulds or printing plates, that are themselves carriers of the design of the product type. Modern tools may use the flexibility of electronically controlled devices to achieve such functionally and aesthetically identical products without themselves being specific to the created product. The product type itself, i.e., the potentially unlimited series of aesthetically equivalent items, may be the result of an artistic design process, in contrast to the design of an individual object.

In extreme cases, only one instance of a product type may have been produced, such as in a "print on demand" process. However, this case should not be confused with industrial prototypes, such as car prototypes, which are produced prior to the production line being set up, or to test the production line itself.

Examples: Volksw

Volkswagen Type 11 (Beetle)

Dragendorff 54 samian vessel

1937 Edward VIII brass threepenny bit

Qin Crossbow trigger un-notched Part B (Bg2u)

Nokia Cityman 1320 (The first Nokia mobile phone)

P7 took place at (witnessed)

Resolving the issue 234, the crm-sig changed the scope note of P7

FROM

Scope note: This property describes the spatial location of an instance of E4 Period.

The related E53 Place should be seen as an approximation of the geographical area within which the phenomena that characterise the period in question occurred. *P7 took place at (witnessed)* does not convey any meaning other than spatial positioning (generally on the surface of the earth). For example, the period "Révolution française" can be said to have taken place in "France", the "Victorian" period, may be said to have taken place in "Britain" and its colonies, as well as other parts of Europe and north America.

A period can take place at multiple locations.

It is a shortcut of the more fully developed path from 'E4 Period' through 'P161 has spatial projection', 'E53 Place', 'P89 falls within 'E53 Place'.

E4 Period is a subclass of E92 Spacetime Volume. By the definition of *P161 has spatial projection* an instance of E4 Period takes place on all its spatial projections, that is, instances of E53 Place. Something happening at a given place can also be considered to happen at a larger place containing the first: The assault on the Bastille July 14th 1789 took place in Paris but also in France.

TO

Scope note: This property describes the spatial location of an instance of E4 Period.

The related E53 Place should be seen as a wider approximation of the geometric area within which the phenomena that characterise the period in question occurred, see below. *P7took place at (witnessed)* does not convey any meaning other than spatial positioning (frequently on the surface of the earth). For example, the period "Révolution française" can be said to have taken place in "France in 1789"; the "Victorian" period may be said to have taken place in "Britain" and its colonies, as well as other parts of Europe and North America. An instance of E4 Period can take place at multiple non-contiguous, non-overlapping locations.

It is a shortcut of the more fully developed path from E4 Period through *P161 has spatial projection*, E53 Place, *P89 falls within* to E53 Place. E4 Period is a subclass of E92 Spacetime Volume. By the definition of *P161 has spatial projection* an instance of E4 Period takes place on all its spatial projections, that is, instances of E53 Place. Something happening at a given place can also be considered to happen at a larger place containing the first. For example, the assault on the Bastille July 14th 1789 took place in the area covered by Paris in 1789 but also in the area covered by France in 1789.

Examples:

the period "Révolution française" (E4) took place at the area covered by France in 1789 (E53)

P96 by mother (gave birth)

In the 37th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 30th FRBR - CIDOC CRM Harmonization meeting, the sig resolved the **issue 319** by correcting the quantifiers of P96

From

Quantification: many to one, necessary (1,1:0,1)

To

Quantification: many to one, necessary (1,1:0,n)

P97 from father (was father for)

In the 37th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 30th FRBR - CIDOC CRM Harmonization meeting, the sig resolved the **issue 319** by correcting the quantifiers of P97

From

Quantification: many to many, necessary (1,n:0,n)

To

Quantification: many to one, necessary (1,1:0,n)

P121 overlaps with

Resolving the *issue 234*, the following example has been added to P121.

The maximal extent of the Greek Kingdom (E53) overlaps with the maximal extent of the Ottoman Empire(E53)

P132 spatiotemporally overlaps with

Resolving the issue 234, the following examples has been added to P132

Catedral de Nuestra Señora de la Asunción (E92) spatiotemporally overlaps with Great Mosque of Córdoba (E92)

The facade of the Roman temple acquired by Hearst (E92) spatiotemporally overlaps with the Hearst Neptune Pool (E92)

Also the scope note of P132 is changed

FROM:

This symmetric property associates two instances of E92 Spacetime Volume that have some of their extent in common. TO:

This symmetric property associates two instances of E92 Spacetime Volume that have some of their extents in common. If only the fuzzy boundaries of the instances of E92 Spacetime Volume overlap, this property cannot be determined from observation alone and therefore should not be applied. However, there may be other forms of justification that the two instances of E92 Spacetime Volume must have some of their extents in common regardless of where and when precisely.

If this property holds for two instances of E92 Spacetime Volume then it cannot be the case that P133 also holds for the same two instances. Furthermore, there are cases where neither P132 nor P133 holds between two instances of E92 Spacetime Volume. This would occur where only an overlap of the fuzzy boundaries of the two instances of E92 Spacetime Volume occurs and no other evidence is available.

P133 is spatiotemporally separated from

Resolving the issue 234, the following examples has been added to P133

Kingdom of Greece (1831-1924) (E92) is spatiotemporally separated from Ottoman Empire (1299-1922) (E92)

The path of the army of Alexander (335-323 B.C.) (E92) is spatiotemporally separated from the Mauryan Empire (E92)

Also the scope note of P133 has been changed

FROM:

This symmetric property associates two instances of E92 Spacetime Volume that have no extent in common.

TO:

This symmetric property associates two instances of E92 Spacetime Volume that have no extents in common. If only the fuzzy boundaries of the instances of E92 Spacetime Volume overlap, this property cannot be determined from observation alone and therefore should not be applied. However, there may be other forms of justification that the two instances of E92 Spacetime Volume must not have any of their extents in common regardless of where and when precisely.

If this property holds for two instances of E92 Spacetime Volume then it cannot be the case that P132 also holds for the same two instances. Furthermore, there are cases where neither P132 nor P133 holds between two instances of E92 Spacetime Volume. This would occur where only an overlap of the fuzzy boundaries of the two instances of E92 Spacetime Volume occurs and no other evidence is available.

P165 incorporates (is incorporated in)

Resolving the issue 227, the scope note of P165 has been changed

FROM:

Scope note:

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

In particular, this property allows for modelling relationships of different levels of symbolic specificity, such as the natural language words making up a particular text, the characters making up the words and punctuation, the choice of fonts and page layout for the characters.

When restricted to information objects, that is, seen as a property with E73 Information Object as

domain and range the property is transitive.

A digital photograph of a manuscript page incorporates the text of the manuscript page

TO:

Scope note:

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

In particular, this property allows for modelling relationships of different levels of symbolic specificity, such as the natural language words making up a particular text, the characters making up the words and punctuation, the choice of fonts and page layout for the characters.

When restricted to information objects, that is, seen as a property with E73 Information Object as domain and range the property is transitive.

A digital photograph of a manuscript page incorporates the text of the manuscript page

"An incorporation is a media representation as the term is defined in Elleström (2014). The representation can me more or less altered, but central aspects must be clearly distinguisable in the incorporation. Aspects seen as less central can be altered or removed altogether. In the case of a photograph of a manuscript page, the visual form of the strokes making up letters are clearly visible, while the smell and weight of the manuscript page is not reproduced. In the normal use of facsimiles where the visual form is seen as a central aspect while smell and weight are not, this photograph represents an incorporation of the manuscript page."

P169 defines spacetime volume (spacetime volume is defined by)

Resolving the issue 275, it is decided to be removed the reference note in the scope note of P169

PI7I at some place within

Resolving the issue 275, the crm-sig changed the scope note and completed the example of P171

FROM:

Scope note:

This property describes the maximum spatial extent within which an E53 Place falls. Since instances of E53 Places may not have precisely known spatial extents, the CRM supports statements about maximum spatial extents of E53 Places. This property allows an instance of an E53 Places's maximum spatial extent (i.e. its outer boundary) to be assigned an E94 Space Primitive value.

P171 at some place within is a shortcut of P89 falls within, P168, ... (to be formulated by George) through a not represented declarative Place as defined in CRMgeo (Doerr and Hiebel 2013) to a Space Primitive.

Space Primitives are treated by the CRM as application or system specific spatial intervals, and are not further analysed. Does not belong to property.

Examples:

• the spatial extent of the Acropolis of Athens (E53) is at some place within POLYGON ((37.969172 23.720787, 37.973122 23.721495 37.972741 23.728994, 37.969299 23.729735, 37.969172 23.720787)) (Exx)

TO:

Scope note:

This property describes the maximum spatial extent within which an E53 Place falls. Since instances of E53 Places may not have precisely known spatial extents, the CRM supports statements about maximum spatial extents of E53 Places. This property allows an instance of an E53 Places's maximum spatial extent

(i.e. its outer boundary) to be assigned an E94 Space Primitive value.

P171 at some place within is a shortcut of the fully developed path E53 Place P89 falls within E53 Place P168 place is defined by E94 Space Primitive through a not represented declarative Place as defined in CRMgeo (Doerr and Hiebel 2013) to a Space Primitive.

Examples:

• the spatial extent of the Acropolis of Athens (E53) is at some place within POLYGON ((37.969172 23.720787, 37.973122 23.721495 37.972741 23.728994, 37.969299 23.729735, 37.969172 23.720787)) (E94)

P172 contains

Resolving the issue 275, the crm-sig changed the second paragraph of the scope note of P172

FROM

P172 contains is a shortcut through a P89i, P168 (to be formulated george.).

TO:

This property is a shortcut of the fully developed path: E53 Place, P89i contains, E53 Place, P168 place is defined by, E94 Space Primitive

P179 had sales price (was sales price of)

Resolving the issue 273, the crm-sig deleted the super property of P179

P186 produced thing of product type (is produced by)

Resolving the issues 278-286, the crm-sig added new property about produced things of type

Domain: <u>E12</u> Production
Range: <u>E99</u> Product Type
Quantification: many to many (0,n:0,n)

Scope note: This property associates an instance of E12 Production with the instance of E99 Production Type,

that is, the type of the things it produces.

Examples:

• The production activity of the Volkswagen factory during 1949-1953 (E12) *produced thing of product type* Volkswagen Type 11 (Beetle) (E99).

P173 starts before the end of (ends after the start of)

The sig, resolving the *issue 309*, changed the property P173 starts before the end of (ends after the start of)

From:

P173 starts before the end of (ends after the start of)

From:

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Superproperty of: E7 Activity. P134 continued by (was continued by): E7 Activity

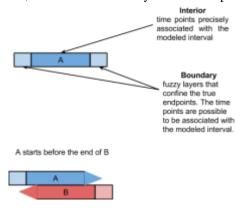
Quantification: many to many (0,n:0,n)

Scope note:

This property associates instances of E7 Activity, representing the temporal topology implied among the activities' Time-Span, in order for an intentional continuation relation to hold between them. The domain is continued by the range and therefore the range activity is influenced by the domain one.

The main temporal primitive that fully expresses a continuation in time requires the starting time point of the domain activity to be before the ending time point of the range. Since, discrete endpoints extracted from a continuous spectrum (such as time) carry a level of imprecision, temporal endpoints are by nature vague, in terms of real phenomena. Consequently, adapting the fuzzy temporal interval model, we accept that the temporal endpoints are represented by fuzzy layers, which demarcate the possible time region in which the true endpoint exists. Consequently, the absolute comparative operators that form the temporal primitive is generalized in order to carry a fuzzy interpretation.

The final form of the temporal primitive states that the domain activity must have its *starting time point before or at the ending time point* of the range. It is worth noting that the inclusion of the the equality operator does not violate the initial temporal condition of continuation in time, since it refers to fuzzy zones overlap.



To:

P173 starts before or at the end of (ends after or with the start of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of:

Superproperty of: E2 Temporal Entity. P174 starts before the end of (ends after the start of):

E2 Temporal Entity

E2 Temporal Entity. P119i is met in time by: E2 Temporal Entity

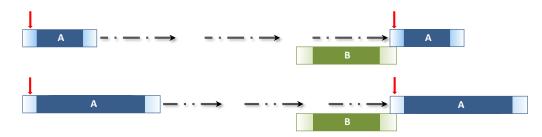
Quantification: many to many (0,n:0,n)

Scope note:

This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity starts before or simultaneously with the end of the temporal extent of the range instance B of E2 Temporal Entity. In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{start} \le B^{end}$ is true.

This property is part of the set of temporal primitives P173 – P176, P182 – P185.

This property corresponds to the disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before, meets, met-by, overlaps, starts, started-by, contains, finished-by, equals, during, overlapped by}



P174 starts before (starts after the start of)

The sig, resolving the *issue 309*, changed the property P174 starts before (starts after the start of)

From:

P174 starts before (starts after the start of)

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the starting time point of an E7 Activity to be situated before the starting time point of another Activity.

