CRMaaa:

An (unofficial) CIDOC Extension for the World of Social Facts

CIDOC CRM SIG Paris, March 20th, 2024 Matthew Fielding, Takin.solutions matthew@takin.solutions







Acknowledgements

Origin of the Project:

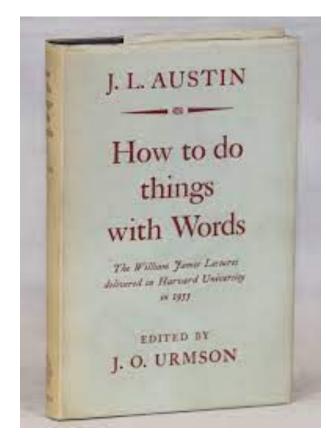
- Development of CRMcpr in <u>2020</u> (initiated and funded by **Swiss Art Research Infrastructure**, University of Zurich in cooperation with **ETH Zurich**)
- Development of CRMaaa in <u>2022</u> (initiated and funded by **ETH Zürich**, Prof. Maarten Delbeke)

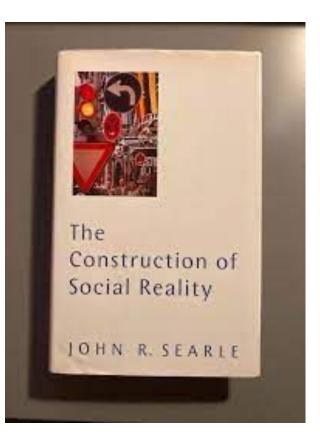
Current Institutional Framework

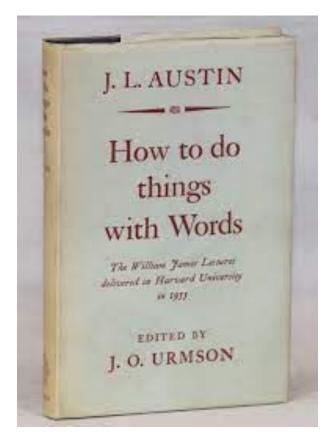
- Further Developing as part of the Open Research Data for the Art Environment (ORDEA) project
- CRMaa and CRMcpr as Integrated "twin project" with SDRM 2.0 and Zellij (ontology and semantic pattern management system)
 - SRDM 2.0 updates the previous version of SRDM and aligns it with Linked.Art
 - SDRM 2.0 is ready for publication in early summer, first release of Zellij is due in summer.
- Developed by Takin.solution on behalf of SARI

Action Relations for SIG

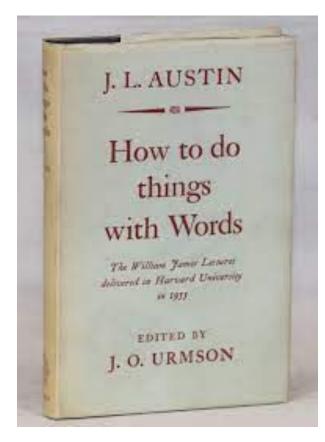
- Would like an official recognition as 'logically CRM compatible' and reference on the site [in a section for CRM compatible extensions]
- Contributes full modelling and examples for consistently representing social facts as they appear in CIDOC CRM... open to have that modelling adopted into CRMsoc
- Happy to collaborate with other projects working in the same space to align fundamental ideas under 'CRMsoc' as umbrella. If so, CRMsoc should rebooted with this explicitly in mind
- If there is not an interest in contuining CRMsoc as a formal extension that takes input from the community of users, it should be removed from the site: it is not a standard.