This property can be expressed using a set of possible Allen operators { Allen, 1983} such as: {before, meets, overlaps, starts, started-by, includes, finished-by, equals}. The temporal primitive is implied when the starting time point of the domain activity is before (or at) the start of the range. Time equality is considered as an overlap over fuzzy boundary zones, and serves the interpretation of time imprecision.



To:

P174 starts before the end of (ends after the start of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of:E2 Temporal Entity. P173 starts before or at the end of (ends after or with the start of): E2 Temporal Entity Superproperty of: E2 Temporal Entity. P175 starts before or with the start of (starts after or with the start of):E2 Temporal

Entity

E2 Temporal Entity. P184 ends before or with the end of (ends with or after the end of): E2 Temporal

Entity

E7 Activity. P134 continued (was continued by): E7 Activity

E2 Temporal Entity. P118i is overlapped in time by: E2 Temporal Entity

Quantification: many to many (0,n:0,n)

Scope note:

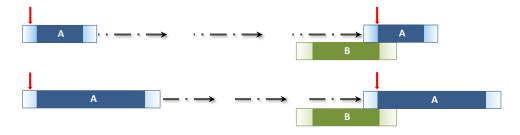
This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity starts definitely before the end of the temporal extent of the range instance B of E2 Temporal Entity.

In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{start} < B^{end}$ is true.

This property is part of the set of temporal primitives P173-P176, P182-P185.

This property corresponds to a disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before, meets, overlaps, starts, started-by, contains, finishes, finished-by, equals, during, overlapped by}

Typically, this property is a consequence of a known influence of some event on another event or activity, such as a novel written by someone is continued by someone else, or the knowledge of a defeat on a distant battlefield causes people end their ongoing activities.



P175 starts within (includes the start of)

The sig, resolving the *issue 309*, changed the property P175 starts within (includes the start of)

From:

P175 starts within (includes the start of)

Domain: E2 Temporal Entity Range: E2 Temporal Entity

Subproperty of: E7 Activity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the starting time point of an E7 Activity to be situated during the time extent of another Activity.

This property expresses a set of all of the following possible Allen operators {Allen, 1983} such as: {met-by, overlapped-by, started-by, starts, during, finishes, equals}. The temporal primitive is implied when the starting time point of the domain activity is after (or at) the start of the range **and** before (or at) the end of the range. Time equality is considered to be an overlap over fuzzy boundary zones, and serves the representation of time imprecision.



TO:

P175 starts before or with the start of (starts after or with the start of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity. P174 starts before the end of (ends after the start of):

E2 Temporal Entity

Superproperty of:

E2 Temporal Entity. P176 starts before the start of (starts after the start of): E2 Temporal Entity

E2 Temporal Entity. P116 starts (is started by): E2 Temporal Entity E2 Temporal Entity. P116i is started by: E2 Temporal Entity E2 Temporal Entity. P114 is equal in time to: E2 Temporal Entity

Quantification: many to many (0,n:0,n)

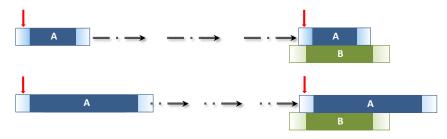
Scope note:

This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity starts before or simultaneously with the start of the temporal extent of the range instance B of E2 Temporal Entity.

In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{start} \le B^{start}$ is true.

This property is part of the set of temporal primitives P173 – P176, P182 – P185.

This property corresponds to a disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before, meets, overlaps, starts, started-by, contains, finished-by, equals}



P176 ends before (starts after the end of)

The sig, resolving the *issue 309*, changed the property P176 ends before (starts after the end of) From:

P176 ends before (starts after the end of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of: E2 Activity. P173 starts before the end of (ends after the start of): E7 Activity

Quantification: many to many (0,n:0,n)

Scope note:

This property allows the ending time point of an E7 Activity to be situated before the starting time point of another Activity.

This property expresses a clear before association. Including the fuzzy interpretation, the corresponding Allen operator set that expresses this property is {before, meets}. The temporal primitive is implied when the ending point of the domain activity is before (or at) the starting point of the range. Time equality is considered as an overlap over fuzzy boundary zones, and serves the representation of time imprecision.



TO:

P176 starts before the start of (starts after the start of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity. P175 starts before or with the start of (starts after or with the start of):E2 Temporal

Entity

Superproperty of: E2 Temporal Entity. P182 ends before or at the start of (starts after or with the end of): E2 Temporal

Entity

E2 Temporal Entity, P118 overlaps in time with (is overlapped in time by): E2 Temporal Entity

E2 Temporal Entity. P115i is finished by: E2 Temporal Entity

E2 Temporal Entity. P117i includes: E2 Temporal Entity

Quantification: many to many (0,n:0,n)

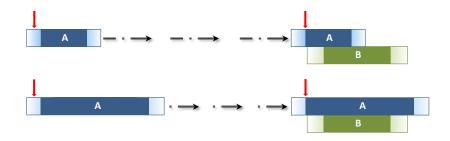
Scope note:

This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity starts definitely before the start of the temporal extent of the range instance B of E2 Temporal Entity.

In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{start} < B^{start}$ is true.

This property is part of the set of temporal primitives P173 – P176, P182 – P185.

This property corresponds to a disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before, meets, overlaps, contains, finished-by}



P177 ends within (includes the end of)

The sig, resolving the *issue 309*, deprecated the property P177

P178 ends after or with (ends before or at the end of)

The sig, resolving the *issue 309*, deprecated the property P178

P182 ends before or at the start of (starts after or with the end of)

The sig, resolving the issue 309, added the following property

P182 ends before or at the start of (starts after or with the end of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity .P176 starts before the start of (starts before or with the end of): E2 Temporal Entity

E2 Temporal Entity. P185 ends before the end of (ends after the end of): E2 Temporal Entity

Superproperty of: E2 Temporal Entity, P183 ends before the start of (starts after the end of): E2 Temporal Entity

E2 Temporal Entity. P119 meets in time with (is met in time by): E2 Temporal Entity

Quantification: many to many (0,n:0,n)

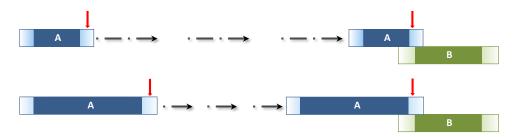
Scope note:

This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity ends before or simultaneously with the start of the temporal extent of the range instance B of E2 Temporal Entity.

In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{end} \le B^{start}$ is true.

This property is part of the set of temporal primitives P173 – P176, P182 – P185.

This property corresponds to a disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before, meets}



P183 ends before the start of (starts after the end of)

The sig, resolving the issue 309, added the following property

P183 ends before the start of (starts after the end of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity. P182 ends before or at the start of (starts after or with the end of): E2 Temporal Entity

Superproperty of: E2 Temporal Entity. P120 occurs before (occurs after): E2 Temporal Entity

Quantification: many to many (0,n:0,n)

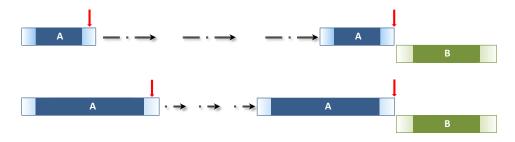
Scope note:

This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity ends definitely before the start of the temporal extent of the range instance B of E2 Temporal Entity.

In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{end} < B^{start}$ is true.

This property is part of the set of temporal primitives P173 – P176, P182 – P185.

This property corresponds to a disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before}



P184 ends before or with the end of (ends with or after the end of)

The sig, resolving the issue 309, added the following property

P184 ends before or with the end of (ends with or after the end of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity.P174 starts before the end of (ends after the start of): E2 Temporal Entity Superproperty of: E2 Temporal Entity. P185 ends before the end of (ends after the end of): E2 Temporal Entity

E2 Temporal Entity. P114 is equal in time to: E2 Temporal Entity E2 Temporal Entity. P115 finishes (is finished by): E2 Temporal Entity E2 Temporal Entity. P115i is finished by: E2 Temporal Entity

Quantification: many to many (0,n:0,n)

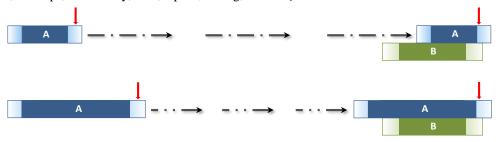
Scope note:

This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity ends before or simultaneously with the end of the temporal extent of the range instance B of E2 Temporal Entity.

In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{end} \le B^{end}$ is true.

This property is part of the set of temporal primitives P173 – P176, P182 – P185.

This property corresponds to a disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before, meets, overlaps, finished by, start, equals, during, finishes}



P185 ends before the end of (ends after the end of)

The sig, resolving the *issue 309*, added the following property

P185 ends before the end of (ends after the end of)

Domain: E2 Temporal Entity

Range: E2 Temporal Entity

Subproperty of: E2 Temporal Entity. P184 ends before or with the end of (ends with or after the end of): E2 Temporal

Entity

Superproperty of:

E2 Temporal Entity.P182 ends before or at the start of (starts after or with the end of): E2 Temporal

Entity

E2 Temporal Entity.P116 starts (is started by): E2 Temporal Entity

E2 Temporal Entity.P117 occurs during (includes): E2 Temporal Entity

E2 Temporal Entity.P118 overlaps in time with (is overlapped in time by): E2 Temporal Entity

Quantification: many to many (0,n:0,n)

Scope note:

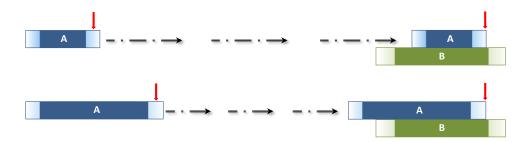
This property specifies that the temporal extent of the domain instance A of E2 Temporal Entity ends definitely before the end of the temporal extent of the range instance B of E2 Temporal Entity.

In other words, if $A = [A^{start}, A^{end}]$ and $B = [B^{start}, B^{end}]$, we mean $A^{end} < B^{end}$ is true.

This property is part of the set of temporal primitives P173 – P176, P182 – P185.

This property corresponds to a disjunction (logical OR) of the following Allen temporal relations [Allen, 1983]: {before,

meets, overlaps, starts, during}



Proofreading:

P132 spatiotemporally overlaps with: the property labels in the first two examples are corrected

38th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and

the 30th FRBR - CIDOC CRM Harmonization meeting

E16 Measurement

The crm-sig resolving the issue 307 added the following examples:

- The pixel size of the jpeg version of Titian's painting Bacchus and Ariadne from 1520–3, as freely downloadable from the National Gallery in London's web page https://www.nationalgallery.org.uk/paintings/titian-bacchus-and-ariadne is 581600 pixels.
- The scope note of E21 Person in the Definition of the CIDOC Conceptual Reference Model Version 5.0.4 as downloaded from http://www.cidoc-crm.org/sites/default/files/cidoc_crm_version_5.0.4.pdf consists of 77 words.

E49 Time Appellation

The crm-sig resolving the issue 260 changed the definition of E49

FROM:

Subclass of: <u>E41</u> Appellation Superclass of <u>E50</u> Date

Scope Note: This class comprises all forms of names or codes, such as historical periods, and dates, which are

characteristically used to refer to a specific E52 Time-Span.

The instances of E49 Time Appellation may vary in their degree of precision, and they may be relative to other time frames, "Before Christ" for example. Instances of E52 Time-Span are often defined by reference to a cultural period or an event e.g. 'the duration of the Ming Dynasty'.

Examples:

- "Meiji" [Japanese term for a specific time-span]
- "1st half of the XX century"
- "Ouaternary"
- "1215 Hegira" [a date in the Islamic calendar]

"Last century"

TO:

Subclass of: E41 Appellation

Scope Note:

This class comprises all forms of names or codes, such as historical periods, and dates, which are characteristically used to refer to a specific E52 Time-Span.

The instances of E49 Time Appellation may vary in their degree of precision, and they may be relative to other time frames, "Before Christ" for example. Instances of E52 Time-Span are often defined by reference to a cultural period or an event e.g. 'the duration of the Ming Dynasty'.

Examples:

- "Meiji" [Japanese term for a specific time-span]
- "1st half of the XX century"
- "Quaternary"
- "1215 Hegira" [a date in the Islamic calendar]
- · "Last century"
- "2013-10-05"
- "Mon May 19 22:39:23 CET 2014"

E50 Date

The crm-sig resolving the *issue 260* marked obsolete the E50.

E61 Time Primitive

The crm-sig resolving the issue 275 changed the scope note of E61

From

Scope Note:

This class comprises instances of E59 Primitive Value for time that should be implemented with appropriate validation, precision and references to temporal coordinate systems to express time in some context relevant to cultural and scientific documentation.

Instantiating different instances of E61 Time Primitive relative to the same instance of E52 Time Span allows for the expression of multiple opinions/approximations of the same phenomenon. When representing different opinions/approximations of the E52 Time Span of some E2 Temporal Event, multiple instances of E61 Time Primitive should be instantiated relative to one E52 Time Span. Only one E52 Time Span should be instantiated since there is only one real phenomenal time extent of any given event.

The instances of E61 Time Primitive are not considered as elements of the universe of discourse that the CRM aims at defining and analysing. Rather, they play the role of a symbolic interface between the scope of this model and the world of mathematical and computational manipulations and the symbolic objects they define and handle.

Therefore they must not be represented in an implementation by a universal identifier associated with a content model of different identity. In a concrete application, it is recommended that the primitive value system from a chosen implementation platform and/or data definition language be used to substitute for this class and its subclasses.

To:

Scope Note: This class comprises instances of E59 Primitive Value for time that should be implemented with appropriate validation, precision and references to temporal coordinate systems to express time in some context relevant to cultural and scientific documentation.

> Instantiating different instances of E61 Time Primitive relative to the same instance of E52 Time Span allows for the expression of multiple opinions/approximations of the same phenomenon. When representing different opinions/approximations of the E52 Time Span of some E2 Temporal Entity, multiple instances of E61 Time Primitive should be instantiated relative to one E52 Time Span. Only one E52 Time Span should be instantiated since there is only one real phenomenal time extent of any given temporal entity.

> The instances of E61 Time Primitive are not considered as elements of the universe of discourse that the CRM aims at defining and analysing. Rather, they play the role of a symbolic interface between the scope of

this model and the world of mathematical and computational manipulations and the symbolic objects they define and handle.

Therefore they must not be represented in an implementation by a universal identifier associated with a content model of different identity. In a concrete application, it is recommended that the primitive value system from a chosen implementation platform and/or data definition language be used to substitute for this class.

E99 Product Type

The crm-sig resolving the issue 278 changed the scope note of E99 FROM:

Subclass of: E55 Type

Scope note: This class comprises types that characterize instances of E22 Man-Made Object that are the result of production activities that

- a) use the same plans and
- b) are intended to result in one or more series of functionally and aesthetically identical and interchangeable items.

A notable case is component parts which are typically replaceable pieces of a larger assembly. Instances of this class would, for example, capture the characteristic type of the series of objects that share a manufacturer's model number.

Frequently this uniform production is achieved by creating individual tools, such as moulds or printing plates, that are themselves carriers of the design of the product type. Modern tools may use the flexibility of electronically controlled devices to achieve such functionally and aesthetically identical products without themselves being specific to the created product. The product type itself, i.e., the potentially unlimited series of aesthetically equivalent items, may be the result of an artistic design process, in contrast to the design of an individual object.

In extreme cases, only one instance of a product type may have been produced, such as in a "print on demand" process. However, this case should not be confused with industrial prototypes, such as car prototypes, which are produced prior to the production line being set up, or to test the production line itself.

Examples: Volkswagen Type 11 (Beetle)

Dragendorff 54 samian vessel

1937 Edward VIII brass threepenny bit

Qin Crossbow trigger un-notched Part B (Bg2u)

Nokia Cityman 1320 (The first Nokia mobile phone)

Proposed properties: A unique plan, a required, unique tool.

TO:

Subclass of: E55 Type

Superclass of:

Scope note:

This classes comprises types that stand as the models for instances of E22 Man-Made Object that are produced as the result of production activities using plans exact enough to result in one or more series of uniform, functionally and aesthetically identical and interchangeable items. The product type is the intended ideal form of the manufacture process. It is typical of instances of E22 that conform to an instance of E99 Product Type that its component parts are interchangeable with component parts of other instances of E22 made after the model of the same instance of E99. Frequently, the uniform production according to a set E99 Product Type is achieved by creating individual tools, such as moulds or print plates that are themselves carriers of the design of the product type. Modern tools may use the flexibility of electronically controlled devices to achieve such uniformity. The product type itself, i.e., the potentially unlimited series of aesthetically equivalent items, may be the target of artistic design, rather than the individual object. In extreme cases, only one instance of a product type may have been produced, such as in a "print on demand" process which was only triggered once. However, this should not be confused with industrial prototypes, such as car prototypes, which are produced prior to the production

line being set up, or test the production line itself.

E100 Activity Plan

The crm-sig resolving the issue 333, added the following class to the model

E100 Activity Plan

Subclass of: E29 Design or Procedure Superclass of:

Scope note: his class comprises plans for specific predefined activities or kinds of activities to happen. They consist of descriptions of specific constraints, patterns or types of activities that could be realized. They may also foresee that the planned activities are realized at times explicitly foreseen by the actor intending the application of the plan, for instance, to organize a conference, in which case we may talk about "active plans". Alternatively, times of realization may be foreseen in reaction to external kind of events foreseen by the plan, for instance a rescue action in case of earthquake according to a rescue plan, or a penal action in case of criminal activity according to a law, in which case we may talk about "reactive plans". An instance of Activity Plan does not imply the intention of any Actor to apply it. It may be created together, before or without the will to apply it. For instance, laws are created before they are passed in the parliament. Any Activity Plan may require specific conditions for it to be applicable. For example a plan to excavate a river bank may require that the river is flooded. Or my plan to lime plaster my stone wall requires that it is winter (i.e. wet and cold).

Examples:

- The disaster plan of Tate Archives in case of the Thames flooding.
- The proposal for conservation work for MS Greek 418 at the Saint Catherine library.

Properties: P? requires event of type (is required by) E55 Type P? is assessed by (assesses) I4 Proposition Set

E101 Intention to Apply

The crm-sig resolving the issue 333, added the following class to the model

E101 Intention to Apply

Subclass of: S16 State Superclass of:

Scope note: This class comprises the mental state of intention or wanting to apply a particular instance of Activity Plan by a particular E39 Actor. This can be understood as the period of time that an individual or a group holds a particular will. It binds the activity plan to the actor. The intention to apply may be abandoned before the realization of the plan. When the plan is realized, the intention to apply must still exist. Characteristically, the passing of a law initiates the intention of a parliament to apply a law. In many cases, the creation of the plan initiates the intention to apply it, and in case of "active plans" the realization ends the intention. Often, the existence of the intention to apply cannot be determined other by the realization of the plan.

Examples:

■ The intention of Nicholas Pickwoad to undertake conservation work on MS Greek 418 at the Saint Catherine's Library.

Properties:

is intention of: E39 Actor

```
is expressed in (expresses): E31 Document to apply within: E61 Time Primitive initiated by: E7 Activity ended by: E7 Activity intends to apply: Activity Plan
```

E102 Expression of Intention (may be not necessary)

The crm-sig resolving the issue 333, added the following class to the model

E102 Expression of Intention

```
Subclass of: E31 Document
Superclass of:
Scope note: This class comprises the externalisation, the expression of the
Intention to Apply in the form of identifiable immaterial objects, such
as texts, that make propositions about these intentions. These are kind
of formal texts, legal documents, proceedings, minutes etc. that document
the will, the intentions of the actor.

Examples:
Properties:
```

P7 took place at (witnessed)

Resolving the issue 234, the crm-sig changed the second paragraph of the scope note of P7

FROM

The related E53 Place should be seen as a wider approximation of the geometric area within which the phenomena that characterise the period in question occurred, see below. *P7took place at (witnessed)* does not convey any meaning other than spatial positioning (frequently on the surface of the earth). For example, the period "Révolution française" can be said to have taken place in "France in 1789"; the "Victorian" period may be said to have taken place in "Britain" and its colonies, as well as other parts of Europe and North America. An instance of E4 Period can take place at multiple noncontiguous, non-overlapping locations.

TO:

The related E53 Place should be seen as a wider approximation of the geometric area within which the phenomena that characterise the period in question occurred, see below. *P7took place at (witnessed)* does not convey any meaning other than spatial positioning (frequently on the surface of the earth). For example, the period "Révolution française" can be said to have taken place in "France in 1789"; the "Victorian" period may be said to have taken place in "Britain from 1837-1901" and its colonies, as well as other parts of Europe and North America. An instance of E4 Period can take place at multiple non-contiguous, non-overlapping locations.

P165 incorporates (is incorporated in)

The crm-sig resolved the issue 227 and changed the scope note of P165

FROM:

Scope note:

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

In particular, this property allows for modelling relationships of different levels of symbolic specificity,

such as the natural language words making up a particular text, the characters making up the words and punctuation, the choice of fonts and page layout for the characters.

When restricted to information objects, that is, seen as a property with E73 Information Object as domain and range the property is transitive.

A digital photograph of a manuscript page incorporates the text of the manuscript page

"An incorporation is a media representation as the term is defined in Elleström (2014). The representation can me more or less altered, but central aspects must be clearly distinguisable in the incorporation. Aspects seen as less central can be altered or removed altogether. In the case of a photograph of a manuscript page, the visual form of the strokes making up letters are clearly visible, while the smell and weight of the manuscript page is not reproduced. In the normal use of facsimiles where the visual form is seen as a central aspect while smell and weight are not, this photograph represents an incorporation of the manuscript page."

TO:

Scope note:

This property associates an instance of E73 Information Object with an instance of E90 Symbolic Object (or any of its subclasses) that was included in it.

This property makes it possible to recognise the autonomous status of the incorporated signs, which were created in a distinct context, and can be incorporated in many distinct self-contained expressions, and to highlight the difference between structural and accidental whole-part relationships between conceptual entities.

It accounts for many cultural facts that are quite frequent and significant: the inclusion of a poem in an anthology, the re-use of an operatic aria in a new opera, the use of a reproduction of a painting for a book cover or a CD booklet, the integration of textual quotations, the presence of lyrics in a song that sets those lyrics to music, the presence of the text of a play in a movie based on that play, etc.

In particular, this property allows for modelling relationships of different levels of symbolic specificity, such as the natural language words making up a particular text, the characters making up the words and punctuation, the choice of fonts and page layout for the characters.

When restricted to information objects, that is, seen as a property with E73 Information Object as domain and range the property is transitive.

A digital photograph of a manuscript page incorporates the text of a manuscript page, if the respective text is defined as a sequence of symbols of a particular type, such as Latin characters, and the resolution and quality of the digital image is sufficient to resolve these symbols so they are readable on the digital image.

P169 defines spacetime volume (spacetime volume is defined by)

The crm-sig resolving the issue 275 changed the scope note of P169

FROM:

Scope note: This property associates an instance of E95 Spacetime Primitive with the instance of E92 Spacetime Volume

it defines. {reference to CRMgeo.. check where references need to be made}

TO:

Scope note: This property associates an instance of E95 Spacetime Primitive with the instance of E92 Spacetime Volume

it defines.

P173 starts before or at the end of (ends with or after the start of)

Resolving the issue 309, the crm-sig changed the title of the property to:

P173 starts before or with the end of (ends after or with the start of)

P175 starts before or with the start of (starts with or after the start of)

Resolving the issue 309, the crm-sig changed the title of the property to:

P175 starts before or with the start of (starts after or with the start of)

P182 ends before or at the start of (starts with or after the end of)

Resolving the issue 309, the crm-sig changed the title of the property to:

P182 ends before or with the start of (starts after or with the end of)

P187 has production plan (is production plan for)

The crm-sig resolving the issue 278 changed the P187

P187 has production plan (is production plan for)

Domain: E99 Product Type Range: E29 Design or Procedure

Quantification: one to many (1,n:1,1)

Scope note: This property associates an instance of E99 Product Type with an instance of E29 Design or Procedure

that completely determines the production of instances of E18 Physical Thing. The resulting instances of E18 Physical Thing are considered exemplars of this instance of E99 Product Type when the process specified is correctly executed. Note that the respective instance of E29 Design or Procedure may not necessarily be fixed in a written/graphical form, and may require the use of tools or models unique to the

product type. The same E99 Product Type may be associated with several variant plans.

Examples:

• the production plans (E29) for Volkswagen Type 11 (Beetle) (E99)

P188 requires production tool (is production tool for)

The crm-sig resolving the issue 278 added the P188

P188 requires production tool (is production tool for)

Domain: E99 Product Type Range: E19 Physical Object

Quantification: one to many (1,n:1,1)

Scope note: This property associates an instance of E99 Product Type with an instance of E19 Physical Object that is

needed for the production of an instance of E18 Physical Thing. When the process of production is correctly executed in accordance with the plan and using the specified instance of E19 Physical Object, the resulting instance of E18 Physical Thing is considered an exemplar of this instance of E99 Product Type. The instance of E19 Physical Object may bear distinct features that are transformed into characteristic features of the resulting instance of E18 Physical Thing. Examples include models and

moulds.