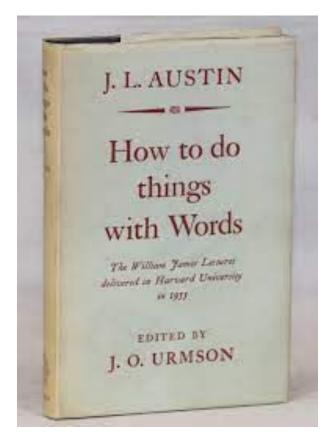




"...in recent years, many things which would once have been accepted without question as 'statements' by both philosophers and grammarians have been scrutinized with new care... It has come to be commonly held that many utterances which look like statements are either not intended at all, or only intended in part, to record or impart straightforward information about the facts." (1962, p. 1)



- Not all meaningful language is truth-functional (contra the Logical Positivists)
 There are, e.g., also
 - There are, e.g., also
 performative
 utterances or speech
 acts

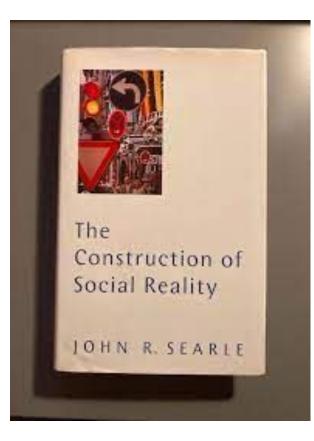


 "I hereby pronounce you husband and wife"

• "I quit!"

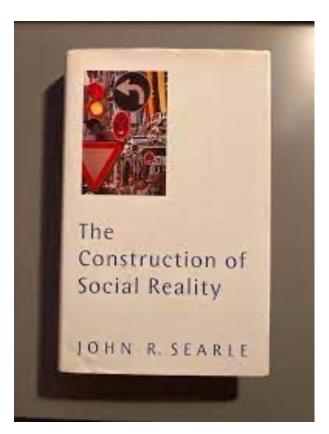
 "I promise to pay you \$10 tomorrow"

"We live in exactly one world, not two or three or seventeen As far as we currently know, the most fundamental features of that world are as described by physics, chemistry, and the other natural sciences... How can there be an objective world that consists of money, property, marriage, governments, elections, football games, cocktail parties and law courts in a world that consists entirely of physical particles in fields of force?"



(1995, p. xi)

- Take X as Y in C
 - Ontological Subjective (i.e., they supervene on subjectivity)
 - Epistemologically
 Objective (i.e, open to investigation and falsification)



- True to the Facts
 - Marriages exist, adoption exists, debt exists, intellectual property rights exist...
 - Open to *verification* and *falsification*
- True to the way we speak about these facts
 - We can say true things about them... and we do!
 - They are, however, multivalent more on this!

Historical Information is typically partial, we don't always know the 'events' of history, we know their effects [social facts]

Historical research is interested in the social context and consequence of historical events but CRMbase is optimized for recording a presentist view of history [the present state of knowledge]

Historical research is interested in knowing contradictory facts and their social contexts as well as social cause (in their social aspect on top of their space-time aspect)

Historical method requires a means of determining provenance of facts

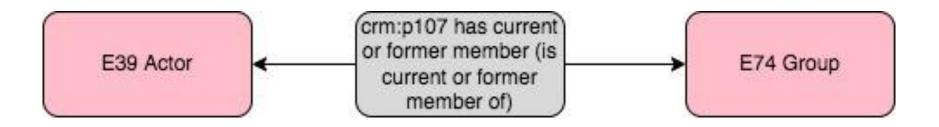
- As ontologists/semantic modellers, this presents us with a number of technical challenges...
- Principal among these is the *temporalization* and *categorization* of properties
- Some ways to deal with this:
 - Temporally-specified properties

Temporally Exclusive Properties in CIDOC	Temporally Inclusive Properties in CIDOC
 P50 has current keeper P52 has current owner P55 has current location P54 has current permanent location 	 P49 has former or current keeper P51 has former or current owner P53 has former or current location P74 has current or former residence P107 has current or former member P109 has current or former curator

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P107 has current or former member (is current or former member of) in version 7.1.1

Domain: E74 Group Range: E39 Actor

Subproperty of: No subproperties found Superproperty of: No superproperties found

Quantification: many to many (0,n,0,n)

Scope Note:

This property associates an instance of E74 Group with an instance of E39 Actor that is or has been a member thereof.

Instances of E74 Group and E21 Person, may all be members of instances of E74 Group. An instance of E74 Group may be founded initially without any member.

This property is a shortcut of the more fully developed path from E74 Group, P144i gained member by, E85 Joining, P143 joined to E39 Actor.

The property P107.1 kind of member can be used to specify the type of membership or the role the member has in the group.

Examples:

- Moholy-Nagy (E21) is current or former member of Bauhaus (E74). (Moholy-Nagy, 2012)
- National Museum of Science and Industry (E74) has current or former member The National Railway Museum (E74). (Rolt, 1971)
- The married couple Queen Elisabeth and Prince Phillip (E74) has current or former member Prince Phillip (E21) kind of member husband (E55). (Brandreth, 2004)

In First Order Logic:

 $P107(x,y) \Rightarrow E74(x), P107(x,y) \Rightarrow E39(y), P107(x,y,z) \Rightarrow [P107(x,y) \land E55(z)], P107(x,y) \Leftarrow (\exists z) [E85(z) \land P144i(x,z) \land P143(z,y)]$ Properties:

P107.1 kind of member: E55 Type

P107 has current or former member (is current or former member of) in version 7.1.1

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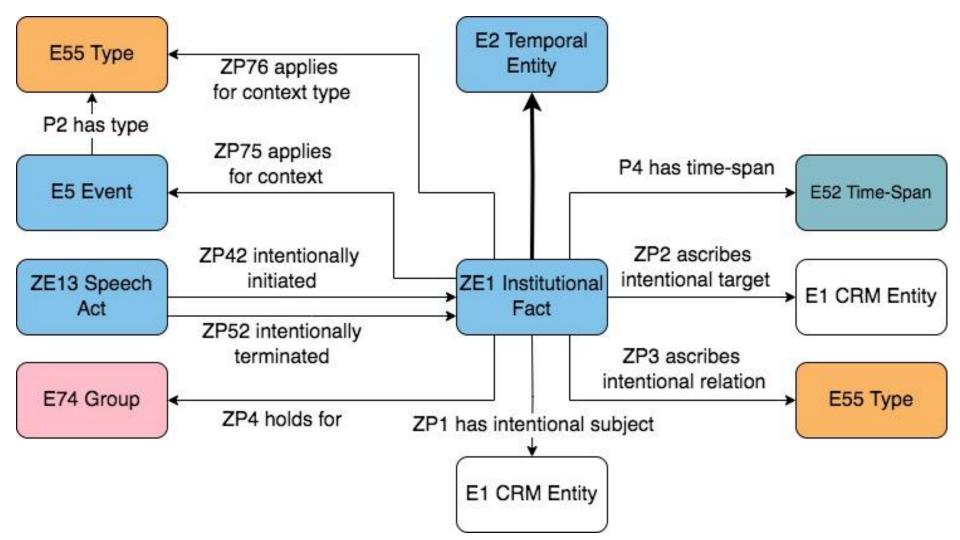
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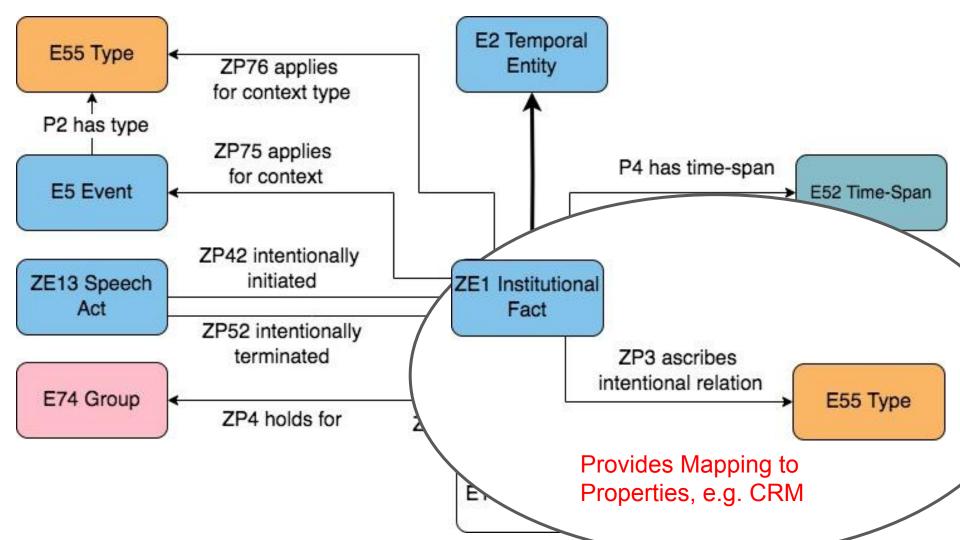
P107.1 kind of member: E55 Type