Examples:

• the luggage compartment lid mould (E19) for the Volkswagen Type 11 (Beetle) (E99) (https://upload.wikimedia.org/wikipedia/commons/thumb/b/b5/Volkswagen_Type_1_(Auto_classi

 $que_St._Lazare_\%\,2710).jpg/220px-$

Volkswagen_Type_1_(Auto_classique_St._Lazare_%2710).jpg)

P189 is intention of (has intention)

The crm-sig resolving the issue 333, added the following property to the model

P189 is intention of (has intention)

Domain: Intention to Apply

Range: E39 Actor

Quantification: (1,n:0,n)

Scope note: This property associates an instance of EXX Intention to Apply an

activity plan with the actors intending it.

Examples: "A Parliament regarding a law as being decided"

P190 is expressed in (expresses)

The crm-sig resolving the issue 333, added the following property to the model

P190 is expressed in (expresses)

Domain: Intention to Apply

Range: E31 Document

Quantification:

Scope note: This property associates an Intention to Apply with the externalisation of this intention (Expression) in a document.

Examples:

■ The Tate Archives disaster planning document (E31 Document) expresses the intention of undertaking certain actions (E?? Intention to Apply) to save the collection in case of the Thames flooding.

P191 to apply within

The crm-sig resolving the issue 333, added the following property to the model

P191 to apply within

Domain: Intention to Apply Range: E61 Time Primitive Quantification: (0,n:0,n)

Scope note: This property associates an instance of EXX Intention to Apply with the time constraint foreseen by the intending party for the actual application of the planned activities. The intending party may vary the time constraint over time. In case a newly set time constraint narrows down a previously set time constraint, one may regard both constraints as being simultaneously true and consistent. In case the newly set time constraint exceeds the previous one (typically delaying the foreseen time of application), we may talk about a modification of the overall intention to apply. This modification should be regarded as an intention in its own right, but being part of an overall instance

of EXX Intention to Apply, which continues to be maintained.

Examples: "Law XXX to be in force from 1.1.2018"

To add to scope note: the nature of the time use as declarative

P192 initiated by (initiates)

The crm-sig resolving the issue 333, added the following property to the model

P192 initiated by (initiates)

Domain: Intention to Apply

Range: E7 Activity

Quantification: (0,1:0,n)

Scope note: This property associates the beginning of an instance of EXX Intention to Apply with an explicit activity initiating it. Often, the

initiation of intention to apply is implicit in the creation of the

activity plan.

Examples: "Parliament XX deciding law YY"

P193 ended by (ends)

The crm-sig resolving the issue 333, added the following property to the model

P193 ended by (ends)

Domain: Intention to Apply

Range: E5 Event

Quantification: (0,1:0,n)

Scope note: This property associates the end of an instance of EXX Intention to

Apply with an explicit activity or event terminating it. Often, the termination of intention to apply is implicit in the realization of

the activity plan. In other cases, it is silently forgotten

Examples: Storing MS Greek 418 into its new phase box (E7 Activity) ends the intention to conserve it (E?? Intention to Apply)

Suggestion: add to scope note how an event or an activity could bring about an end to the intention. For instance earthquake or volcanic eruption makes possibility fo realization impossible.

Potentially add example form architecture and city planning Anais

P194 realized (is realised by)

The crm-sig resolving the issue 333, added the following property to the model

P194 realized (is realised by)

Domain: E7 Activity Range: Activity Plan

Quantification: (0,n:0,n)

Scope note: This property associates a particular instance of E7 Activity which realized an Activity Plan in a way regarded as valid by the actors intending it. (Should we require that a realization falls within the period of intending it?)

Examples:

- "Getting a fine following paragraph XXX." "I have built my house according to the agreed design (not me alone...)"
- The conservation of MS Greek 418 (E7 Activity) realised the proposals for its conservation (Activity Plan)

Amendments 6.2.3

The 39th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 32nd FRBR - CIDOC CRM Harmonization meeting

E84 Information Carrier

The sig resolving the issue 340 decided to delete the class E84

E84 Information Carrier

Subclass of: <u>E22</u> Man-Made Object

Scope note: This class comprises all instances of E22 Man-Made Object that are explicitly designed to act as persistent physical carriers for instances of E73 Information Object.

An E84 Information Carrier may or may not contain information, e.g., a diskette. Note that any E18 Physical Thing may carry information, such as an E34 Inscription. However, unless it was specifically designed for this purpose, it is not an Information Carrier. Therefore the property *P128 carries* (is carried

by) applies to E18 Physical Thing in general.

Examples:

- the Rosetta Stone
- my paperback copy of Crime & Punishment
- the computer disk at ICS-FORTH that stores the canonical Definition of the CIDOC CRM

In First Order Logic:

 $E84(x) \supset E22(x)$

P173 starts before or with the end of (ends after or with the start of)

The sig resolving the issue 309 added captions to the figures of this property, the following ones:



Figure 1: Temporal entity A starts before or with the end of temporal entity B. Here A is longer than B



Figure 2: Temporal entity A starts before or with the end of temporal entity B. Here A is shorter than B

P174 starts before the end of (ends after the start of)

The sig resolving the **issue 309** added captions to the figures of this property, the following ones:



Figure 3: Temporal entity A starts before the end of temporal entity B. Here A is longer than B



Figure 4: Temporal entity A starts before the end of temporal entity B. Here A is shorter than B

P175 starts before or with the start of (starts after or with the start of)

The sig resolving the **issue 309** added captions to the figures of this property, the following ones:



Figure 5: Temporal entity A starts before or with the start of temporal entity B. Here A is longer than B

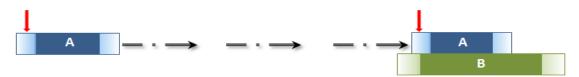


Figure 6: Temporal entity A starts before or with the start of temporal entity B. Here A is shorter

than B

P176 starts before the start of (starts after the start of)

The sig resolving the **issue 309** added captions to the figures of this property, the following ones:



Figure 7: Temporal entity A starts before the start of temporal entity B. Here A is longer than B



Figure 8: Temporal entity A starts before the start of temporal entity B. Here A is shorter than B

P182 ends before or with the start of (starts after or with the end of)

The sig resolving the **issue 309** added captions to the figures of this property, the following ones:

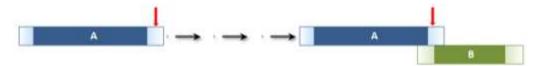


Figure 9: Temporal entity A ends before or with the start of temporal entity B. Here A is longer than B



Figure 10: Temporal entity A ends before or with the start of temporal entity B. Here A is shorter

than B

P183 ends before the start of (starts after the end of)

The sig resolving the issue 309 added captions to the figures of this property, the following ones:

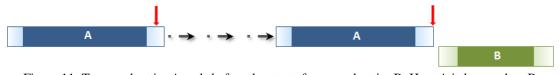


Figure 11: Temporal entity A ends before the start of temporal entity B. Here A is longer than B



Figure 12: Temporal entity A ends before the start of temporal entity B. Here A is shorter than B

P184 ends before or with the end of (ends with or after the end of)

The sig resolving the issue 309 added captions to the figures of this property, the following ones:



Figure 13: Temporal entity A ends before or with the end of temporal entity B. Here A is longer than B



Figure 14: Temporal entity A ends before or with the end of temporal entity B. Here A is shorter than B

P185 ends before the end of (ends after the end of)

The sig resolving the **issue 309** added captions to the figures of this property, the following ones:



Figure 15: Temporal entity A ends before the end of temporal entity B. Here A is longer than B



Figure 16: Temporal entity A ends before the end of temporal entity B. Here A is shorter than B

E28 Conceptual Object

The sig resolving the **issue 346** changed the examples of E28

FROM:

- Beethoven's "Ode an die Freude" (Ode to Joy) (E73)
- the definition of "ontology" in the Oxford English Dictionary
- the knowledge about the victory at Marathon carried by the famous runner
- 'Maxwell equations' [preferred subject access point from LCSH, http://lccn.loc.gov/sh85082387, as of 19 November 2012]
- 'Equations, Maxwell' [variant subject access point, from the same source]

TO:

Beethoven's "Ode an die Freude" (Ode to Joy) (E73)

- § the definition of "ontology" in the Oxford English Dictionary (E73)
- § the knowledge about the victory at Marathon carried by the famous runner (E89)

[Explanation note: In the following examples we illustrate the distinction between a propositional object, its names and its encoded forms. The Maxwell equations are a good example, because they belong to the fundamental laws of physics and their mathematical content yields identical, unambiguous results regardless formulation and encoding.]

§ 'Maxwell equations' [preferred subject access point from LCSH, (E41)

http://lccn.loc.gov/sh85082387, as of 19 November 2012]

explanation: This is only the name for the Maxwell equations as standardized by the Library of Congress

§ 'Equations, Maxwell' [variant subject access point, from the same source] (E41)

explanation: This is another name for the equation standardized by the Library of Congress

§ Maxwell's equations (E89)

explanation: This is the semantic content of the equations i.e. the equations proper, regardless notation.

§ The encoding of Maxwells equations as in https://upload.wikimedia.org/wikipedia/commons/thumb/c/c4/Maxwell'sEquations.svg/500px-Maxwell'sEquations.svg.png (E73)

explanation: This one possible encoded form of the content of the equations i.e. symbolic and propositional.

P138 represents (has representation)

The sig resolved the issue 342 changed the first example

FROM

the digital file found at http://www.emunch.no/N/full/No-MM N0001-01.jpg (E36) represents page 1 of Edward Munch's manuscript MM N 1, Munch-museet (E73) mode of representation Digitisation(E55)

TO

the digital file found at http://www.emunch.no/N/full/No-MM N0001-01.jpg (E36) represents page 1 of Edward Munch's manuscript MM N 1, Munch-museet (E22) mode of representation Digitisation(E55)

E100 Activity Plan

The sig resolved the issue 333 changed the scope note of the class E100 FROM:

Scope note: his class comprises plans for specific predefined activities or kinds of activities to happen. They consist of descriptions of specific constraints, patterns or types of activities that could be realized. They may also foresee that the planned activities are realized at times explicitly foreseen by the actor intending the application of the plan, for instance, to organize a conference, in which case we may talk about "active plans". Alternatively, times of realization may be foreseen in reaction to external kind of events foreseen by the plan, for instance a rescue action in case of earthquake according to a rescue plan, or a penal action in case of criminal activity according to a law, in which case we may talk about "reactive plans". An instance of Activity Plan does not imply the intention of any Actor to apply it. It may be created together, before or without the will to apply it. For instance, laws are created before they are passed in the parliament. Any Activity Plan may require specific conditions for it to be applicable. For example a plan to excavate a river bank may require that the river is flooded. Or my plan to lime plaster my stone wall requires that it is winter (i.e. wet and cold).

TO:

Scope note:

This class comprises plans foreseeing specific predefined activities or kinds of activities taking place. They consist of descriptions of specific constraints, patterns or types of activities that could be realized. They may also foresee that the planned activities are realized at times explicitly foreseen by the actor intending the application of the plan, for instance, to organize a conference, in which case we may talk about "active plans". Alternatively, times of realization may be foreseen in reaction to external events of a kind foreseen by the plan, for instance the rescue activity after an earthquake following a rescue plan, or a penal action in the case of criminal activity according to a penal code, in which case we may talk about "reactive plans". The existence of an instance of Activity Plan does not necessarily imply the intention of any Actor to apply it. It may be created together, before or without the will to apply it. For instance, laws are created before they are passed by parliament. Any Activity Plan may require specific conditions for it to be applicable. For example, a plan to excavate a river bank may require that the river is flooded, or my plan to lime plaster my stone wall requires that it is winter (i.e. wet and cold).

EI01 Intention to Apply

The sig resolving the issue 333 changed the class E101

FROM:

Subclass of: S16 State Superclass of:

Scope note: This class comprises the mental state of intention or wanting to apply a particular instance of Activity Plan by a particular E39 Actor. This can be understood as the period of time that an individual or a group holds a particular will. It binds the activity plan to the actor. The intention to apply may be abandoned before the realization of the plan. When the plan is realized, the intention to apply must still exist. Characteristically, the passing of a law initiates the intention of a parliament to apply a law. In many cases, the creation of the plan initiates the intention to apply it, and in case of "active plans" the realization ends the intention. Often, the existence of the intention to apply cannot be determined other by the realization of the plan.

Examples:

 The intention of Nicholas Pickwoad to undertake conservation work on MS Greek 418 at the Saint Catherine's Library.

Properties:

is intention of: E39 Actor is expressed in (expresses): E31 Document to apply within: E61 Time Primitive initiated by: E7 Activity ended by: E7 Activity intends to apply: Activity Plan

TO:

Subclass of: E2 Temporal Entity

Superclass of:

Scope note:

This class comprises the mental states of individual instances of E39 Actor that intend to or want to apply a particular instance of Activity Plan. This can be understood as the period of time when an individual or group holds a particular will. It binds the activity plan to the actor. The 'intention to apply' may be abandoned before the realization of the plan. When the plan is actually realized, the 'intention to apply' must necessarily still exist. Characteristically, the passing of a law initiates the intention of a parliament to apply the law. In many cases, the creation of the plan initiates the intention to apply it, and in the case of "active plans" the completed realization of the plan ends the intention. Often, the existence of the 'intention to apply' cannot be determined other than by the realization of the plan.

Examples:

The intention of Nicholas Pickwoad to undertake conservation work on MS Greek 418 at the Saint Catherine's Library.

Properties:

P189 is intention of (has intention): E39 Actor P190 is expressed in (expresses): E31 Document P191 to apply within: E61 Time Primitive P192 initiated by (initiates): E5 Event P193 ended by (ends): E5 Event intends to apply: E100 Activity Plan

E102 Expression of Intention (may be not necessary)

The crm-sig resolving the issue 333, deleted this class.

P189 is intention of (has intention)

The sig reviewing the issue 333 changed the scope note of the class FROM:

Scope note: This property associates an instance of EXX Intention to Apply an activity plan with the actors intending it.

TO:

Scope note: This property associates an instance of E101 Intention to Apply an activity plan with the actors intending it

P190 is expressed in (expresses)

The sig reviewing the issue 333 changed the scope note and the example of the property

FROM:

Scope note: This property associates an Intention to Apply with the externalisation of this intention (Expression) in a document.

Examples:

Tate Archives disaster planning document expresses the intention of undertaking certain actions Intention to Apply) to save the collection in case of the Thames flooding.

TO:

Scope note:

This property associates an instance of E101 Intention to Apply with an instance of E31 Document that captures the externalisation of this intention.

Examples:

The Tate Archives disaster planning document (E31) expresses the intention of undertaking certain actions (E101 Intention to Apply) to save the collection in the event of the Thames flooding.

P191 to apply within

The sig reviewing the issue 333 changed the scope note and the example of the property

FROM:

Scope note: This property associates an instance of EXX Intention to Apply with the time constraint foreseen by the intending party for the actual application of the planned activities. The intending party may vary the time constraint over time. In case a newly set time constraint narrows down a previously set time constraint, one may regard both constraints as being simultaneously true and consistent. In case the newly set time constraint exceeds the previous one (typically delaying the foreseen time of application), we may talk about a modification of the overall intention to apply. This modification should be regarded as an intention in its own right, but being part of an overall instance of EXX Intention to Apply, which continues to be maintained.

TO:

Scope note:

This property associates an instance of E101 Intention to Apply with the declarative time constraint foreseen by the intending party for the actual application of the activity plan. The intending party may alter the time constraint over time. In case the newly set time constraint narrows a previously set time constraint, one may regard both constraints as being simultaneously true and consistent. In the case that the newly set time constraint does not just narrow the previous one (typically delaying the foreseen time of application), it should be regarded as a modification of the overall 'intention to apply'. The result of this modification should be regarded as an 'intention to apply' in its own right that is part of an overall instance of E101 Intention to Apply, which continues to be held.

P192 initiated by (initiates)

The sig reviewing the issue 333 changed the scope note and the example of the property FROM:

Scope note:

This property associates the beginning of an instance of EXX Intention to Apply with an explicit activity initiating it. Often, initiation of intention to apply is implicit in the creation of the activity plan.

TO:

Scope note:

This property associates the beginning of an instance of E101 Intention to Apply with an explicit event initiating it. Often, the initiation of the 'intention to apply' is implicit in the creation of the activity plan.

P193 ended by (ends)

The sig reviewing the issue 333 changed the scope note and the example of the property

FROM:

Scope note: This property associates the end of an instance of EXX Intention to

Apply with an explicit activity or event terminating it. Often, the termination of intention to apply is implicit in the realization of

the activity plan. In other cases, it is silently forgotten

Examples: Storing MS Greek 418 into its new phase box (E7 Activity) ends the intention to conserve it (E?? Intention to Apply)

TO:

Scope note: This property associates the end of an instance of E101 Intention to Apply with an explicit activity or

event terminating it. Often, the termination of the 'intention to apply' is implicit in the realization of the

activity plan. In other cases, it is silently forgotten.

Examples:

Storing MS Greek 418 into its new phase box (E7 Activity) ends the intention to conserve it (E101)

Suggestion: add to scope note how an event or an activity could bring about an end to the intention. For instance earthquake or volcanic eruption makes possibility fo realization impossible.

Potentially add example form architecture and city planning Anais

P194 realized (is realised by)

The sig reviewing the issue 333 changed the scope note and the second example of the property

FROM:

Scope note: This property associates a particular instance of E7 Activity which realized an Activity Plan in a way regarded as valid by the actors

intending it. (Should we require that a realization falls within the

period of intending it?)

Examples:

 The conservation of MS Greek 418 (E7 Activity) realised the proposals for its conservation (Activity Plan)

TO:

Scope note:

This property associates an instance of E7 Activity with the instance of E100 Activity Plan of which it is regarded as being a valid execution by the actors holding the 'intention to apply'. To be valid the E61 Time Primitive associated with the instance of E7 Activity must fall within the E61 Time Primitive foreseen in the E101 Intention to Apply.

Examples:

 The conservation of MS Greek 418 (E7 Activity) realised the proposals for its conservation (Activity Plan)

Proofreading:

The 40th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 33nd FRBR - CIDOC CRM Harmonization meeting

E4 Period

The crm-sig resolving the issue 312 added a note about geopolitical unit in the scope note of E4 Period. In addition added some examples. The two last paragraphs and the examples of the definition of E4 Period changed

FROM:

There are two different conceptualisations of 'artistic style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is an instance of E4 Period, and the second defines morphological object types that fall under E55 Type.

Another specific case of an E4 Period is the set of activities and phenomena associated with a settlement, such as the populated period of Nineveh.

Examples:

- Jurassic
- European Bronze Age
- Italian Renaissance
- Thirty Years War
- Sturm und Drang
- Cubism

TO

There are two different conceptualisations of 'artistic style', defined either by physical features or by historical context. For example, "Impressionism" can be viewed as a period lasting from approximately 1870 to 1905 during which paintings with particular characteristics were produced by a group of artists that included (among others) Monet, Renoir, Pissarro, Sisley and Degas. Alternatively, it can be regarded as a style applicable to all paintings sharing the characteristics of the works produced by the Impressionist painters, regardless of historical context. The first interpretation is an instance of E4 Period, and the second defines morphological object types that fall under E55 Type.

A geopolitical unit as a specific case of an E4 Period is the set of activities and phenomena related to the claim of power, the consequences of belonging to a jurisdictional area and an administrative system that establishes a geopolitical unit. Examples from the modern period are countries or administrative areas of countries such as districts whose actions and structures define activities and phenomena in the area that they intend to govern. The borders of geopolitical units are often defined in contracts or treaties although they may deviate from the actual practice. The spatiotemporal properties of Geopolitical units can be modelled through the properties inherited from E92 Spacetime volume.

Another specific case of an E4 Period is the actual extent of the set of activities and phenomena as evidenced by their physical traces that define a settlement, such as the populated period of Nineveh.

Examples:

- Jurassic
- Populated Period of Nineveh
- Imperial Rome under Marcus Aurelius
- European Bronze Age
- Italian Renaissance
- Thirty Years War
- Sturm und Drang
- Cubism

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E35 Title

The sig resolving the issue 260 revised the scope note of E35 Title

FROM:

Scope note:

This class comprises the names assigned to works, such as texts, artworks or pieces of music.

Titles are proper noun phrases or verbal phrases, and should not be confused with generic object names such as "chair", "painting" or "book" (the latter are common nouns that stand for instances of E55 Type). Titles may be assigned by the creator of the work itself, or by a social group.

This class also comprises the translations of titles that are used as surrogates for the original titles in different social contexts.

TO:

Scope note:

This class comprises textual strings that within a cultural context can be clearly identified as titles due to their form. Being a subclass of E41 Appellation, E35 Title can only be used when such a string is actually used as a title of a work, such as a text, an artwork, or a piece of music.

Titles are proper noun phrases or verbal phrases, and should not be confused with generic object names such as "chair", "painting" or "book" (the latter are common nouns that stand for instances of E55 Type).

Titles may be assigned by the creator of the work itself, or by a social group.

This class also comprises the translations of titles that are used as surrogates for the original titles in different social contexts.

E78 Curated Holding

The sig resolving the **issue 295** added the following example in E78.

■ The Digital Collections of the Munich DigitiZation Center (MDZ) accessible via https://www.digitale-sammlungen.de/ at least in January 2018.

E24 Physical Man-Made Thing

The sig resolving the issue 295 added a reference to the scope note and moved the examples of E84 to E24. The scope note and the examples of E24 changed

FROM:

Scope Note:

This class comprises all persistent physical items that are purposely created by human activity.

This class comprises man-made objects, such as a swords, and man-made features, such as rock art. No assumptions are made as to the extent of modification required to justify regarding an object as man-made. For example, a "cup and ring" carving on bedrock is regarded as instance of E24 Physical Man-Made Thing.

Examples:

- the Forth Railway Bridge (E22)
- the Channel Tunnel (E25)
- the Historical Collection of the Museum Benaki in Athens (E78)

TO:

Scope Note:

This class comprises all persistent physical items that are purposely created by human activity.

This class comprises man-made objects, such as a swords, and man-made features, such as rock art. No assumptions are made as to the extent of modification required to justify regarding an object as man-made. For example, a "cup and ring" carving on bedrock is regarded as instance of E24 Physical Man-Made Thing.

Instances of this class may act as carriers of instances of E73 Information Object.

Examples:

- the Forth Railway Bridge (E22)
- the Channel Tunnel (E25)
- the Historical Collection of the Museum Benaki in Athens (E78)
- the Rosetta Stone (E22)
- my paperback copy of Crime & Punishment (E22) (fictitious)
- the computer disk at ICS-FORTH that stores the canonical Definition of the CIDOC CRM v.3.2 (E22)
- my empty DVD disk (E22) (fictitious)

E25 Man-Made Feature

The sig resolving the issue 295 extended the scope note and added two examples The scope note and the examples of E25 changed

FROM:

Scope Note:

This class comprises physical features that are purposely created by human activity, such as scratches, artificial caves, artificial water channels, etc.

No assumptions are made as to the extent of modification required to justify regarding a feature as manmade. For example, rock art or even "cup and ring" carvings on bedrock a regarded as types of E25 Man-

Made Feature.

Examples:

- the Manchester Ship Canal
- Michael Jackson's nose following plastic surgery

TO:

Scope Note:

This class comprises physical features that are purposely created by human activity, such as scratches, artificial caves, artificial water channels, etc. In particular, it includes the information encoding features on mechanical or digital carriers.

No assumptions are made as to the extent of modification required to justify regarding a feature as manmade. For example, rock art or even "cup and ring" carvings on bedrock a regarded as types of E25 Man-Made Feature.

Examples:

- the Manchester Ship Canal
- Michael Jackson's nose following plastic surgery
- The laser-readable "pits" engraved June 2014 on Martin Doerr's CD-R, copying songs of Edith Piaf's.
- The carved letters on the Rosetta Stone

E28 Conceptual Object

The sig resolving the issue 346 added the following explanations to some examples of E28. Thus, the examples changed

FROM:

- Beethoven's "Ode an die Freude" (Ode to Joy) (E73)
- the definition of "ontology" in the Oxford English Dictionary (E73)
- the knowledge about the victory at Marathon carried by the famous runner (E89)
- 'Maxwell equations' [preferred subject access point from LCSH] (E41)

http://lccn.loc.gov/sh85082387 [5], as of 19 November 2012]

- 'Equations, Maxwell' [variant subject access point, from the same source] (E41)
- Maxwell's equations (E89)
- The encoding of Maxwells equations as in

https://upload.wikimedia.org/wikipedia/commons/thumb/c/c4/Maxwell [6]'s Equations.svg/500px-Maxwell'sEquations.svg.png (E73)

TO:

Examples:

- Beethoven's "Ode an die Freude" (Ode to Joy) (E73)
- 62. (Kershaw, 1999)
- the definition of "ontology" in the Oxford English Dictionary (E73)
- the knowledge about the victory at Marathon carried by the famous runner (E89)

[explanation note: In the following examples we illustrate the distinction between a propositional object, its names and its encoded forms. The Maxwell equations are a good example, because they belong to the fundamental laws of physics and their mathematical content yields identical, unambiguous results regardless formulation and encoding]

- 'Maxwell equations' [preferred subject access point from LCSH] (E41) http://lccn.loc.gov/sh85082387 [5], as of 19 November 2012]
- **explanation: This is only the name for the Maxwell equations as standardized by the Library of Congress and NOT the equations themselves.
- 'Equations, Maxwell' [variant subject access point, from the same source] (E41)

**explanation: This is another name for the equation standardized by the Library of Congress and not the equations themselves

- Maxwell's equations (E89)
- ** explanation: This is the propositional content of the equations proper, independent of any particular notation or mathematical formalism.
- The encoding of Maxwells equations as in

https://upload.wikimedia.org/wikipedia/commons/thumb/c/c4/Maxwell [6]'s Equations.svg/500px-Maxwell'sEquations.svg.png (E73)

** explanation: This is one possible symbolic encoding of the propositional content of the equations.

E100 Activity Plan

The sig resolving the 333 decided to delete this class from CRMbase and move this to CRMsoc.