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 - Temporally-specified properties
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 - RDF*

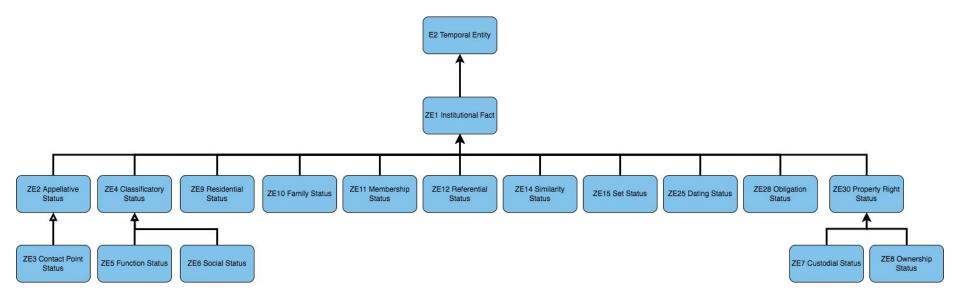
- Principal among these is the *temporalization* and *categorization* of properties
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- Best to avoid all of these, if possible

Basic CRMaaa Structure: Institutional Facts





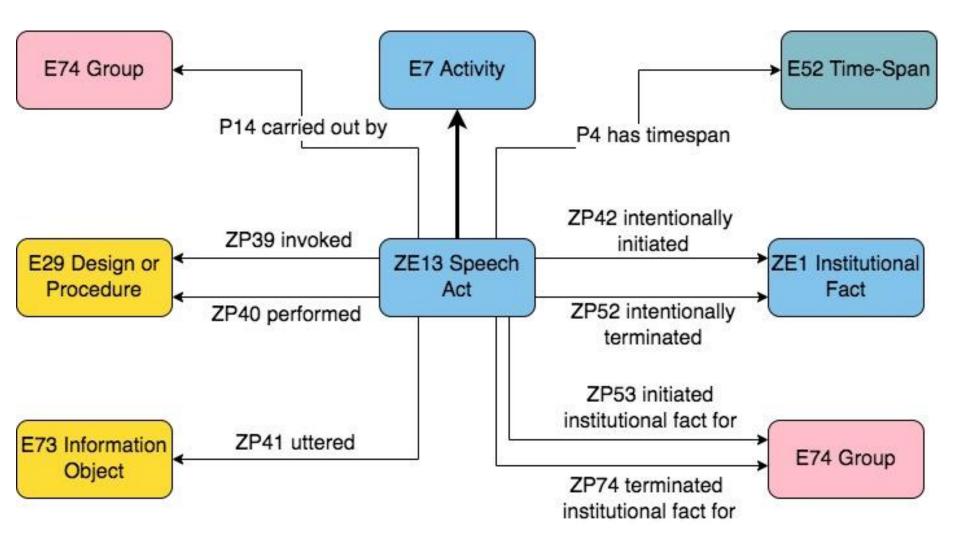
CRMaaa ZE1 Institutional Fact Hierarchy



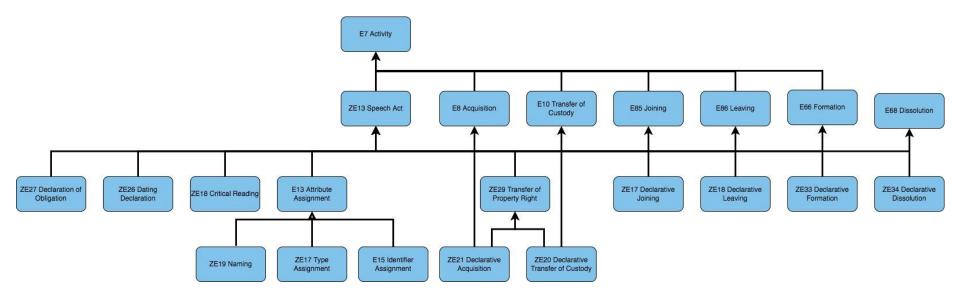
CRMaaa Hierarchy: Institutional Fact

ZE2 Appellative Status - ZE3 Contact Point Status ZE4 Classificatory Status - ZE5 Function Status - ZE6 Social Status **ZE9** Residential Status **ZE10** Family Status **ZE11** Membership Status ZE12 Referential Status **ZE14** Similarity Status ZE15 Set Status ZE25 Dating Status **ZE28** Obligation Status ZE30 Property Right Status - ZE7 Custodial Status - ZE8 Ownership Status