E101 Intention to Apply

The sig resolving the 333 decided to delete this class from CRMbase and move this to CRMsoc.

E102 Expression of Intention

The sig resolving the 333 decided to delete this class from CRMbase and move this to CRMsoc.

P189 is intention of (has intention)

The sig resolving the 333 decided to delete this property from CRMbase and move this to CRMsoc.

P190 is expressed in (expresses)

The sig resolving the 333 decided to delete this property from CRMbase and move this to CRMsoc.

P191 to apply within

The sig resolving the 333 decided to delete this property from CRMbase and move this to CRMsoc.

P192 initiated by (initiates)

The sig resolving the 333 decided to delete this property from CRMbase and move this to CRMsoc.

P193 ended by (ends)

The sig resolving the 333 decided to delete this property from CRMbase and move this to CRMsoc.

P194 realized (is realised by)

The sig resolving the 333 decided to delete this property from CRMbase and move this to CRMsoc.

The 41th joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 34th FRBR - CIDOC CRM Harmonization meeting

Release 6.2.4

EII Modification

The sig resolving the issue 191 changed the range of P31. Thus the range of P31 at property section of E11 Modification is updated.

E13 Attribute Assignment

The sig resolving the issue 367 changed the scope note

From

Scope note: This class comprises the actions of making assertions about properties of an object or any relation between two items or concepts.

This class allows the documentation of how the respective assignment came about, and whose opinion it was. All the attributes or properties assigned in such an action can also be seen as directly attached to the respective item or concept, possibly as a collection of contradictory values. All cases of properties in this model that are also described indirectly through an action are characterised as "short cuts" of this action. This redundant modelling of two alternative views is preferred because many implementations may have good reasons to model either the action or the short cut, and the relation between both alternatives can be captured by simple rules.

In particular, the class describes the actions of people making propositions and statements during certain museum procedures, e.g. the person and date when a condition statement was made, an identifier was assigned, the museum object was measured, etc. Which kinds of such assignments and statements need to be

documented explicitly in structures of a schema rather than free text, depends on if this information should be accessible by structured queries.

To:

Scope note: This class comprises the actions of making assertions about one property of an object or any single relation between two items or concepts. The type of the property asserted to hold between two items or concepts can be described by the property P2 has type.

For example, the class describes the actions of people making propositions and statements during certain scientific/scholarly procedures, e.g. the person and date when a condition statement was made, an identifier was assigned, the museum object was measured, etc. Which kinds of such assignments and statements need to be documented explicitly in structures of a schema rather than free text, depends on whether this information should be accessible by structured queries.

This class allows for the documentation of how the respective assignment came about, and whose opinion it was. Note that all instances of properties described in a knowledge base are the opinion of someone. Per default, they are the opinion of the team maintaining the knowledge base. This fact must not individually be registered for all instances of properties provided by the maintaining team, because it would result in an endless recursion of whose opinion was the description of an opinion. Therefore, the use of E13 Attribute Assignment marks the fact, that the maintaining team is in general neutral to the validity of the respective assertion, but registers someone else's opinion and how it came about.

All properties assigned in such an action can also be seen as directly relating the respective pair of items or concepts. Multiple use of E13 Attribute Assignment may possibly lead to a collection of contradictory values. All cases of properties in this model that are also described indirectly through a subclass of E13 Attribute Assignment are characterised as "short cuts" of a path via this subclass. This redundant modelling of two alternative views is preferred because many implementations may have good reasons to model either the action of assertion or the short cut, and the relation between both alternatives can be captured by simple rules.

E21 Person

The sig resolving the issue 372 changed the scope note

FROM:

Scope note: This class comprises real persons who live or are assumed to have lived.

Legendary figures that may have existed, such as Ulysses and King Arthur, fall into this class if the documentation refers to them as historical figures. In cases where doubt exists as to whether several persons are in fact identical, multiple instances can be created and linked to indicate their relationship. The CRM does not propose a specific form to support reasoning about possible identity.

TO:

Scope note: This class comprises real persons who live or are assumed to have lived.

Legendary figures that may have existed, such as Ulysses and King Arthur, fall into this class if the documentation refers to them as historical figures. In cases where doubt exists as to whether several persons are in fact identical, multiple instances can be created and linked to indicate their relationship. The CRM does not propose a specific form to support reasoning about possible identity.

In a bibliographic context, a name presented following the conventions usually employed for personal names will be assumed to correspond to an actual real person (E21 Person), unless evidence is available to indicate that this is not the case. The fact that a persona may erroneously be classified as an instance of E21 Person does not imply that the concept comprises personae.

E38 Image

The sig resolving the issue 367 decided to deprecate the class

E40 Legal Body

The sig resolving the issue 367 decided to deprecate the class

E44 Place Appellation

The sig resolving the issue 367 decided to deprecate the class

E45 Address

The sig resolving the issue 367 decided to deprecate the class

E47 Spatial Coordinates

The sig resolving the issue 367 decided to deprecate the class

E48 Place Name

The sig resolving the issue 367 decided to deprecate the class

E49 Time Appellation

The sig resolving the issue 367 decided to deprecate the class

E51 Contact Point

The sig resolving the issue 367 decided to deprecate the class

E58 Measurement Unit

The examples in E58 Measurement Unit has been corrected from

GRD [Greek Drachme](Daniel, 2014)

to:

GRD [Greek Drachme](Daniel, 2014) (E98)

E94 Space Primitive

The sig resolving the **issue 374** changed last paragraph of the scope note of E94 from:

"Note that it is possible for a place to be defined by phenomena causal to it or other forms of identification rather than by an instance of E94 Space Primitive. In this case, this property must not be used for approximating the respective instance of E53 Place with an instance of E94 Space Primitive. E94 Space Primitive is not further elaborated upon within this model. Compatibility with OGC standards is recommended."

To:

"Note that it is possible for a place to be defined by phenomena causal to it or other forms of identification rather than by an instance of E94 Space Primitive. E94 Space Primitive is not further elaborated upon within this model. Compatibility with OGC standards is recommended."

P8 took place on or within (witnessed)

The sig resolving the issue 375 decided to change the phrase

From

"P8 took place on or within (witnessed) is a shortcut of the more fully developed path from 'E4 Period' through 'P7 took place at,' 'E53 Place', 'P156 occupies', to 'E18 Physical Thing'."

To:

"P8 took place on or within (witnessed) is a shortcut of the more fully developed path from 'E4 Period' through 'P7 took place at', 'E53 Place', 'P156i is occupied by', to 'E18 Physical Thing'."

P12 occurred in the presence of (was present at)

The sig resolving the issue 191 changed the range of P31. Thus the range of P31 at superpoperty section of P12 is updated.

P31 has modified (was modified by)

The sig resolving the issue 191 changed the range of P31 and marked the scope note obsolete. Thus the definition of P31 changed.

From:

P31 has modified (was modified by)

Domain: E11 Modification

Range: <u>E24</u> Physical Man-Made Thing

```
Subproperty of: <u>E5</u> Event. <u>P12</u> occurred in the presence of (was present at): <u>E77</u> Persistent Item
```

Superproperty of: <u>E12</u> Production. <u>P108</u> has produced (was produced by): <u>E24</u> Physical Man-Made Thing

E79 Part Addition. P110 augmented (was augmented by): E24 Physical Man-Made Thing E80 Part Removal. P112 diminished (was diminished by): E24 Physical Man-Made Thing

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the E24 Physical Man-Made Thing modified in an E11 Modification.

If a modification is applied to a non-man-made object, it is regarded as an E22 Man-Made Object from

that time onwards.

Examples:

• rebuilding of the Reichstag (E11) has modified the Reichstag in Berlin (E24)

In First Order Logic:

 $P31(x,y) \supset E11(x)$ $P31(x,y) \supset E24(y)$ $P31(x,y) \supset P12(x,y)$

To:

P31 has modified (was modified by)

Domain: E11 Modification
Range: E18 Physical Thing

Subproperty of: E5 Event. P12 occurred in the presence of (was present at): E77 Persistent Item

Superproperty of: <u>E12</u> Production. <u>P108</u> has produced (was produced by): <u>E24</u> Physical Man-Made Thing

E79 Part Addition. P110 augmented (was augmented by): E24 Physical Man-Made Thing E80 Part Removal. P112 diminished (was diminished by): E24 Physical Man-Made Thing

Quantification: many to many, necessary (1,n:0,n)

Scope note: This property identifies the E24 Physical Man-Made Thing modified in an E11 Modification.

If a modification is applied to a non-man-made object, it is regarded as an E22 Man-Made Object from

that time onwards. (OBSOLETE)

Examples:

• rebuilding of the Reichstag (E11) has modified the Reichstag in Berlin (E24)

In First Order Logic:

 $P31(x,y) \supset E11(x)$ $P31(x,y) \supset E18(y)$ $P31(x,y) \supset P12(x,y)$

P108 has produced (was produced by)

The range of P31 at subproperty section is updated

PIIO augmented (was augmented by)

The range of P31 at subproperty section is updated

P112 diminished (was diminished by)

The range of P31 at subproperty section is updated

P189 approximates

The sig resolving the issue 275, decided to add the property P189 approximates as follows

Domain E53 Place Range: E53 Place

Quantification: many to one (0,1:0,n)

Scope note: This property associates an instance of E53 Place with another instance of E53 Place, which is defined

in the same reference space, and which is used to approximate the former. The property does not necessarily state the quality or accuracy of this approximation, but rather indicates the use of the first

instance of place to approximate the second.

In common documentation practice, find or encounter spots e.g. in archaeology, botany or zoology are often related to the closest village, river or other named place without detailing the relation, e.g. if it is located within the village or in a certain distance of the specified place. In this case the stated "phenomenal" place found in the documentation can be seen as approximation of the actual encounter spot without more specific knowledge.

In more recent documentation often point coordinate information is provided that originates from GPS measurements or georeferencing from a map. This point coordinate information does not state the actual place of the encounter spot but tries to approximate it with a "declarative" place. The accuracy depends on the methodology used when creating the coordinates. It may be dependent on technical limitations like GPS accuracy but also on the method where the GPS location is taken in relation to the measured feature. If the methodology is known a maximum deviation from the measured point can be calculated and the encounter or feature may be related to the resulting circle using the P171 at some place within property.

Examples:

In First Order Logic:

 $P189(x,y) \supset E53(x)$ $P189(x,y) \supset E53(y)$

P189 $(x,y,z) \supset [P189 (x,y) \land E55(z)]$

Properties: P189.1 has type: <u>E55</u> Type

CRM-Compatible Form

The sig resolving the issue 191 changed the range of P31. Thus the range of P31 at table included in this section is updated.

Assistance for reducing to core CRM model

The sig resolving the issue 336 decided to add the following text at the end of modelling section of the CIDOC CRM document. The text follows:

CRMbase (or an extention of it) may be extended by declaring subclasses of existing classes as well as superclasses. In the former case, all properties of the CRM class will hold for the subclasses. In the latter case, the scope of the CRMbase will be extended and a property of the CRMbase class may hold for the new superclass but not necessarily. In the case a property p of a class A also holds for a new superclass B it should be a conservative extension. That is, when restricted to the original class the extended property, p', is identical to the original property p. In general a superproperty is said to be a conservative extension of a subproperty when it is identical to the sub property when restricted to its domain and range.

Taken on its own, CRMbase is not affected by such a conservative extension of scope, since it is not concerned with A. This is similar to what in logic is called a conservative extension of a theory. This construct is necessary for an effective modular management of ontologies, but is not possible with the current way RDF/OWL treats it.

In first order logic the conservative extension of a property can be expressed as follows. Assume that A and C are subclasses of B and D respectively and that p, p' are properties between A,C and B, D respectively:

A(x)	Þ	B(x)
C(x)	⊃	D(x)
P(x,y)	⊃	A(x)
P(x,y)	⊃	C(y)
P'(x,y)	⊃	B(x)

 $P'(x,y) \supset D(y)$

If p' is a conservative extention of p then

 $A(x) \wedge C(y) \wedge P'(x,y) \equiv P(x,y)$

Proofreading:

Page 25: It is added the subclass of E54, E97 Monetary Amount

Page 27: the range to the last two properties of E53 Place was corrected.

<u>Page 27</u>: The reference to ISO1000:1992 in the E58 scope note was updated to ISO80000:2009, superseding ISO1000 and in force for some 10 years now

The 42nd joined meeting of the CIDOC CRM SIG and ISO/TC46/SC4/WG9 and the 35th FRBR - CIDOC CRM Harmonization meeting

E5 Event

In the frame of the issue 376, the sig changed the scope note for E5 Event FROM:

Scope note:

This class comprises changes of states in cultural, social or physical systems, regardless of scale, brought about by a series or group of coherent physical, cultural, technological or legal phenomena. Such changes of state will affect instances of E77 Persistent Item or its subclasses.

The distinction between an E5 Event and an E4 Period is partly a question of the scale of observation. Viewed at a coarse level of detail, an E5 Event is an 'instantaneous' change of state. At a fine level, the E5 Event can be analysed into its component phenomena within a space and time frame, and as such can be seen as an E4 Period. The reverse is not necessarily the case: not all instances of E4 Period give rise to a noteworthy change of state.

TO:

Scope note: This class comprises distinct, delimited and coherent processes and interactions of a material nature, in cultural, social or physical systems, involving and affecting instances of E77 Persistent Item in a way characteristic of the kind of process. Typical examples are meetings, births, deaths, actions of decision taking, making or inventing things, but also more complex and extended ones such as conferences, elections, building of a castle, or battles.

While the continuous growth of a tree lacks the limits characteristic of an event, its germination from a seed does qualify as an event. Similarly the blowing of the wind lacks the distinctness and limits of an event, but a hurricane, flood or earthquake would qualify as an event. Mental processes are considered as events, in cases where they are connected with the material externalization of their results; for example the creation of a poem, a performance or a change of intention that becomes obvious from subsequent actions or declarations.

The effects of an instance of E5 Event may not lead to relevant permanent changes of properties or relations of the items involved in it, for example an unrecorded performances. Of course, in order to be documented, some kind of evidence for an event must exist, be it witnesses, traces or products of the event.

While instances of E4 Period always require some form of coherence between its constituent phenomena, in addition, the essential constituents of instances of E5 Event should contribute to an overall effect; for example the statements made during a meeting and the listening of the audience.

Viewed at a coarse level of detail, an E5 Event may appear as if it had an 'instantaneous' overall effect, but any process or interaction of material nature in reality have an extent in time and space. At a fine level, instances of E5 Event may be analyzed into component phenomena and phases within a space and timeframe, and as such can be seen as a period, regardless of the size of the phenomena. The reverse is not necessarily the case: not all instances of E4 Period give rise to a noteworthy overall effect and are thus not instances of E5 Event.

E29 Design or Rrocedure

In the frame of the issue 392, the sig changed the scope note of E29 Design or Rrocedure.

FROM

Scope note: This class comprises documented plans for the execution of actions in order to achieve a result of a specific quality, form or contents. In particular, it comprises plans for deliberate human activities that may result in the modification or production of instances of E24 Physical Thing.

Instances of E29 Design or Procedure can be structured in parts and sequences or depend on others.

This is modelled using P69 has association with (is associated with)

Designs or procedures can be seen as one of the following:

- 1. A schema for the activities it describes
- 2. A schema of the products that result from their application.
- 3. An independent intellectual product that may have never been applied, such as Leonardo da Vinci's famous plans for flying machines.

Because designs or procedures may never be applied or only partially executed, the CRM models a loose relationship between the plan and the respective product.

TO

Scope note: This class comprises documented plans for the execution of actions in order to achieve a result of a specific quality, form or contents. In particular, it comprises plans for deliberate human activities that may result in new instances of E71 Man-Made Thing or for shaping or guiding the execution of an instance of E7 Activity. Instances of E29 Design or Procedure can be structured in parts and sequences or depend on others.

This is modelled using P69 has association with (is associated with)

Designs or procedures can be seen as one of the following:

- 4. A schema for the activities it describes
- 5. A schema of the products that result from their application.
- 6. An independent intellectual product that may have never been applied, such as Leonardo da Vinci's famous plans for flying machines.

Because designs or procedures may never be applied or only partially executed, the CRM models a loose relationship between the plan and the respective product.

E62 String

In the frame of the issue 398, the crm-sig accepted MD's attempt at a new scope note for E62 string. The scope note of E62 String changed from:

Scope Note: This class comprises the instances of E59 Primitive Values used for documentation such as free text

strings, bitmaps, vector graphics, etc.

E62 String is not further elaborated upon within the model

To:

Scope Note: This class comprises coherent sequences of binary-encoded symbols. They correspond to the content of

an instance of E90 Symbolic object. Instances of E62 String represent only the symbol sequence itself.

They may or may not contain a language code.

In contrast, instances of other subclasses of E59 Primitive value represent entities in mathematical spaces other than that of symbol sequences, by using binary-encoded symbols, such as date expressions or numbers in decimal encoding. For instance, different syntactic forms of a date expression may represent the same date, but consist of different strings.

E94 Space Primitive

In the frame of the issue 390, the sig changed the scope note for E94 Space Primitive

FROM:

Scope Note:

This class comprises instances of E59 Primitive Value for space that should be implemented with appropriate validation, precision and references to spatial coordinate systems to express geometries on or relative to earth, or any other stable constellations of matter, relevant to cultural and scientific documentation.

An E94 Space Primitive defines an E53 Place in the sense of a declarative place as elaborated in CRMgeo (Doerr and Hiebel 2013), which means that the identity of the place is derived from its geometric definition. This declarative place allows for the application of all place properties to relate phenomenal places to their approximations expressed with geometries.

Definitions of instances of E53 Place using different spatial reference systems always result in definitions of different instances of E53 place approximating each other.

Instances of E94 Space Primitive provide the ability to link CRM encoded data to the kinds of geometries used in maps or Geoinformation systems. They may be used for visualisation of the instances of E53 Place they define, in their geographic context and for computing topological relations between places based on these geometries.

Note that it is possible for a place to be defined by phenomena causal to it or other forms of identification rather than by an instance of E94 Space Primitive. E94 Space Primitive is not further elaborated upon within this model. Compatibility with OGC standards is recommended

TO:

Scope Note:

This class comprises instances of E59 Primitive Value for space that should be implemented with appropriate validation, precision and references to spatial coordinate systems to express geometries on or relative to earth, or any other stable constellations of matter, relevant to cultural and scientific documentation.

An E94 Space Primitive defines an E53 Place in the sense of a declarative place as elaborated in CRMgeo (Doerr and Hiebel 2013), which means that the identity of the place is derived from its geometric definition. This declarative place allows for the application of all place properties to relate phenomenal places to their approximations expressed with geometries.

Instances of E94 Space Primitive provide the ability to link CRM encoded data to the kinds of geometries used in maps or Geoinformation systems. They may be used for visualization of the instances of E53 Place they define, in their geographic context and for computing topological relations between places based on these geometries.

Note that it is possible for a place to be defined by phenomena causal to it, such as a settlement or a riverbed, or other forms of identification rather than by an instance of E94 Space Primitive. Any geometric approximation of such a place by an instance of E94 Space Primitive constitutes an instance of E53 Place in its own right. E94 Space Primitive is not further elaborated upon within this model. Compatibility with OGC standards is considered good practice.

E95 Spacetime Primitive

In the frame of the issue 393, the sig changed the scope note for E59 Primitive Value

FROM

Scope Note:

This class comprises instances of E59 Primitive Value for spacetime volumes that should be implemented with appropriate validation, precision, interval logic and reference systems to express date ranges and geometries relevant to cultural documentation. A Spacetime Primitive may consist of one expression including temporal and spatial information like in GML or a different form of expressing spacetime in an integrated way like a formula containing all 4 dimensions.

An E95 Spacetime Primitive defines an E92 Spacetime Volume in the sense of a declarative spacetime volume as defined in CRMgeo (Doerr & Hiebel 2013), which means that the identity of the spacetime volume is derived from its geometric and temporal definition. This declarative spacetime volume allows for the application of all E92 Spacetime Volume properties to relate phenomenal spacetime volumes of periods and physical things to propositions about their spatial and temporal extents.

Definitions of spacetime volumes using different spacetime reference systems always result in definitions of different spacetime volumes approximating each other.

Note that it is possible for a spacetime volume to be defined by phenomena causal to it or other forms of identification rather than by an instance of E95 Spacetime Primitive. In this case, this property must not be used for approximating the respective instance of E92 Spacetime volume with an instance of E95 Spacetime Primitive.

E95 Spacetime Primitive is not further elaborated upon within this model. Compatibility with OGC standards are recommended.

To:

Scope Note: This class comprises instances of E59 Primitive Value for spacetime volumes that should be implemented with appropriate validation, precision and reference systems to express geometries being limited and varying over time on or relative to Earth, or any other stable constellations of matter, relevant to cultural and scientific documentation. A Spacetime Primitive may consist of one expression including temporal and spatial information such as in GML or a different form of expressing spacetime in an integrated way such as a formula containing all 4 dimensions.

An E95 Spacetime Primitive defines an E92 Spacetime Volume in the sense of a declarative spacetime volume as defined in CRMgeo (Doerr & Hiebel 2013), which means that the identity of the spacetime volume is derived from its geometric and temporal definition. This declarative spacetime volume allows for the application of all E92 Spacetime Volume properties to relate phenomenal spacetime volumes of periods and physical things to propositions about their spatial and temporal extents.

Instances of E92 Spacetime Volume defined by P169 that use different spatiotemporal referring systems are always regarded as different instances of the E92 Spacetime Volume.

It is possible for a spacetime volume to be defined by phenomena causal to it, such as an expanding and declining realm, a settlement structure or a battle, or other forms of identification rather than by an instance of E95 Spacetime Primitive. Any spatiotemporal approximation of such a phenomenon by an instance of E95 Spacetime Primitive constitutes an instance of E92 Spacetime volume in its own right.

E95 Spacetime Primitive is not further elaborated upon within this model. Compatibility with OGC standards are recommended."

P58 has section definition (defines section)

In the frame of the issue 345, the crm-sig deprecated the property

P59 has section (is located in or within)

In the frame of the issue 345, the sig changed the scope note for P59 has section (is located in or within)

from:

P59 has section (is located in or within)

This property links an area to the instance of E18 Physical Thing upon which it is found. It is typically used when a named E46 Section Definition is not appropriate. E18 Physical Thing may be subdivided into arbitrary regions. P59 has section (is located on or within) is a shortcut. If the E53 Place is identified by a Section Definition, a more detailed representation can make use of the fully developed (i.e. indirect) path from E18 Physical Thing through P58 has section definition, E46 Section Definition, P87 is identified by E44 Place Appellation. A Place can only be located on or within one Physical Object.

To:

P59 has section (is located in or within)

This property links an area, i.e., an instance of E53 Place to the instance of E18 Physical Thing upon which it is found. This area may either be identified by a name, or by a geometry in terms of a coordinate system adapted to the shape of the respective instance of E18 Physical Thing. Typically, names identifying sections of physical objects are composed of the name of a kind of part and the name of the object itself, such as "The poop deck of H.M.S. Victory", which is composed of "poop deck" and "H.M.S. Victory".

We had planned to start the meeting with issue 397, but the sig considered it was best to go over the scope note for E54 Dimension, revised by MD.

P70 documents (is documented in)

In the frame of the issue 362, the crm-sig changed the scope note of P70 documents

FROM:

Scope note: This property describes the CRM Entities documented by instances of E31 Document.

Documents may describe any conceivable entity, hence the link to the highest-level entity in the CRM hierarchy. This property is intended for cases where a reference is regarded as being of a documentary character, in the scholarly or scientific sense.

TO:

Scope note: This property describes the CRM Entities documented by instances of E31 Document.

Documents may describe any conceivable entity, hence the link to the highest-level entity in the CRM hierarchy. This property is intended for cases where a reference is regarded as making a proposition about reality. This may be of a documentary character, in the scholarly or scientific sense, or a more

general statement.

P128 carries (is carried by)

In the frame of the issue 360, the crm-sig changed the scope note of P128 From:

Scope note: This property identifies an E90 Symbolic Object carried by an instance of E18 Physical Thing.