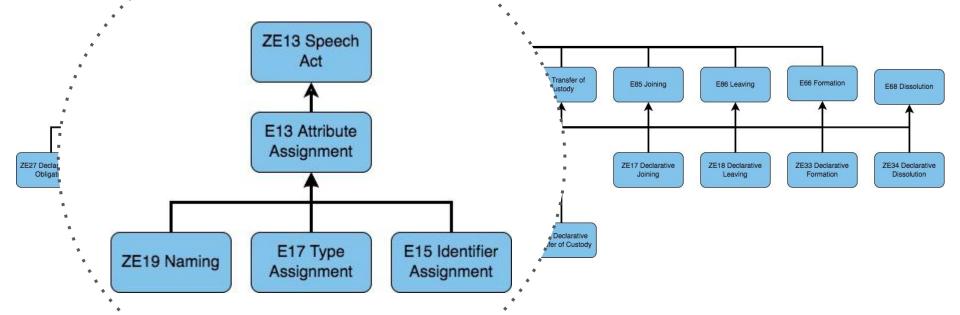
Basic CRMaaa Structure: Speech Act

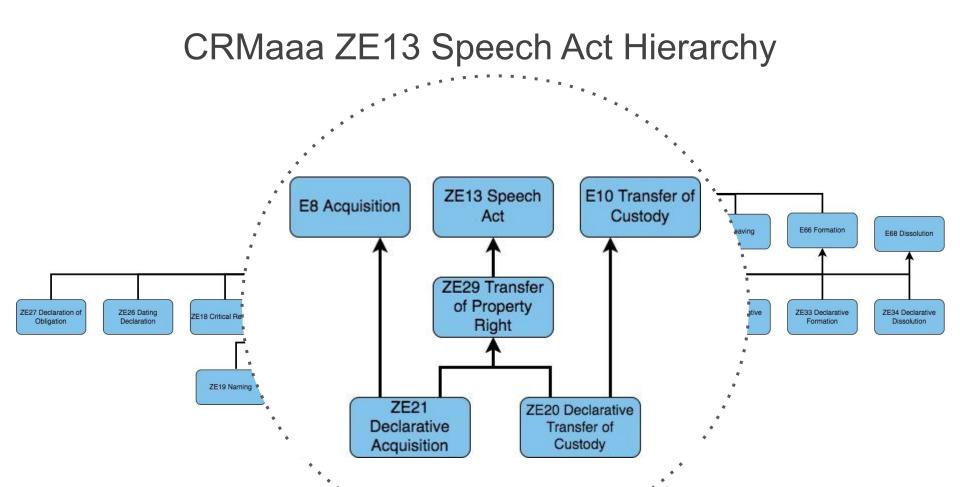


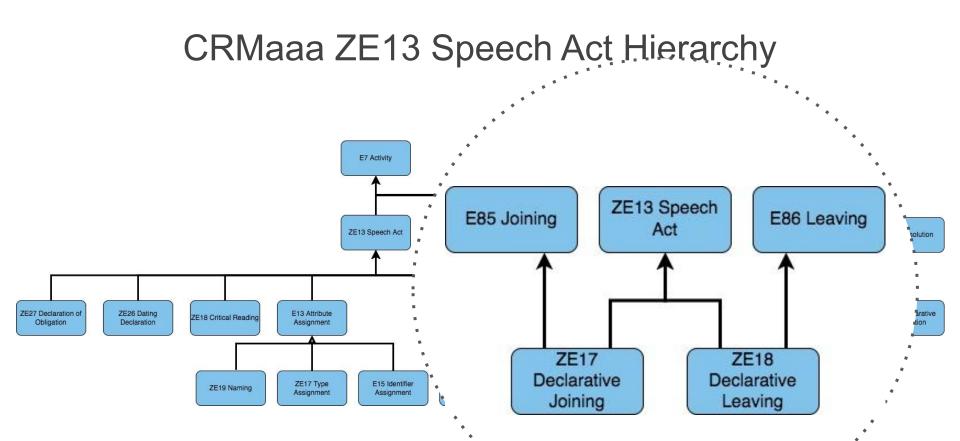
CRMaaa ZE13 Speech Act Hierarchy



CRMaaa ZE13 Speech Act Hierarchy

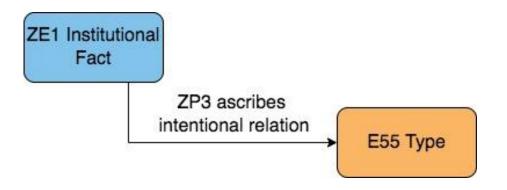






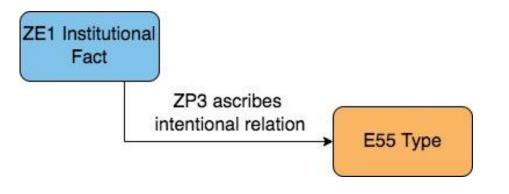
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Social Facts in CIDOC CRM Core



- 25 CRM properties identified in our first analysis
- 20 incorporated so far into v1.5
 - Across 8 Institutional Fact "Status Types"

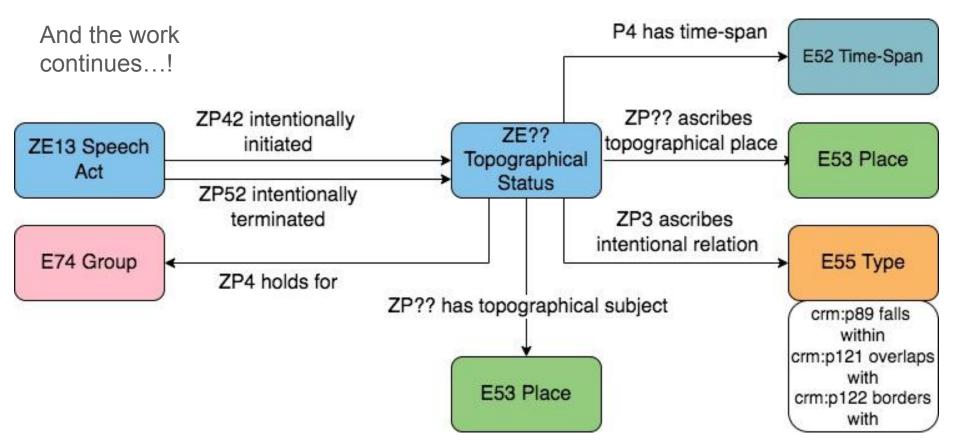
Social Facts in CIDOC CRM Core



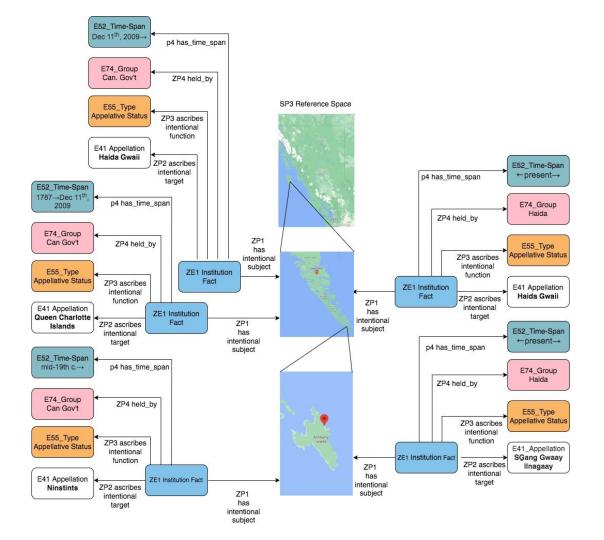
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- P1 is identified by (Appellative Status)
- P2 has type (Classificatory Status)
- P152 has parent (Family Status)
- P107 has current/former member (Membership Status)
- P52 has current/former owner (Ownership Status)
- P74 has current/former residence (Residential Status)

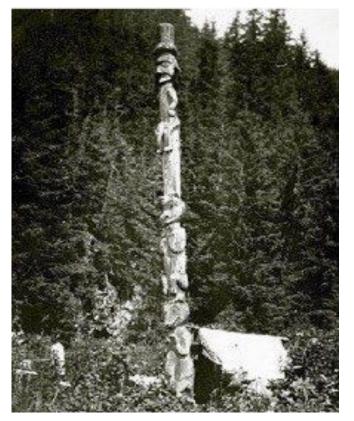
Social Facts in CIDOC CRM Core



Some Examples



Repatriation of the the G'psgolox pole



The G'psgolox Totem Pole in Kitimaat, 1921. Source: British Columbia Archives, 2007.



The replica of the G'psgolox pole in the Swedish Museum of Ethnography, Stockholm, 2006.

Some Projects

Past Partners		Focus
间形备,而A chin.gc.ca *	Canadian Heritage Information Network	Mapping Indigenous Canadian Place Names
dhi	German Historical Institute Rome	Medieval Merchant Trade Documentation
A L D D D B	Max Planck Institute for the History of Science	History of the Max Planck Society
	Swiss Art Research Infrastructure	SRDM 1.0 -> SRDM 2.0

Some Resources

Tools/Resources

Filicipies			1 micipies
Task	ΤοοΙ	Link	
Ontological Modelling	OntoMe	https://ontome.net/project/69	 Open-Sc Public Declaration
Distribution and Materials	GitHub	https://github.com/takinsolutions/ crmaaa	 Declarati Collaboration
Issues Management	GitHub	https://github.com/takinsolutions/ crmaaa/issues	See the proje participate at
Pattern Documentation	Zellij	Coming Soon	Download us
Long Term Archiving	Zenodo	Planned	rdf document
Evangelization	Applied Ontology	Coming Soon!	patterns throu

Principles

Open-Source
Public

- tive
- rative

ect evolve and t OntoMe!

sable specification and its at Github!

ontology deployment in ough <u>Zellij</u>!

Some Questions?

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