To:

Scope note: This property identifies an E90 Symbolic Object carried by an instance of E18 Physical Thing. Since an

instance of E90 Symbolic Object is defined as an immaterial idealization over potentially multiple carriers, any individual realization on a particular physical carrier may be defective, due to deterioration or shortcomings in the process of creating the realization compared to the intended ideal. As long as such defects do not substantially affect the complete recognition of the respective symbolic object, it is still regarded as carrying an instance of this E90 Symbolic Object. If these defects are of scholarly interest, the particular realization can be modelled as an instance of E25 Man-Made Feature. Note, that any instance of E90 Symbolic Object incorporated (P165) in the carried symbolic object is also carried by the same

instance of E18 Physical Thing.

P149 is identified by (identifies)

In the frame of the issue 345, the crm-sig deprecated the property P149

P190 has symbolic content

In the frame of the issue 376, the crm-sig reviewed MD's proposal and agreed to introduce a new property Pxxx has symbolic content' with the following definition

P190 has symbolic content

Domain: E90 Symbolic Object

Range: E62 String

Subproperty of: E1 CRM Entity. P3 has note: E62 String

Quantification: many to many (0,n:0,n) ??

Scope note: This property associates an instance of E90 Symbolic Object with a complete, identifying representation of

its content in the form of an instance of E62 String.

This property only applies to instances of E90 Symbolic Object that can be represented completely in this form. The representation may be more specific than the symbolic level defining the identity condition of the represented. This depends on the type of the symbolic object represented. For instance, if a name has type "Modern Greek character sequence", it may be represented in a loss-free Latin transcription, meaning however the sequence of Greek letters.

As another example, if the represented object has type "English words sequence", American English or British English spelling variants may be chosen to represent the English word "colour" without defining a different symbolic object. For a symbolic object such as "European traditional name", no one string may define its content; on consequence, this property could not be applied.

Examples:

- * The materials description (E33) of the painting _has symbolic content_ "Oil, French Watercolors on Paper, Graphite and Ink on Canvas, with an Oak frame."
- * The title (E35) of Einstein's 1915 text _has symbolic content_ "Relativity, the Special and the General Theory"
- * The story of Little Red Riding Hood (E33) has symbolic content "Once upon a time there lived in a certain village ..."
- * The inscription (E34) on Rijksmuseum object SK-A-1601 has symbolic content "B"

About Types

In the frame of the issue 277, the e crm-sig reviewed MD's text about types in the introduction of the CRM. The overall text has been accepted with minor modifications.

About Types (in 6.2.4)

Virtually all structured descriptions of museum objects begin with a unique object identifier and information about the "type" of the object, often in a set of fields with names like "Classification", "Category", "Object Type", "Object Name", etc. All these fields are used for terms that declare that the object belongs to a particular category of items. In the CRM the class E55 Type comprises such terms from thesauri and controlled vocabularies used to characterize and classify instances of CRM classes. Instances of E55 Type represent concepts (universals) in contrast to instances of E41 Appellation which are used to name instances of CRM classes.

E55 Type is the CRM's interface to domain specific ontologies and thesauri. These can be represented in the CRM as subclasses of E55 Type, forming hierarchies of terms, i.e. instances of E55 Type linked via P127 has broader term (has narrower term). Such hierarchies may be extended with additional properties.

For this purpose the CRM provides two basic properties that describe classification with terminology, corresponding to what is the current practice in the majority of information systems. The class E1 CRM Entity is the domain of the property P2 has type (is type of), which has the range E55 Type. Consequently, every class in the CRM, with the exception of E59 Primitive Value, inherits the property P2 has type (is type of). This provides a general mechanism for simulating a specialization of the classification of CRM instances to any level of detail, by linking to external vocabulary sources, thesauri, classification schema or ontologies.

Analogous to the function of the P2 has type (is type of) property, some properties in the CRM are associated with an additional property. These are numbered in the CRM documentation with a '.1' extension. The range of these properties of properties always falls under E55 Type. Their purpose is to simulate a specialization of their parent property through the use of property subtypes declared as instances of E55 Type. They do not appear in the property hierarchy list but are included as part of the property declarations and referred to in the class declarations. For example, P62.1 mode of depiction: E55 Type is associated with E24 Physical Man-made Thing. P62 depicts (is depicted by): E1 CRM Entity.

The class E55 Type also serves as the range of properties that relate to categorical knowledge commonly found in cultural documentation. For example, the property P125 used object of type (was type of object used in) enables the CRM to express statements such as "this casting was produced using a mould", meaning that there has been an unknown or unmentioned object, a mould, that was actually used. This enables the specific instance of the casting to be associated with the entire type of manufacturing devices known as moulds. Further, the objects of type "mould" would be related via P2 has type (is type of) to this term. This indirect relationship may actually help in detecting the unknown object in an integrated environment. On the other side, some casting may refer directly to a known mould via P16 used specific object (was used for). So a statistical question to how many objects in a certain collection are made with moulds could be answered correctly (following both paths through P16 used specific object (was used for) - P2 has type (is type of) and P125 used object of type (was type of object used in). This consistent treatment of categorical knowledge enhances the CRM's ability to integrate cultural knowledge.

In addition to being an interface to external thesauri and classification systems E55 Type is an ordinary class in the CRM and a subclass of E28 Conceptual Object. E55 Type and its subclasses inherit all properties from this superclass. Thus together with the CRM class E83 Type Creation the rigorous scholarly or scientific process that ensures a type is exhaustively described and appropriately named can be modelled inside the CRM. In some cases, particularly in archaeology and the life sciences, E83 Type Creation requires the identification of an exemplary specimen and the publication of the type definition in an appropriate scholarly forum. This is very central to research in the life sciences, where a type would be referred to as a "taxon," the type description as a "protologue," and the exemplary specimens as "original element" or "holotype".

Finally, types, that is, instances of E55 Type and its subclasses, are used to characterize the instances of a CRM class and hence refine the meaning of the class. A type 'artist' can be used to characterize persons through *P2 has type* (is type of). On the other hand, in an art history application of the CRM it can be adequate to extend the CRM class E21 Person with a subclass *E21.xx* Artist. What is the difference of the type 'artist' and the class Artist? From an everyday conceptual point of view there is no difference. Both denote the concept 'artist' and identify the same set of persons. Thus in this setting a type could be seen as a class and the class of types may be seen as a metaclass. Since current systems do not provide an adequate control of user defined metaclasses, the CRM prefers to model instances of E55 Type as if they were particulars, with the relationships described in the previous paragraphs.

Users may decide to implement a concept either as a subclass extending the CRM class system or as an instance of E55 Type. A new subclass should only be created in case the concept is sufficiently stable and associated with additional explicitly modelled properties specific to it. Otherwise, an instance of E55 Type provides more flexibility of use. Users

that may want to describe a discourse not only using a concept extending the CRM but also describing the history of this concept itself, may choose to model the same concept both as subclass and as an instance of E55 Type with the same name. Similarly it should be regarded as good practice to foresee for each term hierarchy refining a CRM class a term equivalent of this class as top term. For instance, a term hierarchy for instances of E21 Person may begin with "Person".

AFTER About Types (in 6.2.5)

Virtually all structured descriptions of museum objects begin with a unique object identifier and information about the "type" of the object, often in a set of fields with names like "Classification", "Category", "Object Type", "Object Name", etc. All these fields are used for terms that declare that the object belongs to a particular category of items. In the CRM the class E55 Type comprises such terms from thesauri and controlled vocabularies used to characterize and classify instances of CRM classes. Instances of E55 Type represent concepts (universals) in contrast to instances of E41 Appellation, which are used to name instances of CRM classes.

For this purpose the CRM provides two basic properties that describe classification with terminology, corresponding to what is the current practice in the majority of information systems. The class E1 CRM Entity is the domain of the property *P2 has type (is type of)*, which has the range E55 Type. Consequently, every class in the CRM, with the exception of E59 Primitive Value, inherits the property *P2 has type (is type of)*. This provides a general alternative mechanism to specialize the classification of CRM instances to any level of detail, by linking to external vocabulary sources, thesauri, classification schemas or ontologies.

Analogous to the function of the P2 has type (is type of) property, some properties in the CRM are associated with an additional property. These are numbered in the CRM documentation with a '.1' extension. The range of these properties of properties always falls under E55 Type. The purpose of a property of a property is to provide an alternative mechanism to specialize its domain property through the use of property subtypes declared as instances of E55 Type. They do not appear in the property hierarchy list but are included as part of the property declarations and referred to in the class declarations. For example, P62.1 mode of depiction: E55 Type is associated with E24 Physical Man-made Thing. P62 depicts (is depicted by): E1 CRM Entity.

The class E55 Type also serves as the range of properties that relate to categorical knowledge commonly found in cultural documentation. For example, the property P125 used object of type (was type of object used in) enables the CRM to express statements such as "this casting was produced using a mould", meaning that there has been an unknown or unmentioned object, a mould, that was actually used. This enables the specific instance of the casting to be associated with the entire type of manufacturing devices known as moulds. Further, the objects of type "mould" would be related via P2 has type (is type of) to this term. This indirect relationship may actually help in detecting the unknown object in an integrated environment. On the other side, some casting may refer directly to a known mould via P16 used specific object (was used for). So a statistical question to how many objects in a certain collection are made with moulds could be answered correctly (following both paths through P16 used specific object (was used for) - P2 has type (is type of) and P125 used object of type (was type of object used in). This consistent treatment of categorical knowledge enhances the CRM's ability to integrate cultural knowledge.

Types, that is, instances of E55 Type and its subclasses, can be used to characterize the instances of a CRM class and hence refine the meaning of the class. A type 'artist' can be used to characterize persons through P2 has type (is type of). On the other hand, in an art history application of the CRM it can be adequate to extend the CRM class E21 Person with a subclass E21.xx Artist. What is the difference of the type 'artist' and the class Artist? From an everyday conceptual point of view there is no difference. Both denote the concept 'artist' and identify the same set of persons. Thus in this setting a type could be seen as a class and the class of types may be seen as a metaclass. Since current systems do not provide an adequate control of user defined metaclasses, the CRM prefers to model instances of E55 Type as if they were particulars, with the relationships described in the previous paragraphs.

Users may decide to implement a concept either as a subclass extending the CRM class system or as an instance of E55 Type. A new subclass should only be created in case the concept is sufficiently stable and associated with additional explicitly modelled properties specific to it. Otherwise, an instance of E55 Type provides more flexibility of use. Users that may want to describe a discourse not only using a concept extending the CRM but also describing the history of this concept itself, may choose to model the same concept both as subclass and as an instance of E55 Type with the same name. Similarly it should be regarded as good practice to foresee for each term hierarchy refining a CRM class a term equivalent of this class as top term. For instance, a term hierarchy for instances of E21 Person may begin with "Person".

One role of E55 Type is to be the CRM's interface to domain specific ontologies and thesauri or less formal terminological systems. Such sets of concepts can be represented in the CRM as subclasses of E55 Type, forming hierarchies of terms, i.e. instances of E55 Type linked via *P127 has broader term (has narrower term)*. Such hierarchies may be extended with additional properties. Other standard models, in particular richer ones, used to describe terminological systems can also be interfaced with the CRM by declaring their respective concept class as being equivalent to E55 Type, and their respective

broader/narrower relation as being identical with P127 has broader term (has narrower term), as long as they are semantically compatible.

In addition to being an interface to external thesauri and classification systems, E55 Type is an ordinary class in the CRM and a subclass of E28 Conceptual Object. E55 Type and its subclasses inherit all properties from this superclass. Thus together with the CRM class E83 Type Creation the rigorous scholarly or scientific process that ensures a type is exhaustively described and appropriately named can be modelled inside the CRM. In some cases, particularly in archaeology and the life sciences, E83 Type Creation requires the identification of an exemplary specimen and the publication of the type definition in an appropriate scholarly forum. This is very central to research in the life sciences, where a type would be referred to as a "taxon," the type description as a "protologue," and the exemplary specimens as "original element" or "holotype".

Finally, instances of E55 Type or suitable subclasses can describe universals from type systems not organized in thesauri or ontologies, such as industrial product names and types, defined and published by the producers themselves for each new product or product variant.

Assistance for reducing to core CRM model

In the frame of the issue 336, the crm-sig decided that the title of the paragraph regarding the conservative extension of the domain and range of properties of the crm, now listed under "Assistance for reducing to core CRM model" (Definition of the Definition of the CIDOC Conceptual Reference Model, version 6.2.4, pp. xviii-xix) should be renamed "Conservative Extension of the Scope of CIDOC CRM by Model Extensions".

P58

Proofreading:

On class and Property hierachies, on the properties of the classes. E92 Spacetime Volume, the labels of the inverse properties P160, P161 has been corrected